

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF MISSISSIPPI**

**IN RE: EXPRESS GRAIN TERMINALS, LLC¹
Debtor**

**CHAPTER 11
CASE NO. 21-11832-SDM**

**THIRD APPLICATION FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF NECESSARY EXPENSES
FOR THE LAW OFFICES OF CRAIG M. GENO, PLLC**

COVER SHEET

1. Name of Applicant: Law Offices of Craig M. Geno, PLLC ("Applicant"), 587 Highland Colony Parkway, Ridgeland, MS 39157.
2. Authorized to Provide Professional Services to: the Debtor
3. Petition Date: September 29, 2021
4. Date of Retention: September 29, 2021
5. Date of Application to Employ: November 10, 2021
6. Date of Order Granting Application to Employ: December 14, 2021
7. Period for which compensation and reimbursement is sought: September 28, 2021, through and including May 25, 2022 (the "Application Period").
8. Amount of compensation sought as actual, reasonable, and necessary: \$331,064.75
9. Amount of expense reimbursement sought as actual, reasonable, and necessary: \$8,595.40
10. Hourly Rate of Attorneys: \$400 - \$450 for Craig M. Geno
11. This is an interim application.

¹Jointly administered with *In re Express Biodiesel, LLC*, Case No. 21-11834-SDM and *In re Express Processing, LLC*, Case No. 21-11835-SDM.

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**IN RE: EXPRESS GRAIN TERMINALS, LLC²
Debtor**

**CHAPTER 11
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**THIRD APPLICATION FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF NECESSARY EXPENSES
FOR THE LAW OFFICES OF CRAIG M. GENO, PLLC**

COMES NOW the Law Offices of Craig M. Geno, PLLC (“Applicant”), attorneys for the Debtor, pursuant to 11 U.S.C. §§ 330 and 331, and in accordance with Fed. R. Bankr. P. 2016, and hereby requests that this Court award it attorneys’ fees and reimbursement of expenses and authorize payment thereof in the amount of \$339,660.15, consisting of fees in the amount of \$331,064.75 and expenses in the amount of \$8,595.40. This request is for legal services rendered to the Debtor from September 29, 2021, through and including May 25, 2022 (the “Application Period”). In support of this Application, Applicant respectfully states as follows:

BACKGROUND

1. On September 29, 2021, the Debtor herein filed with this Court its Voluntary Petition for bankruptcy under Chapter 11 of the Bankruptcy Code (the “Petition”).
2. Since the Petition Date, the Debtor has remained in possession of its properties and has continued to operate its businesses as debtor-in-possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code.
3. On November 10, 2021, the Debtor filed its application to retain Applicant as counsel for the Debtor [DK #1119] (the “Retention Application”), and on December 14, 2021, the Court

²Jointly administered with *In re Express Biodiesel, LLC*, Case No. 21-11834-SDM and *In re Express Processing, LLC*, Case No. 21-11835-SDM.

entered an Order [DK #1466] approving the Retention Application (the “Retention Order”), which approved the Debtor’s retention of Applicant as its counsel effective as of September 29, 2021.

4. Applicant has previously filed two fee applications as Docket Numbers 2780 and 2809 for fees related to sales of assets and the 11 U.S.C. § 557 procedures.

TIMEKEEPER SUMMARIES

5. Person(s) who performed the services covered by this Application:

| Name/Position | Admitted to Bar | Time | Hourly Rate | Fees Billed | No. Of Rate Increases Since Case Inception |
|----------------------|------------------------|---------------|--------------------|---------------------|---|
| PARTNERS: | | | | | |
| Geno, Craig M. | 1978 | 635.55 | \$400-\$450 | \$266,132.50 | 1 |
| | | | | | |
| PARALEGALS: | | | | | |
| Carter, Kathryn L. | N/A | 326.90 | \$195-\$200 | \$64,483.75 | 1 |
| Thomas, Cookie C. | N/A | 2.30 | \$195 | \$448.50 | 0 |
| | | | | | |
| TOTAL | | 964.75 | | \$331,064.75 | |

6. Person(s) who performed the services covered by the Applicant’s *First Application for Allowance of Compensation and Reimbursement of Necessary Expenses for the Law Offices of Craig M. Geno, PLLC [Sales Issues] [DK #2780]* (the “Sale Fee Application”):

| Name/Position | Admitted to Bar | Time | Hourly Rate | Fees Billed | No. Of Rate Increases Since Case Inception |
|----------------------|------------------------|-------------|--------------------|--------------------|---|
| PARTNERS: | | | | | |
| Geno, Craig M. | 1978 | 170.30 | \$400-\$450 | \$76,307.50 | 1 |
| | | | | | |

| | | | | | |
|--------------------|-----|---------------|-------|--------------------|---|
| PARALEGALS: | | | | | |
| Carter, Kathryn L. | N/A | 39.75 | \$200 | \$7,950.00 | 0 |
| | | | | | |
| TOTAL | | 210.05 | | \$84,257.50 | |

7. Person(s) who performed the services covered by the Applicant's *Second Application for Allowance of Compensation and Reimbursement of Necessary Expenses for the Law Offices of Craig M. Geno, PLLC [11 U.S.C. § 557 Issues] [DK #2809]* (the "557 Fee Application"):

| Name/Position | Admitted to Bar | Time | Hourly Rate | Fees Billed | No. Of Rate Increases Since Case Inception |
|----------------------|------------------------|---------------|--------------------|---------------------|---|
| PARTNERS: | | | | | |
| Geno, Craig M. | 1978 | 291.95 | \$400-\$450 | \$128,937.50 | 1 |
| | | | | | |
| PARALEGALS: | | | | | |
| Carter, Kathryn L. | N/A | 60.55 | \$200 | \$12,110.00 | 0 |
| | | | | | |
| TOTAL | | 352.50 | | \$141,047.50 | |

8. Person(s) who performed the services covered by this Application, the Sale Fee Application and the 557 Fee Application :

| Name/Position | Admitted to Bar | Time | Hourly Rate | Fees Billed | No. Of Rate Increases Since Case Inception |
|----------------------|------------------------|-------------|--------------------|--------------------|---|
| PARTNERS: | | | | | |
| Geno, Craig M. | 1978 | 1,097.80 | \$400-\$450 | \$471,377.50 | 1 |
| | | | | | |

| | | | | | |
|--------------------|-----|-----------------|-------------|---------------------|---|
| PARALEGALS: | | | | | |
| Carter, Kathryn L. | N/A | 427.20 | \$195-\$200 | \$84,543.75 | 1 |
| Thomas, Cookie C. | N/A | 2.30 | \$195 | \$448.50 | 0 |
| | | | | | |
| TOTAL | | 1,527.30 | | \$556,369.75 | |

9. Applicant requests that the Court approve the fees and expenses contained in this Application. Applicant avers that its hourly rates set out in this Application are the same standard hourly rates that it charges for other clients and that said fees are reasonable in the community.

