IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF MISSISSIPPI

IN RE:

EXPRESS GRAIN TERMINALS, LLC

Debtor

CHAPTER 11 CASE NO. 21-11832-SDM

Law Offices of Craig M. Geno, PLLC

587 Highland Colony Parkway Ridgeland, MS-Mississippi 39157 USA

Ph:601-427-0048 Fax:601-427-0050

Express Grain Terminals, LLC 2015 River Road Extd Greenwood, MS-Mississippi 38930 USA

John Coleman

File #: 321015

January 20, 2022

Inv #: 347621

RE: Chapter 11

Attention:

DATE	TASK CODE	ACTIVITY CODE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Sep-28-21	B400	A108	Numerous telephone conferences with client, Charlie Swayze (Jr. & III) re case background, decisions to file bankruptcy re receivership	1.00	400.00	CMG
Sep-29-21	B110	A103	Dictation of petition; Review and revision of same	0.30	120.00	CMG
	B230	A104	Review numerous memos to/from UMB counsel re inspections, budget, timing of cash collateral hearings, approval for expenditures, inspection documents and related matters	1.10	440.00	CMG
	B230	A104	Review numerous memos to/from John Coleman re cash collateral budget, inspection logistics, cash management issues and banking concerns, NSF check concerns and numerous related matters; Telephone conference with Mr. Coleman re same issues	0.85	340.00	CMG
	B230	A104	Conference call with UMB counsel re cash collateral budget, case overview, inspection of collateral, cash management and numerous related issues	0.50	200.00	CMG
	B230	A106	Telephone conference with client, client's	0.35	140.00	CMG

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			g			
			CFO re bill repayment, use of cash collateral, budget and matrix			
	B260	A104	Review corporate formation and related papers	0.25	100.00	CMG
	B410	A106	Telephone conference with Dr. Coleman re case overview, Chapter 11 considerations, length of case and numerous related matters	0.50	200.00	CMG
	B420	A108	Telephone conference with Dave, Brent Baker, client re interests in debtor and reorganization	0.25	100.00	CMG
	B110	A104	Receipt and review of Deficiency Notice; calendar deadline to file Matrix, Verification and Corporate Ownership Statement	0.10	19.50	KLC
	B110	A104	Receipt and review of Deficiency Notice; calendar deadline to file Schedules, SOFA, Attorney Disclosure Statement, List of 20 Largest Unsecured Creditors, and List of Equity Security Holders	0.10	19.50	KLC
	B110	A103	Assist CMG setting up file, drafting and revising Petition, New Client Data Sheet, IDI documents, Resolution, List of Equity Security Holders, Corporate Ownership Statement	0.75	146.25	KLC
Sep-30-21	B110	A108	Telephone conference with Mark Duedall re case status	0.20	80.00	CMG
	B230	A104	Review draft budget and comments on same	0.65	260.00	CMG
	B230	A104	Review numerous memos to/from client, Eric Johnson re need to complete budget and distribute to counsel for UMB	0.50	200.00	CMG

Telephone conference with John Coleman

re cash management, new accounts and

Telephone conference with Chris re cash

related matters

collateral budget issues

0.40

0.20

160.00

80.00

CMG

CMG

A104

A104

B230

B230

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	B230	A104	Telephone conference with John Coleman re hedge account	0.15	60.00	CMG
	B230	A107	Telephone conference with Charlie Swayze Jr. & III re case status, state court litigation, cash collateral budget/use, court procedures for cash collateral use	0.55	220.00	CMG
	B230	A104	Telephone conference with Bob Graves (AG's office) re case status	0.20	80.00	CMG
	B320	A108	Telephone conference with Brent Baker re case status, use of cash collateral	0.20	80.00	CMG
Oct-01-21	B110	A103	Review notice from SouthernAgCredit	0.10	40.00	CMG
	B110	A106	Telephone conference with Mr. Coleman, Brent King; Review memos to/from Mr. Coleman re alternate source of grain transactions	0.30	120.00	CMG
	B110	A104	Review matrix and creditor list	0.20	80.00	CMG
	B110	A107	Telephone conference with Pepper Cosser re workers' comp cases and farmer claims for delivered	0.20	80.00	CMG
	B230	A104	Review memos to/from Eric Johnson; Review revised interim cash collateral order and related matters	0.45	180.00	CMG
	B230	A104	Review memos to/from Eric Johnson re budget and use of cash collateral	0.20	80.00	CMG
	B230	A106	Telephone conference with Mr. Coleman re pre-petition farmer claims and check presentations, cash collateral issues	0.20	80.00	CMG
	B230	A108	Conference call with UMB and its counsel re cash collateral use, current status of cash and incoming cash, cash management and related issues	0.40	160.00	CMG
	BW	A103	Dictation of corporate ownership statement	0.10	40.00	CMG
	B110	A103	Assist CMG drafting and revising Matrix	0.80	156.00	KLC

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	B230	A103	Assist CMG drafting Emergency Motion to Use Cash Collateral, etc.	1.30	253.50	KLC
	B230	A103	Assist CMG drafting letter to Eric Johnson re draft Emergency Motion to Use Cash Collateral, etc.	0.20	39.00	KLC
Oct-02-21	B110	A103	Review numerous memos to/from Mr. Coleman, Brent King re site visits and continuing due diligence	0.25	100.00	CMG
	B110	A106	Telephone conference with Brent King, Mr. Coleman re interest in investments, outline of assets vs. liabilities and possible structure of transaction	0.25	100.00	CMG
	B110	A107	Telephone conference with Ryan McNurney re StoneX position, case status	0.45	180.00	CMG
	B230	A103	Review notice from UMB Bank	0.20	80.00	CMG
	B230	A103	Review notice of non-consent to unauthorized use of cash collateral	0.20	80.00	CMG
	B310	A104	Review of reclamation demands, documentation, initial legal research re lien priorities and 11 U.S.C. 546(d)	1.65	660.00	CMG
	B320	A107	Conference call with UMB counsel re cash collateral, responses to cash collateral inquiries, use of funds, cash management issues and related issues	0.65	260.00	CMG
	B320	A104	Review memos to/from client, UMB re issues/questions presented for cash collateral motion and response	0.25	100.00	CMG
Oct-03-21	B110	A104	Review memos to/from Steven Brandon regarding initial report on pending EEOC claims	0.20	80.00	CMG
Oct-04-21	B110	A104	Review memos to/from client re court appearances for future appearances	0.15	60.00	CMG
	B110	A107	Telephone conference with Charlie Swayze, III re case status and related issues	0.20	80.00	CMG

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B1	10 A107	Telephone conference with Robin Dambrino re case status	0.25	100.00	CMG
B1	10 A107	Telephone conference with Kelli Norfleet re Macquarie position and case status	0.30	120.00	CMG
B1	10 A107	Telephone conference with Lee Abraham re telephonic hearing	0.20	80.00	CMG
B1	10 A106	Telephone conference with Mr. Coleman re StoneX/Macquarie requirements/inspections	0.25	100.00	CMG
B1	85 A107	Telephone conference with Robin Dambrino re executory contract of soybean farmers and case status	0.20	80.00	CMG
B2	30 A104	Review changes to cash collateral order and memos to/from Eric Johnson re same issues; Review and revision of cash collateral motion	0.65	260.00	CMG
B2	30 A104	Review memos from Eric Johnson to BankPlus regarding cash collateral	0.20	80.00	CMG
B2	30 A103	Dictation of motion/order for expedited hearing; Review and revision of same	0.65	260.00	CMG
B2	30 A103	Review memos to/from Eric Johnson, Spencer Clift re status conference and numerous related issues	0.15	60.00	CMG
B2	30 A104	Telephone conference with Kelli Norfleet current developments, status of cash collateral order, decision not to include sales of grain and numerous related matters	0.20	80.00	CMG
B2	30 A107	Telephone conference (3) with Judge Maddox's staff re hearing logistics and related matters	0.20	80.00	CMG
B2	30 A104	Review and revision of cash collateral order	0.20	80.00	CMG
B2	30 A106	Telephone conference with Mr. Coleman re cash collateral hearing and testimony	0.20	80.00	CMG

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B2	30 A107	Conference call with UMB counsel re cash collateral order, hearing issues and open concerns	0.35	140.00	CMG
B2	30 A106	Telephone conference with Kelli Norfleet re repurchase agreements, foregoing grain sales and cash collateral hearing and order	0.25	100.00	CMG
B2	30 A106	Telephone conference with Tom Hudson re cash collateral hearing and cash collateral order	0.20	80.00	CMG
B2	30 A107	Telephone conference with Ms. McManus re cash collateral hearing order and times for hearing; Review and revision of cash collateral notice/order	0.20	80.00	CMG
В3	10 A104	Review additional reclamation demands	0.50	200.00	CMG
В3	20 A104	Review and revision of COS as to cash collateral motion and notice of hearing; Review amended order setting hearing on motion to use cash collateral	0.10	40.00	CMG
В3	20 A104	Review numerous memos to/from Kelli Norfleet re description of commodities purchased by Macquarie and related matters	0.45	180.00	CMG
B1	10 A103	Assist CMG drafting Motion to Expedite Hearing on Emergency Motion to Use Cash Collateral, etc. and Order re same	0.10	19.50	KLC
B1	10 A103	Assist CMG revising Emergency Motion for Joint Administration and Order re same	0.60	117.00	KLC
B2	30 A103	Assist CMG revising Emergency Motion to Use Cash Collateral, etc.	0.65	126.75	KLC
B2	30 A103	Assist CMG revising Order on Motion to Expedite Hearing on Emergency Motion to Use Cash Collateral, etc.	0.10	19.50	KLC
B2	30 A103	Assist CMG drafting Certificate of Service re Emergency Motion to Use Cash Collateral and Order expediting hearing; Organize and supervise mailout re same	0.60	117.00	KLC

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	B310	A104	Assist CMG organizing reclamation demands and drafting list of contact information for claimants	1.40	273.00	KLC
Oct-05-21	B110	A107	Telephone conference with Charles Swayze Jr., client re case status, sale of assets and related matters	0.30	120.00	CMG
	B110	A104	Review memos to/from Mr. Coleman re opening of BankPlus account, transmission of lists of checks that are to be presented for clearing at BankPlus through check, wire transfer and payees asking for cash in exchange for the checks	0.25	100.00	CMG
	B210	A106	Telephone conference with Mr. Coleman re sales of soybean meal and oil/tracing proceeds of StoneX grain	0.35	140.00	CMG
	B230	A108	Telephone conference with Brent Baker re DIP financing, purchase of StoneX/Macquarie interests, value of StoneX/Macquarie interests, ordinary course of business and operating procedures	0.45	180.00	CMG
	B230	A109	Participated in status conference	0.50	200.00	CMG
	B230	A107	Conference call with UMB counsel re final revisions to cash collateral order, in depth discussion re sales of grain post-petition, protection for farmers and bank position on same	0.40	160.00	CMG
	B230	A104	Review numerous memos to/from Derek Henderson, Walter Newman, Eileen Shaffer re protection of farmers and form/content of transactions for sale to new grain	0.25	100.00	CMG
	B230	A104	Review exhibit/witness list	0.20	80.00	CMG
	B230	A104	Review minute entry	0.20	80.00	CMG
	B230	A104	Review filed interlocutory order and noticing requirements	0.20	80.00	CMG
	B230	A103	Dictation of memo to Eric Johnson	0.20	80.00	CMG

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outlining proposal for "new" grain
shipments and farmer participation

		simplification tariffer partitolipation			
B230	A104	Review draft cash collateral order, memo from Eric Johnson re changes on it	0.40	160.00	CMG
B230	A107	Conference call with UMB and its counsel re cash collateral order and hearing	0.35	140.00	CMG
B230	A105	Conference with client re hearing preparation	0.20	80.00	CMG
B230	A107	Telephone conference with Kelli Norfleet re hearing issues and order on cash collateral	0.20	80.00	CMG
B230	A107	Telephone conference with David Houston re StoneX issues and contracts	0.20	80.00	CMG
B230	A109	Attended hearing on emergency motion to use cash collateral	1.25	500.00	CMG
B230	A105	Conference with client re cash collateral issues and grain sales	0.50	200.00	CMG
B230	A104	Review and revision of cash collateral order	0.20	80.00	CMG
B230	A104	Review memos to/from Brent Baker regarding the 2016 funding for the debtor	0.20	80.00	CMG
B230	A104	Receipt and review of status hearing notice re Emergency Motion to Use Cash Collateral, etc.; calendar hearing date to trigger prepration of hearing folder	0.10	19.50	KLC
B230	A104	Receipt and review of Agreed Interim Order on Emergency Motion to Use Cash Collateral, etc.; calendar various deadlines and hearing date to trigger preparation of hearing folder	0.15	29.25	KLC
B310	A103	Assist CMG revising Agreed Interim Order on Emergency Motion to Use Cash Collateral, etc.	0.35	68.25	KLC
B310	A103	Assist CMG organizing reclamation	5.10	994.50	KLC

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demands and drafting list of contact information for claimants

			information for claimants			
Oct-06-21	B110	A104	Review memos to/from U.S. Trustee's office regarding organizing initial debtor interviews and related matters	0.20	80.00	CMG
	B210	A106	Review numerous memos to/from Mr. Coleman re construction contract cancellation, grain sales, delivery/payment schedule and numerous related matters	0.75	300.00	CMG
	B230	A103	Dictation of COS re cash collateral order and motion	0.15	60.00	CMG
	B230	A103	Assist CMG drafting Certificate of Service re Agreed Interim Order on Emergency Motion to Use Cash Collateral, etc.	0.80	156.00	KLC
Oct-07-21	B110	A104	Review notice of meeting of creditors	0.20	80.00	CMG
	B110	A104	Review memos to/from Ms. Pearson re not listing creditors to whom no debt is owed	0.10	40.00	CMG
	B150	A104	Review 341 notice	0.20	80.00	CMG
	B185	A104	Review memos to/from Ms. Pearson re additional leases to be included in executory contract/unexpired lease schedule	0.10	40.00	CMG
	B185	A104	Review memos to/from Eric Johnson re grain contracts and latest borrowing base certificate	0.20	80.00	CMG
	B185	A104	Review memo from Mr. Coleman requesting update on methods to receive grain	0.10	40.00	CMG
	B185	A104	Review memos to/from Eric Johnson re methods to accept "new" grain sales and protection for sellers and creditors as well	0.20	80.00	CMG
	B185	A103	Dictation of certificate of service and review memo from KLC re initial response to Murphey Farms to compel acceptance or rejection of executory contracts	0.10	40.00	CMG

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B185	A104	Review memos to/from Mr. Coleman re contracts to assume/reject and result of either alternative	0.20	80.00	CMG
B185	A104	Review memos to/from Charles Swayze, III re update on sale of farmers' grain and protection for farmers selling post-petition grain	0.20	80.00	CMG
B185	A104	Review memos to/from Mr. Coleman re rejection of various contracts to deliver product to processors	0.25	100.00	CMG
B185	A104	Review memos to/from Andy Phillips re farmer motion to compel	0.20	80.00	CMG
B185	A104	Review memos to/from Andy Phillips re recent filings, sale/delivery of grain	0.25	100.00	CMG
B200	A104	Review memo from Mr. Coleman re pressure from farmers to enter comfort order, lack of grain and its effect upon business operations	0.10	40.00	CMG
B200	A104	Review memos to/from Wayne Harris; Review list of checks to be approved and respond to same	0.40	160.00	CMG
B200	A108	Telephone conference with Brent Baker; Telephone conference with client re case status, post-petition sales of grain and comfort order, new market tax credits, DIP loan, S.C. Stone grain, new hires	0.75	300.00	CMG
B210	A104	Review memos to/from Allen Woodard re method of payment for purchases from debtor	0.20	80.00	CMG
B210	A104	Review memos to/from Ms. Pearson re contractor's check attempting to clear UMB account and returning of same	0.20	80.00	CMG
B210	A104	Review memos to/from Ms. Pearson re checks to freight haulers and contractors	0.20	80.00	CMG
B210	A104	Review memos to/from Ms. Pearson explaining inability to pay pre-petition checks on a post-petition basis absent additional approval from the court	0.10	40.00	CMG

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	B210	A104	Review notice from Murphey Farms	0.10	40.00	CMG
	B210	A104	Review memos to/from Tammy Pearson, BankPlus re truckers' and contractors' payments	0.20	80.00	CMG
	B210	A106	Telephone conference with Tammy Pearson re truckers' and contractors' payments	0.20	80.00	CMG
	B230	A104	Review notice from StoneX Commodity Solutions	0.15	60.00	CMG
	B230	A104	Dictation of certificate of service re cash collateral order	0.10	40.00	CMG
	B230	A104	Review memos to/from Derek Henderson re possible exit strategies	0.20	80.00	CMG
	B230	A104	Review memo from Spencer Clift re exit strategies	0.10	40.00	CMG
	B230	A104	Review memos to/from Eric Johnson, Walter Newman, Charlie Swayze re status conferences	0.15	60.00	CMG
	B230	A108	Conference call with UMB, Macquarie, StoneX counsel re CRO, sale of stored grain, adequate protection re stored grain and related issues	0.50	200.00	CMG
	B230	A104	Review Andy Phillips emergency motion	0.60	240.00	CMG
	B230	A103	Dictation of response to Andy Phillips emergency motion	0.75	300.00	CMG
	B230	A103	Review and revision of response to Andy Phillips emergency motion	0.20	80.00	CMG
	B240	A104	Review memos to/from Kim Smith re	0.10	40.00	CMG

NMTC transactions

A104

A104

B240

B310

Review memos to/from Jet Hollingsworth re NMTC issues and conference re same

Review notice from Royal Palms

0.20

0.10

80.00

40.00

CMG

CMG

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	B310	A107	Telephone conference with Ned Currie, Charlie Swayze re Royal Palms pre-petition litigation; Telephone conference with Charlie Swayze re post-petition grain sales and grain management	0.35	140.00	CMG
	B230	A104	Assist with mailout re Agreed Order re Emergency Motion to Use Cash Collateral to creditors	1.30	253.50	
	B150	A104	Receipt and review of Notice of Meeting of Creditors; calendar meeting of creditors date	0.10	19.50	KLC
	B185	A103	Assist CMG drafting Initial Response to Hausner Farm's and Murphey Farm's Emergency Motion for Debtor to Assume/Reject Grain Contracts	0.65	126.75	KLC
	B230	A103	Assist CMG revising Certificate of Service re Agreed Interim Order on Emergency Motion to Use Cash Collateral, etc.	0.30	58.50	KLC
	B230	A103	Organize and supervise mailout of Agreed Interim Order on Emergency Motion to Use Cash Collateral, etc.	0.80	156.00	KLC
	B310	A104	Assist CMG organizing reclamation demands and drafting list of contact information for claimants	0.70	136.50	KLC
Oct-08-21	B110	A104	Review memos to/from Abby Marbury re timing and establishment of debtor-in-possession accounts	0.25	100.00	CMG
	B110	A104	Review notice of appearance for State of Mississippi	0.10	40.00	CMG
	B110	A104	Review limited objection from Bank of Commerce	0.65	260.00	CMG
	B110	A104	Review notice from First South Farm Credit	0.10	40.00	CMG
	B110	A104	Review memos to/from Mr. Coleman, Charles Swayze, III re possibility of	0.20	80.00	CMG

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grain	segregation	in the	area of	temporary
grain	storage			

В	110	A104	Review memos to/from Eric Johnson re schedule of potential CRO candidates and review bios and related matters	0.15	60.00	CMG
В	110	A104	Review memos to/from Tammy Pearson re Maples Gas and C.V. issues	0.25	100.00	CMG
В	110	A106	Telephone conference with Tammy Pearson re Maples CV status	0.20	80.00	CMG
В	110	A107	Telephone conference with Jeremy Retherford (vm) re CV status issues	0.10	40.00	CMG
В	110	A104	Review memos to/from Tammy Pearson re Maples/Gresham suppliers	0.20	80.00	CMG
В	110	A107	Telephone conference with Eric Johnson re CRO, list of grain contracts	0.20	80.00	CMG
В	110	A107	Telephone conference with Eric Johnson re CRO issues, lien claims and grain sales	0.20	80.00	CMG
В	110	A107	Telephone conference with co-counsel, Mr. Coleman re CRO issues	0.30	120.00	CMG
В	140	A104	Review memos to/from Andrea Nicholls re stoppage of work by Borton Contractors in possible violation of automatic stay	0.25	100.00	CMG
В	185	A104	Review memos to/from Mr. Coleman re possible storage contracts	0.10	40.00	CMG
В	185	A104	Additional review of motion to assume leases	0.75	300.00	CMG
В	185	A104	Review motion to expedite hearing on assumption of leases	0.25	100.00	CMG
В	185	A104	Review memos to/from Mr. Swayze, client re form and content of "pure" storage contracts	0.20	80.00	CMG
В	185	A104	Review memos to/from Eric Johnson, David Houston and Spencer Clift re potential information on CRO candidates	0.45	180.00	CMG

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B185	A104	Review memos to/from Erin McManus re emergency nature of request for expedited hearing on proposal to protect farmers for sale of grain	0.20	80.00	CMG
B185	A104	Review memos to/from Mr. Coleman re documentation to farmers to satisfy them they will get paid	0.20	80.00	CMG
B185	A104	Review numerous memos to/from client, Mr. Swayze re storage/bailment contracts pending further court orders	0.40	160.00	CMG
B185	A104	Review amended motion from Andy Phillips; Review motion to expedite	0.65	260.00	CMG
B185	A104	Review memos to/from Erin McManus re hearing dates/times for new requests for relief	0.25	100.00	CMG
B210	A104	Review memos to/from Tammy Pearson re Maples Gas, payment of Maples Gas claims, critical vendor status and related matters	0.25	100.00	CMG
B210	A104	Review numerous memos to/from Ms. Pearson re inability to obtain credit/supplies from Maples Gas or Gresham Petroleum and numerous related matters	0.30	120.00	CMG
B230	A104	Review memos to/from Eric Johnson, Tammy Pearson re checks to be cleared and processed for determining which checks to clear, which checks comply with the cash collateral order and method for determination of which checks should be cleared in order to conserve fees and expenses	0.20	80.00	CMG
B230	A104	Review notice of hearing on amended motions and related matters	0.20	80.00	CMG
B230	A104	Review objection to cash collateral order by First South Farm Credit	0.65	260.00	CMG
B230	A104	Review notice from Bank of Commerce	0.10	40.00	CMG

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	B230	A104	Review memos to/from client, UMB personnel, BankPlus re checks to return and to pay	0.40	160.00	CMG
	B230	A104	Review Bank of Commerce papers	0.30	120.00	CMG
	B310	A104	Review letter from Chase Auto re 2019 Silverado	0.20	80.00	CMG
	B310	A103	Dictation of letter to Tammy Pearson re non-payment to Chase	0.20	80.00	CMG
	B110	A103	Assist CMG drafting Schedule G and Amended Matrix	0.20	39.00	KLC
	B150	A104	Receipt and review of letter from UST scheduling IDI; calendar IDI date and deadline to submit IDI documents	0.10	19.50	KLC
	B185	A104	Receipt and review of Order Granting Hausner Farm's and Murphey Farms' Amended Motion to Limit Time/Notice re Amended Emergency Motion for Debtor to Accept/Reject Grain Contracts; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
	B260	A103	Assist CMG revising Resolution	0.05	9.75	KLC
Oct-09-21	B110	A104	Review memos to/from Eric Johnson, client group re retention of B. Riley observers at Debtor's location and approval of same	0.20	80.00	CMG
	B110	A104	Review memos to/from Eric Johnson re scope of authority of CRO and expression of that in order	0.15	60.00	CMG
	B110	A104	Telephone conference with Mr. Coleman, Chris Scott, Lee Abraham re all aspects of the CRO issues	0.85	340.00	CMG
Oct-10-21	B110	A106	Telephone conference with Tammy Pearson re recasting financials, appropriate claims to pay and not pay on the division between pre- and post-petition	0.25	100.00	CMG
	B110	A106	Review memos to/from Ms. Pearson re	0.20	80.00	CMG

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budget line items for professional fees
over the new budget period

	B110	A104	Review numerous memos to/from Eric Johnson re scope of CRO's authority, outline of schedule for CRO interviews, questions to explore with CROs and numerous related matters	0.65	260.00	CMG
	B110	A104	Telephone conference with Mr. Coleman re specifics of CRO duties, procedure for protecting farmers who sell/deliver grain, obtaining DIP financing for purchase of grain to hold for processing, segregating StoneX/Macquarie grain and tracking beans/finished product and related issues	0.75	300.00	CMG
	B110	A107	Telephone conference with Lee Abraham re CRO issues	0.25	100.00	CMG
	B185	A106	Telephone conference with John Coleman re sale of grain, CRO and numerous related issues	0.35	140.00	CMG
	B185	A107	Telephone conference with Andy Phillips re pending motions and resolution of grain sales	0.30	120.00	CMG
	B230	A104	Review memos to/from Kari Coniglio re reservation issues/stipulations for cash collateral order to protect her client's interests	0.25	100.00	CMG
	B230	A104	Review memos to/from Eric Johnson; Review draft cash collateral order and updates re same	0.65	260.00	CMG
	B230	A104	Review draft revised cash collateral order	0.75	300.00	CMG
	B230	A104	Review memos to/from Eric Johnson re modifying draft cash collateral orders and delaying mandatory sale process	0.25	100.00	CMG
Oct-11-21	B110	A110	Review memos to/from Ms. Pearson re out-of-country wire transfers from BankPlus account	0.20	80.00	CMG
	B110	A104	Review memos to/from, telephone conference with, Ms. Pearson re	0.25	100.00	CMG

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		wrongfully returned checks for truckers and related issues concerning approved checks that have not been honored			
B110	A104	Review memos to/from Mr. Coleman re retention of funds to pay direct payments to new repair and maintenance firm and confirmation of same with UMB Bank	0.25	100.00	CMG
B110	A109	Interviews of possible CROs	2.00	800.00	CMG
B110	A104	Review numerous notices and admission motions	0.45	180.00	CMG
B110	A104	Review memos to/from Tammy Pearson re Colonial Life/short term disability premium and payment within budget	0.20	80.00	CMG
B110	A106	Telephone conference (3) with Mr. Coleman re CRO, operations and hearing preparation	0.35	140.00	CMG
B110	A104	Review memos to/from Ms. Pearson regarding status of budget and related issues regarding employee benefits and budgeting for them	0.20	80.00	CMG
B130	A108	Telephone conference with Brent Baker re possible interest in acquisition, renting facilities and numerous related matters involving debtor	0.30	120.00	CMG
B130	A103	Dictation of memo to Andy Phillips regarding pending 365 Motion and possible resolution of it by Agreed Order	0.20	80.00	CMG
B185	A104	Review memos to/from Ms. Pearson re Mid-South Grain Inspection Service and necessity to maintain contract with same to remain viable	0.20	80.00	CMG
B185	A104	Review memos to/from Jim Spencer re additional categories of purchaser; Telephone conference with Mr. Coleman re same	0.20	80.00	CMG
B185	A104	Review COS filed by Andy Phillips	0.10	40.00	CMG

