

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF MISSISSIPPI**

**IN RE: EXPRESS GRAIN TERMINALS, LLC<sup>1</sup>  
Debtor**

**CHAPTER 11  
CASE NO. 21-11832-SDM**

**DISCLAIMER TO DECEMBER 2021 MONTHLY OPERATING REPORT**

The Chief Restructuring Officer (the “CRO”) has carefully reviewed the Debtor’s books and records in order to make an effort to prepare this Monthly Operating Report. As the CRO has testified, the Debtor’s financial and operational information comes from three different sources which do not communicate with one another. As the CRO and the Debtor’s staff have begun preparing this Monthly Operating Report, they have found many discrepancies between and among those three systems. Thus, the preparation and filing of this Monthly Operating Report has been a difficult and time consuming task. The CRO is still not satisfied that the information contained in the Debtor’s books and records is accurate, but the Monthly Operating Report is submitted that contains information that to the best of the CRO’s efforts is as up-to-date as possible after many adjustments have been made. Nevertheless, adjustments are continuing to be made on an almost daily basis and this Monthly Operating Report may be supplemented and amended as a result.

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<sup>1</sup>Jointly administered with *In re Express Biodiesel, LLC*, Case No. 21-11834-SDM and *In re Express Processing, LLC*, Case No. 21-11835-SDM.