10. Applicant submits this Application pursuant to Sections 330 and 331 of the Bankruptcy Code. Section 330 provides that the Court may award to Applicant (1) reasonable compensation for actual, necessary services rendered to the Debtor based on the nature, extent and value of such services, the time spent on such services, Applicant's skill and experience in the bankruptcy field, and the cost of comparable services other than in a case under this title; and (2) reimbursement for actual, necessary expenses. *See* 11 U.S.C. § 330. In determining the allowance of attorneys' fees and reimbursement of expenses under Section 330 of the Bankruptcy Code, the Fifth Circuit has concluded the Court must: (1) determine the nature and extent of the services rendered; (2) determine the value of those services; and (3) consider the twelve factors adopted by the Fifth Circuit in *Johnson v. Georgia Highway Exp., Inc.*, 488 F.2d 714, 717 (5th Cir. 1974), overturned on other grounds by *Blanchard v. Bergeron*, 489 U.S. 87 (1989); *see also Migis v. Pearle Vision, Inc.*, 135 F.3d 1041, 1047 (5th Cir. 1998). Applicant has addressed each of these issues separately below.

NATURE AND EXTENT OF THE SERVICES RENDERED

11. The Applicant has participated in substantially all, if not all, aspects of this Bankruptcy Case as the only attorney representing the Debtor. Applicant has spent and devoted significant time

and effort in advising the Debtor with respect to the numerous issues that have arisen during the Application Period. By way of example only, Applicant devoted large blocks of time during the Application Period in addressing engagement and employment of professionals, replacing management with a chief restructuring officer, and getting approval of the chief restructuring officer, corporate governance issues after the chief restructuring officer was engaged, cash collateral (as well as other cash flow and cash operating issues) issues and numerous objections to cash collateral, multiple motions to convert and for the appointment of a trustee, all aspects of the sales of assets related to the Debtor's facilities at Greenwood, Sidon, and Minter City; issues relating to executory contracts; a number of motions for relief from the automatic stay, assessing the secured (and related) matters concerning the extent, validity and priority of secured (and alleged secured) claims, numerous and oft occurring operational issues, reporting issues, 11 U.S.C. § 557 procedures and issues, communications with creditors and parties-in-interest, relationships with public authorities, negotiating and participating in discussions concerning formulating the framework of an asset sale, an auction, a Chapter 11 plan of liquidation, compensation issues and numerous related matters.

VALUE OF SERVICES

12. An objective estimate of the value of the services of a debtor's attorney is determined by multiplying the number of hours reasonably expended by the attorney's reasonable hourly rate. *See Brantley v. Surles*, 804 F.2d 321, 325 (5th Cir. 1986) (citing *Blum v. Stenson*, 465 U.S. 886 (1984)) (holding that an award of attorney's fees should normally be based on multiplying a reasonable number of hours worked by the reasonable hourly rates). This estimate is referred to as the "lodestar" method. The attorney's reasonable hourly rate is the prevailing market rate in the relevant legal community for similar services by attorneys of reasonably comparable skill,

experience, and reputation. The lodestar method is traditionally used in bankruptcy cases to determine compensation of professionals, especially lawyers.

13. During the course of the Applicant's assistance to the Debtor, Applicant utilized a lawyer and legal assistants with different skills and expertise, as necessary. Applicant's hourly rates reflect those differing skills and experience of its lawyer and are in conformity with the prevailing market rates of the legal communities and municipalities outlined above. Applicant's hourly rates are neither more nor less than the hourly rates received by attorneys with comparable skill and experience in both bankruptcy and non-bankruptcy matters. The hourly rates charged by Applicant in rendering legal advice to the Debtor consisted mainly of advice from Craig M. Geno. Significantly, the paralegal employees of Applicant are experienced, competent professionals whose services, skill and experiences justify utilization of them to a maximum extent. The hourly rates charged by the Applicant are those typically charged by similarly situated professionals in the legal community where Applicant practices law and are comparable to similarly situation lawyers and paralegals in that community.

REASONABLENESS OF RATES AND HOURS

14. A determination of the reasonableness of the rates and hours submitted by Applicant involves consideration of the twelve (12) factors set forth below. *See Johnson*, 488 F.2d at 717.

- a. ***Time and Labor Required:*** Applicant has spent a substantial amount of time in the present case since the date of employment, and Applicant has also expended much effort because this Bankruptcy Case has required such effort for a thorough and complete job. It has been said that this Bankruptcy Case is, pound for pound, the most complicated and complex bankruptcy case that many of the professionals have experienced. This is due, at least in part, as a result of the way the Debtor conducted

its business prior to the filing of the Petition, the constant opposition of farmer groups and production lenders and the way this business, and the litigation therein, have been conducted after the Bankruptcy Case was initiated. An Affidavit reflecting said legal services rendered and expenses incurred is attached hereto as **Exhibit “A”**. The amount of time and labor devoted to this case is more accurately set forth in **Exhibit “B”**, which is incorporated by reference and that contains detailed and itemized records of Applicant’s time and the nature of services expended on behalf of the Debtor in this Bankruptcy Case.

- b. ***The Novelty and Difficulty of the Questions:*** Applicant has been requested to advise the Debtor on various novel and difficult legal issues and problems, all of which required the attention of Applicant to fulfill its duties and obligation to the Debtor. The complexity and difficulty of the issues presented in this Bankruptcy Case warrant full allowance of the fees requested and the services performed. There have been a number of novel and difficult questions presented in this Bankruptcy Case, in addition to the somewhat complex and complicated nature of the way the Debtor has transacted business over the years. Examples of some (certainly not all) of the difficult issues are: the replacement of the Debtor’s president with a Chief Restructuring Officer; issues related to “keeping the ship afloat” after the president was replaced in light of the uncertainty and employee retention issues that occurred immediately after replacement of the president; integrating the CRO into the Debtor’s business and coordination of the CRO’s entry into the case with existing staff, management and personnel; management of cash through negotiations and extensive litigation of cash collateral orders; determining the flow of cash into, and away from, the Debtor and how

expenses and overhead were paid as well as integrating past practices into post-petition reporting, considering the number of transactions involved and the way cash was managed in a pre-petition system; locating, evaluating, analyzing and advising the Debtor in the exercise of its business judgment with respect to various personal property leases/secured transactions and the evaluation of those leases/secured transactions for purposes of negotiation, settlement and/or litigation; consideration of the lien priority issues; 11 U.S.C. § 557 issues; initial consideration of avoidance claims and causes of action; integrating various sales of assets with applicable bankruptcy practice and procedure; coordinating numerous sales transactions; numerous issues dealing with the replacement of the existing president of the Debtor, transitional issues with respect thereto, resolving conflicting positions of existing president, integrating replacement CRO into the businesses and bankruptcy case, and otherwise transitioning the newly appointed CRO while phasing out the president; opposing numerous motions to convert and for the appointment of a trustee; and initial discussions and considerations concerning the proposed disclosure statement and plan of liquidation and other potential exit strategies over an extended period of time.

- c. ***The Skills Requisite to Perform the Professional Services Properly:*** Applicant has been practicing law for over forty-three years, the majority of which have been spent representing debtors in bankruptcy cases. Applicant has called on those years of experience in addressing not only the novel and difficult questions, but the large number of questions that arisen on an almost daily basis in order to provide competent and timely counsel to the Debtor, especially considering many of the questions that have arisen required immediate attention. Since Craig Geno has spent the vast

majority of “lawyer time” on this Bankruptcy Case, the Applicant has been precluded from representing other clients, and taking on a number of new cases. Applicant submits that a high degree of skill has been and continues to be essential in the representation of the Debtor. The difficulty of the issues involved has often required the immediate attention of experienced attorneys; however, Applicant has made every effort to delegate matters not requiring the services of more experienced attorneys to paralegals with a lower hourly rate.

