Case 21-11832-SDM Doc 2994-2 Filed 10/05/22 Entered 10/05/22 17:59:05 Desc Balance Sheet Page 1 of 11 Express Grain Terminals LLC

Balance Sheet

	May 31, 22	
ASSETS		
Current Assets Checking/Savings		
Checking		
UMB DIP Credit 0117	733,892.50	
UMB DIP Debit 0095 UMB TSA Reimbursemen	-132,314.45 699,090.54	
Total Checking	1,300,668.59	
Checking - Pre-petition and Seg	, ,	
UMB - Corn 0273	0.00	
UMB - Seg Post Jan 07 - 0362	0.00	
UMB - Seg Products - 0133 UMB - Seg Rail Beans - 0125	0.00 0.00	
Total Checking - Pre-petition and Seg	0.00	
Checking NMTC Reserve 1 - US Bank 8390	75,000.00	
2 - Suntrust Amcref/Truist 1555	116,168.12	
2 - Suntrust Muni/ Truist 1563	180,416.67	
2 - Suntrust/ Truist 1431	1,055.00	
3 - USB - CDE FEE RES ACCT 7958 3 - USB - FEE RES - NMI - 7966	489,233.47 279.949.15	
3 - USB - HR SUB 32 - 7974	172,500.00	
Total Checking NMTC Reserve	1,314,322.41	
ESCROW - Chapter 11 (Geno)	3,400,746.71	
Hedge Accounts		
ADMIS R Cash - ADMIS 0300	0.00	
Cash - ADMIS 0300	0.00	
Cash - ADMIS 0302	0.00	
Cash - ADMIS 0305	0.00	
Total ADMIS R	0.00	
RJO		
Cash - RJO - 87501	100.00	
Total RJO	100.00	
Total Hedge Accounts	100.00	
InterCompany		
Biodiesel - UMB	1,947,127.50 1,005,884.33	
Greenwood - UMB		
Total InterCompany	2,953,011.83	
Total Checking/Savings	8,968,849.54	
Accounts Receivable Accounts Receivable	1,439,847.79	
Total Accounts Receivable	1,439,847.79	
Other Current Assets		
Contract Equity	12,897,569.53	
Due frm US Dept Justice-FBI Due From	14,986.75	
John Coleman	174,092.93	
Total Due From	174,092.93	
	174,052.55	

Case 21-11832-SDM Doc 2994-2 Filed 10/05/22 Entered 10/05/22 17:59:05 Desc Balance Sheet Page 2 of 11 Express Grain Terminals LLC

Balance Sheet

	May 31, 22
Inventory Product	
Soybean Meal	0.00
Soybean Oil	0.00
Soybeans	0.00
Total Inventory Product	0.00
Prepaid Expenses	
Dues/Maintenance/Training Insurance	2,724.16
Other	6,891.00
Property	18,794.50
Insurance - Other	210,425.30
Total Insurance	236,110.80
Total Prepaid Expenses	238,834.96
Vendor Deposits	197,575.00
Total Other Current Assets	13,523,059.17
Total Current Assets	23,931,756.50
Fixed Assets	
Accumulated Depreciation	-3,943,891.60
Asset Impairment GW	1,000,000.00
EB Transfer	
Biodiesel	-8,628,050.32
Hotdehull	-7,577,393.59
Solvent Plant	-1,988,797.09
Total _EB Transfer	-18,194,241.00
Biodiesel	
Bathrooms	21,744.28
BDU	7,613.83
Boiler Chiller	297,781.91 118,093.63
Cogen	600.00
Cold Soak	159,556.93
Concrete	532,907.99
Control Room	81,564.88
Corporate Office	
Building	404,121.02
Computers & Networking Concrete	70,656.90 62,268.97
Electrical	50,965.46
ERP Implementation	8,519.12
Personal Property	47,104.43
Total Corporate Office	643,635.90
Detroit Process Equip	407,233.86
Diesel Pumps	13,711.30
Electrical	
Hardware	1,116,798.03
Instrumentation Labor	220,520.62 749,413.33
Labor PLC	109,579.17
Electrical - Other	29,673.51
Total Electrical	2,225,984.66
Engineering and Consulting Fire Protection	392,598.94 11,052.60

Case 21-11832-SDM Doc 2994-2 Filed 10/05/22 Entered 10/05/22 17:59:05 Desc Balance Sheet Page 3 of 11 Express Grain Terminals LLC

Balance Sheet

	May 31, 22
Glycerin Refining	
Engineering	138,982.07
Thermal Oil System	31,755.95
Glycerin Refining - Other	2,394,323.01
Total Glycerin Refining	2,565,061.03
Insulation Lab	974,601.56
Building	106,266.09
Equipment	211,553.41
Setup and Calibration	289,585.99
Lab - Other	15,137.05
Total Lab	622,542.54
Labor	4,541,915.95
MRU	32,041.17
NMTC2	81,404.33
Office	
Building	89,842.12
Equipment	13,904.11
Plumbing	9,837.50
Office - Other	194,133.13
Total Office	307,716.86
Other Process Equipment	2,348,335.13
Project Arlen	55,000.00
Security	62,846.97
Tank Farm	
High Hills Tanks	453,414.14
Other Tanks	1,691,471.98
Tank Foundations	36,335.45
Tank Farm - Other	643.50
Total Tank Farm	2,181,865.07
Waste Water	16,074.68
Water Wash	10,031.28
Biodiesel - Other	927,744.51
Total Biodiesel	19,641,261.79
Biodiesel Asset Impairment Office	-6,082,440.00
Computers	75,970.92
Office Equipment	6,927.36
Office - Other	243,453.63
Total Office	326,351.91
Rolling Stock Frac Tank 1	7,450.00
Mobile Equipment	04.050.00
2019 Chevy Silverado(White)5644	31,253.88
CAT TL1055 Telehandler SN 2358	186,070.00
JD 3829	166,675.00 176.078.00
JD 6132 JD 7238	176,078.00 176,580.00
JD 7238 JD 7703	170,125.00
Skid Steer 8659	99,350.00
Tadano Crane	309,500.00
Mobile Equipment - Other	896,826.18
Total Mobile Equipment	2,212,458.06

Case 21-11832-SDM Doc 2994-2 Filed 10/05/22 Entered 10/05/22 17:59:05 Desc Balance Sheet Page 4 of 11 Express Grain Terminals LLC