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B18	35 A104	Review draft "farmer" protection/sale order; Review memos to/from Andy Phillips re same	0.75	300.00	CMG
B18	35 A103	Review motion to assume lease or executory contract filed by creditor Hausner and Murphey	0.85	340.00	CMG
B18	35 A103	Dictation of response to Hausner/Murphey motion	0.75	300.00	CMG
B18	35 A103	Review and revision of response to Hausner/Murphey motion	0.25	100.00	CMG
B18	35 A104	Review memos to/from Andy Phillips re order to protect farm commodity sales	0.25	100.00	CMG
B18	85 A104	Review memos to/from Andy Phillips; Review draft contract order; Suggest alternative provision re assumption by conduct	0.35	140.00	CMG
B18	35 A104	Review memos to/from Walker Sturdivant re direct sales of beans to third party	0.15	60.00	CMG
B23	30 A104	Review joinder of Southern AgCredit	0.25	100.00	CMG
B23	30 A104	Review memos to/from Ms. Pearson; review budget	0.45	180.00	CMG
B23	30 A104	Review joinder filed by Eileen Shaffer on behalf of various farmers to prior pleadings	0.25	100.00	CMG
B23	30 A104	Review updates and new cash collateral draft order	0.45	180.00	CMG
B23	30 A104	Dictation of memo to Mr. Coleman, Ms. Pearson re updated cash collateral order and reporting requirements	0.20	80.00	CMG
B23	30 A104	Review memos to/from Kelli Norfleet re comments to proposed cash collateral order from Macquarie	0.20	80.00	CMG
B23	30 A104	Telephone conference with David Houston re local rules response	0.15	60.00	CMG

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	B230	A107	Conference call with counsel for UMB, Macquarie, StoneX re CRO, cash collateral use, adequate protection and related issues	0.45	180.00	CMG
	B230	A107	Numerous telephone conferences with Tammy Pearson, Kelli Norfleet re payment for soybeans, segregation of funds from use of beans, amount of bean costs and how to determine	0.65	260.00	CMG
	B230	A104	Review files; Review numerous cash collateral objections, outline arguments on use of cash collateral and general hearing preparation	1.60	640.00	CMG
	B230	A104	Review memos to/from Kelli Norfleet regarding new budget projections	0.10	40.00	CMG
	B230	A104	Review memos to/from Mike Childress regarding quantity of grain in bins in various locations and determination of measurements	0.10	40.00	CMG
	B240	A107	Telephone conference with Jet Hollingsworth, et al. at Butler Snow re new market tax credits	0.25	100.00	CMG
	B185	A101	Review file and court docket re: 10/12/21 hearing on Hausner Farm's & Murphey Farms' Amended Emergency Motion for Debtor to Accept/Reject Grain Contracts; prepare hearing folder for same	0.30	58.50	KLC
	B185	A103	Assist CMG drafting and revising Answer, Response to Hausner Farms/Murphey Farms' Amended Emergency Motion for Debtor to Assume Reject Grain Contracts	0.70	136.50	KLC
	B230	A101	Review file and court docket re: 10/12/21 hearing on Emergency Motion to Use Cash Collateral, etc.; prepare hearing folder for same	0.75	146.25	KLC
	B230	A110	Download and organize documents from Debtor to produce to UMB per cash collateral order	1.80	351.00	KLC
Oct-12-21	B110	A104	Review equity security holders list	0.10	40.00	CMG

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B110	A104	Review memos to/from Dennis Gerrard, counsel re draft retention letter for CR3 Partners and related comments	0.45	180.00	CMG
B110	A109	Conference with client, Mr. Abraham; Telephone conference with Dennis Gerrard re hearing and CRO duties	0.75	300.00	CMG
B110	A104	Review memos to/from Mr. Coleman re grain locations and related matters	0.25	100.00	CMG
B110	A104	Review engagement letter, comments to/from counsel regarding CR3 engagement letter	0.20	80.00	CMG
B110	A104	Review memos to/from Mr. Gerrard regarding Express duties and location/explanation in cash collateral order	0.10	40.00	CMG
B110	A104	Review memos to/from Mr. Gerrard regarding certain provisions of engagement letter	0.10	40.00	CMG
B110	A104	Review memos to/from Mr. Gerrard requesting his participation in telephonic hearings and possible outcomes/input from him	0.10	40.00	CMG
B110	A104	Review memos to/from Ms. Pearson regarding cash balances inton account, delay due to getting cleared checks from BankPlus	0.20	80.00	CMG
B130	A104	Review memos to/from Mr. Childress re terms of "farmer" sale order	0.10	40.00	CMG
B140	A104	Review memo from Meredith Gunnells; Review COS on StoneX motion	0.10	40.00	CMG
B140	A104	Review hearing notice [StoneX]	0.20	80.00	CMG
B185	A104	Review reset order on farmer contracts motion	0.10	40.00	CMG
B185	A104	Review COS from Andy Phillips re reset farmer contracts motion	0.10	40.00	CMG

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B185	A104	Review revised order concerning amended emergency motion for farmers grain and numerous related comments, memos to/from counsel re same	0.55	220.00	CMG
B185	A104	Review memos to/from Walker Sturdivant regarding alternate means for disposal of grain without waiting for debtor financing	0.20	80.00	CMG
B230	A105	Conference with client, final trial preparation	1.00	400.00	CMG
B230	A109	Attended cash collateral and farmer motion hearings	4.50	1,800.00	CMG
B230	A104	Review minute entry	0.10	40.00	CMG
B230	A104	Review exhibit/witness lists	0.20	80.00	CMG
B230	A104	Telephone conference with David Houston re length of cash collateral order, pricing on beans in process	0.20	80.00	CMG
B230	A104	Review memos to/from Mr. Johnson regarding status of Agreed Order and changes to it	0.10	40.00	CMG
B230	A104	Review memos to/from Mr. Johnson regarding contingency line item on budget and high cost of diesel included in budget	0.20	80.00	CMG
B230	A104	Review memos to/from Eric Johnson regarding estimate of cash balance in bank, difficulty in determining because of the "float" on checks, and new COD payments that are being required	0.20	80.00	CMG

Review memos to/from Eric Johnson,

Review memos to/from Eric Johnson

Review memos to/from Mr. Coleman

regarding purchase of diesel and purpose of purchasing as much diesel as indicated

Kelli Norfleet regarding fire at the processing mill, possible damage and

related matters

B230

B230

B240

A104

A104

A104

0.20

0.20

0.20

80.00

80.00

80.00

CMG

CMG

CMG

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		regarding tax losses, issues and phantom income artificially increasing taxes			
BW		Review memos to/from Eric Johnson re contingencies and other line item entries that he will either comment on or reserve rights to object to	0.20	80.00	CMG
BW		Telephone conference with Spencer Clift, Frank Childress re possible scenarios for determining value of "processed" soybeans	0.25	100.00	CMG
BW		Review memos to/from Andy Phillips re consensual order, strategy and tactics on farmer contracts and benefit to Debtor	0.15	60.00	CMG
BW		Review motion to expedite hearing from StoneX and its pending motion	0.25	100.00	CMG
BW		Review memos to/from Ms. Pearson re cash balances, overdraft situation at UMB and deducting that from actual cash balance at BankPlus	0.20	80.00	CMG
B140	A104	Receipt and review of Order Granting StoneX's Motion for Expedited Hearing on Motion for Relief from Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
B185	A104	Receipt and review of Order Partially Granting Hausner Farm's & Murphey Farms' Amended Emergency Motion for Debtor to Accept/Reject Grain Contracts; calendar various deadlines, hearing date and objection deadline to trigger preparation of hearing folder	0.20	39.00	KLC
B230	A104	Receipt and review of minute entry re Emergency Motion to Use Cash Collateral, etc.; calendar deadline to submit order, hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
B110	A104	Review memos to/from Ms. Pearson re processing initial debtor interview materials and due date of same	0.25	100.00	CMG

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B11	0 A104	Review memos to/from Ms. Pearson	n re 0.20	80.00	

B110	A104	Review memos to/from Ms. Pearson re inability to pay pre-petition claims, status of various leases of equipment, financing the equipment, possibility of adequate protection payments and application of the automatic stay	0.20	80.00	CMG
B110	A104	Review memos to/from Mr. Coleman re CRO rates and engagement letter	0.05	20.00	CMG
B110	A104	Review memos to/from KLC re IDI documents and related matters	0.20	80.00	CMG
B110	A104	Review memos to/from Wayne Harris (BankPlus) outlining additional checks sought to be cleared and related matters; Review memos to/from Ms. Pearson re list of checks to be cleared and conferring with bank re them	0.20	80.00	CMG
B110	A104	Review memo from Todd Bearup re master address list and related contact information	0.15	60.00	CMG
B110	A104	Review memos to/from Abby Marbury, Brad Alexander re moving the IDIs due to court conflict	0.20	80.00	CMG
B110	A104	Review memos to/from Mr. Coleman re tardy response for IDI materials	0.10	40.00	CMG
B110	A104	Review memos to/from Mr. Coleman re closing existing personal bank account or removing his name from it and opening new DIP account	0.20	80.00	CMG
B110	A104	Review memos to/from Brad Alexander re resetting IDIs	0.20	80.00	CMG
B110	A104	Review memos to/from Mr. Coleman re deposits into BankPlus pending establishment of UMB accounts	0.10	40.00	CMG
B140	A104	Review motion to expedite hearing and draft order granting same from Macquarie	0.25	100.00	CMG
B185	A104	Review memos to/from Andy Phillips; Review and revise farmer contracts sale	0.45	180.00	CMG

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motion to include consensual
arrangements for sale of grain or rejection
of contracts without further court
oversight
-

		oversight			
B185	A104	Review memos to/from Andy Phillips re additional considerations for out-of-court resolution of rejections/acceptances and renegotiation of farmer contracts	0.15	60.00	CMG
B185	A104	Review memos to/from Mr. Coleman re farmer breach of contract claims for modified and negotiated contracts that are underwater	0.20	80.00	CMG
B230	A104	Review memos to/from Eric Johnson re revised interim cash collateral order and comments on pricing for soybeans to be used in processing	0.35	140.00	CMG
B230	A104	Review memos to/from David Houston re status conference and for pricing on soybeans being used in the manufacturing process	0.20	80.00	CMG
B230	A104	Review numerous additional comments on pricing of soybeans in cash collateral order, alternative pricing, reservation of rights to seek additional funds or additional pricing	0.35	140.00	CMG
B230	A104	Review memos to/from Mr. Coleman re exact amount for reserve for post-petition bean train shipment	0.10	40.00	CMG
B230	A104	Review additional comments to/from Mr. Johnson, Ms. Norfleet, Mr. Houston re terms and conditions of pricing, how to determine same, court intervention in the absence of an agreement re pricing	0.25	100.00	CMG
B230	A104	Review notice of hearing on use of cash collateral	0.20	80.00	CMG
B230	A104	Review notice of hearing by telephone conference	0.10	40.00	CMG
B230	A104	Review numerous memos to/from Eric Johnson re open items on cash collateral	0.50	200.00	CMG

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order, insertion and reservations of pricing
for future date, addition of disclaimer as to
carve out provisions and numerous related
matters

		matters			
B230	A104	Review memos to/from from Kari Coniglio re draft cash collateral order	0.10	40.00	CMG
B230	A106	Telephone conference with Mr. Gerrard, client re hearing preparation for winding up cash collateral hearing, case overview and results, explanation of pricing issues for use of soybeans	0.65	260.00	CMG
B230	A109	Attended telephonic hearing re finalizing cash collateral order	0.55	220.00	CMG
B230	A104	Review numerous memos to/from counsel, court staff re coordinating the final draft of the cash collateral order and related matters	0.50	200.00	CMG
B230	A104	Review memos to/from Jeff Rawlings re case status and possible exit financing	0.20	80.00	CMG
B230	A104	Review memos to/from Justin Little re inclusion of all claimants in scope of order and including corn in definition of grain	0.20	80.00	CMG
B230	A104	Review joinder of State of Mississippi to motion	0.20	80.00	CMG
B230	A104	Review minute entry re pricing of beans to be used	0.15	60.00	CMG
B230	A104	Review notice of hearing re status conference for October 19th	0.20	80.00	CMG
B230	A104	Review notice of hearing by telephone	0.15	60.00	CMG
B230	A104	Review memos to/from Mr. Coleman re pricing, hedging against the price established by the court for soybeans, lack of relevance of pricing at this stage in merchant repurchase agreement and related matters	0.20	80.00	CMG
B230	A104	Review memos to/from Dennis Gerrard re	0.20	80.00	CMG

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		interim or final cash collateral order currently set, interim or final cash collateral orders for future hearings			
B230	A104	Review memos to/from Mr. Coleman re exact amount needed to set forth in the order as to segregated funds	0.10	40.00	CMG
B230	A104	Review numerous memos to/from counsel re arguments for and against amount debtor suggested for pricing on soybeans to be used in the manufacturing process for the next week to two weeks	0.35	140.00	CMG
B230	A104	Review memos to/from Mr. Coleman re process to begin "counting" soybeans used in the manufacturing process, amount of beans and calculation of raw soybean contribution to finished product and paying for it	0.30	120.00	CMG
B230	A104	Telephone conference with court re telephonic hearing	0.20	80.00	CMG
B230	A104	Review drafts of cash collateral order and memos to/from counsel re pricing on soybeans and cash collateral order	0.35	140.00	CMG
B240	A104	Review memos to/from Mr. Coleman re new market credits	0.10	40.00	CMG
B240	A104	Review COS from StoneX	0.10	40.00	CMG
B240	A104	Review order granting Macquarie motion to expedite	0.20	80.00	CMG
B110	A103	Assist CMG drafting and revising Motion for Additional Time to File Schedules, etc. and Order re same	0.15	29.25	KLC
B140	A103	Assist CMG drafting and revising Answer, Response to StoneX's Emergency Motion for Relief	1.10	214.50	KLC
B160	A103	Assist CMG drafting Application to Employ CMG, Certificate of Service and Order re same	0.20	39.00	KLC

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	B185	A103	Assist CMG drafting and revising Amended and Supplemental Response to Hausner Farms/Murphey Farms' Amended Emergency Motion for Debtor to Assume Reject Grain Contracts	0.40	78.00	KLC
Oct-14-21	BW		Review memos to/from Mr. Gerrard re CRO engagement letter and employment	0.20	80.00	CMG
	BW		Review IRS POC	0.25	100.00	CMG
	BW		Review memos to/from Eric Johnson re his comments on existing farmer contract draft orders	0.35	140.00	CMG
	BW		Review order scheduling status conference on executory contract procedures	0.20	80.00	CMG
	BW		Review notice of hearing by telephonic conference	0.10	40.00	CMG
	BW		Review rescheduled hearing notice	0.20	80.00	CMG
	BW		Review memos to/from Mr. Coleman, Wayne Lewis at BankPlus re debit cards for ordering supplies	0.20	80.00	CMG
	BW		Review rescheduled hearing on emergency motion for stay relief and additional notices resetting various hearings and status conferences	0.20	80.00	CMG
	BW		Review memos to/from Andy Phillips re suggested changes on contract procedures order and additional proposals	0.30	120.00	CMG
	BW		Review response of Guaranty Bank to contract procedures order	0.30	120.00	CMG
	BW		Review memos to/from Mr. Coleman re Delta Electric's concern of paying its accounts payable and methods to cure	0.20	80.00	CMG
	BW		Review memos to/from Brad Alexander re IDI	0.20	80.00	CMG
	BW		Review Agrifund response to farmer contract motion	0.50	200.00	CMG

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BW	Review joinder of Jim Spencer's farm group	0.10	40.00	CMG
BW	Review response of Macquarie Commodities to StoneX motion for relief from stay	0.50	200.00	CMG
BW	Review COS from StoneX of its motion to lift stay	0.10	40.00	CMG
BW	Review of motion for adequate protection of Macquarie	1.00	400.00	CMG
BW	Dictation of limited response to Maquarie motion for adequate protection	0.60	240.00	CMG
BW	Review and revision of limited response to Maquarie motion for adequate protection	0.30	120.00	CMG
BW	Review response of farm group to StoneX motion for relief from the automatic stay	0.65	260.00	CMG
BW	Review notice of appearance from 446 Farms	0.15	60.00	CMG
BW	Review Staple Cotton response to farmer contract motion	0.20	80.00	CMG
BW	Review memo from Eric Johnson re supplemental objection; Review of proposals in debtor's third response to farmer contract motion	0.10	40.00	CMG
BW	Review objection of AgResource to StoneX motion to lift	0.35	140.00	CMG
BW	Review Hausner/Murphey joinder into objections to StoneX motion	0.10	40.00	CMG
BW	Review UMB Bank objection to StoneX motion for relief from stay	0.45	180.00	CMG
BW	Review Agrifund objection to StoneX motion for relief from stay	0.35	140.00	CMG
BW	Review farm group objection to StoneX motion for relief from stay	0.35	140.00	CMG

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BW	Review Bank of Commerce objection to StoneX motion	0.85	340.00	CMG
BW	Review Bank of Commerce response to Macquarie motion for adequate protection	0.40	160.00	CMG
BW	Review joinder of farming entities to StoneX motion	0.10	40.00	CMG
BW	Review UMB supplemental objection to farmer contract motion	0.75	300.00	CMG
BW	Review memos to/from Kelli Norfleet re continuance of hearing on Macquarie motion and related matters	0.20	80.00	CMG
BW	Review joinder of Southern AgCredit to prior objections on StoneX motion	0.10	40.00	CMG
BW	Conference call with Mr. Gerrard and his team re hearing preparation re motions pending on October 15th, case overview, possible DIP financing, carveouts for fees and numerous related matters	0.45	180.00	CMG
BW	Conference call with counsel for UMB, Mr. Gerrard re negotiating detail points on orders for farmer contracts, issues relating to assumption, rejection and comparison of proposed orders re same	0.55	220.00	CMG
BW	Review memos to/from Kelli Norfleet re language reserving lien issues and priorities on order to allow farmer contract assumption	0.20	80.00	CMG
BW	Review memos to/from Andrea Chase re additional accounts that need to be opened and named	0.25	100.00	CMG
BW	Review memos to/from Mr. Johnson re additional accounts and locating same	0.20	80.00	CMG
BW	Conference call with client, CRO team re timing of delivery of grain, all aspects of assumption of contracts, rejection of contracts with farmers, new contracts and numerous related issues	0.40	160.00	CMG

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BW	Review Hausner/Murphey joinder in objection of farm group to Macquarie motion for relief from automatic stay	0.10	40.00	CMG
BW	Review joinder of farm group in objections to Macquarie motion	0.10	40.00	CMG
BW	Review memos to/from Andy Phillips and farmer lawyers; Review proposed supplemental agreed order; Review edits, compare from edits from UMB and numerous related matters for resolving orders on motion to allow contract assumption and related matters	0.75	300.00	CMG
BW	Review memos to/from Patti Davis re correct address for Virden Law Offices	0.10	40.00	CMG
BW	Review Guaranty Bank response to farmer contract assumptions	0.45	180.00	CMG
BW	Review POC from Royal Palms	0.30	120.00	CMG
BW	Review memos to/from Wayne Harris re checks approved for clearing	0.25	100.00	CMG
BW	Review memos to/from Jim Spencer re additional comments on order allowing assumption	0.20	80.00	CMG
BW	Review memos to/from Eileen Shaffer re additional comments on order allowing assumption	0.15	60.00	CMG
BW	Review joinder of Southern AgCredit re StoneX motion	0.20	80.00	CMG
BW	Review memos to/from Bobby Warrington re utility claims and numerous related matters	0.25	100.00	CMG
BW	Review motion/order from Macquarie to reset its hearing on adequate protection	0.20	80.00	CMG
BW	Review memos to/from David Houston re continuance of his pending motion, additions to draft orders on assumption of farmer contracts practice and procedure	0.20	80.00	CMG

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BW	Telephone conference with S. Brandon re HR/personnel legal work for the debtor	0.25	100.00	CMG
BW	Review memos to/from client re payment of fees	0.15	60.00	CMG
BW	Review memo from client re Delta Western payment for soybean meal it is owed	0.20	80.00	CMG
BW	Telephone conference with Richard Noble re Delta Western payment	0.20	80.00	CMG
BW	Telephone conference with Mr. Coleman re Sidon commingled grain, defenses to StoneX and Macquarie motions, debit cards and new accounts at UMB	0.35	140.00	CMG
BW	Telephone conference with Kelli Norfleet re continuing her adequate protection motion	0.20	80.00	CMG
BW	Telephone conference with Mr. Gerrard re privacy	0.10	40.00	CMG
BW	Review numerous memos to/from Bobby Warrington [Delta Electric] demanding adequate assurance for utility service	0.25	100.00	CMG
BW	Review memo from client re utility service bond amounts	0.20	80.00	CMG
BW	Dictation of utility adequate assurance motion	0.50	200.00	CMG
BW	Review additional memos to/from counsel re comments on orders for farmer contracts	0.50	200.00	CMG
BW	Review memos to/from Katie Carter, CR3 regarding matters set for hearing and review of documents	0.20	80.00	CMG
B140 A104	Receipt and review of Order Granting Motion for Expedited Hearing re Macquarie's Emergency Motion for Adequate Protection; calendar hearing date to trigger preparation of hearing folder	0.10	19.50	KLC

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	B140	A101	Review file and court docket re: 10/15/21 hearing on StoneX's Emergency Motion for Relief from Stay; prepare hearing folder for same	0.50	97.50	KLC
	B140	A101	Review file and court docket re: 10/15/21 hearing on Macquarie's Emergency Motion for Adequate Protection; prepare hearing folder for same	0.40	78.00	KLC
	B140	A103	Assist CMG drafting Limited Response to Macquarie's Emergency Motion for Adequate Protection	0.20	39.00	KLC
	B185	A104	Receipt and review of status hearing notice re executory contract procedures; calendar hearing date to trigger preparation of hearing folder	0.10	19.50	KLC
	B185	A101	Review file and court docket re: 10/15/21 hearing on Hausner Farm's and Murphey Farms' Amended Emergency Motion for Debtor to Accept/Reject Grain Contracts; update hearing folder for same	0.50	97.50	KLC
	B185	A103	Assist CMG revising Amended and Supplemental Response to Hausner Farms/Murphey Farms' Amended Emergency Motion for Debtor to Assume Reject Grain Contracts	0.10	19.50	KLC
	B230	A104	Receipt and review of Agreed Second Interim Order on Emergency Motion to Use Cash Collateral, etc.; calendar various deadlines, hearing date and objection deadline to trigger preparation of hearing folder	0.25	48.75	KLC
	B230	A103	Assist CMG drafting Certificate of Service re Agreed 2nd Interim Order on Emergency Motion to Use Cash Collateral, etc.	0.60	117.00	KLC
Oct-15-21	BW		Review file, hearing preparation	0.30	120.00	CMG

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BW	Attended hearing/status hearing re farmer contracts	2.50	1,000.00	CMG
BW	Review numerous memos to/from counsel re language in various order proposals	0.30	120.00	CMG
BW	Telephone conference with Kristi Johnson, Doug Noble re grain/pre- and post-sales, urgency of grain sale process and language for contract order	0.25	100.00	CMG
BW	Telephone conference with John Crowell re farm client who wishes to reject sale contract	0.20	80.00	CMG
BW	Review memos to/from David Houston, Eric Johnson, CRO re creditor/client meetings	0.10	40.00	CMG
BW	Review memos to/from counsel and the court re suggestions for order	0.20	80.00	CMG
BW	Telephone conference with Kristi Johnson re 557 process and overseer	0.20	80.00	CMG
BW	Review memo from Jeff Williams re contract list of farmers with open contracts	0.10	40.00	CMG
BW	Review memo from Ms. Pearson re utility deposits	0.20	80.00	CMG
BW	Review memo from Ms. Pearson re pre-petition checks that cleared post-petition	0.20	80.00	CMG
BW	Review memo from Mr. Coleman re available space for bean storage	0.10	40.00	CMG
BW	Review memo from Ms. Pearson re check signatories	0.15	60.00	CMG
BW	Review memos to/from Andy Phillips, Eric Johnson and review revised farmer contract orders	0.25	100.00	CMG
BW	Review memos to/from Kristi Johnson, Eric Johnson re ag lenders issues in grain sale order	0.20	80.00	CMG

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BW	Review numerous memos to/from Wayne Harris, client re hedge funds and out of contingency item	0.25	100.00	CMG
BW	Review memos to/from Brad Alexander, Mr. Coleman regarding IDI deficiencies	0.20	80.00	CMG
BW	Review memos to/from Mr. Coleman, Ms. Pearson regarding amount of debt owed to Dreyfus and Bunge	0.10	40.00	CMG
BW	Dictation of memo to Andy Phillips regarding inital round of assumptions and rejections	0.10	40.00	CMG
BW	Review memos to/from Tammy Pearson regarding missing contracts and updated list of same	0.20	80.00	CMG
BW	Review notice from David Houston regarding agreed modification of cash collateral to provide for revised and agreed upon pricing	0.10	40.00	CMG
BW	Review letter from Bobby Warrington regarding advanced invoices for Delta Electric; Dictation of memo to client regarding timing of payment of utility claims and demands	0.25	100.00	CMG
BW	Dictation of memo to client regarding preparation for IDI and reminder	0.10	40.00	CMG
BW	Review memos to/from Ms. Pearson regarding confirmation that contracts are memorializing all agreements for the sale and purchase of soy beans	0.10	40.00	CMG
BW	Review minute entries	0.10	40.00	CMG
BW	Review witness/exhibit list	0.15	60.00	CMG
BW A10	04 Review orders setting and resetting	0.20	80.00	CMG

hearings

BW

Review memos to/from Wayne Harris, John Coleman regarding contingency and hedging funds not being in the budget

0.10

40.00

CMG

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BV	W	Review memos to/from Mr. Coleman regarding signatory on new checking accounts and removal of older ones	0.10	40.00	CMG
BV	V	Review memos to/from Kristi Johnson, Eric Johnson et al, regarding additional language of Ag Lenders protecting their interests in cash collateral order	0.20	80.00	CMG
BV	V	Review memos to/from Brad Alexander, client group, CRO regarding initial debtor interview	0.20	80.00	CMG
BV	V	Review memos to/from Justin Little, Kristi Johnson regarding liens to farmers, production lenders under new cash collateral workout	0.10	40.00	CMG
BV	V	Review memos to/from Ms. Pearson regarding checks that were written pre-petition but cleared post-petition	0.20	80.00	CMG
B1	10 A102	Assist CMG performing UCC search	0.40	78.00	KLC
B1	40 A104	Receipt and review of Order on ore tenus motion to reschedule hearing on StoneX's Emergency Motion for Relief from Stay; calendar hearing date and objection deadline to trigger prepation of hearing folder	0.15	29.25	KLC
B1	40 A104	Receipt and review of Order on Motion to Reschedule Hearing on Macquarie's Emergency Motion for Adequate Protection; calendar hearing date and objection deadline to trigger prepation of hearing folder	0.15	29.25	KLC
B1	85 A103	Assist CMG drafting letter to Judge Maddox re comments on grain contracts order	0.50	97.50	KLC
B2	210 A103	Assist CMG drafting and revising Motion to Provide Adequate Assurance to Delta Electric	0.50	97.50	KLC
B2	210 A103	Assist CMG drafting Motion to Expedite Hearing re Motion to Provide Adequate	0.40	78.00	KLC