- d. ***The Preclusion of Other Employment by Applicant Due to the Acceptance of the Case:*** While time and effort requirements of the representation of the Debtor have caused Applicant to be precluded from representing other clients, the time-sensitive nature of this Bankruptcy Case has also demanded that this matter be given top priority. The representation of the Debtor has not caused any conflicts of interest to occur that have precluded other work that would have been more desirable.
- e. ***The Customary Fee:*** The Applicant’s hourly rate set forth in this Applicant are rates it typically charges, and that its rates (and underlying fees) are customary, and fair and reasonable. Applicant avers that its hourly rates set out herein are rates it typically charges, and that said fees are customary, fair, and reasonable in the community.
- f. ***Whether the Fee is Fixed or Contingent:*** While Applicant’s fees are based upon time devoted to the particular service, multiplied by the hourly rate, there is always a contingent/collectibility feature of almost every bankruptcy case, including this one. The fee is not contingent, other than the client’s ability to pay, and no amount of the fees has been guaranteed by any third party (although the Court, in prior orders, and the specific mandates of 11 U.S.C. § 557 have provided for surcharges for estate

professionals in connection with the fees for services rendered and expenses incurred pursuant to 11 U.S.C. § 557), and UMB Bank, N.A. has also agreed to provide a payment to the Debtor in the form of a surcharge with respect to the efforts of Applicant and CR3 Partners, LLC ("CR3") regarding the efforts they made and incurred that resulted in the entry of the order authorizing the sale of substantially all of the Debtor's assets.

- g. ***Time Limitations Imposed by the Client or the Circumstances:*** A large number of the issues and matters that have arisen requiring the Applicant's services have been of a time-sensitive nature, and the multiplicity of deadlines that have occurred in this Bankruptcy Case have also been significant and required the time, effort and skill of Debtor's paraprofessionals to maintain. Many of the matters that Applicant has handled for the Debtor have been time-sensitive.
- h. ***The Amount Involved and the Results Obtained:*** The complex nature of the Debtor's business transactions and the way it conducted business, the number of legal and operational issues involved justify the fee requested by Applicant. The results obtained have been favorable to the Debtor and creditor body. The fee requested by Application is reasonable given the size and complexity of this Bankruptcy Case and the results obtained thus far. As illustrated in the itemizations set forth in Exhibit "B", Applicant has been diligent in representing the Debtor's interests in the Bankruptcy Case within a very short time period.
- i. ***The Experience, Reputation, and the Ability of the Professionals:*** As stated above, the Applicant has over forty years of extensive experience representing all constituents in bankruptcy matters and especially Chapter 11 cases. The paraprofessionals working

on this Bankruptcy Case have many years of combined experience. The skills and experiences of Craig M. Geno have been of benefit to the Debtor, and his experiences and expertise in representing debtors in Chapter 11 cases justify the full allowance of fees requested for the services performed.

- j. ***The Undesirability of the Case:*** Applicant submits that the Bankruptcy Case is not undesirable.
- k. ***The Nature and Length of Professional Relationship with the Client:*** Not applicable.
- l. ***Awards in Similar Cases:*** Applicant relies on this Court's experience and knowledge with respect to fee awards in similar cases. Applicant submits that the fees requested in this Application are comparable to those awarded in similar cases of this nature and complexity.

STATEMENTS REGARDING RETENTION

15. The following is provided in response to the questions set forth in the U.S. Trustee Appendix B Guidelines.

- a. **Question:** Did Applicant agree to any variations from, or alternatives to, the Law Offices of Craig M. Geno, PLLC's standard billing arrangements for this engagement?

Answer: No.

- b. **Question:** If fees sought in this Application as compared to the fees budgeted for the time period covered by this Application are higher than 10% or more, did you discuss the reason for variation with the client?

Answer: Not applicable.

- c. **Question:** Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Answer: No.

- d. **Question:** Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?

Answer: Yes.

- e. **Question:** Does the fee application include time or fees for reviewing time records to redact any privileged or any other confidential information?

Answer: No.

- f. **Question:** If the fee application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases?

Answer: (i) Yes. (ii) Not applicable.

BUDGET AND STAFFING ANALYSIS

16. The Application is within the budget and staffing analysis contained in prior estimates and cash collateral orders.

17. Applicant remains within the estimated overall budget approved by the Court.

18. With regards to paraprofessionals, no paralegal or paraprofessional billed more than 326.90 hours during the Application Period.

19. The Project Fee Codes are as follows:

| <u>Project Fee Code</u> | <u>Project Fee Category</u> |
|--|------------------------------------|
| B100 | ADMINISTRATION |
| B110 | Case Administration |
| B120 | Asset Analysis and Recovery |

| | |
|------|--|
| B130 | Asset Disposition |
| B140 | Relief from Stay/Adequate Protection Proceedings |
| B150 | Meetings of and Communications with Creditors |
| B160 | Fee/Employment Applications |
| B170 | Fee/Employment Objections |
| B180 | Avoidance Action Analysis |
| B185 | Assumption/Rejection of Leases and Contracts |
| B190 | Other Contested Matters (excluding assumption/rejection motions) |
| B195 | Non-Working Travel |
| B200 | OPERATIONS |
| B210 | Business Operations |
| B220 | Employee Benefits/Pensions |
| B230 | Financing/Cash Collections |
| B240 | Tax Issues |
| B250 | Real Estate |
| B260 | Board of Directors Matters |
| B300 | CLAIMS AND PLAN |
| B310 | Claims Administration and Objections |
| B320 | Plan and Disclosure Statement (including Business Plan) |
| B400 | BANKRUPTCY-RELATED ADVICE |
| B410 | General Bankruptcy Advice/Opinions |
| B420 | Restructurings |

20. The Current Fee Summary Breakdown by Project Fee Code for the itemizations attached as Exhibit “B” is as follows:

| Project Fee Code | Hours | Value |
|-------------------------|---------------|---------------------|
| B100 | 0.00 | \$0.00 |
| B110 | 151.40 | \$48,076.25 |
| B120 | 1.40 | \$555.00 |
| B130 | 10.20 | \$3,767.50 |
| B140 | 80.35 | \$31,853.50 |
| B150 | 3.55 | \$1,379.00 |
| B160 | 112.00 | \$28,726.75 |
| B170 | 12.30 | \$4,920.00 |
| B180 | 17.20 | \$5,612.50 |
| B185 | 204.75 | \$63,815.50 |
| B190 | 65.55 | \$25,383.75 |
| B195 | 3.00 | \$1,200.00 |
| B200 | 1.25 | \$500.00 |
| B210 | 46.95 | \$19,525.00 |
| B220 | 0.00 | \$0.00 |
| B230 | 213.70 | \$80,563.50 |
| B240 | 2.65 | \$1,070.00 |
| B250 | 0.00 | \$0.00 |
| B260 | 9.20 | \$3,790.00 |
| B300 | 0.00 | \$0.00 |
| B310 | 23.20 | \$7,881.50 |
| B320 | 4.35 | \$1,745.00 |
| B400 | 1.00 | \$400.00 |
| B410 | 0.50 | \$200.00 |
| B420 | 0.25 | \$100.00 |
| TOTAL | 964.75 | \$331,064.75 |