Balance Sheet

	May 31, 22
Trailers	114,002.29
Vehicles	82,842.16
Rolling Stock - Other	209,758.00
Total Rolling Stock	2,626,510.51
Soy Plant C. Crew	
Equipment	161,244.75
Tools	27,924.78
C. Crew - Other	27,392.92
Total C. Crew	216,562.45
Fab shop	61,352.93
Initial Repairs (0%)	- ,
Boiler	432,853.39
Building - Prep	4,565,790.72
Capitalized Interest	577,741.00
Control Room/Lab	7,339.11
Cooling Towers	104,825.41
DT Repair	171,729.95
Electrical	117,999.46 963.90
Engineering and Consulting Flaking Rolls	351,819.42
Grain Storage and Handling	2,679,535.68
Hammermill	104,836.74
Hot Dehulling	9,711,869.59
Meal Loadout	43,899.77
Painting	12,832.88
Prep	5,184,519.91
Roads and Site	994,444.84
Solvent Plant	
Extraction Solvent Plant - Other	1,014,569.52 1,546,904.29
Total Solvent Plant	2,561,473.81
Truck Scales (Inbound) Truck Scales (Outbound)	85,399.21 24,265.47
Utilities	81,931.52
Waste Water	83,371.33
Welders	33,566.81
Initial Repairs (0%) - Other	4,491.81
Total Initial Repairs (0%)	27,937,501.73
NMTC #3 Closing NMTC Costs	931,726.60
Closing	876,958.14
NMTC Costs - Other	111,707.82
Total NMTC Costs	988,665.96
Phase II	
Bleaching	183,259.54
Boiler	231,369.86
Centrifuge Cooling Tower	278,261.28 84,151.90
Cracking Mill 5	350.631.66
Day and Meal Silos	6,780,801.09
Electrical	1,404,288.32
Engineering	39,002.68
GVTANKS	19,427.09
Mineral Oil	15,802.93
Pellet Mill	258,864.93
Vicksburg Equipment	676,628.10

Case 21-11832-SDM Doc 2994-2 Filed 10/05/22 Entered 10/05/22 17:59:05 Desc Balance Sheet Page 5 of 11 Express Grain Terminals LLC

Balance Sheet

	May 31, 22
Yard	643,796.05
Phase II - Other	5,745.00
Total Phase II	10,972,030.43
Phase II (Completed) Aspiration	2,685,048.87
Building	395,937.62
Conveyors	1,742,892.12
DIRO	14,304.45
Extraction Upgrades	2,946,606.16
Flaker 0	400,093.38
HMI/ Controls	
Transformers	419,939.67
HMI/ Controls - Other	599,988.27
Total HMI/ Controls	1,019,927.94
New DTDC	4,305,135.33
Storage	1,101,976.36
Total Phase II (Completed)	14,611,922.23
Pressure Washer	11,092.17
Purchase	1,658,082.80
Recap	2,408,657.85
Total Soy Plant	59,797,595.15
Soy Plant Asset Impairment	-19,072,733.00
Total GW	39,042,305.36
Minter City Bins Purchase Initial Repairs Electrical Material Handling and Storage Office Renovation Site and Grounds Temperature Monitoring Initial Repairs - Other	299,410.37 289,656.96 396,531.53 31,974.94 76,385.60 52,592.51 197,122.76
	<u>.</u>
Total Initial Repairs	1,044,264.30
Minter City Diesel Pumps	9,895.46
Office Equipment	5,753.68
Pit 1	167,993.75
Recap Truck Scales	29,121.40 127,148.00
Truck Scales	
Total Minter City	1,683,586.96
Sidon	
Bin 1 and 2 Bin 3 and 4	2,618,636.54
Bin 3 and 4 Bin 4 Repairs	5,491,525.85 139,548.23
Bin 4 Repairs Bin 5	100,040.20
Bin Materials	498,305.50
Concrete	
Big Tower	4,019.14
Flathouse Trench	31,140.24
Concrete - Other	542,640.25
Total Concrete	577,799.63

Case 21-11832-SDM Doc 2994-2 Filed 10/05/22 Entered 10/05/22 17:59:05 Desc Balance Sheet Page 6 of 11 Express Grain Terminals LLC **Balance Sheet**

