

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF MISSISSIPPI

IN RE: EXPRESS GRAIN TERMINALS, LLC CASE NO. 21-11832-SDM  
DEBTOR(S) CHAPTER 11

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CHAPTER 11 PROCEEDING MEMO  
AND MINUTES OF §341 MEETING  
DATE: November 23, 2021 @ 8:30 a.m.  
Meeting Held Telephonically

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1. Name of attorney(s) for debtor(s): Craig M. Geno, Esq.
2. Has attorney(s) for debtor(s) filed a fee disclosure statement pursuant to 11 U.S.C. §329 and Rule 2016, Federal Rules of Bankruptcy Procedure?  Yes  No.
3. Has a Chapter 11 Creditors' Committee or Equity Security Holders' Committee been appointed pursuant to 11 U.S.C. §1102?  Yes  No.
4. Appearances:
  - (X) Debtor(s): Express Grain Terminals, LLC
  - (X) Debtor(s) representative Marc Paterson  
Dennis Gerrard, interim CRO  
Tammy Pearson, Controller
  - (X) Attorney(s) for debtor(s) Craig M. Geno, Esq.
  - (X) Creditor(s): See attached appearance sheet
5. Debtor(s) examined under oath or affirmation by:
  - ( ) Attorney for debtor(s) (X) Creditors
  - (X) UST designee ( ) Others (specify below)
6. **On or before December 21, 2021, the Debtor(s) shall:**
  - (1.) File Official Form 26;
  - (2.) Provide the UST with a copy of the equipment appraisal by Cushman & Wakefield;
  - (3.) Confirm whether debtor bears liability for debt to AMCREFF Community Capital and amend Schedule H to reflect Express Biodiesel as a co-debtor if liability is shared;
  - (4.) Amend schedules to reflect debtor's assets as collateral for new market tax credits from AMCREFF Community Capital and MuniStrategies;
  - (5.) Confirm debts to IRS, JP Morgan, Ferrell-Ross Mfg, and Cellco d/b/a Verizon and

amend Schedule F to include the debts to the extent they remain unpaid;

(6.) Amend the Statement of Financial Affairs as follows:

-Part 1, line 1: for the year 2019, indicate income was from operation of a business

- Part 3, line 7.1: confirm the status of UMB v. Express Grain, et al, and amend as needed;

-Part 13, line 25.1 – add Express Processing

- Part 13, line 26 – add Vine Advisors

Part 13, line 26d – add financial institutions to whom a financial statement was provided

(7.) Provide the most recent federal tax return to the UST;

(8.) File the most recent federal tax return with the court;

(9.) Open a Debtor-in-Possession account for taxes pursuant to court order; and

(10.) Provide the UST with evidence that it has been listed for notice on debtor's insurance policies.

7. Do(es) the Debtor(s) pay a Domestic Support Obligation? \_\_\_Yes \_\_\_ No  X  N/A

8. Fifth amendment invoked by Debtor(s)? \_\_\_Yes  X No

9. Meeting adjourned (X) Yes ( ) No. If no, meeting is continued to \_\_\_\_\_, at \_\_\_\_\_, in \_\_\_\_\_, Mississippi.

Additional notes and/or comments:

NONE

(Proceeding Recorded)

/s/ Abigail M. Marbury  
ABIGAIL M. MARBURY  
Presiding Officer

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF MISSISSIPPI

IN RE: EXPRESS GRAIN TERMINALS, LLC CASE NO. 21-11832-SDM  
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**341(a) APPEARANCE SHEET**

341(a) Location: Meeting Held Telephonically

DATE: November 23, 2021

TIME: 8:30 a.m.

U.S. TRUSTEE REPRESENTATIVE: Abigail M. Marbury

**Attorney or  
Representative**  
(Print Legibly)

**Name of Creditor(s)**

Mary Annette Morgan Smith	Self and Ridgecrest Farms, A Partnership
Jim Spencer, Esq.	<i>See attached</i>
Kristina Johnson, Esq.	Bank of Commerce and First South Farm Credit
Bubba Deloach	Deloach Farms
Frank Childress	UMB Bank, N.A.
Eileen Shaffer	<i>See Attached</i>
Eric Johnson	UMB Bank, N.A.
Vince McDaniel	Scott Petroleum
Britt Virden	Royal Palms Ranch
Jeff Williams	Southern Ag Credit
Jordan Chavez	Macquarie
Andrew Cicero	StoneX Commodity
Kirk Patrick	Turner Industries

**Also Appearing:**

Bradley Alexander Office of the U.S. Trustee (observing only)

EXHIBIT A

**From:** [Jim Spencer](#)  
**To:** [Marbury, Abigail M. \(USTP\)](#)  
**Subject:** [EXTERNAL] Express Grain  
**Date:** Tuesday, November 23, 2021 7:53:32 PM

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Abbie,

Below is the list of my clients:

**ADRON FARMS, ASHTON PLANTING COMPANY, BC FARMS, BLACK DOG FARMS, BUCK HARRIS PLANTING COMPANY, CHAMPION FARMS, D.W. CLARK, JR., TONIA T. CLARDY, CORLEY MOSES FARMS, DLH FARMS, DAVID BRATTON FARMS, DAVIS AND DAVIS FARMS, DELOACH FARMS, DODSON PLANTING COMPANY, FULGHAM FARMS, TYLER GILLILAND, HIGHLANDALE PLANTING COMPANY, HOWARD FARMS, IDLEWOOD PLANTATION, JENNINGS PLANTING COMPANY, KMC FARMS, JACOB LINDSEY, LAKE LINDSEY, LITTLE BEE LAKE FARMS, LLC, JIM LOCKE, O'NEAL PLANTING COMPANY, FRED J. POINDEXTER, PORTER FARMS, PRESTIDGE FARMS II, RIDGECREST FARMS, SCOTT FARMS, MARY ANNETTE MORGAN SMITH, TACKETT PLANTING COMPANY II, TAYLOR FARMS, KELSIE FENNELL TRIBLE, VK FARMS, W.M. JENNINGS & SON, WESTWOOD FARMS, LAWYER WHEELER, D.W. CLARK, JR. TONIA T. CLARDY, POE FARMS AND WOLF RUN FARMS,**

Jim Spencer

**WATKINS & EAGER PLLC**

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400 East Capitol Street  
Jackson, Mississippi 39201  
Telephone: 601-965-1900 | Facsimile: 601-965-1901  
Direct Dial: 601-965-1976 | [jspencer@watkinseager.com](mailto:jspencer@watkinseager.com)  
<http://www.watkinseager.com>

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**EXPRESS GRAIN  
FARMERS**

Last Name	First Name	Farm Name
Adcock	Clay	Island Farms
Andrus	Brian	
Barham	Brian	Lagniappe Planting Company
Bell	Joe	Bell Farms Inc.
Bell	Matt	Cattlemen's Advantage, Inc.
Bowen	Mike	Mike Bowen Farms
Bright	Gary	Bright Farms
Bright	Gary	Bright Farms
Bright	Gary	Bright Farms
Brown	Pierce	Brown Farms
Brown	Pierce	AR Farms
Brown	Pierce	Ashland Plantation
Brown	Pierce	PM Farms
Brown	Pierce	Buckhorn Farm Partners
Brown	Richard	
Brown	Ronnie	Ronnie Brown Farm LLC
Bruton	Owen	B&H Farms Partnership
Bruton	Owen	Bruton Farms
Corbin	Kellen	C2 Farms
Davis	Tracy	T&R Farms
Diggs	Walt	Tchula Grain Co.
Dunn	Clint	Dunn Farms III
Dunn	William	William Dunn Farms II
Easley	Eric	E-Farm LLC
Edwards	Steve	Murdock Crossing
Ellis	Timothy	BoBo Farms/Ellis & Ellis Farms
Fleming	Rocky	Rocky and Will Fleming
Funderburk	Brad	Funderburk Farms

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**EXPRESS GRAIN  
FARMERS**

Last Name	First Name	Farm Name
Green	Darrell	Southside Farm
Hardin	Trey	
Hardin	Trey	
Hardy	Murrah	Murrah Hardy Farms
Hardy	Ray	Hardy Farms
Henderson	Joshua	Joshua M. Henderson
Hill	Jason	
Jones	Will	Wyatt Farms
Killebrew	Chris	Chris Killebrew Farms
Killebrew	Heath	Killebrew Cotton Company
Killebrew	Larry	
Lawrence	Ryan	Aldy Farms II
Livingston	Eric	
Livingston	William	
Lloyd	Brian	Triple L Farms & Livestock LLC
Lloyd	Brian	Triple L Farms & Livestock LLC
Lloyd	Brian	Triple L Farms & Livestock LLC
Lloyd	Brian	Triple L Farms & Livestock LLC
McBride	Jay	Jay McBride Farms
McCroary	Strider	MHC Farms, Inc.
McGregor	Preston	
Millican	Ashley	AN&K Farms
Moody	Robert	Moody Farms
Morgan	Tony	Tony Morgan Farms
Moss	Ronnie	Ronnie Moss Farms
Murtagh	Johnny	Double J Farms PTNR
Osborn	Jim	Osborn Farms
Parker	Toby	Tobin L Parker Farms
Parrish	Bryant	Bryant Parrish Farms PTNR
Parrish	Drew	Chenoah Planting
Parrish	Milton	Triple D Planting Co. II PTNR

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**EXPRESS GRAIN  
FARMERS**

<b>Last Name</b>	<b>First Name</b>	<b>Farm Name</b>
Patridge	William	4 Farms Partnership
Porter	Mary Gregory	Porter Planting Company
Selman	Ashley	Ashley Selman Farms Partnership
Steed	Dee	D&J Land & Agriculture
Steed	Dee	Random Shot Farms
Steed	Dee	D&J Land & Agriculture
Suber	Jim	Jim Suber Farms
Thomas	James	Egypt Planting Company III
Thomas	James	Thomas Farms
Tillman	Carty & Ashley	Carty & Ashley Tillman Farms
Tillman	Collier	Twin Bayou Farms
Watkins	Tommy	Waye Farms
Watkins	Tommy	Waye Farms
Watkins	Branson	
Watkins	Jerry	JL Watkins Farms
Whittington	Billy	Buckhorn Planting Company
Whittington	Billy	Marsh Bayou Planting Co.
Whittington	Billy	Whittington and Summer Farms, LLC