21. The Fee Summary Breakdown by Project Fee Code for the itemizations attached as

Exhibit "B" to the Sale Fee Application is as follows:

| Project Fee Code | Hours | Value |
|-------------------------|--------------|--------------|
| B100 | 0.00 | \$0.00 |
| B110 | 3.00 | \$1,312.50 |
| B120 | 0.00 | \$0.00 |
| B130 | 187.45 | \$75,865.00 |
| B140 | 0.00 | \$0.00 |
| B150 | 0.00 | \$0.00 |
| B160 | 8.55 | \$2,885.00 |
| B170 | 0.00 | \$0.00 |
| B180 | 0.00 | \$0.00 |
| B185 | 0.55 | \$220.00 |
| B190 | 0.35 | \$157.50 |
| B195 | 6.00 | \$1,950.00 |
| B200 | 0.00 | \$0.00 |
| B210 | 2.00 | \$900.00 |
| B220 | 0.00 | \$0.00 |
| B230 | 0.00 | \$0.00 |
| B240 | 0.00 | \$0.00 |
| B250 | 0.00 | \$0.00 |
| B260 | 0.00 | \$0.00 |
| B300 | 0.00 | \$0.00 |
| B310 | 2.15 | \$967.50 |
| B320 | 0.00 | \$0.00 |
| B400 | 0.00 | \$0.00 |
| B410 | 0.00 | \$0.00 |

| | | |
|--------------|---------------|--------------------|
| B420 | 0.00 | \$0.00 |
| TOTAL | 210.05 | \$84,257.50 |

22. The Fee Summary Breakdown by Project Fee Code for the itemizations attached as Exhibit "B" to the Applicant's 557 Fee Application is as follows:

| Project Fee Code | Hours | Value |
|-------------------------|--------------|--------------|
| B100 | 0.00 | \$0.00 |
| B110 | 4.35 | \$1,495.00 |
| B120 | 0.00 | \$0.00 |
| B130 | 0.25 | \$112.50 |
| B140 | 0.20 | \$90.00 |
| B150 | 0.00 | \$0.00 |
| B160 | 8.70 | \$2,777.50 |
| B170 | 0.00 | \$0.00 |
| B180 | 0.90 | \$405.00 |
| B185 | 3.75 | \$1,370.00 |
| B190 | 4.90 | \$2,035.00 |
| B195 | 3.00 | \$1,350.00 |
| B200 | 0.00 | \$0.00 |
| B210 | 0.45 | \$192.50 |
| B220 | 0.00 | \$0.00 |
| B230 | 3.65 | \$1,360.00 |
| B240 | 0.00 | \$0.00 |
| B250 | 0.00 | \$0.00 |
| B260 | 0.00 | \$0.00 |
| B300 | 0.00 | \$0.00 |
| B310 | 322.35 | \$129,860.00 |

| | | |
|--------------|---------------|---------------------|
| B320 | 0.00 | \$0.00 |
| B400 | 0.00 | \$0.00 |
| B410 | 0.00 | \$0.00 |
| B420 | 0.00 | \$0.00 |
| TOTAL | 352.50 | \$141,047.50 |

23. The Total Fee Summary Breakdown by Project Fee Code for the itemizations attached as Exhibit “B” this Application, as Exhibit “B” to the Sale Fee Application and as Exhibit “B” to the 557 Fee Application is as follows:

| Project Fee Code | Hours | Value |
|-------------------------|--------------|--------------|
| B100 | 0.00 | \$0.00 |
| B110 | 158.75 | \$50,883.75 |
| B120 | 1.40 | \$555.00 |
| B130 | 197.90 | \$79,745.00 |
| B140 | 80.55 | \$31,943.50 |
| B150 | 3.55 | \$1,379.00 |
| B160 | 129.25 | \$34,389.25 |
| B170 | 12.30 | \$4,920.00 |
| B180 | 18.10 | \$6,017.50 |
| B185 | 209.05 | \$65,405.50 |
| B190 | 70.80 | \$27,576.25 |
| B195 | 12.00 | \$4,500.00 |
| B200 | 1.25 | \$500.00 |
| B210 | 49.40 | \$20,617.50 |
| B220 | 0.00 | \$0.00 |
| B230 | 217.35 | \$81,923.50 |
| B240 | 2.65 | \$1,070.00 |

| | | |
|--------------|-----------------|---------------------|
| B250 | 0.00 | \$0.00 |
| B260 | 9.20 | \$3,790.00 |
| B300 | 0.00 | \$0.00 |
| B310 | 347.70 | \$138,709.00 |
| B320 | 4.35 | \$1,745.00 |
| B400 | 1.00 | \$400.00 |
| B410 | 0.50 | \$200.00 |
| B420 | 0.25 | \$100.00 |
| TOTAL | 1,527.30 | \$556,369.75 |

24. All services for which compensation is requested were performed on behalf of the Debtor pursuant to the Retention Order approving employment of the Applicant dated December 14, 2021, and not on behalf of any creditor or other person or persons. As of the date of this Application, Applicant has received \$0.00 from the Debtor in fee payments. There is no agreement or understanding between the Applicant or any other entity for the sharing of compensation received or to be received for services rendered in or in connection with this Bankruptcy Case.

CONCLUSION

WHEREFORE, PREMISES CONSIDERED, Applicant hereby respectfully requests that the Court enter an order (i) allowing Applicant compensation in the total amount of \$339,660.15, including compensation for necessary professional legal services rendered to the Debtor in the amount of \$331,064.75, and for reimbursement of actual and necessary costs and expenses in the amount of \$8,595.40 during the Application Period, (ii) directing the Debtor/CRO to pay Applicant the unpaid portion of Applicant's expenses and fees for services rendered to the Debtor during the Application Period, and (iii) granting Applicant such other relief as is just and proper.

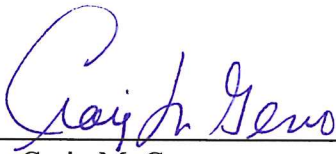
THIS, the 27th day of May, 2022.

Respectfully submitted,

EXPRESS GRAIN TERMINALS

By Its Attorney,

LAW OFFICES OF CRAIG M. GENO, PLLC

By: 
Craig M. Geno

OF COUNSEL:

Craig M. Geno; MSB No. 4793
LAW OFFICES OF CRAIG M. GENO, PLLC
587 Highland Colony Parkway
Ridgeland, MS 39157
601-427-0048 - Telephone
601-427-0050 - Facsimile
cmgeno@cmgenolaw.com

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CERTIFICATE OF SERVICE

I, Craig M. Geno, do hereby certify that I have caused to be served this date, via electronic filing transmission, a true and correct copy of the above and foregoing to the following:

Abigail M. Marbury, Esq.
abigail.m.marbury@usdoj.gov

David W. Houston, IV, Esq.
dhouston@burr.com

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sclift@bakerdonelson.com

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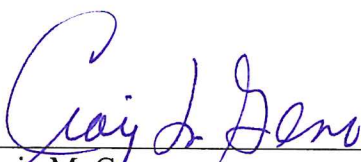
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Mr. Dennis Gerard
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THIS, the 27th day of May, 2022.


Craig M. Geno

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF MISSISSIPPI**

**IN RE: EXPRESS GRAIN TERMINALS, LLC
Debtor**

**CHAPTER 11
CASE NO. 21-11832-SDM**

EXHIBIT “A”

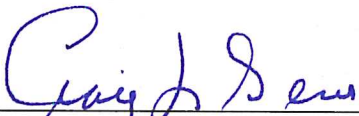
IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF MISSISSIPPI

IN RE: EXPRESS GRAIN TERMINALS, LLC
Debtor

CHAPTER 11
CASE NO. 21-11832-SDM

AFFIDAVIT

PERSONALLY APPEARED BEFORE ME, the undersigned authority, in and for the jurisdiction aforesaid, Craig M. Geno, one of the attorneys for the Debtor, who after having been first by me duly sworn, stated on oath that this Affidavit is submitted in support of the *Third Application for Allowance of Compensation and Reimbursement of Necessary Expenses for the Law Offices of Craig M. Geno, PLLC* (the "Application"), Debtor's counsel, that the statements which are attached to the Application as Exhibit "B" represent a detailed statement of reasonable fees and expenses. Affiant hereby makes application for payment of reasonable attorney's fees and necessary expenses.