Controls 61.633.50 Conveyors 618.420.40 Dirt Work 80.802.96 Electrical Material 173.285.48 Millwrighting 1,595,172.78 Other 4.013.99 Screener 189.301.34 Spouting 142.655.05 Sweep 157.440.70 Towers and Catwalks 349.520.36 Bin 5 - Other 222.866.56 Total Bin 5 4.927,581.35 Bunker 87.826.68 Dryer 1, Wet Bins 1&2 1,101.351.97 Dryer 2 and Wet Bins 3.4 2.430.428.74 Flat House Conveyors 4.000.00 Flat House Conveyors 4.000.00 Flat Storage 1 24.763.74 Phase 1 366.851.51 Man Elevator 17.550.00 Flat Handling 187.57.00 Mineral Handling 187.57.00 Mineral Handling 24.763.74 Phase 1 26.66.218.87 Contractor Labor 298.864.82 Conveyors 24.763.74 Phase 1 <th></th> <th>May 31, 22</th>		May 31, 22
Conveyors 618.420.40 Dirt Work 80,802.96 Electrical Labor 256,363.10 Electrical Material 173.285.48 Millwrighting 1,595,172.78 Other 4,013.99 Screener 189,301.34 Spouling 142,655.05 Sweep 157,440.70 Towers and Catwalks 349,520.36 Bin 5 - Other 222,866.56 Total Bin 5 4,927,581.35 Bunker 87,826.68 Dryer 1, Wet Bins 1&2 1,101.351.97 Dryer 2 and Wet Bin 3, 4 2,430,428.74 Feed Bins 3,569.45 Flat House Conveyors 4,000.00 Flat Storage 1 366,851.51 Man Elevator 17,550.00 Mileral Handling 24,763.74 Phase 1 26,656,278.87 Electrical 566,278.87 Labor 324,655.27 Plans 1 2,656,277 Phase 1 2,766,773.64 SC3 (82' auger) 10,900.00 SC4 (10" x 72' auger) <th>Controls</th> <th>61 633 50</th>	Controls	61 633 50
Dirt Work 80.802.96 Electrical Material 173.285.48 Millwrighting 1.595.172.78 Other 4.013.99 Screener 189.301.34 Spouting 142.655.05 Sweep 157.440.70 Towers and Catwalks 349.520.36 Bin 5 - Other 222.866.56 Total Bin 5 4.927.581.35 Bunker 87.826.68 Dryer 1, Wet Bins 1&2 1.101.361.97 Dryer 2 and Wet Bin 3, 4 2.430.428.74 Flet House Conveyors 4.000.00 Flat House Conveyors 4.000.00 Flat Storage 1 252.375.00 Flat Storage 1 386.851.51 Man Elevator 17.550.00 Material Handling 24.763.74 Phase 1 24.663.21 Contractor Labor 958.864.82 Conveyors 429.723.47 Electrical 266.218.87 Elevators 324.655.27 Phase 1 2.766.773.64 SC3 (82° auger) 10.900.00 SC4		
Electrical Labor 256,383,10 Electrical Material 173,285,48 Millwrighting 1,595,172,78 Other 4,013,99 Screener 189,301,34 Spouting 142,655,05 Sweep 157,440,70 Towers and Catwalks 349,520,36 Bin 5 - Other 222,866,56 Total Bin 5 4,927,581,35 Bunker 87,826,68 Dryer 1, Wet Bins 1&2 1,101,351,97 Dryer 2 and Wet Bin 3,4 22,375,00 Flat House Conveyors 4,000,00 Flat Storage 1 368,851,51 Man Elevator 17,550,00 Material Handling 167,246,87 Mineral Oil System 24,763,74 Phase 1 266,218,87 Electrical 566,218,87 Elevators 324,655,27 Plant Control Systems 225,328,00 Total Electrical 566,218,87 Elevators 22,4655,27 Plant Control Systems 22,800,00 SC3 (82' auger) 10,900,00	-	-
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Towers and Catwalks 349,520.36 222,866.56 Total Bin 5 4,927,581.35 Bunker 87,826.68 Dryer 1, Wet Bins 1&2 1,101,351.97 Dryer 2 and Wet Bin 3, 4 2,430,428.74 Feed Bins 3,569.45 Flat House Conveyors 4,000.00 Flat Storage 1 52,375.00 Electrical Labor 52,375.00 Flat Storage 1 386,851.51 Material Handling 17,550.00 Material Handling 24,763.74 Phase I 958,864.82 Contractor Labor 958,864.82 Contractor Labor 958,864.82 Conveyors 429,723.47 Electrical 566,218.87 Labor 324,655.27 Plant Control Systems 225,328.00 Towers, Catwalks, Spouting 261,983.21 Total Phase I 2,766,773.64 SC3 (82' auger) 10,900.00 SC4 (10" x 72' auger) 12,800.00 SC5 (13" x 72' auger) 23,600.00 SC5 (13" x 72' auger) 23,600.00 SC5		-
Bin 5 - Other 222,866.56 Total Bin 5 4,927,581.35 Bunker 87,826.68 Dryer 1, Wet Bins 1&2 1,101,351.97 Dryer 2 and Wet Bin 3, 4 2,430,428.74 Feed Bins 3,569.45 Flat House Conveyors 4,000.00 Flat Storage 1 52,375.00 Electrical Labor 52,375.00 Flat Storage 1 386,851.51 Man Elevator 17,550.00 Material Handling 24,763.74 Phase 1 2058,864.82 Conveyors 429,723.47 Electrical 167,246.87 Total Electrical 566,218.87 Elevators 324,655.27 Plant Control Systems 225,328.00 Towers, Catwalks, Spouting 261,983.21 Total Phase 1 2,766,773.64 SC3 (82' auger) 10,900.00 SC4 (10" x 72' auger) 23,800.00 Temperature System 11,890.50 Material Handling 2,869,797.87 P. Feed 2010 GMC 1500 14,551.97 Ham	•	
Total Bin 5 4,927,581.35 Bunker 87,826.68 Dryer 1, Wet Bins 1&2 1,101,351.97 Dryer 2 and Wet Bin 3, 4 2,430,428.74 Feed Bins 3,569.45 Flat House Conveyors 4,000.00 Flat Storage 1 52,375.00 Electrical Labor 52,375.00 Flat Storage 1 384,476.51 Total Flat Storage 1 384,476.51 Maneral Oil System 24,763.74 Phase I 958,864.82 Contractor Labor 958,864.82 Contractor Labor 958,864.82 Conveyors 429,723.47 Electrical 167,246.87 Labor 398,972.00 Materials 167,246.87 Total Electrical 566,218.87 Elevators 324,655.27 Plant Control Systems 225,328.00 Towers, Catwalks, Spouting 261,983.21 Total Phase I 2,766,773.64 SC3 (82' auger) 10,900.00 SC4 (10" x 72' auger) 2,800.00 SC5 (13"x 72' auger) <	Towers and Catwalks	·
Bunker 87,826.68 Dryer 1, Wet Bins 1&2 1,101,351.97 Dryer 2 and Wet Bin 3, 4 2,430,428.74 Feed Bins 3,569.45 Flat House Conveyors 4,000.00 Flat Storage 1 2 Electrical Labor 52,375.00 Flat Storage 1 386,851.51 Man Elevator 17,550.00 Material Handling 24,763.74 Phase I 958,864.82 Contractor Labor 958,864.82 Conveyors 429,723.47 Electrical 566,218.87 Electrical 566,218.87 Elevators 324,655.27 Plant Control Systems 225,328.00 Towers, Catwalks, Spouting 261,983.21 Total Phase I 2,766,773.64 SC3 (82' auger) 10,900.00 SC4 (10" x 72' auger) 23,600.00 SC5 (13" x 72' auger) 23,600.00 SC5 (13" x 72' auger) 12,800.00 SC5 (13" x 72' auger) 30,395.09 Total Phase I 2,766,773.64 SC3 (82' auger)	Bin 5 - Other	222,866.56