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			Assurance to Delta Electric and Order re same			
	B230	A103	Assist CMG drafting Certificate of Service re Emergency Motion to Use Cash Collateral, etc.	0.30	58.50	KLC
	B230	A101	Organize and supervise mailout of Emergency Motion to Use Cash Collateral, etc.	0.40	78.00	KLC
Oct-16-21	BW		Review farmer contract order	0.35	140.00	CMG
	BW		Telephone conference with Walter Newman re farmer contract order, NSF checks	0.10	40.00	CMG
Oct-17-21	BW		Review memos to/from ag lender counsel; Dictation of memo to ag lender counsel re open contract list	0.30	120.00	CMG
	BW		Telephone conference with Jim Spencer re additional coverage for his farmers	0.20	80.00	CMG
	BW		Review memos to/from Chad Hammons regarding amount of bushels available in storage	0.20	80.00	CMG
	BW		Review list of contracts and nondebtor contracted parties; dictation of memo to Agricultural Lender Council regarding same	0.45	180.00	CMG
Oct-18-21	BW		Review response of Delta Electric and letter from Bobby Warrington re same	0.55	220.00	CMG
	BW		Review memos to/from Mr. Gerrard re timing and content of hearings	0.20	80.00	CMG
	BW		Review memos to/from Eric Johnson re status conference and agenda for same	0.15	60.00	CMG
	BW		Review memos to/from Erin McManus re notice to utility and setting emergency motion for hearing	0.10	40.00	CMG
	BW		Review memos to/from Vickie Beason re	0.10	40.00	CMG

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	transfer of funds and opening of UMB bank account			
BW	Review filed order on utility setting and related matters	0.10	40.00	CMG
BW	Review memos to/from William Thompson re transfer of funds and related issues from BankPlus to UMB Bank	0.10	40.00	CMG
BW	Review COS from StoneX	0.10	40.00	CMG
BW	Review memos to/from Erin McManus re utility motion notice	0.20	80.00	CMG
BW	Conference call re 11 U.S.C. 557 and related issues	1.00	400.00	CMG
BW	Review numerous memos to/from BankPlus re checks to be paid, budget items, transfer of funds and related issues	0.55	220.00	CMG
BW	Telephone conference with Mr. Gerrard re voluntary document production to StoneX, prep for utility hearing	0.25	100.00	CMG
BW	Telephone conference with Eileen Shaffer regarding beans not covered	0.15	60.00	CMG
BW	Telephone conference with T. Flanagan regarding Greenwood Utilities issues; timing of payment	0.20	80.00	CMG
BW	Telephone conference with B. Warrington regarding Greenwood Utilities issues; timing of payment	0.20	80.00	CMG
BW	Review Delta Electric response	0.20	80.00	CMG
BW	Review memos to/from A. Phillips regarding response to contracts at \$14.00 per bushel	0.15	60.00	CMG
BW	Review memos to/from Mr. Fair regarding his grain and notice	0.20	80.00	CMG
BW	Review memos to/from CRO and WM Gilliam regarding interest in facility	0.20	80.00	CMG

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BW	Dictation of Certificate of Service regarding cash collateral order	0.10	40.00	CMG
BW	Telephone conference with D. Houston regarding case status; pricing issues and cash collateral update	0.20	80.00	CMG
BW	Telephone conference with K. Johnson regarding 557 procedure and its place in today's hearing	0.20	80.00	CMG
BW	Review and revision of Motion for Joint Administration	0.40	160.00	CMG
BW	Review Utility Order	0.50	200.00	CMG
BW	Telephone conference with D. Houston regarding floating rate on January beans	0.20	80.00	CMG
BW	Telephone conference with CRO regarding bean pricing; contracts status; contracts process and expansion of current order to other farmers	0.20	80.00	CMG
BW	Review memos to/from B. Warrington and his staff regarding hearing	0.25	100.00	CMG
BW	Review memos to/from Anne Fair regarding her claim, deposit of soybeans and amounts not under contract	0.20	80.00	CMG
B210 A104	Receipt and review of Order on Motion to Expedite Hearing on Motion to Provide Adequate Assurance to Delta Electric; calendar hearing date to trigger preparation of hearing folder	0.10	19.50	KLC
B210 A101	Review file and court docket re: 10/19/21 hearing on Motion to Provide Adequate Assurance to Delta Electric; prepare hearing folder for same	0.20	39.00	KLC
B210 A103	Assist CMG drafting Certificate of Service re Order Expediting Hearing on Motion to Provide Adequate Assurance to Delta Electric	0.25	48.75	KLC
B210 A101	Organize and supervise mailout of Motion	0.20	39.00	KLC

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> to Provide Adequate Assurance to Delta Electric

BW	Review and revision of Utility Order	0.20	80.00	CMG
BW	Conference call with UMB, CRO regarding all aspects of case, including contract issues and numerous related matters	0.60	240.00	CMG
BW	Telephone conference with Eric Johnson regarding 557 issues, control and appointment of disinterested competent professional if needed, timing	0.20	80.00	CMG
BW	Review Notice from Turner Industries Group	0.10	40.00	CMG
BW	Review memos to/from Mary Johnson, CRO regarding contacts with the Andersons	0.10	40.00	CMG
BW	Review memos to/from CRO and Brent Grecian regarding pricing concerns and proposals form StoneX	0.20	80.00	CMG
BW	Review memo from Vickie Vason regarding verification of beneficial ownership of accounts	0.10	40.00	CMG
BW	Review additional minute entries from morning and afternoon hearings	0.10	40.00	CMG
BW	Review memos to/from Kristi Johnson regarding procedure for use of Section 557	0.10	40.00	CMG
BW	Review memos to/from Ms. Pearson regarding list of farmer contract names and addresses; 20 largest unsecured creditors list and farmers thereon	0.20	80.00	CMG
BW	Review memos to/from CRO, review Chris Stratton contracts and proposals, comment on same to CRO	0.65	260.00	CMG
BW	Review memos to/from client regarding StoneX proposal for pricing on pre-petition soybeans	0.20	80.00	CMG
	BW BW BW BW BW BW BW BW	BW Conference call with UMB, CRO regarding all aspects of case, including contract issues and numerous related matters BW Telephone conference with Eric Johnson regarding 557 issues, control and appointment of disinterested competent professional if needed, timing BW Review Notice from Turner Industries Group BW Review memos to/from Mary Johnson, CRO regarding contacts with the Andersons BW Review memos to/from CRO and Brent Grecian regarding pricing concerns and proposals form StoneX BW Review memo from Vickie Vason regarding verification of beneficial ownership of accounts BW Review additional minute entries from morning and afternoon hearings BW Review memos to/from Kristi Johnson regarding procedure for use of Section 557 BW Review memos to/from Ms. Pearson regarding list of farmer contract names and addresses; 20 largest unsecured creditors list and farmers thereon BW Review memos to/from CRO, review Chris Stratton contracts and proposals, comment on same to CRO BW Review memos to/from client regarding StoneX proposal for pricing on	BW Conference call with UMB, CRO regarding all aspects of case, including contract issues and numerous related matters BW Telephone conference with Eric Johnson regarding 557 issues, control and appointment of disinterested competent professional if needed, timing BW Review Notice from Turner Industries 0.10 Group BW Review memos to/from Mary Johnson, CRO regarding contacts with the Andersons BW Review memos to/from CRO and Brent Grecian regarding pricing concerns and proposals form StoneX BW Review memo from Vickie Vason regarding verification of beneficial ownership of accounts BW Review additional minute entries from morning and afternoon hearings BW Review memos to/from Kristi Johnson regarding procedure for use of Section 557 BW Review memos to/from Ms. Pearson 0.20 Review memos to/from Ms. Pearson 0.20 Review memos to/from CRO, review creditors list and farmer contract names and addresses; 20 largest unsecured creditors list and farmers thereon BW Review memos to/from CRO, review Chris Stratton contracts and proposals, comment on same to CRO BW Review memos to/from client regarding 0.20 Review memos to/from client regarding 5toneX proposal for pricing on	BW Conference call with UMB, CRO regarding all aspects of case, including contract issues and numerous related matters BW Telephone conference with Eric Johnson regarding 557 issues, control and appointment of disinterested competent professional if needed, timing BW Review Notice from Turner Industries Group BW Review memos to/from Mary Johnson, CRO regarding contacts with the Andersons BW Review memos to/from CRO and Brent Grecian regarding pricing concerns and proposals form StoneX BW Review memo from Vickie Vason regarding verification of beneficial ownership of accounts BW Review additional minute entries from morning and afternoon hearings BW Review memos to/from Kristi Johnson regarding procedure for use of Section 557 BW Review memos to/from Ms. Pearson regarding list of farmer contract names and addresses; 20 largest unsecured creditors list and farmers thereon BW Review memos to/from CRO, review Chris Stratton contracts and proposals, comment on same to CRO BW Review memos to/from Clon regarding 0.20 80.00 Review memos to/from CRO, review Chris Stratton contracts and proposals, comment on same to CRO

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	BW		Review numerous memos to/from Patricia Nowlin of Bobby Warrington's office regarding utitlity issues, agreed order and forthcoming statements; payment for them	0.10	40.00	CMG
	BW		Review memos to/from Dennis Gerrard organizing contracts for the sale of beans, divisions into accepted/unaccepted and uncertain	0.10	40.00	CMG
	BW		Review numerous memos to/from CRO regarding bean pricing	0.30	120.00	CMG
	BW		Attended hearings and status conference	1.25	500.00	CMG
	BW		Review U.S. Trustee objection to extension request	0.25	100.00	CMG
	B110	A104	Receipt and review of minute entry re status hearing; calendar rescheduled status hearing to trigger preparation of hearing folder	0.10	19.50	KLC
	B185	A104	Receipt and review of Order on Hausner's/Murphey's Amended Emergency Motion for Debtor to Assume/Reject Grain Contracts; calendar various deadlines	0.10	19.50	KLC
	B190	A103	Assist CMG revising Motion for Joint Administration	0.25	48.75	KLC
	B210	A103	Assist CMG drafting Agreed Order on Motion to Provide Adequate Assurance to Delta Electric	0.15	29.25	KLC
Oct-20-21	BW		Telephone conference with Mr. Coleman regarding potential investors, sale process; expenses to be paid and CV supplies	0.75	300.00	CMG
	BW		Review memos to/from CRO, D. Houston, K. Norfleet regarding bean pricing agreement and discussion surrounding it	0.20	80.00	CMG
	BW		Review Hearing Notice regarding grain pricing	0.20	80.00	CMG
	BW		Review Maples Gas Notice	0.10	40.00	CMG

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	BW		Review memos to/from Mr. Gerrard regarding promotion within accounting department	0.10	40.00	CMG
	BW		Review memos to/from Ira Perlmuter, Mr. Gerrard regarding expression of sale interests	0.20	80.00	CMG
	BW		Telephone conference with Mr. Gerrard regarding strike price at .30 over; additional funds owed on grain delivered; overlay analytics employment; Application to Employ entire professional staff	0.45	180.00	CMG
	B110	A103	Assist CMG drafting Amended Matrix - farmers	3.15	614.25	KLC
	B110	A103	Assist CMG drafting Amended Matrix, Schedule G, Schedule E/F, List of 20 Largest Unsecured Creditors	1.50	292.50	KLC
	B110	A101	Assist CMG preparing IDI documents	0.25	48.75	KLC
Oct-21-21	BW		Dictation of memo to Katie Carter regarding UCC search and adding creditors to Matrix	0.20	80.00	CMG
	BW		Review Certificate of Service - Macquarie	0.05	20.00	CMG
	BW		Review memos to/from IRA Perlmuter; CRO regarding interest in purchasing/investing	0.20	80.00	CMG
	BW		Review memos to/from Mr. Coleman regarding sale timing; alternate grain sources	0.20	80.00	CMG
	BW		Review memos to/from Marc Patterson, Wayne Harris re account signatories	0.20	80.00	CMG
	BW		Review memo from V. Beasson regarding UMB accounts	0.10	40.00	CMG
	BW		Review Hearing Notice and Order to Submit [consd]	0.20	80.00	CMG
	BW		Review memos to/from Mr. Gerrard	0.20	80.00	CMG

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regarding timing of filing Application for	•
Compensation	

	Compensation			
BW	Review memos to/from Ms. Pearson regarding IDI attendance and documents due	0.15	60.00	CMG
BW	Telephone conference with Mr. Gerrard regarding IDI; application to employ; grain pricing and Monday hearing	0.20	80.00	CMG
BW	Review memos to/from Ms. Pearson regarding contracts for sale/purchase of soy beans	0.20	80.00	CMG
BW	Telephone conference with D. Houston, K. Norfleet regarding grain pricing; notice to parties	0.20	80.00	CMG
BW	Conference with client regarding amended and updated Matrix	0.20	80.00	CMG
BW	Review IDI documents; prepare for IDI	0.75	300.00	CMG
BW	Attended IDI	0.50	200.00	CMG
BW	Conference Zoom call with CR3, client, Katie Carter regarding contracts analysis in Tranches 2 and 4 to immediately accept or reject	1.00	400.00	CMG
BW	Review notice from State of MS	0.20	80.00	CMG
BW	Review single contracts to accept with positive attributes and memo from Mr. Patterson regarding same	0.25	100.00	CMG
BW	Dictation of initial motions to assume single contract participants' agreements	1.05	420.00	CMG
BW	Conference call regarding carve outs, bean pricing with UMB counsel; CRO	0.35	140.00	CMG
BW	Review and revision of Executory Contract Motion	0.85	340.00	CMG
BW	Conference call with UMB, StoneX,	0.35	140.00	CMG

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Macquarie counsel regarding pricing of bean issues

BW	Review Stone X Notice regarding pricing	0.10	40.00	CMG
BW	Dictation of letter to A. Phillips regarding Motion to accept	0.10	40.00	CMG
BW	Review memos to/from K. Norfleet regarding status conference	0.05	20.00	CMG
BW	Initial review of contract lists for those to be assumed without contingencies	0.30	120.00	CMG
BW	Review numerous memos to/from Katie Carter, Ms. Pearson regarding copies of contracts that are to be assumed, issues relating to existence of contracts; contracts prepared but not executed and returned and numerous related matters	0.50	200.00	CMG
BW	Review numerous memos to/from Mr. Coleman regarding delivered v. FOB terms as to existing soybeans on site or not	0.30	120.00	CMG
BW	Review additional initial debtor interview documents submitted to U.S. Trustee's office	0.75	300.00	CMG
BW	Review memos to/from David Houston, Kelli Norfleet, Eric Johnson regarding draft notice regarding pricing and agreement of the parties to make it retroactive to last week's status conference	0.30	120.00	CMG
BW	Review memos to/from Andy Phillips, review draft bailment/motion for relief from stay papers to be filed on behalf of Mitchell McNutt clients	0.75	300.00	CMG
BW	Review memos to/from Tammy Pearson, review contracts that are in Category 2 that are ready to be submitted	0.85	340.00	CMG
BW	Review memos to/from Marc Patterson regarding timing of contract review and related matters concerning tomorrow's agenda	0.20	80.00	CMG

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	BW		Review numerous memos to/from Ms. Pearson, Katie Carter regarding amended Matrix, creditors to be included, farmers to be included, new creditor interest and numerous related matters	0.55	220.00	CMG
	BW		Review memos to/from Greg Hesse regarding information to be distributed to his client arising out of its alleged interest in collateral at debtor	0.20	80.00	CMG
	BW		Review memos to/from Ms. Pearson regarding additional farmers/NSL checkholders to add to Matrix and creditor list; 20 largest unsecureds	0.20	80.00	CMG
	BW		Telephone conference with K. Johnson regarding procedural issues around 11 USC 557	0.20	80.00	CMG
	BW		Conference with Katie Carter regarding amended and updated motion	0.20	80.00	CMG
	B110	A101	Assist CMG preparing IDI documents	0.30	58.50	KLC
	B110	A103	Assist CMG revising Amended Matrix	2.75	536.25	KLC
	B185	A103	Assist CMG drafting and revising Motions to Assume Contracts	0.50	97.50	KLC
	B210	A104	Receipt and review of Agreed Order on Motion to Provide Adequate Assurance to Delta Electric; calendar deadline to pay pre-petition billing	0.10	19.50	KLC
Oct-22-21	B110	A103	Assist CMG revising Amended Matrix	0.75	146.25	KLC
	B185	A108	Participated in Zoom call with Marc Patterson, Dennis Gerrard, CMG, John Coleman re grain contracts	0.40	78.00	KLC
	B185	A103	Assist CMG drafting and revising Motions to Assume Contracts	1.60	312.00	KLC
	B190	A104	Receipt and review of hearing notice re Motion for Joint Administration; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC

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	B190	A104	Receipt and review of Order to File Certificate of Service re hearing notice on Motion for Joint Administration; calendar deadline to file certificate and notice out materials	0.15	29.25	KLC
Oct-23-21	BW		Review memos to/from Eric Johnson regarding agreement on bean pricing	0.20	80.00	CMG
Oct-24-21	BW		Review memo from Ms. Pearson regarding insurance/notice issues	0.20	80.00	CMG
	BW		Review memo from E. Johnson commenting on CR3 engagement letter	0.20	80.00	CMG
	BW		Review memos to/from Marc Patterson regarding possible waterfall and inability to prepare a meaningful waterfall until further developments in the case with respect to use of cash collateral and numerous other matters	0.20	80.00	CMG
	BW		Review memos to/from Dennis Gerrard, Tammy Pearson regarding timing and types of payments to Delta Electric Power Association under agreement to pay timely and estimate future payments	0.20	80.00	CMG
Oct-25-21	BW		Telephone conference with Mr. Gerrard regarding docket timing; Application to Employ CR3; comments on CR3 engagement letter	0.20	80.00	CMG
	BW		Attended hearing (initial) regarding pricing of grain	0.25	100.00	CMG
	BW		Telephone conference with Mr. Coleman regarding pricing of grain; how contracts that are basic contracts actually work; unsigned contracts; Master Trading Agreements and Rules relating to grain sale	0.50	200.00	CMG
	BW		Review memo from client regarding U.S. Trustee as notice party	0.10	40.00	CMG
	BW		Review memos to/from A. Wilson; Ms.	0.25	100.00	CMG

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	Pearson regarding Maples debt; budget issues			
BW	Review memos to/from David Houston regarding amended Agreed 2nd Order for use of cash collateral and including pricing ruling for the court	0.25	100.00	CMG
BW	Review numerous memos to/from Mr. Coleman, Pat Courter regarding natural gas issues and cutoffs; alternative sources and need for contract with CIMA	0.55	220.00	CMG
BW	Dictation of Certificate of Service regarding Motion for Joint Administration; Matrix Amendments; review and revision of same	0.20	80.00	CMG
BW	Attended hearing on pricing of beans	0.25	100.00	CMG
BW	Review memos to/from Mr. Patterson regarding Stone X issues	0.20	80.00	CMG
BW	Telephone conference with clerk regarding notice issues on bean sale procedure order	0.20	80.00	CMG
BW	Review Motion to Expedite (Dendy Farm); dictation of memo to client regarding Dendy Farm, et al, current contract status	0.25	100.00	CMG
BW	Conference with Katie Carter regarding 341 Farms multiple contracts and completion for August delivery; review memo from client regarding completed 341 contract	0.20	80.00	CMG
BW	Review Notice - Heartland Renaissance Fund	0.10	40.00	CMG
BW	Review Andy Phillips MTLS and exhibits	0.40	160.00	CMG
BW	Review Motion to Expedite MTLS	0.20	80.00	CMG
BW	Dictation of memo to client regarding Andy Phillips motion	0.20	80.00	CMG

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BW	Conference call with Macquarie regarding case status, processing info	0.40	160.00	CMG
BW	Dictation of numerous motions to sell for signed and unsigned contracts	3.65	1,460.00	CMG
BW	Review Jim Spencer Motion to Reconsider	0.45	180.00	CMG
BW	Review Hearing Notices regarding Motions to Assume	0.25	100.00	CMG
BW	Review Orders to Submit Orders (Jim Spencer Motion)	0.10	40.00	CMG
BW	Review order regarding additional Notice regarding added farmers	0.20	80.00	CMG
BW	Review minute entry	0.10	40.00	CMG
BW	Review and revision of Motions to Assume regarding single contract claimants	1.40	560.00	CMG
BW	Review and revision of 20 largest unsecured creditors	0.15	60.00	CMG
BW	Review memos to/from Mr. Newman regarding farmers meeting	0.20	80.00	CMG
BW	Telephone conference with Dr. Coleman; J. Coleman regarding Board reports and duties; CR3 duties and limits; interactions between Board and CR3; grain processing for post petition grain and related issues	0.75	300.00	CMG
BW	Review memos to/from Steve Brandon, review EEOC charges and related claims of administrative agency	0.75	300.00	CMG
BW	Review memos to/from Eric Johnson regarding assumptions/rejections of contracts, review comments on same from Marc Patterson and Mr. Gerrard	0.25	100.00	CMG
BW	Review memos to/from Walker Sturdivant, review cancelled contract # 27889, review memos to/from Mr. Patterson regarding	0.45	180.00	CMG

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		analysis of contract # 27889 and letter from Walker Sturdivant regarding same			
BW		Dictation of memo to Katie Carter regarding status of contract #27889 and related issues	0.10	40.00	CMG
BW		Review memos to/from Andrew Wilson regarding Maples Gas Company claims, reclamation issues and numerous related matters concerning course of business of Maples Gas; dictation of memo to Ms. Pearson regarding same and allocations for purchasing of gas from alternative sources	0.20	80.00	CMG
BW		Review memos to/from Mr. Patterson regarding additional inquiries from creditors as to grain amounts, location and status	0.25	100.00	CMG
BW		Review memos to/from Marc Patterson and farmers regarding location wherabouts of master trading agreements and reliance upon them (or not) in the ordinary course of the debtor's business and past transactions	0.20	80.00	CMG
BW		Review memos to/from client group regarding communication with farmers, various tranches that Mr. Patterson has grouped contracts into	0.20	80.00	CMG
BW		Dictation of memo to Mr. Gerrard regarding use of post petition grain in processing exclusively and related financing issues that flow from that	0.20	80.00	CMG
BW		Review memos to/from Mr. Patterson regarding what contracts belong in what particular tranche	0.20	80.00	CMG
BW		Review memos to/from Eric Johnson, Mr. Patterson regarding UMB requests for contract reviews under the existing circumstances	0.25	100.00	CMG
B110 A	103	Assist CMG drafting Notice to Added	1.30	253.50	KLC

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			Creditors and Certificate of Service re same			
	B110	A101	Organize and supervise mailout of Notice to Added Creditors	1.90	370.50	KLC
	B110	A103	Assist CMG revising List of 20 Largest Unsecured Creditors	0.35	68.25	KLC
	B185	A103	Assist CMG drafting and revising Motions to Assume Contracts	4.10	799.50	KLC
	B190	A103	Assist CMG drafting Certificate of Service re Motion for Joint Administration	0.20	39.00	KLC
	B190	A101	Organize and supervise mailout of Motion for Joint Administration	0.45	87.75	KLC
Oct-26-21	BW		Review memos to/from Mr. Coleman regarding threats against his father	0.10	40.00	CMG
	BW		Telephone conference with Mr. Coleman regarding threats against his father and indemnity obligations	0.15	60.00	CMG
	BW		Review memos to/from Marc Patterson, Ms. Norfleet regarding confirming beans in bin 1 and 3 have not been used for crushing	0.10	40.00	CMG
	BW		Review updated spreadsheet outling contracts to be assumed/rejected, conference with Katie Carter regarding same	0.40	160.00	CMG

Review memos to/from Derek Henderson,

client regarding claimant regarding 900

Review and revision of template for

Notice of Rejection to farmer grain contracts; review memo from Mark Patterson regarding requested changes

Review Motion for 2004 Examination

Review memos to/from Ms. Pearson

bushels of post petition beans

0.20

0.20

0.40

0.20

80.00

80.00

160.00

80.00

CMG

CMG

CMG

CMG

BW

BW

BW

BW

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regarding response to Motion for 2004 Exam

BW	Review Notice of Hearing in connection with Rule 2004 Exam	0.20	80.00	CMG
BW	Review Motion for Leave under 557 of the Bankruptcy Code	0.75	300.00	CMG
BW	Review numerous notices of hearing in connection with the 557 Motion of Bank of Commerce	0.25	100.00	CMG
BW	Review numerous memos to/from Derek Henderson, Jim Spencer, Eileen Shaffer, client regarding sales of corn, segregation of funds, debtor position regarding return of grain for which there is no contract and numerous related issues	0.60	240.00	CMG
BW	Review memos to/from Mary-Tipton Thalheimer; Review Heartland Renaissance Fund documents and related matters	0.75	300.00	CMG
BW	Review Notice of Hearing on Motion for Rule 2004 Exam	0.20	80.00	CMG
BW	Review Notice of Telephonic Hearing on Motion for 557 procedures to be established	0.20	80.00	CMG
BW	Review memos to/from Derek Henderson, Eileen Shaffer regarding contracts/terms and debtor's position concerning them	0.20	80.00	CMG
BW	Work on CR3 Application; Order; Declaration and Engagement letter	1.05	420.00	CMG
BW	Review numerous Hearing Notices	0.75	300.00	CMG
BW	Review numerous Orders for Certificate of Service	0.35	140.00	CMG
BW	Conference call with client regarding determining ordinary course of business for basic contracts; grain deliveries with	1.05	420.00	CMG

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no contracts; NGFA trade rules; basic
contracts ties of NGFA rules

BW		Dictation of template to rejecting contracts; review and revision of same	0.20	80.00	CMG
BW		Review Community Bank Motion for 2004 Exam	0.30	120.00	CMG
BW		Dictation of memo to Ms. Pearson regarding 2004 Exam	0.20	80.00	CMG
BW		Dictation of additional Tranche 2 Motions to Assume; review additional grain contrates	1.45	580.00	CMG
BW		Review and revision of additional grain contracts motion	0.55	220.00	CMG
BW		Review numerous memos to/from client's staff regarding urgency of analysis/contracts to assume	0.75	300.00	CMG
BW		Review memos to/from Doug Noble regarding updated list of farmers affected by Staple Cotton in assumption/rejection process	0.20	80.00	CMG
BW		Review memos to/from Mr. Gerrard regarding nonstarte of draft Vine Associations engagement letter	0.20	80.00	CMG
BW		Review memos to/from Collin Schumacher regarding interest in assets, and direction to Mr. Gerrard	0.20	80.00	CMG
B160	A103	Assist CMG drafting and revising Application to Employ CR3 Partners as CRO, Declaration of Dennis Gerrard and Certificate of Service re same	2.90	565.50	KLC
B160	A103	Assist CMG revising Application to Employ CMG and drafting Attorney Disclosure Statement	0.15	29.25	KLC
B160	A103	Assist CMG drafting Order re Application to Employ CR3 Partners as CRO	0.50	97.50	KLC