Craig M. Geno

STATE OF MISSISSIPPI
COUNTY OF Madison

SWORN TO AND SUBSCRIBED BEFORE ME, this the 27th day of May, 2022.





NOTARY PUBLIC

MY COMMISSION EXPIRES June 21, 2025

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF MISSISSIPPI**

**IN RE: EXPRESS GRAIN TERMINALS, LLC
Debtor**

**CHAPTER 11
CASE NO. 21-11832-SDM**

EXHIBIT “B”

Law Offices of Craig M. Geno, PLLC

587 Highland Colony Parkway
Ridgeland, MS-Mississippi 39157 USA

Ph:601-427-0048

Fax:601-427-0050

Express Grain Terminals, LLC
808 12th Street
Greenwood, MS-Mississippi
38930 USA

May 26, 2022

Attention: Dennis Gerrard

File #: 321015

Inv #: 347656

RE: Chapter 11

| DATE | TASK CODE | ACTIVITY CODE | DESCRIPTION | HOURS | AMOUNT | LAWYER |
|-----------|-----------|---------------|--|-------|--------|--------|
| Sep-28-21 | B400 | A108 | Numerous telephone conferences with client, Charlie Swayze (Jr. & III) re case background, decisions to file bankruptcy re receivership | 1.00 | 400.00 | CMG |
| Sep-29-21 | B110 | A103 | Dictation of petition; Review and revision of same | 0.30 | 120.00 | CMG |
| | B230 | A104 | Review numerous memos to/from UMB counsel re inspections, budget, timing of cash collateral hearings, approval for expenditures, inspection documents and related matters | 1.10 | 440.00 | CMG |
| | B230 | A104 | Review numerous memos to/from John Coleman re cash collateral budget, inspection logistics, cash management issues and banking concerns, NSF check concerns and numerous related matters; Telephone conference with Mr. Coleman re same issues | 0.85 | 340.00 | CMG |
| | B230 | A107 | Conference call with UMB counsel re cash collateral budget, case overview, inspection of collateral, cash management and numerous related issues | 0.50 | 200.00 | CMG |
| | B230 | A108 | Telephone conference with client, client's | 0.35 | 140.00 | CMG |

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|-----------|------|------|--|------|--------|-----|
| | | | CFO re bill repayment, use of cash collateral, budget and matrix | | | |
| | B260 | A104 | Review corporate formation and related papers | 0.25 | 100.00 | CMG |
| | B410 | A106 | Telephone conference with Dr. Coleman re case overview, Chapter 11 considerations, length of case and numerous related matters | 0.50 | 200.00 | CMG |
| | B420 | A108 | Telephone conference with Dave, Brent Baker, client re interests in debtor and reorganization | 0.25 | 100.00 | CMG |
| | B110 | A104 | Receipt and review of Deficiency Notice; calendar deadline to file Matrix, Verification and Corporate Ownership Statement | 0.10 | 19.50 | KLC |
| | B110 | A104 | Receipt and review of Deficiency Notice; calendar deadline to file Schedules, SOFA, Attorney Disclosure Statement, List of 20 Largest Unsecured Creditors, and List of Equity Security Holders | 0.10 | 19.50 | KLC |
| | B110 | A103 | Assist CMG setting up file, drafting and revising Petition, New Client Data Sheet, IDI documents, Resolution, List of Equity Security Holders, Corporate Ownership Statement | 0.75 | 146.25 | KLC |
| Sep-30-21 | B110 | A108 | Telephone conference with Mark Duedall re case status | 0.20 | 80.00 | CMG |
| | B210 | A106 | Telephone conference with John Coleman re hedge account | 0.15 | 60.00 | CMG |
| | B210 | A107 | Telephone conference with Bob Graves (AG's office) re case status | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review draft budget and comments on same | 0.65 | 260.00 | CMG |
| | B230 | A104 | Review numerous memos to/from client, Eric Johnson re need to complete budget and distribute to counsel for UMB | 0.50 | 200.00 | CMG |

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|-----------|------|------|---|------|--------|-----|
| | B230 | A106 | Telephone conference with John Coleman re cash management, new accounts and related matters | 0.40 | 160.00 | CMG |
| | B230 | A108 | Telephone conference with Chris Stratton re cash collateral budget issues | 0.20 | 80.00 | CMG |
| | B230 | A107 | Telephone conference with Charlie Swayze Jr. & III re case status, state court litigation, cash collateral budget/use, court procedures for cash collateral use | 0.55 | 220.00 | CMG |
| | B230 | A108 | Telephone conference with Brent Baker re case status, use of cash collateral | 0.20 | 80.00 | CMG |
| Oct-01-21 | B110 | A103 | Review notice from SouthernAgCredit | 0.10 | 40.00 | CMG |
| | B110 | A108 | Telephone conference with Mr. Coleman, Brent King; Review memos to/from Mr. Coleman re alternate source of grain transactions | 0.30 | 120.00 | CMG |
| | B110 | A104 | Review matrix and creditor list | 0.20 | 80.00 | CMG |
| | B110 | A107 | Telephone conference with Pepper Cosser re workers' comp cases and farmer claims for delivered grain | 0.20 | 80.00 | CMG |
| | B210 | A103 | Dictation of corporate ownership statement | 0.10 | 40.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson; Review revised interim cash collateral order and related matters | 0.45 | 180.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson re budget and use of cash collateral | 0.20 | 80.00 | CMG |
| | B230 | A106 | Telephone conference with Mr. Coleman re pre-petition farmer claims and check presentations, cash collateral issues | 0.20 | 80.00 | CMG |
| | B230 | A107 | Conference call with UMB and its counsel re cash collateral use, current status of cash and incoming cash, cash management and related issues | 0.40 | 160.00 | CMG |
| | B110 | A103 | Assist CMG drafting and revising Matrix | 0.80 | 156.00 | KLC |

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| | B230 | A103 | Assist CMG drafting Emergency Motion to Use Cash Collateral, etc. | 1.30 | 253.50 | KLC |
| | B230 | A103 | Assist CMG drafting letter to Eric Johnson re draft Emergency Motion to Use Cash Collateral, etc. | 0.20 | 39.00 | KLC |
| Oct-02-21 | B110 | A104 | Review notice from UMB Bank | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review numerous memos to/from Mr. Coleman, Brent King re site visits and continuing due diligence | 0.25 | 100.00 | CMG |
| | B110 | A108 | Telephone conference with Brent King, Mr. Coleman re interest in investments, outline of assets vs. liabilities and possible structure of transaction | 0.25 | 100.00 | CMG |
| | B110 | A107 | Telephone conference with Ryan McNurney re StoneX position, case status | 0.45 | 180.00 | CMG |
| | B230 | A104 | Review notice of non-consent to unauthorized use of cash collateral | 0.20 | 80.00 | CMG |
| | B230 | A107 | Conference call with UMB counsel re cash collateral, responses to cash collateral inquiries, use of funds, cash management issues and related issues | 0.65 | 260.00 | CMG |
| | B230 | A104 | Review memos to/from client, UMB re issues/questions presented for cash collateral motion and response | 0.25 | 100.00 | CMG |
| Oct-03-21 | B110 | A104 | Review memos to/from Steven Brandon regarding initial report on pending EEOC claims | 0.20 | 80.00 | CMG |
| Oct-04-21 | B110 | A104 | Review memos to/from client re court appearances and future appearances | 0.15 | 60.00 | CMG |
| | B110 | A107 | Telephone conference with Charlie Swayze, III re case status and related issues | 0.20 | 80.00 | CMG |
| | B110 | A107 | Telephone conference with Robin Dambrino re case status | 0.25 | 100.00 | CMG |