Dryer 1, Wet Bins 1&2 1,101,351.97 Dryer 2 and Wet Bin 3, 4 2,430,428.74 Feed Bins 3,69.45 Flat House Conveyors 4,000.00 Flat Storage 1 52,375.00 Electrical Labor 52,375.00 Flat Storage 1 386,851.51 Maneral Oil System 24,763.74 Phase I 958,864.82 Contractor Labor 958,864.82 Contractor Labor 958,864.82 Contractor Labor 958,864.82 Conveyors 429,723.47 Electrical 566,218.87 Elevators 324,655.27 Plant Control Systems 225,328.00 Towers, Catwalks, Spouting 261,983.21 Total Phase I 2,766,773.64 SC3 (82' auger) 10,900.00 SC4 (10" x 72' auger) 12,800.00 Temperature System 11,890.50 Material Handling 2,869,797.87 P. Feed 2010 GMC 1500 Material Handling - Other 19,069.99 Total Material Handling 3,545.99	Total Bin 5	4,927,581.35
Dryer 2 and Wet Bin 3, 4 2,430,428,74 Feed Bins 3,569,45 Flat House Conveyors 4,000,00 Flat Storage 1 52,375.00 Electrical Labor 52,375.00 Flat Storage 1 386,851.51 Total Flat Storage 1 386,851.51 Man Elevator 17,550.00 Material Handling 24,763.74 Phase I 958,864.82 Conveyors 429,723.47 Electrical 566,218.87 Elevators 324,655.27 Plant Control Systems 225,328.00 Towers, Catwalks, Spouting 261,983.21 Total Phase I 2,766,773.64 SC3 (82' auger) 10,900.00 SC4 (10" x 72' auger) 23,600.00 Temperature System 11,890.50 Material Handling 2,869,797.87 P. Feed 2010 GMC 1500 2010 GMC 1500 14,551.97 Hammermill 30,395.09 Litter Conveyor 19,361.57 Loader Conveyor 19,361.57 Loader Conveyor <td< th=""><th>Bunker</th><th>87,826.68</th></td<>	Bunker	87,826.68
Dryer 2 and Wet Bin 3, 4 2,430,428,74 Feed Bins 3,569,45 Flat House Conveyors 4,000,00 Flat Storage 1 52,375.00 Electrical Labor 52,375.00 Flat Storage 1 386,851.51 Total Flat Storage 1 386,851.51 Man Elevator 17,550.00 Material Handling 24,763.74 Phase I 958,864.82 Conveyors 429,723.47 Electrical 566,218.87 Elevators 324,655.27 Plant Control Systems 225,328.00 Towers, Catwalks, Spouting 261,983.21 Total Phase I 2,766,773.64 SC3 (82' auger) 10,900.00 SC4 (10" x 72' auger) 12,800.00 Tetal Material Handling 2,869,797.87 P. Feed 2010 GMC 1500 2010 GMC 1500 14,551.97 Hammermill 30,395.09 Litter Conveyor 19,361.57 Loader Conveyor 19,365.57 Confice Equipment 3,545.99 P. Feed 168	Dryer 1, Wet Bins 1&2	1,101,351.97
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Total Phase I 2,766,773.64 SC3 (82' auger) 10,900.00 SC4 (10" x 72' auger) 12,800.00 SC5 (13" x 72' auger) 23,600.00 Temperature System 11,890.50 Material Handling - Other 19,069.99 Total Material Handling 2,869,797.87 P. Feed 2010 GMC 1500 Litter Conveyor 14,551.97 Loader Conveyor 19,361.57 Loader Conveyor 14,252.94 Office Equipment 3,545.99 P. Feed 86,215.13 Total P. Feed 168,322.69 Pellet Mill 4,768.25 Building (7%) 4,768.25 Machines (1.5%) 35,484.83	Total Electrical Elevators	566,218.87 324,655.27
SC3 (82' auger) 10,900.00 SC4 (10" x 72' auger) 12,800.00 SC5 (13" x 72' auger) 23,600.00 Temperature System 11,890.50 Material Handling - Other 19,069.99 Total Material Handling 2,869,797.87 P. Feed 14,551.97 Hammermill 30,395.09 Litter Conveyor 19,361.57 Loader Conveyor 14,252.94 Office Equipment 3,545.99 P. Feed 168,322.69 Pellet Mill 4,768.25 Building (7%) 4,768.25 Machines (1.5%) 35,484.83	Total Electrical Elevators Plant Control Systems	566,218.87 324,655.27 225,328.00
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SC5 (13" x 72' auger) 23,600.00 Temperature System 11,890.50 Material Handling - Other 19,069.99 Total Material Handling 2,869,797.87 P. Feed 2010 GMC 1500 2010 GMC 1500 14,551.97 Hammermill 30,395.09 Litter Conveyor 19,361.57 Loader Conveyor 14,252.94 Office Equipment 3,545.99 P. Feed - Other 86,215.13 Total P. Feed 168,322.69 Pellet Mill 4,768.25 Building (7%) 4,768.25 Machines (1.5%) 35,484.83	Total Electrical Elevators Plant Control Systems Towers, Catwalks, Spouting Total Phase I	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64
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P. Feed 14,551.97 Hammermill 30,395.09 Litter Conveyor 19,361.57 Loader Conveyor 14,252.94 Office Equipment 3,545.99 P. Feed - Other 86,215.13 Total P. Feed 168,322.69 Pellet Mill Electrical Building (7%) 4,768.25 Machines (1.5%) 35,484.83	Total Electrical Elevators Plant Control Systems Towers, Catwalks, Spouting Total Phase I SC3 (82' auger) SC4 (10" x 72' auger) SC5 (13" x 72' auger) Temperature System	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50
2010 GMC 1500 14,551.97 Hammermill 30,395.09 Litter Conveyor 19,361.57 Loader Conveyor 14,252.94 Office Equipment 3,545.99 P. Feed - Other 86,215.13 Total P. Feed 168,322.69 Pellet Mill Electrical Building (7%) 4,768.25 Machines (1.5%) 35,484.83	Total Electrical Elevators Plant Control Systems Towers, Catwalks, Spouting Total Phase I SC3 (82' auger) SC4 (10" x 72' auger) SC5 (13" x 72' auger) Temperature System Material Handling - Other	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50 19,069.99
Hammermill 30,395.09 Litter Conveyor 19,361.57 Loader Conveyor 14,252.94 Office Equipment 3,545.99 P. Feed - Other 86,215.13 Total P. Feed 168,322.69 Pellet Mill Electrical Building (7%) 4,768.25 Machines (1.5%) 35,484.83	Total Electrical Elevators Plant Control Systems Towers, Catwalks, Spouting Total Phase I SC3 (82' auger) SC4 (10" x 72' auger) SC5 (13" x 72' auger) Temperature System Material Handling - Other Total Material Handling	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50 19,069.99