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	B185	A103	Assist CMG drafting form contract rejection letter	0.10	19.50	KLC
	B185	A103	Assist CMG drafting and revising Motions to Assume Contracts	2.65	516.75	KLC
	B230	A103	Assist CMG drafting letter to Greg Hesse re cash collateral documents	0.10	19.50	KLC
Oct-27-2	21 BW		Review numerous memos to/from Marc Patterson regarding access to Google Drive reports and related information, efforts to obtain contracts on a more timely basis	0.40	160.00	CMG
	BW		Review memos to/from Marc Patterson to merchandisers regarding transmission of rejection notices no charge for farmers	0.20	80.00	CMG
	BW		Review additional proof of claims from Chase Bank	0.30	120.00	CMG
	BW		Review entered order on Motion to Reconsider	0.25	100.00	CMG
	BW		Review order on Motion to Expedite Hearing for Bank of Commerce	0.20	80.00	CMG
	BW		Review memos to/from Mr. Patterson regarding grain contracts to assume or reject and furnishing contacts related to them	0.25	100.00	CMG
	BW		Telephone conference with Mr. Coleman; Mr. Stratton regarding need for DIP financing and discussion of sale v. reorganization	0.25	100.00	CMG
	BW		Attended board meeting regarding CR3 update; business status; future reports; contract assumptions	1.30	520.00	CMG
	BW		Review memos to/from Marc Patterson regarding lack of grain contracts	0.20	80.00	CMG
	BW		Review First South 557 Motion and Proceures	0.75	300.00	CMG

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	BW		Review list of missing contracts; conference with Katie Carter; memos to/from Marc Patterson regarding supplementing contract list	0.25	100.00	CMG
	BW		Review First South continued objection to use of cash collateral	0.20	80.00	CMG
	BW		Review memos to/from Andrew Wilson regarding timing of payment to Maples	0.20	80.00	CMG
	BW		Review initial CR3 reporting decl.	0.25	100.00	CMG
	BW		Review order granting extension	0.30	120.00	CMG
	BW		Review docket updates	0.20	80.00	CMG
	B160	A103	Assist CMG drafting Motion to Expedite Hearing on Application to Employ CR3 Partners as CRO and Order re same	0.15	29.25	KLC
	B185	A103	Assist CMG drafting and revising Certificates of Service re Motions to Assume Contracts	1.10	214.50	KLC
	B185	A103	Assist CMG drafting and revising Motions to Assume Contracts	2.35	458.25	KLC
	B190	A103	Assist CMG drafting Response, Objection to Community Bank's Motion to Expedite Hearing on Motion for 2004 Exam	0.15	29.25	KLC
	B210	A103	Assist CMG revising Motion Authorizing Payment of Critical Vendor Claim of Gresham Petro and Order re same	0.25	48.75	KLC
Oct-28-21	BW		Review memos to/from Ms. Pearson regarding definition of insiders for schedule purposes	0.20	80.00	CMG
	BW		Review drafts of accounting spreadsheets made within 90 days, accounts receivable and accounts payable	1.85	740.00	CMG
	BW		Review memos to/from Eric Johsnon regarding revised and updated cash collateral order	0.55	220.00	CMG

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BW	Review Ferrell - Ross Proof of Claim	0.20	80.00	CMG
BW	Review Dendy Farms Certificate of Service	0.10	40.00	CMG
BW	Review joinder to Cash Collateral Motion objections	0.30	120.00	CMG
BW	Review objection to Cash Collateral Motion by Heartland Renaissance	0.55	220.00	CMG
BW	Review Macquarie response	0.35	140.00	CMG
BW	Review Staple Cotton joinder	0.25	100.00	CMG
BW	Review Guaranty Bank, StoneX and new market tax credit lenders' objections	1.00	400.00	CMG
BW	Review memos to/from Jeff Barber regarding resolving his objection	0.25	100.00	CMG
BW	Telephone conference with clerks regarding scheduling difficulties	0.25	100.00	CMG
BW	Review memos to/from Mary-Tipton Thalheimer regarding document stipulation	0.20	80.00	CMG
BW	Telephone conference with Jim Stinson regarding gas supply at CIMA	0.20	80.00	CMG
BW	Review memos to/from client group regarding Riceland contracts that remain open; review Riceland contracts	0.60	240.00	CMG
BW	Conference call with creditor group regarding budget, cash collateral order and milestone establishment	0.55	220.00	CMG
BW	Telephone conference with Mr. Gerrard regarding specific components of income line	0.20	80.00	CMG
BW	Review memos to/from client regarding gas supplier; review Andy Phillips' joinder to cash collateral objections	0.20	80.00	CMG

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	BW		Review additional 40 contracts	1.20	480.00	CMG
	BW		Dictation of additional Motions to Assume	1.95	780.00	CMG
	BW		Review memos to/from Marc Patterson; Marcus Cordonnier regarding Livingston contract	0.25	100.00	CMG
	BW		Review numerous Hearing Notices	0.55	220.00	CMG
	BW		Review numerous orders for Certificate of Service	0.25	100.00	CMG
	BW		Review memos to/from Pat Courter regarding request for CIMA contract, terms and conditions of same	0.25	100.00	CMG
	BW		Review memos to/from Mr. Coleman, review Moody Farms contract and amount left to fulfill the contract for 2022	0.35	140.00	CMG
	B185	A103	Assist CMG drafting and revising Motions to Assume Contracts	11.40	2,223.00	KLC
Oct-29-21	BW		Review memos to/from Jeff Barber regarding recent contact by New Markets Investments 126, LLC, and proposed stipulation regarding its documents and position in cash collateral order	0.20	80.00	CMG
	BW		Review file; prepare for hearing	0.40	160.00	CMG
	BW		Review updated budget and cash flow forecast	0.20	80.00	CMG
	BW		Review numerous memos to/from client regarding updated cash flow, presentation; conference with Katie Carter regarding distribution of updated cash flow	0.25	100.00	CMG
	BW		Telephone conferences (2) with Mr. Gerrard regarding budget, carve out, extension for one week	0.35	140.00	CMG
	BW		Attended cash collateral hearing	0.75	300.00	CMG

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BW	Review minute entry	0.20	80.00	CMG
BW	Conference call with E. Joh Lenders' counsel regarding cash collateral order terms	•	140.00	CMG
BW	Continued review of grain of Dictation of Motions to Asserview and revision of Mot	sume same;	740.00	CMG
BW	Review final draft of cash of memos to/from E. Johnson	The state of the s	100.00	CMG
BW	Review memo from Katie Oupcoming deadlines	Carter regarding 0.20	80.00	CMG
BW	Continued review and revis to Assume; court hearing no orders for Certificate of Ser	otices and	480.00	CMG
BW	Review minute entries	0.10	40.00	CMG
BW	Review Notice regarding C reset	Cash Collateral 0.20	80.00	CMG
BW	Review entered Cash Colla	teral Order 0.05	20.00	CMG
BW	Review Exhibit/Witness lis	t 0.20	80.00	CMG
BW	Review memos to/from Ma review maintenance amend Express Grain contracts wi	ment and	460.00	CMG
B110 A	Receipt and review of Orde for Additional Time to File Documents; calendar deadl Schedules, SOFA and Attor Statement	Required ine to	19.50	KLC
B110 A	04 Receipt and review of notice IDI deficiencies; calendar of deficiencies		19.50	KLC
B130 A	104 Receipt and review of Order Motion to Expedite Hearing Farms, etc.'s Motion for Or Crops Subject to Bailment Property of the Debtor's Es	g re Dendy der Confirming are not	29.25	KLC

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		hearing date and objection deadline to trigger preparation of hearing folder			
B140	A104	Receipt and review of Order Granting Motion to Expedite Hearing re BOC/First South's Motion for Relief; calendar objection deadline	0.10	19.50	KLC
B140	A104	Receipt and review of rescheduled hearing notice re BOC/First South's Motion for Relief; calendar hearing date to trigger preparation of hearing folder	0.10	19.50	KLC
B185	A104	Receipt and review of various hearing notices re Motions to Assume Contracts; calendar hearing date and objection deadline to trigger preparation of hearing folders	0.25	48.75	KLC
B185	A104	Receipt and review of various Orders to File Certificate of Service re various hearing notices on Motions to Assume Contracts; calendar deadline to file certificate and notice out materials	0.25	48.75	KLC
B185	A103	Assist CMG drafting and revising Motions to Assume Contracts	5.30	1,033.50	KLC
B190	A104	Receipt and review of Order Granting Motion to Expedite Hearing re Community Bank's Motion for 2004 Exam of Debtor; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
B210	A104	Receipt and review of hearing notice re Motion to Authorize Payment of Critical Vendor Claim to Gresham Petroleum; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
B210	A104	Receipt and review of Order to File Certificate of Service re hearing notice on Motion to Authorize Payment of Critical Vendor Claim to Gresham Petroleum; calendar deadline to file certificate and notice out materials	0.15	29.25	KLC

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	B230	A101	Review file and court docket re: 10/29/21 hearing on Emergency Motion to Use Cash Collateral, etc.; update hearing folder for same	0.75	146.25	KLC
Oct-31-21	BW		Review Community Bank 2004 Motion and Exhibit	0.35	140.00	CMG
	BW		Dictation of Answer to Community Bank Rule 2004 Motion	0.30	120.00	CMG
	BW		Review Proof of Claim of CPM Roskamp Champion	0.25	100.00	CMG
Nov-01-21	BW		Telephone conference with Charlis Swayze III regarding update on status of entire case, contract assumptions, sale of business, email traffic and related matters	0.35	140.00	CMG
	BW		Review memos to/from Marcus Wilson regarding revised Blue Cross Blue Shield Motion	0.20	80.00	CMG
	BW		Review memos to/from Jim Stinson regarding CIMA contract and adequate assurance in future performance	0.20	80.00	CMG
	BW		Review memos to/from Mr. Coleman regarding developments with cash collateral; cash collateral order, upcoming hearings and preparation for them	0.20	80.00	CMG
	BW		Review memos to/from Jacob Eberhart concering contact or interest in purchase issues	0.10	40.00	CMG
	BW		Review and revision of response to motion for 2004 exam	0.15	60.00	CMG
	BW		Review response of UMB Bank to Motion for 2004 Examination	0.35	140.00	CMG
	BW		Review Staple Cotton updated and supplemental response	0.25	100.00	CMG
	BW		Review memo from David Houston regarding working list of information and	0.20	80.00	CMG

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categories to be provided by CRO under Section 557 process

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BW	Review memos to/from Kelly Norfleet regarding additional thoughts for draft order concerning implementing 557 procedures	0.30	120.00	CMG
BW	Review memos to/from John Coleman regarding down time due to repairs and possible employment of Turner Construction to take over repairs	0.25	100.00	CMG
BW	Review memo from John Kilgore regarding Adding U.S. Trustee as noticed party to insurance contracts	0.10	40.00	CMG
BW	Review Flying Tater, Dindy and Evans contracts	0.45	180.00	CMG
BW	Review memos to/from Marcus Wilson, review draft BCBS proposed interim stipulation and order to keep insuirance in effect	0.65	260.00	CMG
BW	Dictation of memo to client regarding contracts needed for 11/3 hearing	0.20	80.00	CMG
BW	Review numerous notices and Certificate of Service regarding Assumption Motions	0.35	140.00	CMG
BW	Dictation of last remaining Motions to Assume; review inconsistent contracts; conference with Katie Carter to confirm inconsistrent contracts to motions	1.20	480.00	CMG
BW	Review and revision of inconsistent contracts to motions; review memos to/from William Jones regarding MTAs for 11/3/ hearing	0.40	160.00	CMG
BW	Review memos to/from Andy Phillips regarding continuance	0.20	80.00	CMG
BW	Review UMB Bank response to Macquire reservation	0.35	140.00	CMG

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	BW		Dictation of letter to counsel regarding continuance and new objection deadline	0.10	40.00	CMG
	BW		Telephone conference with David Houston regarding overview of Section 557 Procedure	0.20	80.00	CMG
	BW		Review First South/B of C Motion regarding 557	0.30	120.00	CMG
	BW		Dictation of response to First South Motion; review and revision of same	0.30	120.00	CMG
	BW		Review memos to/from Jim Stinson, review CIMA Energy/natural gas base contracts, confirmation template and numerous related issues concerning supply of natural gas from CIMA and possible alternatives	1.25	500.00	CMG
	BW		Review memos to/from Warren Jones regarding status of Evans, et. al. contracts	0.25	100.00	CMG
	B185	A101	Organize and supervise mailout of Motions to Assume Contracts	4.90	955.50	KLC
	B185	A103	Assist CMG drafting Motion for Additional Time to Assume, Reject Limited Number of Contracts and Order re same	0.30	58.50	KLC
	B185	A103	Assist CMG drafting and revising Motions to Assume Contracts	1.75	341.25	KLC
	B190	A103	Assist CMG drafting Answer, Response to Community Bank's Motion for 2004 Exam	0.20	39.00	KLC
Nov-02-21	BW		Review U.S. Trustee response to 557 Motion	0.25	100.00	CMG
	BW		Review First South response to 557 to 557 responses	0.20	80.00	CMG
	BW		Review Objection Response of Aquarie to 557 Motion	0.30	120.00	CMG
	BW		Review 557 Joinders	0.25	100.00	CMG

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BW	Review memos to/from Andy Phillips regarding Continuance Order	0.10	40.00	CMG
BW	Review Macquarie Motion to Reset	0.25	100.00	CMG
BW	Review Andy Phillips' response to 557 Motion	0.35	140.00	CMG
BW	Dictation of Certificate of Service regarding most recent contract assumptions; review and revision of same	0.35	140.00	CMG
BW	Review memos to/from K. Johnson regarding rejected contracts	0.20	80.00	CMG
BW	Review memos to/from Ms. Pearson regarding unsecured creditors of specific entities	0.20	80.00	CMG
BW	Telephone conference with Warren Jones regarding procedures for accepting grain deliveries; writing basic contracts; pricing and selling beans; documenting the sale process	0.35	140.00	CMG
BW	Telephone conference with CR3 reps regarding Sidon beans issue; scales at processing; treatment of waste and related issues	0.30	120.00	CMG
BW	Telephone conference with Ken Norfleet regarding date changes for 11/17; audit issues	0.20	80.00	CMG
BW	Review memos to/from David Houston regarding reset motion; review reset orders	0.10	40.00	CMG
BW	Telephone conference with Mr. Coleman regarding disel C.V issue; meeting with managers and corp. governance	0.20	80.00	CMG
BW	Continued review and revision of Certificates of Service; telephone conferencs (2) with Mr. Coleman; review memos to/from Mr. Coleman regarding CV Motions and related matters	0.25	100.00	CMG

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	BW		Telephone conference with David Houston regarding testimony for 557 issues	0.20	80.00	CMG
	BW		Review memos to/from J. Rawlings regarding settling 2004 Motion	0.20	80.00	CMG
	BW		Review minute entries	0.20	80.00	CMG
	B140	A101	Review file and court docket re: 11/3/21 hearing on StoneX's Motion for Relief; update hearing folder for same	0.10	19.50	KLC
	B185	A101	Organize and supervise mailout of Motions to Assume Contracts	0.40	78.00	KLC
	B185	A103	Assist CMG drafting and revising Certificates of Service re Motions to Assume Contracts	3.40	663.00	KLC
	B190	A104	Review file and court docket re: 11/3/21 hearing on Community Bank's Motion for 2004 Exam; prepare hearing folder for same	0.30	58.50	KLC
	B190	A104	Review file and court docket re: 11/3/21 hearing on Bank of Commerce/First South's Request for Relief Under 557; prepare hearing folder for same	0.75	146.25	KLC
	B190	A103	Assist CMG drafting Limited Response to BOC/First South's Request for 557 Relief	0.20	39.00	KLC
	B210	A103	Assist CMG drafting Certificate of Service re Motion Authorizing Payment of Critical Vendor Claim of Gresham Petro	0.10	19.50	KLC
	B210	A101	Organize and supervise mailout of Motion Authorizing Payment of Critical Vendor Claim of Gresham Petro	0.75	146.25	KLC
Nov-03-21	BW		Review Eileen Shaffer Objection to Application to Employ CR3	0.30	120.00	CMG
	BW		Review motion and order to limit notice for Bank of the West	0.20	80.00	CMG
	BW		Review memos to/from Abby Marbury	0.20	80.00	CMG

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regarding tax account and large case fee application guidelines

			application guidelines			
	BW		Conference with client group regarding grain existence; hearing prep	1.00	400.00	CMG
	BW		Telephonic Hearing regarding 2004 Exam; 557 procedures; conference with client regarding remaining Tranche 3 contracts to assume or reject	1.55	620.00	CMG
	BW		Review Witness/Exhibit list	0.10	40.00	CMG
	B185	A103	Assist CMG drafting and revising Motions to Assume Contracts and Certificates of Service re same; Organize and supervise mailout of same	9.70	1,891.50	KLC
Nov-04-21	BW		Review response to Motion to Assume from Larry Murry	0.20	80.00	CMG
	BW		Review initial information for statement of financial affairs and schedules; review memos to/from Ms. Pearson and Mr. Coleman regarding same	1.75	700.00	CMG
	BW		Review additional notices of hearing, orders to submit Certificate of Service and related matters concerning most recent motions to assume	0.45	180.00	CMG
	BW		Review memos to/from Mr. Garrard regarding grain processing issues and accountings	0.20	80.00	CMG
	BW		Conference call with CRO/Macquarie regarding bean processing issues, accounting for processing; plant down time and profitability	0.45	180.00	CMG
	BW		Review reset order and notices	0.20	80.00	CMG
	BW		Review draft NDA and review memos to/from Mr. Garrard regarding same	0.55	220.00	CMG
	BW		Review First South objection to Cash Collateral Motion	0.65	260.00	CMG

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BW	Dictation of memo to client regarding Cash collateral trial prep. and schedules to complete	0.25	100.00	CMG
BW	Review Agrifund objection to Cash Collateral use	0.25	100.00	CMG
BW	Review Jim Spencer joinder; review Stone X objection	0.45	180.00	CMG
BW	Review additional objections to use of Cash Collateral	0.75	300.00	CMG
BW	Telephone conference with Mr. Garrard regarding Cash Collateral hearing prep	0.25	100.00	CMG
BW	Review B. Spencer Joinder	0.20	80.00	CMG
BW	Review memos to/from Jim Spencer regarding corn sales and segregation	0.20	80.00	CMG
BW	Work on last group of Grain Sales contracts; review and revision of same	1.25	500.00	CMG
BW	Attended Board meeting	1.10	440.00	CMG
BW	Telephone conference with Mr. Garrard regarding board meeting resolving reduction in working capital and solving that issus; repair contract	0.25	100.00	CMG
BW	Review competing 557 procedures, orders and proposals	0.40	160.00	CMG
BW	Review memos to/from Ms. Pearson; telephone conference with Ms. Pearson regarding schedules and SOFA information/questions; distinction between 3 debtors; attachments to be used/needed	0.40	160.00	CMG
BW	Telephone conference with Eric Johnson regarding issues for Cash Collateral hearing; going concern value; employer base; correction of negative cash burn and related issues	0.30	120.00	CMG
BW	Review file; Exhibits for Cash Collateral hearing; hearing prep	1.00	400.00	CMG

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	BW		Review memos to/from Jim Stinson regarding additional discussions on CIMA contracts and terms of repayment/ordering of natural gas	0.20	80.00	CMG
	BW		Review memos to/from client regarding amount of prepetition debt owed to insider	0.10	40.00	CMG
	B110	A103	Assist CMG drafting letter re exhibits for hearing on 11/5/21	0.15	29.25	KLC
	B110	A103	Assist CMG drafting attachment to Schedule G	2.80	546.00	KLC
	B160	A103	Assist CMG revising Order on Motion to Expedite Hearing on Application to Employ CR3 Partners as CRO	0.10	19.50	KLC
	B160	A103	Assist CMG revising Attorney Disclosure Statement and Application to Employ CMG	0.15	29.25	KLC
	B185	A103	Assist CMG drafting and revising Motions to Assume Contracts and Certificates of Service re same	4.05	789.75	KLC
Nov-05-21	BW		Review Notice of Hearing by telephonic conference, review Notice of Hearings on cash collateral and related matters for Nov. 30th	0.20	80.00	CMG
	BW		Telephone conference with Mr. Coleman regarding issues arising from his debt/activity to Express; Trustee issues	0.20	80.00	CMG
	BW		Telephone conference with Mr/ Garrard regarding hearing prep	0.30	120.00	CMG
	BW		Telephonic Cash Collateral and 557 hearing	3.15	1,260.00	CMG
	BW		Review minute entry	0.20	80.00	CMG
	BW		Review Chase Proof of Claim	0.25	100.00	CMG

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	BW		Review Witness/Exhibit list	0.20	80.00	CMG
	BW		Review Hearing Notice - Bank of the West	0.20	80.00	CMG
	BW		Review draft Cash Collateral Order	0.10	40.00	CMG
	BW		Telephone conference with E. Johnson regarding Cash Collateral Order	0.10	40.00	CMG
	BW		Review memos to/from Eileen Shaffer, Warren Jones regarding C2 farms contract	0.25	100.00	CMG
	B110	A103	Assist CMG drafting and revising Schedules, SOFA and attachments	11.10	2,164.50	KLC
	B230	A104	Review file and court docket re: 11/5/21 hearing on Emergency Motion to Use Cash Collateral, etc.; update hearing folder for same	0.75	146.25	KLC
ov-06-21	BW		Review memos to/from Mr. Gerrard regarding fourth interim cash collateral terms	0.20	80.00	CMG
	B130	A104	Receipt and review of Agreed Order of Continuance re Dendy Farms, etc.'s Motion Confirming Crops Subject to Bailment are not Property of the Estate;	0.15	29.25	KLC

	BW		Review Hearing Notice - Bank of the West	0.20	80.00	CMG
	BW		Review draft Cash Collateral Order	0.10	40.00	CMG
	BW		Telephone conference with E. Johnson regarding Cash Collateral Order	0.10	40.00	CMG
	BW		Review memos to/from Eileen Shaffer, Warren Jones regarding C2 farms contract	0.25	100.00	CMG
	B110	A103	Assist CMG drafting and revising Schedules, SOFA and attachments	11.10	2,164.50	KLC
	B230	A104	Review file and court docket re: 11/5/21 hearing on Emergency Motion to Use Cash Collateral, etc.; update hearing folder for same	0.75	146.25	KLC
Nov-06-21	BW		Review memos to/from Mr. Gerrard regarding fourth interim cash collateral terms	0.20	80.00	CMG
	B130	A104	Receipt and review of Agreed Order of Continuance re Dendy Farms, etc.'s Motion Confirming Crops Subject to Bailment are not Property of the Estate; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
	B140	A104	Receipt and review of Order Granting Macquarie's Motion to Reschedule Hearing re Emergency Motion for Adequate Protection; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
	B140	A104	Receipt and review of Order Granting StoneX's Motion to Reschedule Hearing re Emergency Motion for Relief; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.10	19.50	KLC
	B140	A104	Receipt and review of hearing notice re Bank of the West's Motion for Relief from	0.15	29.25	KLC

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			Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder			
	B160	A104	Receipt and review of Order Granting Motion to Expedite Hearing re Application to Employ CRO CR3 Partners, LLC; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
	B185	A104	Receipt and review of various hearing notices re Motions to Assume Contracts; calendar hearing date and objection deadline to trigger preparation of hearing folders	0.25	48.75	KLC
	B190	A104	Receipt and review of Order Granting Selman Farms, etc.'s Motion to Expedite Hearing re Motion to Appoint Trustee; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
	B230	A104	Receipt and review of Fourth Interim Order on Emergency Motion to Use Cash Collateral, etc.; calendar various deadlines, hearing date and objection deadline to trigger preparation of hearing folder	0.20	39.00	KLC
Nov-07-21	BW		Review H. Williams response to Assumption Motion	0.25	100.00	CMG
	BW		Dictation of memo to Chad Hammons regarding Scheduling	0.10	40.00	CMG
	BW		Review various memos to/from Mr. Coleman regarding issues involving trustee; ability to prevail in contested Cash Collateral hearings, investigative duties and obligations	0.35	140.00	CMG
	BW		Review memos to/from Warren Jones regarding bean sales/payment	0.20	80.00	CMG
Nov-08-21	BW		Review memos to/from Warren Jones regarding paying farmers, ordinary course	0.25	100.00	CMG

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of business in normal times and numerous related matters

	Totaled Matters			
BW	Review numerous memos to/from Eileen Shaffer regarding Ellis and Ellis Farms claims, review memo from Mr. Jones regarding actual delivery of grain by Ellis and Ellis and related matters	0.35	140.00	CMG
BW	Review latest cash forecast from CRO	0.25	100.00	CMG
BW	Review numerous memos to/from client, Steve Brandon regarding EEOC issues and engagement of Mr. Brandon to defend EEOC claims	0.45	180.00	CMG
BW	Telephone conference with C. Swayze (III) regarding representation; path forward of case; Trustee issues and related matters	0.25	100.00	CMG
BW	Review memos to/from U.S. Trustee /client regarding U.S. Trustee fees	0.20	80.00	CMG
BW	Review memos to/from Eileen Shaffer; W. Jones regarding Ellis and Ellis Farms beans and sale of them	0.25	100.00	CMG
BW	Review Phillips 66 Proof of Claim	0.25	100.00	CMG
BW	Review memos to/from Mr. Coleman regarding sale/refi alternatives	0.20	80.00	CMG
BW	Review memos to/from Chad Hammonds regarding Bank of the West issues and hearing dates	0.25	100.00	CMG
BW	Review Verizon Proof of Claim	0.20	80.00	CMG
BW	Review orderson Stone X; Dendy Farms; Macquarie resets	0.20	80.00	CMG
BW	Conference call with CR3 regarding sale and other options to exit case	0.75	300.00	CMG
BW	Conference with Walter Newman regarding extensions of time	0.10	40.00	CMG

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	BW		Review memos to/from Jim Lodeor; W. Jones regarding constract assumption	0.25	100.00	CMG
	BW		Dictation of Certificate of Service regarding CRO Application	0.10	40.00	CMG
	BW		Review memos to/from S. Brandon regarding Application to Employ and authority to represent debtor	0.25	100.00	CMG
	BW		Review memos to/from Jim Spencer, Walter Newman regarding requests for additional time to respond to new farmer contacts	0.20	80.00	CMG
	BW		Brief review initial responses to Motions to Assume	0.75	300.00	CMG
	BW		Review memos to/from Eileen Shaffer regarding ordinary course of business in Ellis and Ellis contracts	0.25	100.00	CMG
	BW		Review memos to/from Steve Brandon regarding his authority to act on behalf of the debtor pending application and approval of employment for him	0.25	100.00	CMG
	B160	A103	Assist CMG drafting Certificate of Service re Application to Employ CR3 Partners	0.10	19.50	KLC
	B160	A101	Organize and supervise mailout of Application to Employ CR3 Partners	0.40	78.00	KLC
	B230	A103	Assist CMG drafting Notice of Entry of 4th Interim Cash Collateral Order and Certificate of Service	0.35	68.25	KLC
Nov-09-21	BW		Review memo from Todd Barrup; review CR3 invoice through October 30	0.25	100.00	CMG
	BW		Review memos to/from Christina Taylor, Anthony Manchella; review numerous invoices, submissions from CompuWeigh Corp regarding alleged executory contract for weighing scale	0.20	80.00	CMG
	BW		Review memos to/from Jim Spencer regarding assumption motions on filled	0.20	80.00	CMG