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| B110 | A107 | Telephone conference with Kelli Norfleet re Macquarie position and case status | 0.30 | 120.00 | CMG |
| B110 | A107 | Telephone conference with Lee Abraham re telephonic hearing | 0.20 | 80.00 | CMG |
| B110 | A106 | Telephone conference with Mr. Coleman re StoneX/Macquarie requirements/inspections | 0.25 | 100.00 | CMG |
| B185 | A107 | Telephone conference with Robin Dambrino re executory contracts of soybean farmers and case status | 0.20 | 80.00 | CMG |
| B210 | A104 | Review numerous memos to/from Kelli Norfleet re description of commodities purchased by Macquarie and related matters | 0.45 | 180.00 | CMG |
| B230 | A104 | Review changes to cash collateral order and memos to/from Eric Johnson re same issues; Review and revision of cash collateral motion | 0.65 | 260.00 | CMG |
| B230 | A104 | Review memos from Eric Johnson to BankPlus regarding cash collateral | 0.20 | 80.00 | CMG |
| B230 | A103 | Dictation of motion/order for expedited hearing; Review and revision of same | 0.65 | 260.00 | CMG |
| B230 | A104 | Review memos to/from Eric Johnson, Spencer Clift re status conference and numerous related issues | 0.15 | 60.00 | CMG |
| B230 | A107 | Telephone conference with Kelli Norfleet current developments, status of cash collateral order, decision not to include sales of grain and numerous related matters | 0.20 | 80.00 | CMG |
| B230 | A104 | Review and revision of COS as to cash collateral motion and notice of hearing; Review amended order setting hearing on motion to use cash collateral | 0.10 | 40.00 | CMG |
| B230 | A108 | Telephone conference (3) with Judge Maddox's staff re hearing logistics and related matters | 0.20 | 80.00 | CMG |

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| B230 | A104 | Review and revision of cash collateral order | 0.20 | 80.00 | CMG |
| B230 | A106 | Telephone conference with Mr. Coleman re cash collateral hearing and testimony | 0.20 | 80.00 | CMG |
| B230 | A107 | Conference call with UMB counsel re cash collateral order, hearing issues and open concerns | 0.35 | 140.00 | CMG |
| B230 | A107 | Telephone conference with Kelli Norfleet re repurchase agreements, foregoing grain sales and cash collateral hearing and order | 0.25 | 100.00 | CMG |
| B230 | A107 | Telephone conference with Tom Hudson re cash collateral hearing and cash collateral order | 0.20 | 80.00 | CMG |
| B230 | A108 | Telephone conference with Ms. McManus re cash collateral hearing order and times for hearing; Review and revision of cash collateral notice/order | 0.20 | 80.00 | CMG |
| B310 | A104 | Review additional reclamation demands | 0.50 | 200.00 | CMG |
| B110 | A103 | Assist CMG revising Emergency Motion for Joint Administration and Order re same | 0.60 | 117.00 | KLC |
| B230 | A103 | Assist CMG revising Emergency Motion to Use Cash Collateral, etc. | 0.65 | 126.75 | KLC |
| B230 | A103 | Assist CMG drafting Motion to Expedite Hearing on Emergency Motion to Use Cash Collateral, etc. and Order re same | 0.10 | 19.50 | KLC |
| B230 | A103 | Assist CMG revising Order on Motion to Expedite Hearing on Emergency Motion to Use Cash Collateral, etc. | 0.10 | 19.50 | KLC |
| B230 | A103 | Assist CMG drafting Certificate of Service re Emergency Motion to Use Cash Collateral and Order expediting hearing; Organize and supervise mailout re same | 0.60 | 117.00 | KLC |
| B310 | A110 | Assist CMG organizing reclamation demands and drafting list of contact information for claimants | 1.40 | 273.00 | KLC |

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| Oct-05-21 | B110 | A107 | Telephone conference with Charles Swayze Jr., client re case status, sale of assets and related matters | 0.30 | 120.00 | CMG |
| | B110 | A104 | Review memos to/from Mr. Coleman re opening of BankPlus account, transmission of lists of checks that are to be presented for clearing at BankPlus through check, wire transfer and payees asking for cash in exchange for the checks | 0.25 | 100.00 | CMG |
| | B210 | A106 | Telephone conference with Mr. Coleman re sales of soybean meal and oil/tracing proceeds of StoneX grain | 0.35 | 140.00 | CMG |
| | B210 | A103 | Dictation of memo to Eric Johnson outlining proposal for "new" grain shipments and farmer participation | 0.20 | 80.00 | CMG |
| | B210 | A107 | Telephone conference with David Houston re StoneX issues and contracts | 0.20 | 80.00 | CMG |
| | B230 | A108 | Telephone conference with Brent Baker re DIP financing, purchase of StoneX/Macquarie interests, value of StoneX/Macquarie interests, ordinary course of business and operating procedures | 0.45 | 180.00 | CMG |
| | B230 | A109 | Participated in status conference | 0.50 | 200.00 | CMG |
| | B230 | A107 | Conference call with UMB counsel re final revisions to cash collateral order, in depth discussion re sales of grain post-petition, protection for farmers and bank position on same | 0.40 | 160.00 | CMG |
| | B230 | A104 | Review numerous memos to/from Derek Henderson, Walter Newman, Eileen Shaffer re protection of farmers and form/content of transactions for sale of new grain | 0.25 | 100.00 | CMG |
| | B230 | A104 | Review exhibit/witness list | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review minute entry | 0.20 | 80.00 | CMG |

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| B230 | A104 | Review filed interlocutory order and noticing requirements | 0.20 | 80.00 | CMG |
| B230 | A104 | Review draft cash collateral order, memo from Eric Johnson re changes on it | 0.40 | 160.00 | CMG |
| B230 | A107 | Conference call with UMB and its counsel re cash collateral order and hearing | 0.35 | 140.00 | CMG |
| B230 | A106 | Conference with client re hearing preparation | 0.20 | 80.00 | CMG |
| B230 | A107 | Telephone conference with Kelli Norfleet re hearing issues and order on cash collateral | 0.20 | 80.00 | CMG |
| B230 | A109 | Attended hearing on emergency motion to use cash collateral | 1.25 | 500.00 | CMG |
| B230 | A106 | Conference with client re cash collateral issues and grain sales | 0.50 | 200.00 | CMG |
| B230 | A104 | Review and revision of cash collateral order | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Brent Baker regarding the 2016 funding for the debtor | 0.20 | 80.00 | CMG |
| B230 | A104 | Receipt and review of status hearing notice re Emergency Motion to Use Cash Collateral, etc.; calendar hearing date to trigger prepration of hearing folder | 0.10 | 19.50 | KLC |
| B230 | A104 | Receipt and review of Agreed Interim Order on Emergency Motion to Use Cash Collateral, etc.; calendar various deadlines and hearing date to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| B230 | A103 | Assist CMG revising Agreed Interim Order on Emergency Motion to Use Cash Collateral, etc. | 0.35 | 68.25 | KLC |
| B310 | A110 | Assist CMG organizing reclamation demands and drafting list of contact information for claimants | 5.10 | 994.50 | KLC |
| Oct-06-21 | B110 | A104 Review memos to/from U.S. Trustee's | 0.20 | 80.00 | CMG |