Litter Conveyor 19,361.57 Loader Conveyor 14,252.94 Office Equipment 3,545.99 P. Feed - Other 86,215.13 Total P. Feed 168,322.69 Pellet Mill Electrical Building (7%) 4,768.25 Machines (1.5%) 35,484.83	Total Electrical Elevators Plant Control Systems Towers, Catwalks, Spouting Total Phase I SC3 (82' auger) SC4 (10" x 72' auger) SC5 (13" x 72' auger) Temperature System Material Handling - Other Total Material Handling P. Feed	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50 19,069.99 2,869,797.87
Loader Conveyor 14,252.94 Office Equipment 3,545.99 P. Feed - Other 86,215.13 Total P. Feed 168,322.69 Pellet Mill Electrical Building (7%) 4,768.25 Machines (1.5%) 35,484.83	Total Electrical Elevators Plant Control Systems Towers, Catwalks, Spouting Total Phase I SC3 (82' auger) SC4 (10" x 72' auger) SC5 (13" x 72' auger) Temperature System Material Handling - Other Total Material Handling P. Feed 2010 GMC 1500	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50 19,069.99 2,869,797.87 14,551.97
Office Equipment 3,545.99 P. Feed - Other 86,215.13 Total P. Feed 168,322.69 Pellet Mill Electrical Building (7%) 4,768.25 Machines (1.5%) 35,484.83	Total Electrical Elevators Plant Control Systems Towers, Catwalks, Spouting Total Phase I SC3 (82' auger) SC4 (10" x 72' auger) SC5 (13" x 72' auger) Temperature System Material Handling - Other Total Material Handling P. Feed 2010 GMC 1500 Hammermill	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50 19,069.99 2,869,797.87 14,551.97 30,395.09
P. Feed - Other 86,215.13 Total P. Feed 168,322.69 Pellet Mill 4,768.25 Building (7%) 4,768.25 Machines (1.5%) 35,484.83	Total Electrical Elevators Plant Control Systems Towers, Catwalks, Spouting Total Phase I SC3 (82' auger) SC4 (10" x 72' auger) SC5 (13" x 72' auger) Temperature System Material Handling - Other Total Material Handling P. Feed 2010 GMC 1500 Hammermill Litter Conveyor	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50 19,069.99 2,869,797.87 14,551.97 30,395.09 19,361.57
Total P. Feed 168,322.69 Pellet Mill 4,768.25 Building (7%) 4,768.25 Machines (1.5%) 35,484.83	Total Electrical Elevators Plant Control Systems Towers, Catwalks, Spouting Total Phase I SC3 (82' auger) SC4 (10" x 72' auger) SC5 (13" x 72' auger) Temperature System Material Handling - Other Total Material Handling P. Feed 2010 GMC 1500 Hammermill Litter Conveyor Loader Conveyor	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50 19,069.99 2,869,797.87 14,551.97 30,395.09 19,361.57 14,252.94
Pellet Mill 4,768.25 Building (7%) 4,768.25 Machines (1.5%) 35,484.83	Total Electrical Elevators Plant Control Systems Towers, Catwalks, Spouting Total Phase I SC3 (82' auger) SC4 (10" x 72' auger) SC5 (13" x 72' auger) Temperature System Material Handling - Other Total Material Handling P. Feed 2010 GMC 1500 Hammermill Litter Conveyor Loader Conveyor Office Equipment	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50 19,069.99 2,869,797.87 14,551.97 30,395.09 19,361.57 14,252.94 3,545.99
Electrical 4,768.25 Building (7%) 35,484.83 Machines (1.5%) 35,484.83	Total Electrical Elevators Plant Control Systems Towers, Catwalks, Spouting Total Phase I SC3 (82' auger) SC4 (10" x 72' auger) SC5 (13" x 72' auger) Temperature System Material Handling - Other Total Material Handling P. Feed 2010 GMC 1500 Hammermill Litter Conveyor Loader Conveyor Office Equipment P. Feed - Other	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50 19,069.99 2,869,797.87 14,551.97 30,395.09 19,361.57 14,252.94 3,545.99 86,215.13
Building (7%) 4,768.25 Machines (1.5%) 35,484.83	Total Electrical Elevators Plant Control Systems Towers, Catwalks, Spouting Total Phase I SC3 (82' auger) SC4 (10" x 72' auger) SC5 (13" x 72' auger) Temperature System Material Handling - Other Total Material Handling P. Feed 2010 GMC 1500 Hammermill Litter Conveyor Loader Conveyor Office Equipment P. Feed - Other	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50 19,069.99 2,869,797.87 14,551.97 30,395.09 19,361.57 14,252.94 3,545.99 86,215.13
Machines (1.5%) 35,484.83	Total ElectricalElevatorsPlant Control SystemsTowers, Catwalks, SpoutingTotal Phase ISC3 (82' auger)SC4 (10" x 72' auger)SC5 (13" x 72' auger)Temperature SystemMaterial Handling - OtherTotal Material HandlingP. Feed2010 GMC 1500HammermillLitter ConveyorLoader ConveyorOffice EquipmentP. Feed - OtherTotal P. Feed	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50 19,069.99 2,869,797.87 14,551.97 30,395.09 19,361.57 14,252.94 3,545.99 86,215.13
	Total ElectricalElevatorsPlant Control SystemsTowers, Catwalks, SpoutingTotal Phase ISC3 (82' auger)SC4 (10" x 72' auger)SC5 (13" x 72' auger)Temperature SystemMaterial Handling - OtherTotal Material HandlingP. Feed2010 GMC 1500HammermillLitter ConveyorLoader ConveyorOffice EquipmentP. Feed - OtherTotal P. FeedPellet MillElectrical	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50 19,069.99 2,869,797.87 14,551.97 30,395.09 19,361.57 14,252.94 3,545.99 86,215.13 168,322.69
	Total Electrical Elevators Plant Control Systems Towers, Catwalks, Spouting Total Phase I SC3 (82' auger) SC4 (10" x 72' auger) SC5 (13" x 72' auger) Temperature System Material Handling - Other Total Material Handling P. Feed 2010 GMC 1500 Hammermill Litter Conveyor Loader Conveyor Office Equipment P. Feed - Other Total P. Feed Pellet Mill Electrical Building (7%)	566,218.87 324,655.27 225,328.00 261,983.21 2,766,773.64 10,900.00 12,800.00 23,600.00 11,890.50 19,069.99 2,869,797.87 14,551.97 30,395.09 19,361.57 14,252.94 3,545.99 86,215.13 168,322.69