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contracts or contracts where no beans remain

BW	Telephone conference with clerk regarding 2016 statement	0.20	80.00	CMG
BW	Review memos to/from U.S. Trustee regarding Monthly Operating Report; U.S. Trustee fees	0.20	80.00	CMG
BW	Review Andy Phillip's objection to CRO application and dictation of memo to CRO regarding same	0.40	160.00	CMG
BW	Review UMB; Ag lender's objection to Motions to Assume	0.35	140.00	CMG
BW	Review memos to/from E. Johnson; D. Garrard regarding funds in Hedge account	0.25	100.00	CMG
BW	Review and revision of Application to Employ and 2016 statement	1.00	400.00	CMG
BW	Conference with Katie Carter regarding 557 Notices and dates to comply	0.20	80.00	CMG
BW	Review numerous memos to/from E. Johnson, D. Garrard, Marcus Cordonnior regarding Hedge Account Analysis	0.55	220.00	CMG
BW	Review Hearing Notice - BCBS	0.20	80.00	CMG
BW	Conference with Wayne Jones regarding all aspects of bean/corn contracts; "master" basis contract from which other contracts flow; requirements of assumption; division of labor as to all contracts assumptions and cures; financial viability of contracts	1.50	600.00	CMG
BW	Telephone conference with D. Garrard regarding recap of contract assumption motion status and case issues	0.25	100.00	CMG
BW	Telephone conference with E. Johnson regarding liquidity issues	0.20	80.00	CMG
BW	Review 446 Farms responses	0.35	140.00	CMG

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BW		Review notices regarding terminated hearings	0.30	120.00	CMG
BW		Review memo from Mr. Garrard; review grain contracts and analysis for 4th CCO repair	0.35	140.00	CMG
BW		Review various Joinders to CR3 Application	0.25	100.00	CMG
BW		Dictation of Notice regarding 4th CCO; Certificate of Service regarding same; conference with Katie Carter regarding noticing	0.35	140.00	CMG
BW		Review Order regarding additional noticing requirements	0.25	100.00	CMG
BW		Review numerous emails to client/CR3 group regarding access to Grain Soft program	0.75	300.00	CMG
B185	A101	Assist and coordinate copies of Objections and Responses	1.00	195.00	
B140	A104	Receipt and review of Order Granting Bank of the West's Motion to Expedite Hearing re Motion for Abandonment; calendar hearing date to trigger preparation of hearing folder	0.10	19.50	KLC
B160	A103	Assist CMG revising Attorney Disclosure Statement and Application to Employ CMG	0.15	29.25	KLC
B185	A103	Assist CMG drafting and revising Certificates of Service re various Motions to Assume and Organize Contracts and supervise mailout of various Motions to Assume Contracts	1.10	214.50	KLC
B190	A104	Receipt and review of Order Establishing 557 Procedures for Determination of Rights, etc.; calendar various deadlines and hearing date to trigger preparation of hearing folder	0.25	48.75	KLC
B220	A104	Receipt and review of hearing notice re Blue Cross Blue Shield's Motion to	0.15	29.25	KLC

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Approve Agreed Order re Debtor's
Employee Health Benefit Plan; calendar
hearing date and objection deadline to
trigger preparation of hearing folder

			hearing date and objection deadline to trigger preparation of hearing folder			
	B230	A101	Organize and supervise mailout of Notice of Entry of 4th Interim Cash Collateral Order	0.65	126.75	KLC
Nov-10-21	BW		Review memos to/from Jim Spencer regarding contracts that have been filled or cannot be filled; post petition deliveries to Jeenings and Taylor	0.25	100.00	CMG
	BW		Review engagement letter of Bine advisors, review memos to/from Mr. Gerrard regarding abating by application pending further developments	0.45	180.00	CMG
	BW		Review memos to/from Michelle Shiro regarding revision of engagement letter of CR3	0.20	80.00	CMG
	BW		Review memo from Christina Taylor regarding executory contract on grain scales	0.10	40.00	CMG
	BW		Review memos to/from court staff regarding settings on 12/17	0.20	80.00	CMG
	BW		Conference call with Van B counsel regarding liquidity; budget questions and issues on bean sales and basic points	0.65	260.00	CMG
	BW		Review memos to/from Mr. Patterson; John Fenner regarding Turner contract; review Truner contract and letter from Mr. Fenner regarding contract amnedments	0.75	300.00	CMG
	BW		Review memos to/from W. Jones; Katie Carter regarding farmer procedures order	0.15	60.00	CMG
	BW		Dictation of numerous Certificates of Service regarding recent exontracts; review and revision of same	0.65	260.00	CMG
	BW		Attended CRO update	0.25	100.00	CMG

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	BW		Review Teaser program	0.25	100.00	CMG
	BW		Review dashboard	0.25	100.00	CMG
	BW		Telephone conference with Harry Reid regarding sale/return of post petition grain	0.20	80.00	CMG
	BW		Conference call with UMB; CRO regarding amortizing bean/corn use over 13 week budget	0.55	220.00	CMG
	BW		Telephone conference with Mr/ Garrard; Mr. Barrup regarding models for bean purchases and related issues	0.25	100.00	CMG
	BW		Review BCBS Certificate of Service	0.10	40.00	CMG
	BW		Review memos to/from Ms. Pearson regarding proof of newspaper publication of 557 Notice	0.25	100.00	CMG
	BW		Conference call with client, UMB regarding liquidity event term	0.75	300.00	CMG
	BW		Telephone conference with CR3 regarding liquidity report	0.25	100.00	CMG
	B110	A101	Organize and supervise mailout of Notice of 557 Procedures and draft Certificate of Service re same	2.00	390.00	KLC
	B185	A101	Assist CMG drafting and revising Certificates of Service re various Motions to Assume and Organize Contracts and supervise mailout of various Motions to Assume Contracts	2.30	448.50	KLC
Nov-11-21	BW		Review estimate of costs to complete construction projects that have not been completed	0.25	100.00	CMG
	BW		Review memos to/from Mr. Gerrard, review calculation of effective hourly rate after discount	0.25	100.00	CMG
	BW		Review memos to/from Warren Jones, review spreadsheet outling	0.75	300.00	CMG

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rejectible/assumable soy bean and corn contracts

BW	Review memos to/from Mr. Gerrard regarding detailing scale tickets for 20 days out to comply with 557 procedures order	0.10	40.00	CMG
BW	Review numerous memos to/from Heather Williams (CR3), Mr. Gerrard, Katie Carter regarding reclamation claims, how to document, how to upload, how to explain; limited ability to accept reclamation claims; proposal to simply submit reclamation claim documents for 557 initial report	0.75	300.00	CMG
BW	Review memos to/from Mr. Gerrard, review Anderson NDA and comments on its lack of "nontampering" with current employees during due diligence period	0.65	260.00	CMG
BW	Review additional memos to/from Morgan Jones and updated supplemented "assumability" or "rejectability" of entire list of contested contracts	0.40	160.00	CMG
BW	Review 4001 memo	0.20	80.00	CMG
BW	Review memos to/from Dennis Gerrard regarding review of engagement issues with Michelle Shiro	0.10	40.00	CMG
BW	Review memos to/from W. Jones regarding status of rejection damage analysis	0.20	80.00	CMG
BW	Review initial rejection damage analysis from W. Jones	0.35	140.00	CMG
BW	Telephone conference with E. Johnson regarding calculations relating to unsegregated grain and model for liquidity	0.20	80.00	CMG
BW	Telephone conference with CR3 regarding model adjustments on liquidity; engagement terms	0.20	80.00	CMG

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	B185	A104	Receipt and review of hearing notice re UMB Bank's Omnibus Response to Motions to Assume Contracts; calendar hearing date to trigger preparation of hearing folder	0.10	19.50	KLC
	B185	A104	Receipt and review of Order to Submit Proposed Order re various Motions to Assume Contracts; calendar deadline to submit order	0.10	19.50	KLC
	B185	A104	Receipt and review of Order Providing Additional Requirements for Notice re various Motions to Assume Contracts; calendar objection deadline	0.10	19.50	KLC
	B185	A101	Review file and court docket re: 11/15/21 hearings on various Motions to Assume Contracts; prepare hearing folders for same	4.60	897.00	KLC
Nov-12-21	BW		Review Order for Certificate of Service	0.10	40.00	CMG
	BW		Review memos to/from Ms. Pearson regarding noticed published in Greenwood Commonwealth; review publication	0.10	40.00	CMG
	BW		Review memos to/from Andy Phillips analyzing remaining issues on Jody Murphey claims	0.25	100.00	CMG
	BW		Review memos to/from Andy Phillips regarding impromptu status conference, additional status of payments for grain and numerous open issues	0.20	80.00	CMG
	BW		Review memo form Derek Henderson regarding payments to Farmers and accounting for them	0.10	40.00	CMG
	BW		Review memos to/from Warren Jones regarding additional contracts for consideration that were filed late and analysis of them	0.10	40.00	CMG
	BW		Review Notice of Hearing	0.15	60.00	CMG
	BW		Conference with Katie Carter, review memo from Katie Carter transmitting	0.20	80.00	CMG

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	list of contracts to be rejected as not beneficial to the bankruptcy estate			
BW	Review Notice of Hearing by telephonic conference	0.15	60.00	CMG
BW	Review memos to/from Jim Spencer regarding Wolf Run Contract and efforts to reject same	0.35	140.00	CMG
BW	Review memos to/from Warren Jones, review list of post petition grain payments	0.30	120.00	CMG
BW	Review notice from MDOR	0.10	40.00	CMG
BW	Telephone conference with Eric Johnson regarding events of the day, status of hearings on Monday and liquidity issues	0.25	100.00	CMG
BW	Review minute entry	0.20	80.00	CMG
BW	Review minute entry	0.20	80.00	CMG
BW	Review memos to/from Jim Spencer regarding additional farmers without grain to deliver	0.20	80.00	CMG
BW	Review memos to/from Warren Jones regarding additional rejection contracts	0.20	80.00	CMG
BW	Review response by BOA Farms	0.35	140.00	CMG
BW	Review amended response from Jim Spencer on Corley Moses application	0.30	120.00	CMG
BW	Review memos to/from Andy Phillips regarding Jody Murphey contracts and cancellations	0.20	80.00	CMG
BW	Review numerous memos to/from Andy Phillips regarding Jody Murphy contracts; review motions and review contracts not up for assumption	0.35	140.00	CMG
BW	Telephone conference with Walter Newman; court regarding payments for	0.65	260.00	CMG

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			post petition grain and have that affects rest of ytial settings			
	BW		Telephonic status regarding Assumption hearings	0.75	300.00	CMG
	BW		Telephone conference with E. Johnson regarding CR3 engagement issues	0.25	100.00	CMG
	B130	A103	Assist CMG drafting Answer, Response to Dendy Farms, etc.'s Motion to Confirm Crops Subject to Bailment are not Property of the Estate	0.50	97.50	KLC
	B185	A104	Receipt and review of minute entry re status hearing held 11/12/21; calendar deadline for farmer attorneys to provide list of farmers with no additional grain to deliver	0.10	19.50	KLC
	B185	A101	Review file and court docket re: 11/15/21 hearings on various Motions to Assume Contracts; prepare hearing folders for same	5.10	994.50	KLC
	B190	A103	Assist CMG drafting and revising Answer, Response to Selman Farms, etc.'s Motion to Appoint Trustee	1.20	234.00	KLC
Nov-13-21	BW		Review memos to/from Jim Spencer regarding payment to Jennings or Taylor	0.20	80.00	CMG
	BW		Review numerous memos to/from Mr. Coleman, Ms. Pearson regarding claims from Anthony Minchella regarding part payment for grain scales and assumption or rejection regarding the grain scales and the Capex project	0.55	220.00	CMG
	BW		Review memos to/from Dennis Gerrard regarding employment of Vine advisors and timing of its Application to Employ	0.20	80.00	CMG
	BW		Review memos to/from Todd Barrup regarding timing of filing of petition to determine pre and post petition grain sales	0.10	40.00	CMG
	BW		Review memos to/from Jim Spencer regarding Wolf Run number of contracts	0.10	40.00	CMG

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Nov-14-21	BW	Telephone conference with Michelle Shiro regarding employment of CR3; all aspects of the Chapter 11 case; unique position of CR3, modification of existing engagement letter	1.35	540.00	CMG
Nov-15-21	BW	Review memos to/from Dennis Gerrard, Chris Artzer, review markup of NDA with Mr. Archer's interested party and respond to inquiry from Mr. Gerrard	0.25	100.00	CMG
	BW	Review memos to/from John Crowell regarding not contesting Delta Point partnership	0.20	80.00	CMG
	BW	Review memos to/from Mr. Jones regarding additional farmers to be placed upon the rejection list	0.25	100.00	CMG
	BW	Review memos to/from Charles Winfield regarding Jolly Land Company and Jand J Farms inability to deliver additional grain and related matters	0.25	100.00	CMG
	BW	Review memos to/from Heather Williams, Katie Carter regarding list of reclamation claims and how to present it in 557 report	0.10	40.00	CMG
	BW	Review Notice of Terminated Hearing due to settlement or related matters	0.20	80.00	CMG
	BW	Review additional orders to submit	0.20	80.00	CMG
	BW	Review response of UMB Bank to declaratory judgment motion	0.25	100.00	CMG
	BW	Review response of Bank of Commerce and First South Farm Credit to Motion to Appoint Trustee	0.65	260.00	CMG
	BW	Review objection of Bank of Commerce to Application to Employ	0.75	300.00	CMG
	BW	Review objection to Motion for Appointment for Chapter 11 Trustee from Stone X	0.35	140.00	CMG

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BW	Review joinder of Staple Cotton to various motions	0.20	80.00	CMG
BW	Review hearing minutes	0.20	80.00	CMG
BW	Review response of Macquarie to Chapter 11 Trustee Motion	0.65	260.00	CMG
BW	Review joinder of Department of Agriculture to Motion to Appoint Trustee	0.20	80.00	CMG
BW	Review UMB response tot Trustee Motion	0.20	80.00	CMG
BW	Review letters from Robert Warrington, respnse from Ms. Pearson regarding payyment of utilities represented by Mr. Warrington on a timely basis in review of billings	0.25	100.00	CMG
BW	Review numerous memos to/from Mr. Coleman, Ms. Pearson regarding bond issue for state authority to act and related matters	0.25	100.00	CMG
BW	Review and revision of Answer to Andy Phillip's Motion to Lift Stay	0.35	140.00	CMG
BW	Review memos to/from Heather Williams; Katie Carter regarding liens/claims asserted on prepetition grain	0.20	80.00	CMG
BW	Review memos to/from Mr. Garrard regarding site visits and changes of plans	0.20	80.00	CMG
BW	Telephone conference with Mr. Garrard regarding Trustee issues; conference with UMB and related issues	0.25	100.00	CMG
BW	Review memos to/from Mr. Coleman regarding investment banker; Trustee issues	0.25	100.00	CMG
BW	Review memos to/from Charlie Winfield regarding lack of grain and postponing his client's motion	0.25	100.00	CMG
BW	Review memo from Warner Jones; review outline of paid post petition grain sellers	0.20	80.00	CMG

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	BW		Dictation of memo to farmer lawyers regarding paid claims	0.05	20.00	CMG
	BW		Review updates on rejected contract	0.20	80.00	CMG
	BW		Conference with Walter Newman regarding remaining beans to be sold	0.20	80.00	CMG
	BW		Dictation of updated memo regarding remaining contract rejections	0.15	60.00	CMG
	BW		Telephone conference with E. Johnson regarding 1:00 hearing; attended telephonic Status Conference	0.75	300.00	CMG
	BW		Review memos to/from Eric Wilson regarding limited objection of Guaranty Bank to contract assumptions	0.25	100.00	CMG
	B110	A103	Assist CMG drafting list of reclamation demands received for 557 Report	2.10	409.50	KLC
	B185	A104	Receipt and review of Order to Submit Order re various Motions to Assume Contracts; calendar deadline to submit order	0.10	19.50	KLC
	B185	A104	Receipt and review of Order Setting Deadlines and Establishing Brief Schedule for Ancillary Legal Issues re Motions to Assume Contracts; calendar various deadlines	0.15	29.25	KLC
	B185	A101	Review file and court docket re: 11/15/21 hearings on various Motions to Assume Contracts; prepare hearing folders for same	3.40	663.00	KLC
Nov-16-21	BW		Review numerous memos to/from client group regarding bond issues	0.30	120.00	CMG
	BW		Review abatement text	0.20	80.00	CMG
	BW		Review memos to/from John Crowell, Katie Carter regarding Delta Point partnership claim	0.10	40.00	CMG
	BW		Review memos to/from Jim Spencer,	0.25	100.00	CMG

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Warren Jones regarding groups of
contracts including post petition contracts,
unpriced basis contracts, hedge to arrive
contracts and basic contracts with cure
amounts

		amounts			
BW		Review memos to/from Warren Jones, Andy Phillips, regarding Jody Murphy contracts	0.30	120.00	CMG
BW		Review memos to/from Jim Spencer, Warren Jones regarding post petition contracts with WolfRun Farms	0.20	80.00	CMG
BW		Review numerous memos to/from F. Childress regarding litigation issues and proof; telephone conference with Mr. Childress regarding same	0.35	140.00	CMG
BW		Extended board meeting regarding 11/17 hearings; replacement of board issues; sale and governance	2.25	900.00	CMG
BW		Trial prep; outline argument and examinations; review and study objections to CR3 Application; review Trustee Motions and Joinders; review proposed Exhibits	2.40	960.00	CMG
BW		Dictation of letter to court/counsel regarding Exhibits	0.20	80.00	CMG
BW	A104	Review clerk's adjustment of schedule	0.20	80.00	CMG
BW	A104	Review order re briefing and deadlines establishment	0.20	80.00	CMG
B110	A103	Assist CMG drafting letter re exhibits for 11/17 hearings and preparation of exhibits	0.90	175.50	KLC
B160	A104	Review file and court docket re: 11/17/21 hearing on Application to Employ CR3 Partners; prepare hearing folder for same	0.75	146.25	KLC
B160	A103	Assist CMG drafting and revising Motion to Expedite Hearing on Application to Employ CMG and Order re same	0.15	29.25	KLC

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	B185	A103	Assist CMG drafting and revising contract rejection list	3.25	633.75	KLC
	B185	A103	Assist CMG drafting Motions to Withdraw Motions to Assume Contracts and Orders re same	0.75	146.25	KLC
	B190	A104	Review file and court docket re: 11/17/21 hearing on Selman Farms, etc.'s Motion to Appoint Trustee; prepare hearing folder for same	0.75	146.25	KLC
Nov-17-21	BW		Conference with Mr. Garrard regarding trial testimony and trial prep	1.85	740.00	CMG
	BW		Attended hearings	0.65	260.00	CMG
	BW		Telephone conference with Derek Henderson; Lee Abraham regarding moving hearings	0.25	100.00	CMG
	BW		Attended CRO update	0.35	140.00	CMG
	BW		Dictation of Administrative Consolidation Order; review and revision of same	0.50	200.00	CMG
	BW		Review and revision of "rejection" list	0.25	100.00	CMG
	BW		Dictation of letter to court/counsel regarding "rejection" list	0.20	80.00	CMG
	BW		Various telephone conferences with Lee Abraham regarding CRO; reports	0.25	100.00	CMG
	BW		Dictation of amended application to employ; Conference with Mr. Gerrard re same	0.65	260.00	CMG
	BW		Dictation of notice re 557 report	0.20	80.00	CMG
	BW		Review order re 2004 exam	0.10	40.00	CMG
	BW		Review notice from BankPlus	0.10	40.00	CMG
	BW		Review memo from KLC re rejection list	0.10	40.00	CMG

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	BW		Dictation of motion to expedite hearing on amended CRO application; Review and revision of same	0.30	120.00	CMG
	BW		Review memos to/from Colby Gibbins of Sandton Capital re interest in assets	0.20	80.00	CMG
	BW		Review memos to/from Jim Spencer re partial rejection	0.20	80.00	CMG
	BW		Review memos to/from C. Kelley re subpoena reach & testimony	0.25	100.00	CMG
	B100	A110	Update/preparation of document management control (subfiles and pleadings)	2.00	390.00	KLC
	B110	A104	Review exhibits for 557 Report and Grain Report	0.25	48.75	KLC
	B110	A103	Assist CMG revising Grain Report	0.10	19.50	KLC
	B130	A103	Assist CMG revising 557 Report and drafting Notice of Filing of 557 Report and Grain Report	0.50	97.50	KLC
	B160	A103	Assist CMG drafting and revising Amended Application to Employ CR3 Partners and Order re same, Amended Engagement Letter	1.15	224.25	KLC
	B160	A103	Assist CMG drafting Motion to Expedite Hearing re Amended Application to Employ CR3 Partners and Order re same	0.30	58.50	KLC
	B190	A103	Assist CMG revising Order on Motion for Joint Administration	0.10	19.50	KLC
Nov-18-21	BW		Review memos to/from Abbie Marbury regarding corporate representatives and testimony that will occur and from whom	0.20	80.00	CMG
	BW		Review memos to/from Abbie Marbury regarding terms of Scheduling Orders	0.10	40.00	CMG
	BW		Review order re additional time to answer from Walter Newman	0.10	40.00	CMG

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	J			
BW	Review order on administrative consolidation	0.10	40.00	CMG
BW	Telephone conference with Mr. Coleman re meeting of creditors and case status	0.35	140.00	CMG
BW	Review order re expedited hearing	0.20	80.00	CMG
BW	Dictation of COS re expedited hearing	0.15	60.00	CMG
BW	Review order re application to employ hearing	0.20	80.00	CMG
BW	Dictation of COS re expedited hearing	0.15	60.00	CMG
BW	Review POC of Chase Bank	0.20	80.00	CMG
BW	Review memos to/from Andy Phillips, Warren Jones re Murphey contract rejection	0.20	80.00	CMG
BW	Review numerous memos to/from UMB/Debtor re debit card, account closing	0.30	120.00	CMG
BW	Review memo from Colby Gibbins; Review marked up NDA	0.25	100.00	CMG
BW	Review notice of issuance of subpeona	0.15	60.00	CMG
BW	Review Entergy POC	0.20	80.00	CMG
BW	Review memos to/from Steve Brandon regarding inability to not contest EEOC's issues, suggestion of request for a temporary stay	0.10	40.00	CMG
BW	Review memos to/from Christina Taylor, Tony Minchella regarding CompuWeigh Corp executory contract and status of assumption or rejection	0.45	180.00	CMG
BW	Review memos to/from Marc Patterson re timing of payment to critical vendors	0.20	80.00	CMG
BW	Review memos to/from Abby Marbury re scheduling order	0.20	80.00	CMG

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	BW		Review memos to/from Warren Jones, KLC re Murphey contracts	0.25	100.00	CMG
	B160	A104	Receipt and review of Order on Motion to Expedite Hearing on Amended Application to Employ CR3 Partners as CRO; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
	B160	A104	Receipt and review of Order Continuing Hearing on Application to Employ CR3 Partners as CRO and Selman Farms, etc.'s Motion to Appoint Trustee; calendar deadline to submit exhibits and hearing date to trigger preparation of hearing folder	0.15	29.25	KLC
	B160	A104	Receipt and review of Order on Motion to Expedite Hearing on Application to Employ CMG; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
	B160	A103	Assist CMG drafting Certificate of Service re Application to Employ CMG	0.10	19.50	KLC
	B160	A103	Assist CMG drafting Certificate of Service re Amended Application to Employ CR3 Partners	0.10	19.50	KLC
	B160	A101	Organize and supervise mailout of Application to Employ CMG and Amended Application to Employ CR3 Partners	0.50	97.50	KLC
	B185	A103	Assist CMG revising contract rejection list	0.20	39.00	KLC
	B190	A104	Receipt and review of Order Granting Motion for Joint Administration; calendar deadline to file combined matrix	0.10	19.50	KLC
Nov-19-21	BW		Review memos to/from Eric Johnson regarding update on liquidity events	0.10	40.00	CMG
	BW		Review memos to/from John Coleman regarding location of physical warehouse receipts	0.20	80.00	CMG

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	BW	Review numerous memos to/from Heather Williams, Dennis Gerrard, John Coleman re warehouse receipts	0.40	160.00	CMG
	BW	Review data from client re details of payments for post-petition grain	0.45	180.00	CMG
	BW	Review letter to court re post-petition grain payments	0.20	80.00	CMG
	BW	Review memos to/from Andrew Cicero, David Houston re warehouse receipts and missing information	0.20	80.00	CMG
Nov-20-21	BW	Review memos to/from John Coleman, Heather Williams regarding additional warehouse receipts and location of them	0.20	80.00	CMG
	BW	Review memos to/from Ms. Pearson regarding no disclosure statement and plan to complete reports and 557 issues	0.10	40.00	CMG
Nov-21-21	BW	Review memos to/from John Coleman, Todd Barrup regarding rank and priority of various claimants to bean sale proceeds and actual beans	0.20	80.00	CMG
	BW	Review memos to/from John Coleman regarding not listing Dr. Coleman as one of the 20 Largest Creditors because he is an insider of the debtor	0.20	80.00	CMG
	BW	Review multiple memos to/from client, CR3 group re MORs re inventory, A/R, payables, post-petition payments on pre-petition debt, bank accounts, UST fees and numerous related matters	1.25	500.00	CMG
	BW	Legal research re 365(c)(2) issues of financial accommodation contracts; Review legislative history and cases under 365	2.15	860.00	CMG
	BW	Dictation of memorandum re master trade agreements, financial accommodations contracts	1.85	740.00	CMG
	BW	Review order on executory contracts	0.25	100.00	CMG

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	BW		Review minute entry	0.10	40.00	CMG
	BW		Review order to submit re administrative consolidation	0.10	40.00	CMG
Nov-22-21	B110	A106	Conference call with client group, CR3 re 341 preparation	0.30	120.00	CMG
	B110	A109	Attended 341	2.75	1,100.00	CMG
	BW		Review memos to/from Todd Barrup, Eric Johnson regarding Model Assumption questions in liquidity analysis and related issues	0.20	80.00	CMG
	BW		Review memos to/from John Coleman/Heather Williams regarding comparison of warehouse receipts summary to actual receipts	0.20	80.00	CMG
	BW		Review memos to/from Todd Barrup, Dennis Gerrard regarding draft cash forecast involving a liquidity event	0.20	80.00	CMG
	BW		Review Order to Submit	0.10	40.00	CMG
	BW		Review memos to/from Warren Jones regarding VNK Farms contracts and the ordinary course of business that has usually been associated with them	0.20	80.00	CMG
	BW		Review memos to/from Jim Spencer regarding urgent need of corn farmer to sell grain, review additional memos to/from Mr. Spencer outlining amount of grain to be sold and price, review memos to/from Mr. Jones regarding same issues	0.25	100.00	CMG
	BW		Review memos to/from client/CR3 group, UST re payment of UST fees and MOR submission	0.60	240.00	CMG
	BW		Review memos to/from Heather Williams re warehouse receipt documents	0.20	80.00	CMG
	BW		Review memos to/from client re UST ID for 341	0.10	40.00	CMG