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| | | | office regarding organizing initial debtor interviews and related matters | | | |
| | B210 | A104 | Review numerous memos to/from Mr. Coleman re construction contract cancellation, grain sales, delivery/payment schedule and numerous related matters | 0.75 | 300.00 | CMG |
| | B230 | A103 | Dictation of COS re cash collateral order and motion | 0.15 | 60.00 | CMG |
| | B230 | A103 | Assist CMG drafting Certificate of Service re Agreed Interim Order on Emergency Motion to Use Cash Collateral, etc. | 0.80 | 156.00 | KLC |
| Oct-07-21 | B110 | A104 | Review notice from StoneX Commodity Solutions | 0.15 | 60.00 | CMG |
| | B110 | A104 | Review notice of meeting of creditors | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review notice from Royal Palms | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review memos to/from Ms. Pearson re not listing creditors to whom no debt is owed | 0.10 | 40.00 | CMG |
| | B185 | A104 | Review memos to/from Ms. Pearson re additional leases to be included in executory contract/unexpired lease schedule | 0.10 | 40.00 | CMG |
| | B185 | A103 | Dictation of certificate of service and review memo from KLC re initial response to Murphey Farms to compel acceptance or rejection of executory contracts | 0.10 | 40.00 | CMG |
| | B185 | A104 | Review memos to/from Mr. Coleman re contracts to assume/reject and result of either alternative | 0.20 | 80.00 | CMG |
| | B185 | A104 | Review memos to/from Mr. Coleman re rejection of various contracts to deliver product to processors | 0.25 | 100.00 | CMG |
| | B185 | A104 | Review memos to/from Andy Phillips re farmer motion to compel | 0.20 | 80.00 | CMG |
| | B185 | A104 | Review Andy Phillips emergency motion | 0.60 | 240.00 | CMG |

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| B185 | A103 | Dictation of response to Andy Phillips emergency motion | 0.75 | 300.00 | CMG |
| B185 | A104 | Review and revision of response to Andy Phillips emergency motion | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Andy Phillips re recent filings, sale/delivery of grain | 0.25 | 100.00 | CMG |
| B200 | A104 | Review memo from Mr. Coleman re pressure from farmers to enter comfort order, lack of grain and its effect upon business operations | 0.10 | 40.00 | CMG |
| B200 | A104 | Review memos to/from Wayne Harris; Review list of checks to be approved and respond to same | 0.40 | 160.00 | CMG |
| B200 | A108 | Telephone conference with Brent Baker; Telephone conference with client re case status, post-petition sales of grain and comfort order, new market tax credits, DIP loan, S.C. Stone grain, new hires | 0.75 | 300.00 | CMG |
| B210 | A104 | Review memos to/from Allen Woodard re method of payment for purchases from debtor | 0.20 | 80.00 | CMG |
| B210 | A104 | Review memos to/from Ms. Pearson re contractor's check attempting to clear UMB account and returning of same | 0.20 | 80.00 | CMG |
| B210 | A104 | Review memos to/from Ms. Pearson re checks to freight haulers and contractors | 0.20 | 80.00 | CMG |
| B210 | A104 | Review memos to/from Ms. Pearson explaining inability to pay pre-petition checks on a post-petition basis absent additional approval from the court | 0.10 | 40.00 | CMG |
| B210 | A104 | Review notice from Murphey Farms | 0.10 | 40.00 | CMG |
| B210 | A104 | Review memo from Mr. Coleman requesting update on methods to receive grain | 0.10 | 40.00 | CMG |
| B210 | A104 | Review memos to/from Eric Johnson re | 0.20 | 80.00 | CMG |

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| | | methods to accept "new" grain sales and protection for sellers and creditors as well | | | |
| B210 | A104 | Review memos to/from Charles Swayze, III re update on sale of farmers' grain and protection for farmers selling post-petition grain | 0.20 | 80.00 | CMG |
| B210 | A104 | Review memos to/from Tammy Pearson, BankPlus re truckers' and contractors' payments | 0.20 | 80.00 | CMG |
| B210 | A106 | Telephone conference with Tammy Pearson re truckers' and contractors' payments | 0.20 | 80.00 | CMG |
| B210 | A107 | Conference call with UMB, Macquarie, StoneX counsel re CRO, sale of stored grain, adequate protection re stored grain and related issues | 0.50 | 200.00 | CMG |
| B230 | A103 | Dictation of certificate of service re cash collateral order | 0.10 | 40.00 | CMG |
| B230 | A104 | Review memos to/from Derek Henderson re possible exit strategies | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memo from Spencer Clift re exit strategies | 0.10 | 40.00 | CMG |
| B230 | A104 | Review memos to/from Eric Johnson re grain contracts and latest borrowing base certificate | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Eric Johnson, Walter Newman, Charlie Swayze re status conferences | 0.15 | 60.00 | CMG |
| B240 | A104 | Review memos to/from Kim Smith re NMTC transactions | 0.10 | 40.00 | CMG |
| B240 | A104 | Review memos to/from Jet Hollingsworth re NMTC issues and conference re same | 0.20 | 80.00 | CMG |
| B310 | A107 | Telephone conference with Ned Currie, Charlie Swayze re Royal Palms pre-petition litigation; Telephone conference with Charlie Swayze re | 0.35 | 140.00 | CMG |

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|-----------|------|------|--|------|--------|-----|
| | | | post-petition grain sales and grain management | | | |
| | B230 | A110 | Assist with mailout re Agreed Order re Emergency Motion to Use Cash Collateral to creditors | 1.30 | 253.50 | CCT |
| | B150 | A104 | Receipt and review of Notice of Meeting of Creditors; calendar meeting of creditors date | 0.10 | 19.50 | KLC |
| | B185 | A103 | Assist CMG drafting Initial Response to Hausner Farm's and Murphey Farm's Emergency Motion for Debtor to Assume/Reject Grain Contracts | 0.65 | 126.75 | KLC |
| | B230 | A103 | Assist CMG revising Certificate of Service re Agreed Interim Order on Emergency Motion to Use Cash Collateral, etc. | 0.30 | 58.50 | KLC |
| | B230 | A110 | Organize and supervise mailout of Agreed Interim Order on Emergency Motion to Use Cash Collateral, etc. | 0.80 | 156.00 | KLC |
| | B310 | A110 | Assist CMG organizing reclamation demands and drafting list of contact information for claimants | 0.70 | 136.50 | KLC |
| Oct-08-21 | B110 | A104 | Review memos to/from Abby Marbury re timing and establishment of debtor-in-possession accounts | 0.25 | 100.00 | CMG |
| | B110 | A104 | Review memos to/from Eric Johnson, David Houston and Spencer Clift re potential information on CRO candidates | 0.45 | 180.00 | CMG |
| | B110 | A104 | Review notice of appearance for State of Mississippi | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review notice from First South Farm Credit | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review notice from Bank of Commerce | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review memos to/from Mr. Coleman, Charles Swayze, III re possibility of grain segregation in the area of temporary grain storage | 0.20 | 80.00 | CMG |