Case 21-11832-SDM Doc 2994-2 Filed 10/05/22 Entered 10/05/22 17:59:05 Desc Balance Sheet Page 7 of 11 Express Grain Terminals LLC

Balance Sheet

Personal Property Computers 60.093.88 PCs and Servers 96.012.79 96.012.79 97.000 Phone and Networking 41.431.80 50.656.36 Total Computers 248.194.83 Mobile Equipment 248.194.83 Crane 312.317.44 Forklift (Toyota) Geni manlift -13.000.00 Geni manlift Total Computers 248.194.83 Mobile Equipment 46.310.47 Pressure Washer 17.889.88 Shuttlewagon (2012) 267.500.00 Shuttlewagon (A57 - Orange) 29.212.50 Shuttlewagon (M57 - Orange) 29.57.55.24 Office Furnishings <th></th> <th>May 31, 22</th>		May 31, 22
Mills (1.5%) 135,267.00 Structural (7%) 8,942.59 Total Pellet Mill 225,989.54 Personal Property 60,093.88 PCs and Servers 96,012.79 Phone and Networking 41,431.80 Computers - Other 50,656.36 Total Computers 248,194.83 Mobile Equipment -13,000.00 Geni manlift -13,000.00 Geni manlift -13,000.00 Geni manlift -13,000.00 Geni manlift -13,000.00 Geni S-125 2,182.05 Mini-Excavator 29,960.00 Other Mobile Equipment 46,310.47 Pressure Washer 17,89.88 Shuttlewagon (2012) 267,500.00 Shuttlewagon (Shorman - Yellow) 29,212.50 Shuttlewagon (Shorman - Yellow) 29,212.50 Skidsteer 3 (Hyundai) 39,400.00 Telehandler (JLG) 22,782.90 Tractor (John Deere 7130) 31,272.50 Wheel Loader 18,690.00 Mobile Equipment - Other 18,315.00 <	Material Handling (1.5%)	30,707.18
Structural (7%) 8.942.59 Total Pellet Mill 225,989.54 Personal Property Computers 60.093.88 PCs and Servers 96.012.79 Phone and Networking 41.431.80 Computers - Other 50.656.36 Total Computers - Other 50.656.36 Total Computers - Other 312.317.44 Forkilft (Toyota) 16.595.00 Geni manlift -13.000.00 Shuttlewagon (2012) 267.500.00 Shuttlewagon (457 - Orange) 29.212.50 Shuttlewagon (457 - Orange) 29.212.50 Shuttlewagon (457 - Orange) 29.212.50 Shidisteer 3 (Hyundai) 39.400.00 Telehandler (Gehl) 18.000.00 Telehandler (Gehl) 18.000.00 Tactal Mobile Equipment 95.755.24 Office Furnishings 73.455.58 Tools 13.317.45 Trailers 25.150.00	Mill No Tax (0%)	10,819.69
Structural (7%) 8.942.59 Total Pellet Mill 225,989.54 Personal Property Computers 60.093.88 PCs and Servers 96.012.79 Phone and Networking 41.431.80 Computers - Other 50.656.36 Total Computers - Other 50.656.36 Total Computers - Other 312.317.44 Forkilft (Toyota) 16.595.00 Geni manlift -13.000.00 Shuttlewagon (2012) 267.500.00 Shuttlewagon (457 - Orange) 29.212.50 Shuttlewagon (457 - Orange) 29.212.50 Shuttlewagon (457 - Orange) 29.212.50 Shidisteer 3 (Hyundai) 39.400.00 Telehandler (Gehl) 18.000.00 Telehandler (Gehl) 18.000.00 Tactal Mobile Equipment 95.755.24 Office Furnishings 73.455.58 Tools 13.317.45 Trailers 25.150.00	Mills (1.5%)	135,267.00
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Mobile Equipment - Other 18,315.00 Total Mobile Equipment 995,755.24 Office Furnishings 73,455.58 Tools 13,317.45 Trailers 2,743.43 Hopper 3 25,150.00 Hopper 4 26,887.54 Hopper 5 -12,000.00 Hopper 6 15,288.90 Hopper 7 25,000.00 Trailers - Other 48,025.60 Total Trailers 151,414.99 Vehicles 2019 Dodge RAM (Ed Lucic) Dodge Ram 1500 (2015) Blk 40,755.89 Dodge Ram 1500 (2015) Gray 18,000.00 Ford F350 (2000) 15,420.59 Freightliner 2001 27,483.00 Vehicles - Other 749.00 Total Vehicles 135,188.48 Personal Property - Other 21,928.55	Tractor (John Deere 7130)	31,272.50
Total Mobile Equipment 995,755.24 Office Furnishings 73,455.58 Tools 13,317.45 Trailers 2,743.43 Hopper 3 25,150.00 Hopper 4 26,887.54 Hopper 5 -12,000.00 Hopper 6 15,288.90 Hopper 7 25,000.00 Trailers - Other 48,025.60 Total Trailers 151,414.99 Vehicles 2019 Dodge RAM (Ed Lucic) 32,780.00 Dodge Ram 1500 (2015) Blk 40,755.89 40,755.89 Dodge Ram 1500 (2015) Gray 18,000.00 15,420.59 Freightliner 2001 27,483.00 Yehicles 135,188.48 Personal Property - Other 21,928.55 21,928.55	Wheel Loader	136,900.00
Office Furnishings 73,455.58 Tools 13,317.45 Trailers 2,743.43 Hopper 3 25,150.00 Hopper 4 26,887.54 Hopper 5 -12,000.00 Hopper 6 15,288.90 Hopper 7 25,000.00 Hopper 8 20,319.52 Lowboy 25,000.00 Trailers - Other 48,025.60 Total Trailers 151,414.99 Vehicles 2019 Dodge RAM (Ed Lucic) 32,780.00 Dodge Ram 1500 (2015) Blk 40,755.89 Dodge Ram 1500 (2015) Gray 18,000.00 Ford F350 (2000) 15,420.59 Freightliner 2001 27,483.00 Vehicles - Other 749.00 Total Vehicles 135,188.48 Personal Property - Other 21,928.55	Mobile Equipment - Other	18,315.00
Tools 13,317.45 Trailers Equipment Trailer 1 2,743.43 Hopper 3 25,150.00 Hopper 4 26,887.54 Hopper 5 -12,000.00 Hopper 6 15,288.90 Hopper 8 20,319.52 Lowboy 25,000.00 Trailers - Other 48,025.60 Total Trailers 151,414.99 Vehicles 2019 Dodge RAM (Ed Lucic) Dodge Ram 1500 (2015) Blk 40,755.89 Dodge Ram 1500 (2015) Gray 18,000.00 Ford F350 (2000) 15,420.59 Freightliner 2001 27,483.00 Vehicles 135,188.48 Personal Property - Other 21,928.55	Total Mobile Equipment	995,755.24
Trailers 2,743.43 Hopper 3 25,150.00 Hopper 4 26,887.54 Hopper 5 -12,000.00 Hopper 6 15,288.90 Hopper 8 20,319.52 Lowboy 25,000.00 Trailers - Other 48,025.60 Total Trailers 151,414.99 Vehicles 2019 Dodge RAM (Ed Lucic) 32,780.00 Dodge Ram 1500 (2015) Blk 40,755.89 Dodge Ram 1500 (2015) Gray 18,000.00 Ford F350 (2000) 15,420.59 Freightliner 2001 27,483.00 Vehicles 135,188.48 Personal Property - Other 21,928.55	Office Furnishings	73,455.58
Equipment Trailer 1 2,743.43 Hopper 3 25,150.00 Hopper 4 26,887.54 Hopper 5 -12,000.00 Hopper 6 15,288.90 Hopper 8 20,319.52 Lowboy 25,000.00 Trailers - Other 48,025.60 Total Trailers 151,414.99 Vehicles 2019 Dodge RAM (Ed Lucic) 2019 Dodge Ram 1500 (2015) Blk 40,755.89 Dodge Ram 1500 (2015) Gray 18,000.00 Ford F350 (2000) 15,420.59 Freightliner 2001 27,483.00 Vehicles 135,188.48 Personal Property - Other 21,928.55	Tools	13,317.45
Hopper 3 25,150.00 Hopper 4 26,887.54 Hopper 5 -12,000.00 Hopper 6 15,288.90 Hopper 8 20,319.52 Lowboy 25,000.00 Trailers - Other 48,025.60 Total Trailers 151,414.99 Vehicles 2019 Dodge RAM (Ed Lucic) 32,780.00 Dodge Ram 1500 (2015) Blk 40,755.89 Dodge Ram 1500 (2015) Gray 18,000.00 Ford F350 (2000) 15,420.59 Freightliner 2001 27,483.00 Vehicles - Other 749.00 Total Vehicles 135,188.48 Personal Property - Other 21,928.55		
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Trailers - Other 48,025.60 Total Trailers 151,414.99 Vehicles 32,780.00 Dodge Ram 1500 (2015) Blk 40,755.89 Dodge Ram 1500 (2015) Gray 18,000.00 Ford F350 (2000) 15,420.59 Freightliner 2001 27,483.00 Vehicles 135,188.48 Personal Property - Other 21,928.55		,
Total Trailers 151,414.99 Vehicles 32,780.00 Dodge Ram 1500 (2015) Blk 40,755.89 Dodge Ram 1500 (2015) Gray 18,000.00 Ford F350 (2000) 15,420.59 Freightliner 2001 27,483.00 Vehicles - Other 749.00 Total Vehicles 135,188.48 Personal Property - Other 21,928.55		-
Vehicles 32,780.00 Dodge Ram 1500 (2015) Blk 40,755.89 Dodge Ram 1500 (2015) Gray 18,000.00 Ford F350 (2000) 15,420.59 Freightliner 2001 27,483.00 Vehicles - Other 749.00 Total Vehicles 135,188.48 Personal Property - Other 21,928.55		
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Ford F350 (2000) 15,420.59 Freightliner 2001 27,483.00 Vehicles - Other 749.00 Total Vehicles 135,188.48 Personal Property - Other 21,928.55		
Freightliner 2001 27,483.00 Vehicles - Other 749.00 Total Vehicles 135,188.48 Personal Property - Other 21,928.55		
Vehicles - Other749.00Total Vehicles135,188.48Personal Property - Other21,928.55		-
Total Vehicles135,188.48Personal Property - Other21,928.55	Freightliner 2001 Vabialaa Othar	-
Personal Property - Other 21,928.55		
		135,188.48
Total Personal Property 1,639,255.12	Personal Property - Other	21,928.55
	Total Personal Property	1,639,255.12