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	G			
BW	Review memos to/from Todd Bearup re UMB questions	0.10	40.00	CMG
BW	Review memos to/from Abby Marbury; Review draft scheduling orders and approve them	0.75	300.00	CMG
BW	Review memos to/from client group re data rooms contents	0.25	100.00	CMG
BW	Review memos to/from Jim Spencer re corn contract rejection	0.15	60.00	CMG
BW	Telephone conference with Warren Jones re issues with V & K Farms	0.20	80.00	CMG
BW	Review and revision of brief re MTAs and financial accommodations contracts	1.00	400.00	CMG
BW	Review memos to/from Todd Bearup re data room populations	0.20	80.00	CMG
BW	Review memos to/from Heather Williams re 341 participation	0.20	80.00	CMG
BW	Conference call with client, UMB re sales and liquidity	0.40	160.00	CMG
BW	Review memos to/from Kristi Johnson re lenders' borrowers	0.15	60.00	CMG
BW	Dictation of omnibus motion to withdraw motions to assume	0.35	140.00	CMG
BW	Review exhibit to omnibus motion	0.10	40.00	CMG
BW	Review and revision of omnibus motion to withdraw motions to assume	0.15	60.00	CMG
BW	Review memos to/from Jeff Williams, Tammy Pearson re lenders' claims against specific borrowers	0.20	80.00	CMG
BW	Telephone conference with Tammy Pearson re capital assets on schedules and MORs	0.15	60.00	CMG

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	BW		Final review and revision of omnibus motion	0.10	40.00	CMG
	BW		Review Jim Spencer/Ed Lawler joinders	0.20	80.00	CMG
	BW		Review Jim Spencer brief re MTAs	0.35	140.00	CMG
	BW		Conference with KLC; Telephone conference with client group re schedules, MORs and coordination of 341s	0.35	140.00	CMG
	BW	A104	Review memos to/from Mr. Coleman re reclamation analysis	0.25	100.00	CMG
	BW	A104	Review memos from Heather Williams re warehouse receipts; Review warehouse receipts	0.35	140.00	CMG
	BW	A104	Review briefs of Jim Spencer, Walter Newman, UMB Bank re MTAs and financial accommodations	0.85	340.00	CMG
	BW	A104	Review Bank of the West papers	0.75	300.00	CMG
	BW	A103	Review and revision of answer to Bank of the West motion	0.35	140.00	CMG
	B110	A108	Attended Zoom call with Dennis Gerrard, Todd Bearup, Tammy Pearson re Schedules, SOFA	0.75	146.25	KLC
	B185	A103	Assist CMG drafting and revising Memorandum of Authorities re Legal Issues re Motions to Assume	2.10	409.50	KLC
	B185	A103	Assist CMG drafting Omnibus Motion to Withdraw Motions to Assume	0.60	117.00	KLC
Nov-23-21	B110	A104	Review memos to/from Tammy Pearson re provisions and attachments to MORs	0.35	140.00	CMG
	BW		Review income tax returns	0.75	300.00	CMG
	BW		Review Express Holdings tax returns	0.20	80.00	CMG
	BW		Review memos to/from Chad Hammons	0.20	80.00	CMG

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		regarding possible adequate protection payments to Bank of the West			
BW		Review Billy Spencer's Joinder to objection to employ CR3	0.25	100.00	CMG
BW		Review memo from Ms. Pearson regarding NAICS code for Express Grain	0.10	40.00	CMG
BW		Review memos to/from Ms. Pearson regarding tax credit diagrams and background information on various additional entities	0.25	100.00	CMG
BW		Attended board meeting	0.65	260.00	CMG
BW		Review memos to/from Danielle Mashburn regarding requests for extension on time to respond to preference complaints	0.25	100.00	CMG
BW		Review U.S. Trustee objection to appointment of CR3 as CRO	0.35	140.00	CMG
BW	A104	Review memos to/from Tammy Pearson, Abigail Marbury re PPP loan forgiveness; Review PPP loan forgiveness documents	0.30	120.00	CMG
BW	A104	Review objection to critical vendor motion	0.25	100.00	CMG
B140	A103	Assist CMG drafting Answer, Response to Bank of the West's Motion for Abandonment	0.15	29.25	KLC
B185	A104	Receipt and review of Order to Submit Order re Omnibus Motion to Withdraw Motions to Assume Contracts; calendar deadline to submit order	0.10	19.50	KLC
BW		Review memos to/from Charles Swayze III, Dennis Gerrard regarding conference call concerning new market tax credits and debt owed by Express Grain	0.20	80.00	CMG
BW		Review memos to/from Jim Loeden, conference with Katie Carter regarding perfection of security interests in crops in	0.25	100.00	CMG

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			Mississippi and lodging of perfection documents			
	BW		Review memos to/from Jim Spencer requesting transcripts of the NMTC transaction	0.20	80.00	CMG
	BW		Review memo from Mr. Jones regarding Ashton Plantation claims of underpayment for post petition grain shipments	0.10	40.00	CMG
	B110	A103	Assist CMG drafting letter re exhibits for 11/30 hearings	0.10	19.50	KLC
	B185	A103	Assist CMG drafting Order on Omnibus Motion to Withdraw Motions to Assume	0.10	19.50	KLC
Nov-26-21	B160	A104	Review of Eileen Shaffer objection to CR3 employment application	0.45	180.00	CMG
	BW		Review Witness and Exhibit List for UMB Bank	0.25	100.00	CMG
	BW		Review UMB Bank Motion for Status Hearing	0.30	120.00	CMG
	BW		Telephone conference with Eric Johnson regarding Motion for Status Conference, issues to be presented, use of Cash Collateral and related matters	0.25	100.00	CMG
	BW		Review Motion for Status Conference, expedited hearing and related matters	0.40	160.00	CMG
	BW		Review memos to/from Mr. Gerrard regarding payment to CR3 for fees earned thus far	0.15	60.00	CMG
	BW		Review memos to/from Mr. Gerrard regarding 11/19/21 analysis of forecast and inability to come to a conclusion at present	0.20	80.00	CMG
	BW	A104	Review numerous memos to/from Kari Coniglio, Todd Bearup re access to Interest Data Room, timing and notice	0.45	180.00	CMG

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BW	A103	Dictation of notice re access to Interest Data Room	0.20	80.00	CMG
BW	A104	Review numerous memos to/from Todd Bearup, Heather Williams re additional support and data for 557 report	0.65	260.00	CMG
BW	A104	Review memos to/from Todd Bearup; Review updated CR3 fee and expense summary and mark as exhibit	0.30	120.00	CMG
BW	A104	Review memos to/from Todd Bearup, Dennis Gerrard re cash flow exhibit; Review farmer disbursements	0.45	180.00	CMG
BW	A103	Dictation of witness and exhibit lists; Review and revision of same	0.30	120.00	CMG
BW	A103	Dictation of letter to Court re exhibit, witness list	0.10	40.00	CMG
BW	A104	Review Jim Spencer witness and exhibit list	0.20	80.00	CMG
BW	A104	Review letter from Rosamond Posey re exhibits	0.10	40.00	CMG
BW	A104	Review memos to/from Todd Bearup re latest dashboard	0.20	80.00	CMG
BW	A103	Dictation of notice re Interest Data Room; Review and revision of same	0.10	40.00	CMG
BW	A104	Review Derek Henderson exhibits	0.75	300.00	CMG
BW	A103	Dictation of memo to Dennis Gerrard re analysis of Derek Henderson exhibits	0.20	80.00	CMG
BW	A104	Review billing from Delta Electric and memos to/from Bob Warrington and client re bill payment	0.25	100.00	CMG
B11	0 A103	Assist CMG drafting Witness/Exhibit List for 11/30 hearings and preparation of exhibits	1.10	214.50	KLC
B11	0 A103	Assist CMG revising letter re exhibits for 11/30 hearings	0.15	29.25	KLC

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	B110	A103	Assist CMG drafting Notice of Establishment of Interest Data Room	0.15	29.25	KLC
Nov-27-21	BW		Review numerous memos to/from counsel for UMB, Mr. Gerrard regarding Status Conference set for Monday	0.35	140.00	CMG
	BW		Review memos to/from Jim Spencer, Warren Jones regarding Ashton Plantation claim for post petition grain sales and whether or not Ashton has been paid	0.20	80.00	CMG
	BW	A104	Review EEOC dismissal	0.25	100.00	CMG
Nov-29-21	BW		Review memos to/from Christy Johnson, Todd Barrup regarding debtor and access issues	0.20	80.00	CMG
	BW		Review memos to/from Rosamond Posey, review her supplemental exhibit and witness list	0.25	100.00	CMG
	BW		Review memos to/from Derek Henderson regarding inability to attend status conference	0.10	40.00	CMG
	BW		Review Order Granting Motion to Expedite Hearing and setting hearing	0.20	80.00	CMG
	BW		Review Supplemental Objection to use of Cash Collateral from Christy Johnson	0.35	140.00	CMG
	BW		Review memos to/from Jim Spencer, review additional exhibits from Jim Spencer client group	0.35	140.00	CMG
	BW		Review memos to/from Rosamond Posey; review additional exhibits for hearing she submitted	0.20	80.00	CMG
	BW		Review minute entry from Status Conference	0.15	60.00	CMG
	BW		Review memos to/from Tammy Pearson regarding hearing preparation and documents to have available	0.25	100.00	CMG
	BW		Review memos to/from Derek Henderson, review resume of Lance Mohamed	0.20	80.00	CMG

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BW		Review memos to/from Chad Hammons, Jace Ferraez regarding rescheduling Bank of the West Motion	0.20	80.00	CMG
BW		Extensive file review, review Cash Collateral Motion and Objection; Application to Employ CR3 and objections; Motion of the appointment of Trustee and objections; outline arguments, questions of direct and cross examination, outline closing argument and related trial preparation matters	3.25	1,300.00	CMG
BW		Travel to Aberdeen	1.50	600.00	CMG
BW		Conference with Mr. Garrard regarding trial preparation and preparing him for direct and cross examination	1.15	460.00	CMG
BW		Review memos to/from Mr. Coleman regarding amended schedules and execution of them	0.20	80.00	CMG
BW		Review memos to/from Katie Carter, Tom Norton regarding executed verification and related issues regarding timing of filing of same	0.10	40.00	CMG
BW		Review memos to/from Ms. Pearson regarding exhibits and any documents necessary for 11/30 hearings	0.10	40.00	CMG
BW	A108	Conference all with Kim Smith, Dennis Gerrard, Charlie Swayze re NMTC	0.75	300.00	CMG
BW	A108	Telephone conference with Dennis Gerrard re NMTC and effect on bankruptcy estate	0.20	80.00	CMG
BW	A104	Review Bill Spencer joinder	0.20	80.00	CMG
BW	A107	Conference call with UMB, StoneX, Macquarie re cash collateral, 11/30 hearings, DIP financing	1.75	700.00	CMG
BW	A104	Review order re expedited hearing;	0.35	140.00	CMG

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Review memos to/from Jace Ferraez re
hearing logistics and related issues

	BW	A109	Attended status conference	0.85	340.00	CMG
	BW	A103	Dictation of COS re publication of notice	0.20	80.00	CMG
	B160	A104	Review file and court docket re: 11/30/21 hearing on Amended Application to Employ CR3 Partners as CRO; prepare hearing folder for same	0.90	175.50	KLC
	B185	A103	Assist CMG drafting Certificate of Service/Proof of Publication re Notice of 557 Procedures	0.10	19.50	KLC
	B185	A103	Assist CMG drafting Notice of Supplement to 557 Report and revise 557 Report Supplement	0.10	19.50	KLC
	B230	A104	Review file and court docket re: 11/30/21 hearing on Emergency Motion to Use Cash Collateral, etc.; update hearing folder for same	0.25	48.75	KLC
Nov-30-21	BW		Conference with Mr. Garrard and final trial prep.	1.05	420.00	CMG
	BW		Attended trial	9.00	3,600.00	CMG
	BW		Travel to Jackson	1.50	600.00	CMG
	BW		Review minute entry regarding Bank of the West continuance	0.10	40.00	CMG
	BW		Review memos to/from Vicky Beason regarding final closing of remaining accounts that were left open	0.20	80.00	CMG
	BW		Review memos to/from Byron Kelly, Katie Carter regarding 557 report and 557 forms he has requested	0.20	80.00	CMG
	BW		Review Interlocutory Order on Bank of the West matter	0.20	80.00	CMG
	BW		Review memo from US Trustee regarding delinquent reports	0.25	100.00	CMG

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	BW		Review Airgas 2 Proofs of Claim	0.30	120.00	CMG
	BW		Telephone conference with John Collette regarding retainer and case status	0.20	80.00	CMG
	B120	A104	Assist CMG analyzing reclamation demands to separate those sent by Fred T. Neely & Co., CPAs on behalf of farmers/farming entities	1.50	292.50	KLC
	B140	A104	Receipt and review of minute entry re Bank of the West's Motion for Relief from Stay; calendar rescheduled hearing date to trigger preparation of hearing folder	0.10	19.50	KLC
	B160	A103	Assist CMG drafting Application to Employ Steve Brandon as Special Counsel for EEOC Matters, Certificate of Service and Order re same	0.50	97.50	KLC
Dec-01-21	B185	A103	Dictation of order to withdraw certain motions to assume; Review and revision of same	0.60	240.00	CMG
	BW		Review Notice from WB Farms	0.15	60.00	CMG
	BW		Review Notice from Heartland Renaissance Fund	0.15	60.00	CMG
	BW		Review memos to/from Mr. Patterson regarding retention of computer and technology equipment by David Lavendar	0.20	80.00	CMG
	BW		Review memos to/from Eric Johnson, Dennis Gerrard regarding flood insurance	0.20	80.00	CMG
	BW		Review Meeting of Creditors and U.S. Trustee trial attorney memo	0.25	100.00	CMG
	BW		Review Meeting of Creditors and U.S. Trustee trial attorney memorandums	0.30	120.00	CMG
	BW		Review memos to/from Kirk Patrick regarding extension of cash collateral and additional responses to Turner Industries	0.20	80.00	CMG

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	BW		Review memos to/from Eric Johnson, Mr. Gerrard regarding 13 week cash flow to use as an exhibit to cash collateral order	0.25	100.00	CMG
	BW		Review memos to/from Todd Barrup; review recent billings	0.25	100.00	CMG
	BW	A104	Review notice (and order) re Turner Industries	0.25	100.00	CMG
	BW	A109	Conference with Walter Newman re additional information needed, 2022 contracts, court assistance on timing	0.30	120.00	CMG
	BW	A108	Telephone conference with Dennis Gerrard approving rejection of 2022 contracts	0.10	40.00	CMG
	BW	A107	Telephone conference with Jim Spencer re 2022 contracts	0.10	40.00	CMG
	BW	A109	Attended court hearing re additional time to complete contract "grouping"	0.15	60.00	CMG
	BW	A104	Review memos to/from Todd Bearup re expanding data room documents	0.20	80.00	CMG
	BW	A103	Dictation of memo to Warren Jones re copies of second round of post-petition checks	0.15	60.00	CMG
Dec-02-21	BW		Review memos to/from Ms. Pearson, review proof of publication in Greenwood newspaper	0.25	100.00	CMG
	BW		Review memos to/from Mr. Gerrard regarding budget variance language for financing	0.15	60.00	CMG
	BW		Dictation of Order of Withdrawal of noncontroversial Motions to Assume, review memos to/from Walter Newman, Jim Spencer regarding form and content of the proposed withdrawal order, and discussion of need to modify exhibit thereto	0.75	300.00	CMG
	BW		Review memos to/from Andy Phillips	0.20	80.00	CMG

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regarding resolution of all of his client's
contracts

		Contracts			
BW		Review memos to/from Tammy Pearson regarding amendments that need to be made to the schedules and statements of affairs	0.10	40.00	CMG
BW		Review memos to/from Mr. Barrup, review list of unemcumbered assets and descriptions of paid in full assets to be included in the schedules and amendments	0.55	220.00	CMG
BW		Work on amended Matrix	0.25	100.00	CMG
BW	A104	Review UMB DIP financing offer	0.85	340.00	CMG
BW	A108	Telephone conference with Dennis Gerrard re DIP financing offer and related matters	0.35	140.00	CMG
BW	A107	Telephone conference with Eric Johnson re DIP term sheet	0.50	200.00	CMG
B110	A103	Assist CMG drafting Combined Joint Matrix	1.60	312.00	KLC
B110	A103	Assist CMG drafting Cover Sheet for Combined Joint Matrix	0.15	29.25	KLC
B110	A103	Assist CMG drafting Notice of Change of Address for Jolly Land Company	0.10	19.50	KLC
B185	A103	Assist CMG revising Order on Omnibus Motion to Withdraw Motions to Assume	0.10	19.50	KLC
BW		Review memos to/from Patricia Nowlin, distributing and then redistributing Delta Electric Power Association billing and payment instructions pursuant to agreement previously reached	0.20	80.00	CMG
B110	A103	Assist CMG drafting and revising 557 Interest Notice and Attachment	0.30	58.50	KLC
B150	A104	Receipt and review of Minutes from Meeting of Creditors; calendar deadline to cure deficiencies	0.10	19.50	KLC

Dec-03-21

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	B185	A104	Receipt and review of Amended Order Setting Deadlines and Establishing Briefing Schedule for Ancillary Legal Issues; calendar deadline to provide additional contract assumption information to court	0.10	19.50	KLC
	B230	A104	Receipt and review of 5th Interim Order re Emergency Motion to Use Cash Collateral, etc.; calendar various deadlines and hearing date to trigger preparation of hearing folder	0.15	29.25	KLC
Dec-05-21	BW		Review numerous memos to/from Eric Johnson, review draft term sheet for possible debtor in possession financing and comment on same	0.75	300.00	CMG
Dec-06-21	B230	A103	Dictation of notice re entry of 5th CC order	0.15	60.00	CMG
	BW		Review Order to Submit on BCBS Motion	0.10	40.00	CMG
	BW		Review memos to/from Mr. Retherford regarding return of critical vendor checks	0.20	80.00	CMG
	BW		Review memos to/from Warren Jones regarding cure amounts for Jennings and Howard Farms	0.10	40.00	CMG
	BW		Review memos to/from Todd Barrup, Eric Easley, Katie Carter regarding status of Easley Farms rejection/acceptance of contracts	0.20	80.00	CMG
	BW	A104	Review memos to/from Kelli Norfleet; Review unredacted Macquarie documents and dictation of memo to KLC re document production	0.30	120.00	CMG
	BW	A108	Telephone conference with Dennis Gerrard re DIP financing, sale report	0.20	80.00	CMG
	BW	A104	Review memos to/from Walter Newman, client, Tammy Pearson re production of post-petition grain checks and related issues	0.25	100.00	CMG

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	BW	A104	Review memos to/from Eric Johnson, Todd Bearup, Dennis Gerrard; Review revised DIP financing term sheet	0.55	220.00	CMG
	BW	A104	Review memos to/from KLC re service of cash collateral order	0.20	80.00	CMG
	BW	A104	Review memos to/from Dennis Gerrard, Tony Minchella re scale construction contract claims	0.25	100.00	CMG
	B185	A103	Assist CMG drafting and revising 557 Interest Notice spreadsheet	5.25	1,023.75	KLC
	B230	A103	Assist CMG drafting Notice of Entry of 5th Cash Collateral Order and Certificate of Service re same	0.20	39.00	KLC
	B230	A101	Organize and supervise mailout of Notice of Entry of 5th Cash Collateral Order	0.40	78.00	KLC
Dec-07-21	B110	A104	Review memos to/from KLC, UST re form and content of MORs	0.20	80.00	CMG
	BW		Review memos to/from Rebecca Wilson (Attorney General's office), Mr. Gerrard regarding formal requests for financial statements from District Court plaintiffs	0.25	100.00	CMG
	BW		Review draft cash forecast, assumption and take aways, presentation for Debtor-in-possession financing	0.75	300.00	CMG
	BW	A104	Review memos to/from Rebecca Wilson re production of records	0.20	80.00	CMG
	B110	A103	Assist CMG drafting Notice of Change of Address for Westwood Farm	0.10	19.50	KLC
	B185	A103	Assist CMG drafting letter to Warren Jones re Walter Newman's offer re Ashley Selman Farms Partnership	0.10	19.50	KLC
Dec-08-21	BW		Review memo from Eric Johnson, comments on updated cash projections, revised and updated draft of Dip financing term sheet	0.45	180.00	CMG

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	BW		Review memos to/from Walter Newman regarding Selman offer, review letter to Warren Jones re analysis of Selman Farms claim and related matters	0.25	100.00	CMG
	BW		Review numerous memos to/from Greg Hesse, Todd Barrup, Dennis Gerrard regarding questions and issues concerning 557 report and numerous intricate examination by email	0.45	180.00	CMG
	BW		Review memos to/from Mr. Coleman regarding reclamation claims made under 557 and 503 (b)	0.20	80.00	CMG
	BW		Review memos to/from Mr. Johnson, Todd Barrup regarding updated debtor-in-possession financing model and breaking out on separate line items various income and expense sources	0.15	60.00	CMG
	BW		Review memos to/from Mr. Gerrard, review AMERRA nondisclosure/confidentiality agreement and approve same	0.35	140.00	CMG
	BW		Review checks representing payment for post petition grain	0.45	180.00	CMG
	BW		Review memos to/from client group regarding adjustment in debtor-in-possession model for various contingencies	0.20	80.00	CMG
	BW	A104	Review letter from Walter Newman re Selman Farms contract	0.20	80.00	CMG
	BW	A108	Conference call with Todd Bearup, Dennis Gerrard re term sheet and response from Dr. Coleman, funds for CRO, disclaimer on books and records, reports on buyer inspections/due diligence	0.35	140.00	CMG
	B110	A103	Assist CMG drafting and revising 557 Interest Notice spreadsheet	3.80	741.00	KLC
Dec-09-21	BW	A104	Review memos to/from Tammy Pearson; Review documents evidencing post-petition grain payments	0.35	140.00	CMG

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	BW	A104	Review memos to/from Walter Newman, Jim Spencer re current status of contract motions	0.10	40.00	CMG
	BW	A104	Review memos to/from Jim Spencer, Walter Newman; Review draft and final "groupings" and positions	0.65	260.00	CMG
	BW	A104	Review notice of terminated hearing	0.15	60.00	CMG
	B110	A103	Assist CMG drafting and revising 557 Interest Notice spreadsheet	3.50	682.50	KLC
Dec-10-21	B160	A103	Dictation of motion for interim compensation	0.55	220.00	CMG
	BW		Review memos to/from Mr. Gerrard, Mr. Coleman regarding FEMA response on survey related to flood insurance	0.20	80.00	CMG
	BW		Review memos to/from Ms. Clay regarding Certificate of Service	0.10	40.00	CMG
	BW		Telephone conference with Ms. Clay regarding Certificate of Service and related Application for Compensation issues	0.15	60.00	CMG
	BW		Review existing Certificate of Service, dictation of amended Certificate of Service regarding Application for Compensation	0.20	80.00	CMG
	BW		Review Notice of Hearing	0.20	80.00	CMG
	BW		Review memos to/from Jeremy Retherford regarding continuing hearing on vendor motion	0.25	100.00	CMG
	BW		Dictation of amendment to cash collateral motion seeking additional funds on a modified basis	0.25	100.00	CMG
	BW		Review memos to/from Frank Childress regarding issues on possible DIP financing and pledging of collateral	0.10	40.00	CMG

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	BW		Review Proof of Claim from Cone Solvents	0.25	100.00	CMG
	BW	A104	Review memos to/from Eric Johnson, CR3, Mr. Coleman re terms of DIP financing	0.20	80.00	CMG
	B110	A103	Assist CMG drafting and revising 557 Interest Notice spreadsheet	0.45	87.75	KLC
	B160	A104	Receipt and review of status hearing notice re Application and Amended Application to Employ CRO and Selman Farms, etc.'s Motion to Appoint Trustee; calendar hearing date to trigger preparation of hearing folder	0.10	19.50	KLC
	B160	A103	Assist CMG drafting Motion for Interim Payment to CRO, Motion to Expedite Hearing and Order re same	0.45	87.75	KLC
	B160	A103	Assist CMG drafting Amended Certificate of Service re Application to Employ CMG	0.10	19.50	KLC
	B230	A103	Assist CMG drafting Amendment to Emergency Motion to Use Cash Collateral, etc.	0.20	39.00	KLC
Dec-12-21	B160	A104	Review and revision of motion for interim compensation	0.15	60.00	CMG
Dec-13-21	BW		Review minute entry regarding Application to Employ	0.10	40.00	CMG
	BW		Review memos to/from Jeremy Retherford regarding confirmation of continuance	0.20	80.00	CMG
	BW		Dictation of Order of Continuance on critical vendor motion	0.25	100.00	CMG
	BW		Review memos to/from Christy Johnson regarding Order of Continuance on critical vendor motion	0.20	80.00	CMG
	BW		Review opiniono n executory contracts	0.65	260.00	CMG
	BW		Review memos to/from Warren Jones	0.25	100.00	CMG

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			regarding cure amounts on Deloach and contracts with January delivery			
	BW	A107	Telephone conference with Lee Abraham re DIP financing	0.15	60.00	CMG
	BW	A104	Review demand from AG, letter from Travelers re bond claim	0.25	100.00	CMG
	BW	A104	Review memo from Jace Ferraez re hearing	0.10	40.00	CMG
	BW	A104	Review numerous memos to/from Eric Johnson, Todd Bearup re cash collateral terms and projections	0.75	300.00	CMG
Dec-14-21	B160	A104	Review and revision of motion re interim compensation	0.25	100.00	CMG
	B160	A103	Dictation of motion to expedite hearing re motion re interim compensation for CR3	0.30	120.00	CMG
	BW		Telephone conference with Mike Rafferty, Steve Douglas regarding case status, recent ruling of the court, fees and expenses and numerous related issues	0.75	300.00	CMG
	BW		Review memos to/from court staff regarding continuance of critical vendor motion	0.20	80.00	CMG
	BW		Review postpetition payments for prepetition debt and list of such payments	0.30	120.00	CMG
	BW		Review memos to/from Patricia Nolen at Bobby Warrington's office regarding Delta Electric Power bills that are due and coming due	0.25	100.00	CMG
	BW	A109	Attended hearing on ruling on application to employ CR3 and motion to appoint trustee	0.45	180.00	CMG
	BW	A104	Review order re interest notices	0.20	80.00	CMG