Case 21-11832-SDM Doc 2994-2 Filed 10/05/22 Entered 10/05/22 17:59:05 Desc Balance Sheet Page 8 of 11 Express Grain Terminals LLC

Balance Sheet

	May 31, 22
Rail Loadout	
Bulk Weigher	137,323.56
Foundation and Structural	84,840.53
Rail Shed	81,195.41
Spout	58,588.84
Rail Loadout - Other	26,306.15
Total Rail Loadout	388,254.49
Real Estate	
Buildings	
Admin	202,721.72
Admin Addition	115,796.05
Geothermal Wells (Admin)	32,731.30
MCC Addition	27,604.54
Probe Shack	8,980.00
Shop #1	113,961.87
Total Buildings	501,795.48
Land (161.23 acres) Rail	483,604.00
Loop Track	
Ballast	195,880.93
Contractor Labor	313,723.51
Dirt Work	556,681.53
Rail Materials	837,337.56
Sub-Ballast	353,987.15
Total Loop Track	2,257,610.68
Main Line Turnout	
CN Section	176,387.00
Dirt work	925.00
Total Main Line Turnout	177,312.00
Rail - Other	35,974.10
Total Rail	2,470,896.78
Roads	
Clay Gravel	110,254.18
Compaction Testing	17,967.30
Culverts, Geofabric, etc	11,784.02
Dirt Contractor Labor	237,966.94
Limestone	258,505.09
Surveying	1,886.70
Roads - Other	7,217.15
Total Roads	645,581.38
Security Fence and Gate Utilities Infrastructure	20,662.20
Agricultural Water Well	21,615.68
Water Well	38,364.86
Water Well #2	47,734.84
Total Utilities Infrastructure	107,715.38
Total Real Estate	4,230,255.22
Recap	288,157.87
Security and Traffic Flow	46,981.14
Sidon Diesel Pumps	9,895.47
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Case 21-11832-SDM Doc 2994-2 Filed 10/05/22 Entered 10/05/22 17:59:05 Desc Balance Sheet Page 9 of 11 Express Grain Terminals LLC

Balance Sheet

	May 31, 22
Soybean Processing (.0075)	
Electrical	21,936.85
Electrical-Labor	21,855.00
Extruder	66,153,79
Feed Bins	25,148.03
Other	31,866.62
Screw Press-20 ton	88,890.04
Screw Press-4 ton	2,500.00
Total Soybean Processing (.0075)	258,350.33
Tank Farm and Feed Shed Initial Purchase Initial Repairs	299,889.05
Feed Shed Roof	23,011.21
Tanks	132,299.19
Initial Repairs - Other	49,086.19
Total Initial Repairs	204,396.59
Tank Farm and Feed Shed - Other	63,519.97
Total Tank Farm and Feed Shed	567,805.61
Truck Scales Truck Unloading	126,446.33
Dirt Work	75,473.61
Foundation and Structural	299,849.75
Truck Probe	84,447.99
Truck Shed	31,047.50
Total Truck Unloading	490,818.85
Total Sidon	28,519,200.85
Total Fixed Assets	66,301,201.57
Other Assets Due from Biodiesel (Toll)	1,362,509.00
Due from Express Processing	7,479,456.00
NMTC Biodiesel Investment	1,410,400.00
Due from Biodiesel	2,761,035.00
NMTC Biodiesel Investment - Other	7,969,558.88
Total NMTC Biodiesel Investment	10,730,593.88
Total Other Assets	19,572,558.88
TOTAL ASSETS	109,805,516.95
LIABILITIES & EQUITY Liabilities Current Liabilities Accounts Payable	
Accounts Payable in Question	98,265.07
Post-Petition Accounts Payable	46,780.16
Pre-Petition Accounts Payable	45,483,042.98
Total Accounts Payable	45,628,088.21

Case 21-11832-SDM Doc 2994-2 Filed 10/05/22 Entered 10/05/22 17:59:05 Desc Balance Sheet Page 10 of 11 Express Grain Terminals LLC

Balance Sheet

	May 31, 22
Credit Cards	
Credit Cards	
Amazon Visa (David)	75.97
Amazon Visa (John)	-11,429.93 271.12
Ink Chase (David) Ink Chase (Jarrett Mills)	9,018.66
Ink Chase (Jessie S)	566.78
Ink Chase (Kevin)	1,046.47
Ink Chase (Melissa)	100.00
Ink Chase (Pearman)	3,757.65
Ink Chase (Rob)	239.62
Ink Chase (Ruben)	276.40
Ink Chase (Tammy) Credit Cards - Other	3,095.46
	14,551.03
Total Credit Cards	21,569.23
Total Credit Cards	21,569.23
Other Current Liabilities Accrued Expenses	
Fees- NMTC	131,904.43
Interest	334,200.45
Property Taxes	118,098.01
Total Accrued Expenses	584,202.89
Accumulated Amortization Current Maturities of Term Debt	906,404.41
CAT	62,023.32
Chase Auto	6,156.76
Scott Financial (Tadano Crane)	68,919.00
State Bank - 2019 Dodge Ram	5,484.60
UMB	3,850,000.00
Total Current Maturities of Term Debt	3,992,583.68
Product Liabilities Trade Payable	9,401,749.01
•	
Total Product Liabilities	9,401,749.01
Trucker Deposits Harvest Deposit	9,000.00
Trailer Deposits	8,200.00
Total Trucker Deposits	17,200.00
UMB 0048	1,775,173.91
UMB Bank - Line of Credit	35,196,481.12
UMB Bank - TSA Retainer	215,000.00
Total Other Current Liabilities	52,088,795.02
otal Current Liabilities	97,738,452.46
ong Term Liabilities	
Loans - Equipment	04 050 00
BOOM LIFT - BOW	-21,258.96
CAT Telehandler 2358 Chase Auto - 5644	-25,540.10 8,832.91
Loans - State Bank - 2019 Dodge	18,111.45
Tadano Crane SN 548905	165,918.49
Total Loans - Equipment	146,063.79
i otai Luans - Equipinent	140,003.79

Case 21-11832-SDM Doc 2994-2 Filed 10/05/22 Entered 10/05/22 17:59:05 Desc Balance Sheet Page 11 of 11 Express Grain Terminals LLC **Balance Sheet**

As of May 31, 2022

_	May 31, 22
Member Loans Michael Coleman	8,331,456.20
Total Member Loans	8,331,456.20
NMTC	
NMTC #2	
Due To Biodiesel NMTC #2 - Other	925,574.00 328,399.88
Total NMTC #2	1,253,973.88
	1,200,970.00
NMTC #3	0.050.004.00
AMCREF - Note A	6,053,961.00
AMCREF - Note B	2,116,113.00
AMCREF - Note C	467,126.00
HRF QLICI - Note A	3,842,900.00
HRF QLICI - Note B	1,157,100.00
NMSC 126 - Note 1	3,012,211.00
NMSC 126 - Note 2	1,568,622.00
NMSC 126 Fed - Note 1	3,552,500.00
NMTC #3 - Other	3,739,728.00
Total NMTC #3	25,510,261.00
NMTC Loans	- /// 00
AMCREF Loan A	5,441,776.00
AMCREF Loan B	2,605,224.00
AMCREF Loan C	1,153,000.00
HRV Loan A	3,941,006.00
HRV Loan B	1,938,994.00
Total NMTC Loans	15,080,000.00
Total NMTC	41,844,234.88
UMB Term	29,400,000.00
- Total Long Term Liabilities	79,721,754.87
Total Liabilities	177,460,207.33
Equity	
Equity Accounts	
John Coleman	
Contributions	4,136,721.08
John Coleman - Other	-15,242,483.88
Total John Coleman	-11,105,762.80
Michael Coleman	
Contributions	37,207,099.92
Retained Earnings	-6,085,439.71
Michael Coleman - Other	-130,058.90
Total Michael Coleman	30,991,601.31
Michael Coleman NMTC	-9,382,782.00
Equity Accounts - Other	-572,265.00
	9,930,791.51
Total Equity Accounts	
Total Equity Accounts Retained Earnings Net Income	-17,180,643.17 -60,404,838.72
Retained Earnings	

Page 11