Review summary of interest notices and reorganize some into exhibits

1.10

440.00

CMG

BW

A104

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	BW	A103	Dictation of document re interest notices; Review and revision of same	0.50	200.00	CMG
	BW	A108	Telephone conference with Dennis Gerrard re board meeting	0.10	40.00	CMG
	BW	A109	Attended board meeting re results of court ruling, DIP financing, chain of command and possible exit strategy	0.75	300.00	CMG
	BW	A104	Review memo from James McCullough re addresses for brief	0.20	80.00	CMG
	BW	A104	Review memos to/from Heather Williams re addresses for brief	0.10	40.00	CMG
	BW	A104	Review draft term sheet for DIP loan	0.45	180.00	CMG
	B100	A110	Update/preparation of document management control (subfiles and pleadings)	4.30	838.50	KLC
	B110	A103	Assist CMG drafting Summary of 557 Interest Notices and preparing exhibits for same	1.30	253.50	KLC
Dec-15-21	BW		Review numerous memos to/from Tammy Pearson, John Long regarding Delta Electric Power Association bills and missing bill	0.25	100.00	CMG
	BW		Review memos to/from Jeremy Retherford, Ms. Pearson regarding payment to Maples for propane	0.20	80.00	CMG
	BW		Review memos to/from Walker Sturvidant regarding notice of briefings	0.10	40.00	CMG
	BW		Review memos to/from Mr. Patterson regarding checking on debit cards	0.10	40.00	CMG
	BW	A107	Conference call with UMB, client re cash collateral order and DIP loan	0.75	300.00	CMG
	BW	A109	Attended telephonic CRO report	0.30	120.00	CMG
	BW	A104	Review numerous emails to/from James McCullough, Jim Spencer re scheduling	0.25	100.00	CMG

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	B185	A103	Assist CMG drafting Certificate of Service re Summary of 557 Interest Notices	2.55	497.25	KLC
	B185	A101	Organize and supervise mailout of Summary of 557 Interest Notices	0.60	117.00	KLC
	B185	A103	Assist CMG preparing service list for Opening Brief	1.50	292.50	KLC
Dec-16-21	B160	A103	Dictation of order re expedited hearing on fees due to CRO; Review and revision of same	0.25	100.00	CMG
	B230	A104	Review exhibits for cash collateral hearing	0.65	260.00	CMG
	B230	A104	Review Guaranty Bank, PCA and Bank of Commerce current objections to use of cash collateral, joinders to objections to use of cash collateral	0.85	340.00	CMG
	BW		Review prior documents and report; dictation of opening brief on 557 issues	1.45	580.00	CMG
	BW		Review memos to/from Greg Hesse regarding Guaranty Bank objection and scheduling a discussion of it	0.05	20.00	CMG
	BW		Review memos to/from Ms. Pearson regarding outlines of checks payable apparently for prepetition debt that were issued post petition to a number of farmers and AG lenders	0.20	80.00	CMG
	BW		Review model and bridge analysis; narrative analysis of bridge exhibit	0.25	100.00	CMG
	BW		Review Great American Financial Services Corporation Proof of Claim	0.20	80.00	CMG
	BW		Review memos to/from Mr. Gerrard to Mr. Coleman regarding lack of revisions in current books and records	0.10	40.00	CMG
	BW		Review numerous memos to/from Ms. Pearson, review bank statements for new market tax credit accounts, reconciliations, additional Monthly Operating Report data	0.65	260.00	CMG

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and information; review additional schedules

BW	A107	Telephone conference with Jim Spencer re situation with two farmers	0.20	80.00	CMG
BW	A104	Review memos to/from Chad Hammons re Bank of the West documents and evidence	0.25	100.00	CMG
BW	A104	Review memo from Gregory Hesse re status conference	0.05	20.00	CMG
BW	A108	Telephone conference with Dennis Gerrard, Todd Bearup re budget, cash collateral hearing, corn escrow and sales, new request for grain purchases, sale/co-op route, DIP status and related issues	0.60	240.00	CMG
BW	A103	Dictation of memo re expedited hearing	0.10	40.00	CMG
BW	A104	Review file, documents re evidence of title to grain, order re opening brief	1.00	400.00	CMG
BW	A103	Dictation of first draft of opening brief re 557	1.10	440.00	CMG
BW	A104	Review and revision of first draft of opening brief re 557	0.45	180.00	CMG
BW	A107	Conference call with Gregory Hesse re corn sales proceeds out of escrow	0.30	120.00	CMG
BW	A107	Telephone conference with Eric Johnson re DIP loan issues, response from StoneX and Macquarie, pay down of pre-petition loan	0.25	100.00	CMG
BW	A104	Review memos to/from Kristi Johnson re post-petition transfers re actual post-petition transfers receipts	0.30	120.00	CMG
BW	A107	Telephone conference with Eric Johnson re DIP status	0.55	220.00	CMG
BW	A104	Review file; Prepare for cash collateral hearing and Bank of the West MTLS hearing; Review past objections to cash	1.75	700.00	CMG

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collateral use; Review exhibits received;
Prepare examination of Dennis Gerrard,
anticipate cross-examination/redirect
questions

			questions			
	B110	A103	Assist CMG drafting letter re exhibits for hearing on 12/17/21	0.25	48.75	KLC
	B110	A103	Assist CMG preparing September 2021 MOR for filing and draft disclaimer	0.90	175.50	KLC
	B140	A101	Review file and court docket re: 12/17/21 hearing on Bank of the West's Motion for Abandonment; prepare hearing folder for same	0.25	48.75	KLC
	B160	A103	Assist CMG revising Order on Motion to Expedite Hearing on Motion for Interim Payment to CRO	0.10	19.50	KLC
	B185	A103	Assist CMG drafting and revising Opening Brief	0.90	175.50	KLC
	B185	A103	Assist CMG drafting Certificate of Service re Opening Brief	0.45	87.75	KLC
	B230	A104	Review file and court docket re: 12/17/21 hearing on Debtor's Emergency Motion to Use Cash Collateral, etc.; update hearing folder for same	0.75	146.25	KLC
Dec-17-21	B110	A104	Review MOR	0.65	260.00	CMG
	B230	A107	Telephone conference with David Houston re cash collateral hearing and DIP financials at issue	0.20	80.00	CMG
	BW		Review memos to/from Mr. Patterson regarding ability to reject executory contracts even if we have been making post petition payments	0.10	40.00	CMG
	BW		Review and study Monthly Operating Report; conference with Katie Carter re filing of Monthly Operating Report	0.55	220.00	CMG
	BW		Review memos to/from Eric Johnson	0.20	80.00	CMG

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		regarding Stone X review of budget and request to schedule DIP loan on 12/23			
BW		Dictation of of separate Certificate of Service on brief; conference with Katie Carter re same	0.10	40.00	CMG
BW		Review memos to/from Ms. Pearson regarding debt dispute and contact with third party	0.20	80.00	CMG
BW		Review letter from Commissioner of Agriculture regarding replication of license	0.20	80.00	CMG
BW		Review memos to/from Katie Carter, and form John Cannizaro regarding Phillips Family Trust and correction of amounts owed	0.30	120.00	CMG
BW		Review notice from Selman Farms	0.10	40.00	CMG
BW		Review Interlocutory Order	0.25	100.00	CMG
BW		Review memos to/from Nico Nesenoff at Philco regarding possible sale strategy and related matters	0.20	80.00	CMG
BW	A108	Telephone conference with Dennis Gerrard re hearing preparation	0.40	160.00	CMG
BW	A104	Review and revision of changes to Fifth Amendment to financing transaction	0.30	120.00	CMG
BW	A104	Revirew memos to/from Marc Patterson re Tranche 3 contracts	0.20	80.00	CMG
B110	A104	Assist CMG preparing September 2021 MOR for filing	0.25	48.75	KLC
B140	A104	Receipt and review of minute entry re Bank of the West's Motion for Abandonment; calendar deadline to submit order	0.10	19.50	KLC
B160	A104	Receipt and review of Order on Motion to Expedite Hearing on Motion for Interim Payment to CRO; calendar hearing date	0.15	29.25	KLC
	BW BW BW BW BW BW BW BW BW BW	BW BW BW BW BW BW A108 BW A104 BW A104 A104 A104	BW Dictation of of separate Certificate of Service on brief; conference with Katie Carter re same BW Review memos to/from Ms. Pearson regarding debt dispute and contact with third party BW Review letter from Commissioner of Agriculture regarding replication of license BW Review memos to/from Katie Carter, and form John Cannizaro regarding Phillips Family Trust and correction of amounts owed BW Review notice from Selman Farms BW Review Interlocutory Order BW Review memos to/from Nico Nesenoff at Philco regarding possible sale strategy and related matters BW A108 Telephone conference with Dennis Gerrard re hearing preparation BW A104 Review and revision of changes to Fifth Amendment to financing transaction BW A104 Review memos to/from Marc Patterson re Tranche 3 contracts B110 A104 Assist CMG preparing September 2021 MOR for filing B140 A104 Receipt and review of minute entry re Bank of the West's Motion for Abandonment; calendar deadline to submit order B160 A104 Receipt and review of Order on Motion to Expedite Hearing on Motion for Interim	BW Review memos to/from Mac Peatretegy and related matters BW Review memos to/from Nico Nesenoff at Philco regarding possible sale strategy and related matters BW Review memos to/from Nico Nesenoff at Philco regarding possible sale strategy and related matters BW A104 Review and review of minute entry re Bank of the West's Motion for Motion to Expedite Hearing on Motion to Expedite Hearing on Motion for Intertim	BW Dictation of of separate Certificate of Service on brief; conference with Katie Carter re same BW Review memos to/from Ms. Pearson regarding debt dispute and contact with third party BW Review letter from Commissioner of Agriculture regarding replication of license BW Review memos to/from Katie Carter, and form John Cannizaro regarding Phillips Family Trust and correction of amounts owed BW Review Interlocutory Order 0.25 100.00 BW Review memos to/from Nico Nesenoff at Philo regarding possible sale strategy and related matters BW A108 Telephone conference with Dennis Gerrard re hearing preparation BW A104 Review and revision of changes to Fifth Amendment to financing transaction BW A104 Review memos to/from Marc Patterson re Tranche 3 contracts B110 A104 Receipt and review of minute entry re Bank of the West's Motion for Abandonment; calendar deadline to submit order B160 A104 Receipt and review of Order on Motion to Expedite Hearing on Motion for Interim

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			and objection deadline to trigger preparation of hearing folder			
	B160	A103	Assist CMG drafting Certificate of Service re Motion for Interim Payment to CRO	0.10	19.50	KLC
	B160	A101	Organize and supervise mailout of Motion for Interim Payment to CRO	0.55	107.25	KLC
	B185	A101	Organize and supervise mailout of Opening Brief re Common Legal Issues	1.35	263.25	KLC
	B210	A104	Receipt and review of minute entry re Motion to Authorize Payment to Critical Vendor Gresham Petroleum; calendar rescheduled hearing date to trigger preparation of hearing folder	0.10	19.50	KLC
	B230	A104	Receipt and review of Order Extending Debtor's Use of Cash Collateral, etc.; calendar hearing date to trigger preparation of hearing folder	0.10	19.50	KLC
Dec-19-21	BW		Review order re DIP financing	0.75	300.00	CMG
	BW		Review numerous memos to/from Ms. Norfleet, David Houston, Todd Bearup, Eric Johnson re provisions of DIP term sheet, cash flow projections and related matters	0.55	220.00	CMG
	BW		Telephone conference with Eric Johnson re wrap up of DIP financing terms	0.20	80.00	CMG
Dec-20-21	BW		Work on DIP order and motion; Review numerous memos re same; Review DIP order and motion, cash flow models and related matters	1.10	440.00	CMG
	BW		Telephone conference with Eric Johnson re DIP filing and exhibits	0.20	80.00	CMG
	BW		Telephone conference with David Houston re DIP motion and exhibits, related issues	0.20	80.00	CMG
	BW		Dictation of motion/order to expedite hearing; Review and revision of same	0.45	180.00	CMG

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	BW		Review memos to/from law clerk re timing of filing DIP motion	0.20	80.00	CMG
	BW		Review State of MS motion to lift	0.25	100.00	CMG
	BW		Telephone conference with Mr. Coleman re State of MS MTLS	0.20	80.00	CMG
	B230	A103	Assist CMG revising Motion to Approve DIP Financing and prepare exhibits for same	1.00	195.00	KLC
	B230	A103	Assist CMG drafting and revising Motion to Expedite Hearing re Motion to Approve DIP Financing and Order re same	0.35	68.25	KLC
Dec-21-21	B110	A104	Review memo from Tammy Pearson; Review MOR for Express Grain	0.20	80.00	CMG
	B110	A104	Review memo from Tammy Pearson re Express Processing MORs and backups	0.20	80.00	CMG
	B230	A104	Review Kristi Johnson supplemental objection to use of cash collateral	0.30	120.00	CMG
	B230	A104	Review Kristi Johnson objection to interim use of cash collateral	0.65	260.00	CMG
	BW		Telephone conference with Mr. Gerrard re hearing preparation, Ag Commissioner MTLS	0.20	80.00	CMG
	BW		Review memos to/from Marc Patters re CPA engagement	0.25	100.00	CMG
	BW		Telephone conference with Mr. Bearup, Mr. Gerrard re StoneX response to DIP loan	0.25	100.00	CMG
	BW		Telephone conference with Mr. Gerrard re hearing preparation for DIP loan	1.35	540.00	CMG
	BW		Conference call with UMB, Debtor re DIP loan	1.00	400.00	CMG
	BW		Attended board meeting re DIP loan	0.40	160.00	CMG

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BW	V	Telephone conference with Charles Kelley re DIP loan	0.25	100.00	CMG
BV	V	Review Notice of Hearing on State of Mississippi Motion for Relief from the Automatic Stay	0.20	80.00	CMG
BW	V	Review Notice of Hearing on Motion to Seal submitted by State of Mississippi	0.20	80.00	CMG
BV	V	Review order for Certificate of Service	0.10	40.00	CMG
BW	V	Review memos to/from Jim Spencer, review draft Agreed Order, review memos from client regarding Agreed Order and advise Mr. Spencer of acceptability of order	0.45	180.00	CMG
BV	V	Review memos to/from Mr. Gerrard regarding Department of Agriculture Motion for Relief from the Automatic Stay	0.20	80.00	CMG
BW	V	Review notice from CIMA Energy, LP	0.15	60.00	CMG
BV	V	Dictation of Certificate of Service, review memos to/from client regarding financing motions	0.15	60.00	CMG
BW	V A104	Review memos to/from Eric Johnson, Todd Bearup re corn pay down and initial funding of bean account	0.20	80.00	CMG
BW	V A104	Review memo from David Houston and draft StoneX objection	0.75	300.00	CMG
BW	V A104	Review memo from Dennis Gerrard re 401(k) audit and COVID mandates	0.20	80.00	CMG
BV	V A103	Dictation of letter to court re exhibits	0.20	80.00	CMG
BW	V A104	Review memo from Kelli Norfleet and review draft Macquarie objectoin to financing	0.65	260.00	CMG
BV	V A104	Review letter from James McCullough; Review Macquarie exhibit and witness list	0.25	100.00	CMG

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	B140	A104	Receipt and review of hearing notice re MDAC's Motion to Seal Exhibits B & C to DK #1526; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
	B140	A104	Receipt and review of hearing notice re MDAC's Motion for Relief from Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
	B140	A103	Assist CMG drafting Order re Bank of the West's Motion for Abandonment	0.10	19.50	KLC
	B230	A104	Receipt and review of Order on Debtor's Motion to Expedite Hearing re Motion to Approve DIP Financing; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
	B230	A101	Review file and court docket re: 12/22/21 hearing on Motion to Approve DIP Financing; prepare hearing folder for same	0.25	48.75	KLC
	B230	A103	Assist CMG drafting Certificate of Service re Motion to Approve DIP Financing	0.15	29.25	KLC
	B230	A101	Organize and supervise mailout of Motion to Approve DIP Financing	0.85	165.75	KLC
	B230	A101	Assist CMG drafting and revising letter re exhibits for hearing on 12/22/21 and prepare exhibits for same	0.45	87.75	KLC
Dec-22-21	B160	A104	Review UST objection to compensation request	0.20	80.00	CMG
	BW		Review numerous objections and joinders to DIP motion	1.75	700.00	CMG
	BW		Review motion to seal	0.25	100.00	CMG
	BW		Review order on motion to seal	0.15	60.00	CMG
	BW		Telephone conference with David Houston re terms of DIP financing	0.20	80.00	CMG

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BW	Telephone conference with Mr. Gerra hearing preparation, continuance	ord re 0.30	120.00	CMG
BW	Telephone conference with David Ho re continuance	ouston 0.15	60.00	CMG
BW	Dictation of memo to UMB counsel r continuance	e 0.20	80.00	CMG
BW	Dictation of motion to continue	0.35	140.00	CMG
BW	Dictation of motion to continue; Revi and revision of same	iew 0.40	160.00	CMG
BW	Telephone conference with UMB coure continuance	unsel 0.20	80.00	CMG
BW	Review memos to/from law clerk re continuance	0.20	80.00	CMG
BW	Dictation of order re motion to contin Review and revision of same	nue; 0.25	100.00	CMG
BW	Telephone conference with Eric Johns re continuance; Review objections iss and resolution of them		80.00	CMG
BW	Review October MOR	1.10	440.00	CMG
BW	Telephone conference with Charlie Swayze re case status, next steps	0.25	100.00	CMG
BW	Review letter from David Rounsavall regarding interest in Express Grain facilities	0.20	80.00	CMG
BW	Dictation of letter to David Rounsava regarding interest in facilities	0.20	80.00	CMG
BW	Dictation of letter to Mr. Gerrard regarding contact with David Rounsa as to exploring his clients interest in a purchase		80.00	CMG
BW A	Review demand letter from Travelers bond	re 0.20	80.00	CMG

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	B110	A103	Assist CMG revising October 2021 MOR and prepare attachments for same	0.80	156.00	KLC
	B140	A104	Receipt and review of Order on MDAC's Motion to Seal Exhibits; calendar objection deadline	0.10	19.50	KLC
	B160	A101	Review file and court docket re: 12/27/21 hearing on Motion for Interim Payment to CRO; prepare hearing folder for same	0.50	97.50	KLC
	B185	A103	Assist CMG drafting 557 Opening Brief summary	0.85	165.75	KLC
	B230	A101	Review file and court docket re: 12/22/21 hearing on Motion to Approve DIP Financing; update hearing folder for same	0.75	146.25	KLC
	B230	A104	Receipt and review of Order on Motion to Continue Hearing re Motion to Approve DIP Financing; calendar hearing date to trigger preparation of hearing folder	0.10	19.50	KLC
	B230	A103	Assist CMG drafting Motion to Continue Hearing on Motion to Approve DIP Financing	0.40	78.00	KLC
	B230	A103	Assist CMG drafting Order on Motion to Continue Hearing on Motion to Approve DIP Financing	0.10	19.50	KLC
Dec-23-21	BW		Review file for exhibits for 12/27 hearing	0.25	100.00	CMG
	BW		Dictation of letter to court re exhibits	0.20	80.00	CMG
	BW		Review and revision of draft sixth cash collateral order	0.40	160.00	CMG
	BW		Review objection from Andy Phillips, Jim Spencer to CR3 compensation request	1.00	400.00	CMG
	BW		Dictation of letter to Chad Hammons re Bank of the West order	0.10	40.00	CMG
	BW		Review memo from Chad Hammons regarding approval of Bank of the West Order	0.10	40.00	CMG

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	B140	A103	Assist CMG revising Order re Bank of the West's Motion for Abandonment	0.20	39.00	KLC
	B160	A103	Assist CMG drafting letter re exhibits for hearing on 12/27/21	0.10	19.50	KLC
	B160	A103	Assist CMG drafting Motion to Strike Farm Group 1's Joinder to Motion for Interim Payment to CRO	0.20	39.00	KLC
	B230	A103	Assist CMG revising Final Cash Collateral Order	0.40	78.00	KLC
Dec-26-21	B160	A101	Review file; Telephone conference with Dennis Gerrard re hearing preparation	0.65	260.00	CMG
	B160	A104	Review prior orders and itemization of fees for CR3; Review objections filed to CR3 request and prepare for hearing	1.70	680.00	CMG
Dec-27-21	B160	A109	Attended hearing on CR3 fees	1.75	700.00	CMG
	B160	A104	Review memos to/ffrom Dennis Gerrard re funds to pay fees	0.20	80.00	CMG
	B160	A109	Attended ruling on CR3 payment request	0.55	220.00	CMG
	B160	A108	Conference call with CR3 re documents/filings to comply with court order	0.25	100.00	CMG
	BW	A104	Review draft pricing provisions and memos to/from Eric Johnson, David Houston, Kelli Norfleet re same	0.30	120.00	CMG
	BW	A104	Review witness/exhibit list	0.20	80.00	CMG
	BW	A104	Review minute entry	0.10	40.00	CMG
Dec-28-21	B160	A104	Review updated CR3 invoices	0.20	80.00	CMG
	B160	A104	Review memos to/from Dennis Gerrard re further revisions to invoices	0.35	140.00	CMG
	B160	A108	Telephone conference with Dennis Gerrard re code for revisions to invoices and analysis	0.25	100.00	CMG

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B10	60 A103	Dictation of supplement to request re travel time	0.75	300.00	CMG
B10	60 A103	Dictation of second supplement to request re corn sale and collection information	0.40	160.00	CMG
B16	60 A104	Review and revision of first and second supplements to motion to pay CRO	0.20	80.00	CMG
BW	7	Review Notice of Hearing on Riceland Foods Motion to Lift Stay	0.20	80.00	CMG
BW	I	Review order directing Riceland Foods to submit Certificate of Service and related hearing requirements	0.15	60.00	CMG
BW	I	Review memos to/from debtor regarding rejecting 2 bean train sales contracts with ADM	0.20	80.00	CMG
BW	I	Review Interlocutory Order regarding CR3 fees	0.20	80.00	CMG
BW	Į.	Review filed order on Bank of the West Motion	0.10	40.00	CMG
BW	I	Review Guaranty Bank reservation of rights	0.20	80.00	CMG

Telephone conference with David Houston

Review corn sales/collections analysis and spreadsheets reflecting same; Review memos to/from Todd Bearup re corn sales

Telephone conference with Ed Lawler re

Receipt and review of hearing notice re

Riceland Foods' Motion for Relief from

status of licenses, possible effects of cancellation, possible workout scenarios

regarding current status of negotiations with Dept. of Agriculture, pricing and Agreed Order regarding pricing of grain

through 1/7/2022

and collection analysis

Attended board meeting

0.20

0.60

0.75

0.65

0.15

80.00

240.00

300.00

260.00

29.25

CMG

CMG

CMG

CMG

KLC

BW

BW

BW

BW

B140

A104

A107

A109

A104

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			Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder			
	B160	A104	Receipt and review of minute entry re Motion for Interim Payment to CRO; calendar deadline to file supplements to motion and objection deadline	0.15	29.25	KLC
	B160	A103	Assist CMG drafting Supplement to Motion for Interim Payment to CRO	0.30	58.50	KLC
	B160	A103	Assist CMG drafting and revising Second Supplement to Motion for Interim Payment to CRO	0.60	117.00	KLC
	B185	A104	Receipt and review of hearing notice re Riceland Foods' Motion to Shorten Debtor's Time to Assume/Reject Contracts; calendar hearing date and objection deadline to trigger preparation of hearing folder	0.15	29.25	KLC
Dec-29-21	BW		Review response of Bank of Commerce to state Motion to Lift Stay	0.30	120.00	CMG
	BW	A104	Review memos to/from Jim Spencer, Todd Bearup re highlighted portions of Exhibit C	0.25	100.00	CMG
	BW	A108	Telephone conference with Dennis Gerrard re MTLS, sale procedures	0.25	100.00	CMG
Dec-30-21	BW	A108	Conference call re DIP financing	1.10	440.00	CMG
	BW	A107	Telephone conference with Mr. Johnson re amendments to DIP order and cash status in light of MTLS	0.30	120.00	CMG
	BW	A104	Review order of compliance	0.30	120.00	CMG
	BW	A104	Review memo from John Coleman re price spread	0.20	80.00	CMG
Jan-03-22	BW		Review memos to/from Mr. Garrard, Mr. Patterson and Mr. Coleman requesting Mr. Coleman to stop interfering with operations	0.20	80.00	CMG

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	BW	Review memos from Eric Johnson requesting timing of filing of Motion to Continue	0.10	40.00	CMG
	BW	Review Interlocutory Order determing Automatic Stay remaining in effect	0.15	60.00	CMG
	BW	Review Notice from Traveler's	0.15	60.00	CMG
	BW	Review motion from Riceland Foods	0.15	60.00	CMG
	BW	Dictation of Motion to Continue; review and revision of Motion to Continue	0.30	120.00	CMG
	BW	Review joinder of 446 Farms	0.20	80.00	CMG
	BW	Review invoice and notice from Tammy Mathis	0.25	100.00	CMG
	BW	Conference call with Mark Patterson, Warren Jones regarding reviewing existing executory contracts, in order to translate those to 557 Report	1.25	500.00	CMG
	B230 A104	Receipt and review of Amended 5th Interim Order re Emergency Motion to Use Cash Collateral, etc.; calendar hearing date to trigger preparation of hearing folder	0.10	19.50	KLC
Jan-04-22	BW	Review Jim Spencer's response to Motion to Lift Stay	0.60	240.00	CMG
	BW	Conference call with UMB, CR3 regarding DIP financing issues, questions and recommendations	1.20	480.00	CMG
	BW	Review memos to/from Eric Johnson, Dennis Garrard regarding payment in full of all post petition grain purchases	0.10	40.00	CMG
	BW	Attended board meetings	1.00	400.00	CMG
	BW	Telephone conference with Eric Johnson, Jim Loedoen regarding objection to Department of Agriculture's Motion to Lift Stay, status of DIP financing motion	0.40	160.00	CMG

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	BW		Review Department of Agriculture's Motion to Lift Stay	1.00	400.00	CMG
	BW		Dictation of answer to response to Motion to Lift Stay of Department of Agriculture	1.10	440.00	CMG
	BW		Review and revision of answer to response to Department of Agriculture's Motion to Lift Stay	0.40	160.00	CMG
	BW		Review UMB objection to State of MS Motion to Lift Stay	0.75	300.00	CMG
	B100	A110	Update/preparation of document management control (subfiles and pleadings)	3.10	604.50	KLC
	B185	A103	Assist CMG drafting and revising Answer and Objection to MDAC's Motion for Relief from Stay	1.00	195.00	KLC
	B185	A103	Assist CMG updating contract assumption/rejection list and organizing contract hearing folders into assumption/rejection categories	1.70	331.50	KLC
Jan-05-22	BW		Telephone conference with Mr. Garrard regarding continued State of MS Motion to Lift Automatic Stay; possible settlement and workout of Motion to Lift Stay	0.20	80.00	CMG
	BW		Review objection to Motion to use cash collateral filed by State of MS	0.65	260.00	CMG
	BW		Review objection to Motion to use cash collateral filed by UMB Bank	0.75	300.00	CMG
	BW	A104	Review notice re continuance	0.20	80.00	CMG
	BW	A107	Telephone conference with Ed Lawler re notice re continuance, possible settlement; Telephone conference with Jace Ferraez re status of State's MTLS	0.40	160.00	CMG
	BW	A104	Review memos to/from Eric Johnson re MTLS continuance	0.10	40.00	CMG
	BW	A107	Conference call with UMB, StoneX and	0.45	180.00	CMG

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			Macquarie re bean reserve account, tolling agreement, cost/time to alternate exit strategies, exhaustion of bean inventory			
	B100	A110	Update/preparation of document management control (subfiles and pleadings)	0.40	78.00	KLC
	B140	A104	Receipt and review of hearing notice re MDAC's Motion for Relief from Stay; calendar hearing date to trigger preparation of hearing folder	0.15	29.25	KLC
	B185	A103	Assist CMG updating contract assumption/rejection list and organizing contract hearing folders into assumption/rejection categories	3.10	604.50	KLC
	B230	A103	Assist CMG drafting Motion to Continue Hearing on Motion to Approve DIP Financing	0.10	19.50	KLC
Jan-06-22	BW		Review memos to/from Dennis Garrard regarding updates to StoneX and Macquarie; preparation for cash collateral hearing	0.10	40.00	CMG
	BW		Review Order to Submit	0.10	40.00	CMG
	BW		Telephone conference with David Houston regarding Stone X concerns about soy bean reserve account, cash collateral issues	0.20	80.00	CMG
	BW		Telephone conference with Ed Lawler regarding dissemination of documents submitted to Department of Agriculture and numerous related matters	0.25	100.00	CMG
	BW		Review proposed exhibits from Christy Johnson and Jim Spencer	0.30	120.00	CMG
	BW		Dictation of memo to Mr. Garrard regarding upcoming exhibits and reasons for them	0.20	80.00	CMG
	BW		Review memos to/from Jeff Barber regarding retention and restriction on	0.10	40.00	CMG

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his client's accounts in future cash

			collateral orders			
	BW		Review memos to/from Mr. Garrard, Mr. Coleman regarding Pearman software upgrade orders, requests and tabling of same	0.20	80.00	CMG
	BW		Review memos to/from Mr. Garrard regarding notification issues	0.25	100.00	CMG
	BW		Review Certificate of Service from State of MS	0.15	60.00	CMG
	BW		Review minute entry	0.20	80.00	CMG
	BW		Review exhibit list	0.15	60.00	CMG
	BW		Review and work on notices to be provided	0.35	140.00	CMG
	BW	A108	Telephone conference with Mr. Gerrard re StoneX complaints, cash collateral hearing preparation	0.35	140.00	CMG
	BW	A105	Conference KLC; Dictation of letter to Court re hearing exhibits	0.20	80.00	CMG
	B230	A101	Review file and court docket re: 1/7/22 hearing on Emergency Motion to Use Cash Collateral, etc.; update hearing folder for same	0.60	117.00	KLC
	B230	A104	Receipt and review of Order to Submit Proposed Order re Motion to Continue Hearing on Motion to Approve DIP Financing; calendar deadline to submit order	0.10	19.50	KLC
	B230	A103	Assist CMG drafting letter re exhibits for 1/7/22 hearing	0.15	29.25	KLC
Jan-07-22	BW		Review memos to/from Eric Johnson regarding Guaranty Bank request/current accounts payable and related matters	0.20	80.00	CMG
	BW		Review memos to/from Frank Childress	0.20	80.00	CMG

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			regarding issues raised for cash collateral hearing and response			
	BW		Review memos to/from Eric Johnson regarding segregated line for grain including corn	0.10	40.00	CMG
	BW	A101	Review file; Review objections to use of cash collateral; Prepare for cash collateral hearing	1.10	440.00	CMG
	BW	A109	Attended cash collateral hearing	5.00	2,000.00	CMG
	B210	A103	Assist CMG drafting WARN Act Notice	0.50	97.50	KLC
	B230	A104	Receipt and review of minute entry re Emergency Motion to Use Cash Collateral, etc.; calendar hearing date to trigger preparation of hearing folder	0.10	19.50	KLC
Jan-08-22	BW		Conference call with call, co-counsel regarding latest developments with World Pay settlement in Chicago and bankruptcy ramifications	1.00	400.00	CMG
Jan-09-22	BW		Telephone conference with Mr. Garrard regarding effect of segregating additional funds, future use of cash collateral, "plan" as required by court order and future use of cash collateral	0.50	200.00	CMG
	BW		Conference call with Dr. Coleman, John Coleman, Lee Abraham and CR3 regarding use of cash collateral, court ruling on Friday, alternative means to pursue exit strategy and numerous related matters	1.00	400.00	CMG
	BW		Additional telephone conference with Mr. Garrard regarding refining "plan" as ordered by court, conflicting uses of cash collateral, new account to be set up and related issues	0.45	180.00	CMG
	BW		Review memos to/from Christy Johnson, Eric Johnson, review draft cash collateral order; review draft responses from Christy Johnson	0.75	300.00	CMG

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	BW		Review memos to/from court clerk, counsel regarding hearings, review notice of hearing on status conference	0.30	120.00	CMG
	BW		Review memos to/from Mr. Garrard regarding necessary changes to cash flow, updating proposed final cash collateral order and related issues concerning notices to employees	0.25	100.00	CMG
	BW		Review memos to/from Eric Johnson regarding final order on cash collateral and arelated issues	0.20	80.00	CMG
Jan-10-22	BW		Review minute entry	0.15	60.00	CMG
	BW		Review memos to/from Mr. Garrard regarding additional adresses, recipients of employee notice and related issues	0.20	80.00	CMG
	BW	A108	Telephone conference with Mr. Gerrard re "double dips" of including all receipts and bean costs, inventory reduction	0.25	100.00	CMG
	BW	A104	Review memos to/from Todd Bearup re fees and timing of payments	0.20	80.00	CMG
	BW	A104	Review memos to/from Eric Johnson re changes to cash collateral order and review drafts of "response" order	0.20	80.00	CMG
	BW	A109	Attended status conference	1.00	400.00	CMG
	BW	A108	Telephone conference with Mr. Gerrard re budget and cash collateral order/issues	0.20	80.00	CMG
	BW	A103	Dictation of brief; Review and revision of same	0.55	220.00	CMG
	BW	A104	Initial review of briefs	1.00	400.00	CMG
	BW	A103	Dictation of final cash collateral order	0.65	260.00	CMG
	B185	A103	Assist CMG drafting and revising Omnibus Response to Opening Briefs re Common Legal Issues	0.75	146.25	KLC

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Jan-11-22	BW	A104	Review numerous supplemental and additional Certificates of Service	0.40	160.00	CMG
	BW	A104	Review entered cash collateral order	0.30	120.00	CMG
	BW	A103	Dictation of notice re final cash collateral order; Review and revision of same	0.75	300.00	CMG
	BW	A103	Finalize final cash collateral order to conform to entered orders	0.45	180.00	CMG
	BW	A108	Telephone conference with Mr. Gerrard re production overview, shifts for production, witnesses for hearing	0.25	100.00	CMG
	BW	A109	Attended board meeting re new offer and proposal for recent purchaser of subcontract	0.75	300.00	CMG
	BW	A103	Review file and notice lists; Dictation of numerous certificates of service; Review and revision of same	0.75	300.00	CMG
	BW	A104	Reveiw numerous certificates of service re 557 reports	0.35	140.00	CMG
	BW	A104	Review hearing notices re 557 issues and CR3 application	0.25	100.00	CMG
	B185	A103	Assist CMG drafting Certificate of Service re Omnibus Response to Opening Briefs re Common Legal Issues	0.15	29.25	KLC
	B230	A104	Receipt and review of 5th Interim Order re Emergency Motion to Use Cash Collateral, etc.; calendar various deadlines and hearing date to trigger preparation of hearing folder	0.35	68.25	KLC
	B230	A103	Assist CMG revising Final Order on Emergency Motion to Use Cash Collateral, etc.	1.15	224.25	KLC
	B230	A103	Assist CMG drafting and revising Notice of Final Hearing on Emergency Motion to use Cash Collateral, etc. and Proposed Final Order and Certificate of Service re same	2.00	390.00	KLC

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	B230	A103	Assist CMG drafting Notice of Entry of 6th Interim Order on Emergency Motion to Use Cash Collateral, etc.	0.15	29.25	KLC
	B230	A101	Organize and supervise mailout of Notice of Final Hearing on Emergency Motion to use Cash Collateral, etc. and Proposed Final Order and Omnibus Response to Opening Briefs re Common Legal Issues	1.00	195.00	KLC
Jan-12-22	BW	A104	Review memos to/from KLC, CR3 re schedule amendments	0.25	100.00	CMG
	BW	A104	Review memos to/from Eileen Shaffer re extension of claims bar date	0.20	80.00	CMG
	BW	A104	Review memos from KLC, James Baring re amendments to schedules	0.20	80.00	CMG
	BW	A104	Review memos to/from Mr. Gerrard re cash collateral order	0.20	80.00	CMG
	BW	A104	Review Maples POC	0.25	100.00	CMG
	BW	A104	Review numerous memos to/from client re golf cart sale	1.00	400.00	CMG
	B110	A104	Review schedules/SOFAs, minutes from Meeting of Creditors for information needed to make amendments and respond to email from James Baring re same	1.30	253.50	KLC
Jan-13-22	BW	A107	Telephone conference with David Houston re presentation for reserve to supplement, insurance issues and related matters	0.25	100.00	CMG
	BW	A104	Review information re golf carts and electric truck, purchase/sale information	0.75	300.00	CMG
	BW	A103	Dictation of sale motion re equipment and review exhibits	1.20	480.00	CMG
	BW	A104	Review numerous memos to/from James Baring, KLC re schedule amendments	1.00	400.00	CMG
	BW	A104	Review numerous memos to/from David Houston, Kelli Norfleet, Kristi Johnson re	0.55	220.00	CMG

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557 documents to be produced, Bank certification and related issues

	BW	A104	Review memo from David Houston;	0.75	300.00	CMG
			Review extensive StoneX memo re its analysis of the grain account, methodology of accounting for account and related issues			
	BW	A104	Review memos to/from James Baring re insurance notices, extensive information for amendments to schedules	1.15	460.00	CMG
	BW	A104	Review State motion to unseal	0.45	180.00	CMG
	BW	A104	Reivew memos to/from Warren Jones re rejected sales contracts accounting	0.25	100.00	CMG
	BW	A104	Review notice - CFSC	0.15	60.00	CMG
	BW	A104	Review memos to/from client re schedule amendments	0.25	100.00	CMG
	B130	A103	Assist CMG drafting Motion to Sell Golf Carts, Truck	0.60	117.00	KLC
	B230	A101	Organize and supervise mailout of Notice of Entry of 6th Interim Order on Emergency Motion to Use Cash Collateral, etc.	0.40	78.00	KLC
Jan-14-22	B160	A103	Review and revision of itemizations	2.15	860.00	CMG
	B160	A103	Dictation of application for compensation	0.75	300.00	CMG
	BW	A104	Review memo from David Houston; Review StoneX analysis re crushing operation, methodology and related issues	0.55	220.00	CMG
	BW	A108	Telephone conference with Mr. Gerrard re StoneX analysis, bid procedures motion, equipment sale and related matters	0.40	160.00	CMG
	BW	A104	Review memos to/from counsel re Riceland motion status	0.10	40.00	CMG

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BW	A103	Review and revision of equipment sale motion	0.40	160.00	CMG
BW	A103	Dictation of motion to expedite hearing re equipment sale motion; Dictation of order re same; Review and revision of motion/order	0.55	220.00	CMG
BW	A107	Telephone conference with Same Waddell re Riceland motion and current issues	0.25	100.00	CMG
BW	A103	Review and revision of bid procedures motion	1.40	560.00	CMG
BW	A103	Dictation of motion and order to expedite hearing re bid procedures motion	0.55	220.00	CMG
BW	A104	Review numerous joinders re 557 opening issues	0.25	100.00	CMG
BW	A104	Review Motion Industries POC	0.30	120.00	CMG
BW	A104	Review memos to/from Mr. Gerrard re method/cash analysis of crushing operation	0.25	100.00	CMG
B110	A103	Assist CMG drafting and revising Amended SOFA, Amended Schedules, Amended Matrix	2.30	448.50	KLC
B130	A103	Assist CMG drafting and revising Bid Procedures Motion	0.75	146.25	KLC
B130	A103	Assist CMG revising Motion to Sell Golf Carts, Truck	0.30	58.50	KLC
B130	A103	Assist CMG drafting Motion to Expedite Hearing re Motion to Sell Golf Carts, Truck and Order re same	0.15	29.25	KLC
B130	A103	Assist CMG drafting Motion to Expedite Hearing re Bid Procedures Motion and Order re same	0.10	19.50	KLC
B140	A104	Receipt and review of hearing notice re MDAC's Motion to Unseal Exhibits B & C to Motion for Relief from Stay; calendar	0.10	19.50	KLC

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			3			
			hearing date to trigger preparation of hearing folder			
	B310	A104	Receipt and review of Agreed Order Extending Deadline for Creditors to File Proof of Claims; calendar deadline for creditors to file proofs of claim	0.10	19.50	KLC
Jan-15-22	B160	A104	Assist CMG reviewing and revising itemizations	5.00	975.00	KLC
Jan-16-22	BW	A104	Review memos to/from Kristi Johnson re withdrawal of CV motion	0.20	80.00	CMG
	BW	A103	Work on schedule amendments; Review numerous memos to/from KLC, James Baring, Heather Williams re Grain Report updates	1.10	440.00	CMG
	BW	A103	Work on Form 426; Review and revision of same	0.45	180.00	CMG
Jan-17-22	B110	A103	Assist CMG revising Schedules, SOFA, Amended Matrix	2.75	536.25	KLC
	B110	A103	Assist CMG drafting Amended Grain Report and preparing exhibits re same	0.50	97.50	KLC
Jan-18-22	BW	A104	Review memos to/from Frank Childress re interested going concern purchaser	0.20	80.00	CMG
	BW	A104	Review memos to/from Marc Patterson re date for bid procedures hearing	0.10	40.00	CMG
	BW	A109	Review file; Attended 557 common legal issues argument	4.00	1,600.00	CMG
	BW	A104	Review Riceland motion to lift stay and exhibits	1.05	420.00	CMG
	BW	A103	Dictation of draft answer to Riceland MTLS	1.00	400.00	CMG
	BW	A104	Review Riceland motion to set date for assumption/rejection of Riceland contracts	0.55	220.00	CMG
	BW	A103	Dictation of draft answer to motion to set date	0.50	200.00	CMG

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	BW	A103	Review and revision of answers to Riceland's motions	0.60	240.00	CMG
	BW	A109	Attended hearing on motion to unseal	0.10	40.00	CMG
	BW	A104	Review memos to/from Eric Johnson re responses to Riceland motions	0.20	80.00	CMG
	BW	A104	Review memo from Ed Lawler; Review draft order unsealing audits	0.25	100.00	CMG
	BW	A104	Review minute entry	0.10	40.00	CMG
	BW	A104	Review witness & exhibit list	0.10	40.00	CMG
	B110	A103	Assist CMG drafting Notice to Added Creditors and Certificate of Service re same	0.40	78.00	KLC
	B140	A103	Assist CMG drafting and revising Answer, Objection to Riceland's Motion for Relief	0.50	97.50	KLC
	B160	A103	Assist CMG reviewing and revising itemizations	3.15	614.25	KLC
	B160	A103	Assist CMG drafting and revising CR3's 2nd Interim Fee Application and Order re same	1.00	195.00	KLC
	B185	A103	Assist CMG drafting and revising Answer, Objection to Riceland's Motion to Shorten Time for Debtor to Assume/Reject Contracts	0.15	29.25	KLC
	B210	A104	Receipt and review of rescheduled hearing notice re Motion to Authorize Payment of Critical Vendor Claim of Gresham Petroleum; calendar hearing date to trigger preparation of hearing folder	0.10	19.50	KLC
Jan-19-22	B110	A101	Organize and supervise mailout of Notice to Added Creditors	0.40	78.00	KLC
	B130	A103	Assist CMG revising Orders on Motion to Expedite Hearings on Bid Procedures	0.10	19.50	KLC

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			Motion and Motion to Sell Golf Carts, Truck			
	B160	A103	Assist CMG reviewing and revising itemizations	2.15	419.25	KLC
	B160	A103	Assist CMG drafting and revising CMG's 1st Fee Application, Certificate of Service and Order re same	0.50	97.50	KLC
	Totals			747.45	\$247,156.00	
DISBURSE	EMENTS EXPE CO					
Sep-29-21	E10	05	Long Distance		2.13	
	E10	05	Long Distance		5.13	
	E10	05	Long Distance		2.13	
Oct-02-21	E10	05	Long Distance		4.13	
	E10	05	Long Distance		5.13	
Oct-04-21	E10	05	Long Distance		2.00	
	E10	05	Long Distance		3.00	
	E10	05	Long Distance		2.00	
Oct-05-21	E10	05	Long Distance		3.13	
	E10	05	Long Distance		3.13	
	E10	05	Long Distance		2.13	
	E10	05	Long Distance		2.13	
Oct-07-21	E10	01	Photocopies 408 @ \$.25 re mailout		102.00	
	E10	05	Long Distance		5.00	
	E10	08	Postage 23 @ \$1.76 re mailout		40.48	
Oct-08-21	E10	05	Long Distance		3.00	

2.00

E105

Long Distance

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Oct-09-21	E105	Long Distance	5.13
Oct-10-21	E105	Long Distance	3.13
	E105	Long Distance	2.13
	E105	Long Distance	2.13
	E105	Long Distance	3.00
Oct-11-21	E105	Long Distance	3.13
Oct-12-21	E105	Long Distance	3.13
Oct-14-21	E105	Long Distance	4.13
	E105	Long Distance	3.13
	E105	Long Distance	2.00
	E105	Long Distance	2.00
	E105	Long Distance	2.00
Oct-15-21	E101	Photocopies 280 @ \$.25 re mailout	70.00
	E105	Long Distance	2.13
	E108	Postage 13 @ \$1.76 re mailout	22.88
Oct-17-21	E105	Long Distance	3.00
Oct-18-21	E105	Long Distance	2.13
	E105	Long Distance	2.00
	E105	Long Distance	2.00
	E105	Long Distance	2.13
Oct-19-21	E105	Long Distance	2.00
	E105	Long Distance	2.13
	E105	Long Distance	2.13
Oct-20-21	E105	Long Distance	3.13
	E112	Court Fees COURTS/USBC-MS-N 1,	738.00
Oct-21-21	E105	Long Distance	3.13
	E105	Long Distance	3.00

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Oct-25-21	E101	Photocopies 3677 @ \$.25 re notice add. creditors and mailout	919.25
	E108	Postage 401 @ \$.73 re mailout	292.73
	E108	Postage 5 @ \$.53 re mailout	2.65
Oct-27-21	E101	Photocopies 134 @ \$.25 re Motion to Assume Contract	33.50
	E108	Postage 19 @ \$.53 re Motion to Assume Contract	10.07
	E108	Postage 12 @ \$.53 re Motion to Assume Contract	6.36
Oct-28-21	E105	Long Distance	2.00
	E105	Long Distance	2.13
Oct-29-21	E105	Long Distance	3.13
Nov-01-21	E101	Photocopies 607 @ \$.25 re Motions to Assume	151.75
	E105	Long Distance	4.13
	E108	Postage 53 @ \$.53 re Motions to Assume	28.09
	E108	Postage 25 @ \$.73 re Motions to Assume	18.25
	E108	Postage 2 @ \$1.56 re Motions to Assume	3.12
Nov-02-21	E101	Photocopies 680 @ \$.25 re mailouts	170.00
	E105	Long Distance	2.13
	E105	Long Distance	3.00
	E105	Long Distance	3.13
	E105	Long Distance	2.00
	E105	Long Distance	2.13
	E108	Postage 1 @ \$1.56 re Motions to Assume	1.56
	E108	Postage 5 @ \$.53 re mailout	2.65
	E108	Postage 3 @ \$.73 re Motions to Assume	2.19
Nov-04-21	E105	Long Distance	2.13

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	E105	Long Distance	2.13
	E105	Long Distance	2.13
Nov-05-21	E105	Long Distance	2.13
Nov-08-21	E101	Photocopies 35 @ \$.25 re mailout	8.75
	E105	Long Distance	3.00
	E108	Postage 3 @ \$.73 re mailout	2.19
Nov-09-21	E101	Photocopies 593 @ \$.25 re copies of objections/responses	148.25
	E105	Long Distance	2.13
	E108	Postage 3 @ \$.53 re mailout	1.59
Nov-10-21	E101	Photocopies 493 @ \$.25 re mailouts	123.25
	E105	Long Distance	2.13
	E105	Long Distance	3.00
	E105	Long Distance	2.13
	E108	Postage 1 @ \$1.56 re Motions to Assume	1.56
	E108	Postage 13 @ \$.73 re Motions to Assume	9.49
	E108	Postage 87 @ \$.53 re mailout	46.11
Nov-12-21	E105	Long Distance	4.13
	E105	Long Distance	2.13
	E105	Long Distance	5.00
Nov-18-21	E101	Photocopies 84 @ \$.25 re mailout	21.00
	E105	Long Distance	3.13
	E108	Postage 2 @ \$2.16 re mailout	4.32
Nov-19-21	E111	Meals Meal - 11/17	32.98
	E111	Meals Meal 11/3	68.48
	E112	Court Fees COURTS/USBC-MS-N	32.00
Nov-22-21	E105	Long Distance	2.13

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Nov-29-21	E110	Out-of-town travel Mileage 184 miles @ .56/mile	103.04
	E111	Meals	27.41
Nov-30-21	E105	Long Distance	2.13
	E110	Out-of-town travel Mileage 184 miles @ \$.58/mile	106.72
Dec-01-21	E105	Long Distance	2.00
Dec-02-21	E105	Long Distance	3.00
	E105	Long Distance	3.00
Dec-06-21	E105	Long Distance	2.13
	E108	Postage 2 @ \$.53 re mailout	1.06
Dec-08-21	E105	Long Distance	2.13
Dec-13-21	E105	Long Distance	2.13
Dec-14-21	E105	Long Distance	2.13
Dec-15-21	E101	Photocopies 255 @ \$.25 re mailout	63.75
	E108	Postage 14 @ \$1.76 re mailout	24.64
Dec-16-21	E105	Long Distance	3.13
	E105	Long Distance	4.13
Dec-17-21	E101	Photocopies 535 @ \$.25 re mailout	135.75
	E105	Long Distance	3.13
	E105	Long Distance	2.00
	E108	Postage 112 @ \$.53 re mailout	59.36
	E108	Postage 2 @ \$1.76 re mailout	3.52
Dec-19-21	E105	Long Distance	2.13
Dec-20-21	E105	Long Distance	2.13
	E105	Long Distance	2.13
	E110	Out-of-town travel Lodging 11/29	85.80
	E112	Court Fees COURTS/USBC-MS-N	32.00

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Dec-21-21	E101	Photocopies 51 @ \$.25/page	12.75
	E105	Long Distance	2.13
	E105	Long Distance	3.00
	E105	Long Distance	2.13
	E108	Postage mailout 2 @ \$1.56	3.12
Dec-22-21	E105	Long Distance	2.13
	E105	Long Distance	3.00
	E105	Long Distance	2.13
	E105	Long Distance	2.00
Dec-27-21	E105	Long Distance	3.13
Dec-28-21	E105	Long Distance	2.13
Dec-29-21	E105	Long Distance	3.13
Dec-30-21	E105	Long Distance	3.13
Jan-05-22	E105	Long Distance	3.13
	E105	Long Distance	3.13
	E105	Long Distance	2.13
Jan-06-22	E105	Long Distance	2.00
Jan-07-22	E105	Long Distance	3.31
	E105	Long Distance	3.31
Jan-10-22	E105	Long Distance	2.13
	E105	Long Distance	2.13
Jan-11-22	E101	Photocopies 620 @ \$.25 re mailout	155.00
	E105	Long Distance	3.13
	E105	Long Distance	2.00
	E108	Postage 14 @ \$1.96 re mailout	27.44
	E108	Postage 29 @\$1.36 re mailout	39.44
Jan-13-22	ph	Photocopies 82 @ \$.25 re mailout	20.50

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	Balance Nov	w Due	\$252,445.65
	Total Fee &	Disbursements	\$252,445.65
	Totals		\$5,289.65
Jan-14-22	E105	Long Distance	3.13
	E105	Long Distance	3.00
	ps	Postage 2 @ \$1.76 re mailout	3.52

SUMMARY BY TIMEKEEPER

	RATE	HOURS	AMOUNT
Craig M. Geno	\$400.00	494.65	\$197,860.00
Cookie C. Thomas	\$195.00	2.30	\$448.50
Kathryn L. Carter	\$195.00	250.50	\$48,847.50

TAX ID Number 80-0084265

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TRUST STATEMENT

	Dis	sbursements	Receipts
Oct-20-21	Received From: Express Grain Terminals LLC re payment LOCMG ck 011071		50,000.00
Oct-29-21	Received From: Express Grains (ACH) to Trust ACH Deposit into Trust (Not a wire transfer)		50,000.00
Nov-10-21	Received From: Express Grain transfer to Trust		199,965.23
Nov-12-21	Received From: Express Grain dep to Trust		6,500.00
Nov-18-21	Received From: Express Grain deposit to Trust		159,281.10
Nov-29-21	Received From: Express Grain deposit to Trust		76,927.95
Dec-01-21	Received From: Express Grain ACH 12/01/21 deposit ACH Credit Express Grain to Trust		43,018.79
Dec-06-21	Received From: Trust to New DIP per CMG transfer per CMG		299,965.23
Dec-07-21	Paid To: Law Offices of Craig M. Geno, PLLC debit to new DIP Express Grain acct 178	299,965.23	
Dec-09-21	Received From: Regions Credit ACH Credit		63,486.40
Dec-13-21	Received From: Law Offices of Craig M. Geno, PI per CMG		285,727.47
	Paid To: Law Offices of Craig M. Geno, PLLC per CMG	285,727.47	
Dec-16-21	Received From: Preauthorized ACH per CMG		54,464.58
Dec-23-21	Received From: Express Grain deposit to Trust		64,414.14
Dec-29-21	Paid To: Internal Transfer per CMG to CR3	355,846.33	
Jan-06-22	Received From: ACH Express Grain to CMG Trust ACH Express Grain 321015		38,577.30
	Received From: ACH Express Grain to CMG Trus ACH Express Grain 321015		40,472.77
Jan-10-22	Paid To: Bank Charge Analysis Misc. Fees Bank Analysis Fee	30.48	

e #: 347621 Page 139 Case 21-11832-SDM Doc 1712-1 Filed 01/20/22 Invoice #: January 20, 2022 Entered 01/20/22 14:39:03 Desc Page 140 of 140 Exhibit B Received From: Law Offices of Craig M. Geno, PI Jan-18-22 180,209.27 Trust Express Grain per CMG Received From: ACH Express Grain to CMG Trus 101,159.20 ACH Express Grain 321015 Paid To: Law Offices of Craig M. Geno, PLLC 180,209.27 Trust Express Grain per CMG **Total Trust** \$1,121,778.78 \$1,714,169.43 **Trust Balance** \$592,390.65