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| B110 | A104 | Review memos to/from Eric Johnson re schedule of potential CRO candidates and review bios and related matters | 0.15 | 60.00 | CMG |
| B110 | A107 | Telephone conference with Eric Johnson re CRO, list of grain contracts | 0.20 | 80.00 | CMG |
| B110 | A107 | Telephone conference with Eric Johnson re CRO issues, lien claims and grain sales | 0.20 | 80.00 | CMG |
| B110 | A107 | Telephone conference with co-counsel, Mr. Coleman re CRO issues | 0.30 | 120.00 | CMG |
| B140 | A104 | Review memos to/from Andrea Nicholls re stoppage of work by Borton Contractors in possible violation of automatic stay | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Mr. Coleman re possible storage contracts | 0.10 | 40.00 | CMG |
| B185 | A104 | Additional review of motion to assume leases | 0.75 | 300.00 | CMG |
| B185 | A104 | Review motion to expedite hearing on assumption of leases | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Mr. Swayze, client re form and content of "pure" storage contracts | 0.20 | 80.00 | CMG |
| B185 | A104 | Review notice of hearing on amended motions and related matters | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Erin McManus re emergency nature of request for expedited hearing on proposal to protect farmers for sale of grain | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Mr. Coleman re documentation to farmers to satisfy them they will get paid | 0.20 | 80.00 | CMG |
| B185 | A104 | Review numerous memos to/from client, Mr. Swayze re storage/bailment contracts pending further court orders | 0.40 | 160.00 | CMG |
| B185 | A104 | Review amended motion from Andy Phillips; Review motion to expedite | 0.65 | 260.00 | CMG |

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| B185 | A104 | Review memos to/from Erin McManus re hearing dates/times for new requests for relief | 0.25 | 100.00 | CMG |
| B210 | A104 | Review memos to/from Tammy Pearson re Maples Gas, payment of Maples Gas claims, critical vendor status and related matters | 0.25 | 100.00 | CMG |
| B210 | A104 | Review numerous memos to/from Ms. Pearson re inability to obtain credit/supplies from Maples Gas or Gresham Petroleum and numerous related matters | 0.30 | 120.00 | CMG |
| B210 | A104 | Review memos to/from Tammy Pearson re Maples Gas and C.V. issues | 0.25 | 100.00 | CMG |
| B210 | A106 | Telephone conference with Tammy Pearson re Maples CV status | 0.20 | 80.00 | CMG |
| B210 | A107 | Telephone conference with Jeremy Retherford (vm) re CV status issues | 0.10 | 40.00 | CMG |
| B210 | A104 | Review memos to/from Tammy Pearson re Maples/Gresham suppliers | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Eric Johnson, Tammy Pearson re checks to be cleared and process for determining which checks to clear, which checks comply with the cash collateral order and method for determination of which checks should be cleared in order to conserve fees and expenses | 0.20 | 80.00 | CMG |
| B230 | A104 | Review limited objection from Bank of Commerce | 0.65 | 260.00 | CMG |
| B230 | A104 | Review objection to cash collateral order by First South Farm Credit | 0.65 | 260.00 | CMG |
| B230 | A104 | Review memos to/from client, UMB personnel, BankPlus re checks to return and to pay | 0.40 | 160.00 | CMG |
| B230 | A104 | Review Bank of Commerce papers | 0.30 | 120.00 | CMG |

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| | B310 | A104 | Review letter from Chase Auto re 2019 Silverado | 0.20 | 80.00 | CMG |
| | B310 | A103 | Dictation of letter to Tammy Pearson re non-payment to Chase | 0.20 | 80.00 | CMG |
| | B110 | A104 | Receipt and review of letter from UST scheduling IDI; calendar IDI date and deadline to submit IDI documents | 0.10 | 19.50 | KLC |
| | B110 | A103 | Assist CMG revising Resolution | 0.05 | 9.75 | KLC |
| | B110 | A103 | Assist CMG drafting Schedule G and Amended Matrix | 0.20 | 39.00 | KLC |
| | B185 | A104 | Receipt and review of Order Granting Hausner Farm's and Murphey Farms' Amended Motion to Limit Time/Notice re Amended Emergency Motion for Debtor to Accept/Reject Grain Contracts; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| Oct-09-21 | B110 | A104 | Review memos to/from Eric Johnson, client group re retention of B. Riley observers at Debtor's location and approval of same | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review memos to/from Eric Johnson re scope of authority of CRO and expression of that in order | 0.15 | 60.00 | CMG |
| | B110 | A108 | Telephone conference with Mr. Coleman, Chris Scott, Lee Abraham re all aspects of the CRO issues | 0.85 | 340.00 | CMG |
| Oct-10-21 | B110 | A106 | Telephone conference with Tammy Pearson re recasting financials, appropriate claims to pay and not pay and the division between pre- and post-petition | 0.25 | 100.00 | CMG |
| | B110 | A104 | Review memos to/from Ms. Pearson re budget line items for professional fees over the new budget period | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review numerous memos to/from Eric Johnson re scope of CRO's authority, outline of schedule for CRO | 0.65 | 260.00 | CMG |

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| | | | interviews, questions to explore with CROs and numerous related matters | | | |
| | B110 | A106 | Telephone conference with Mr. Coleman re specifics of CRO duties, procedure for protecting farmers who sell/deliver grain, obtaining DIP financing for purchase of grain to hold for processing, segregating StoneX/Macquarie grain and tracking beans/finished product and related issues | 0.75 | 300.00 | CMG |
| | B110 | A107 | Telephone conference with Lee Abraham re CRO issues | 0.25 | 100.00 | CMG |
| | B185 | A107 | Telephone conference with Andy Phillips re pending motions and resolution of grain sales | 0.30 | 120.00 | CMG |
| | B210 | A106 | Telephone conference with John Coleman re sale of grain, CRO and numerous related issues | 0.35 | 140.00 | CMG |
| | B230 | A104 | Review memos to/from Kari Coniglio re reservation issues/stipulations for cash collateral order to protect her client's interests | 0.25 | 100.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson; Review draft cash collateral order and updates re same | 0.65 | 260.00 | CMG |
| | B230 | A104 | Review draft revised cash collateral order | 0.75 | 300.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson re modifying draft cash collateral orders and delaying mandatory sale process | 0.25 | 100.00 | CMG |
| Oct-11-21 | B110 | A104 | Review memos to/from Ms. Pearson re out-of-country wire transfers from BankPlus account | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review memos to/from, telephone conference with, Ms. Pearson re wrongfully returned checks for truckers and related issues concerning approved checks that have not been honored | 0.25 | 100.00 | CMG |
| | B110 | A104 | Review memos to/from Mr. Coleman re retention of funds to pay direct payments | 0.25 | 100.00 | CMG |

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| | | to new repair and maintenance firm and confirmation of same with UMB Bank | | | |
| B110 | A109 | Interviews of possible CROs | 2.00 | 800.00 | CMG |
| B110 | A104 | Review numerous notices and admission motions | 0.45 | 180.00 | CMG |
| B110 | A104 | Review memos to/from Tammy Pearson re Colonial Life/short term disability premium and payment within budget | 0.20 | 80.00 | CMG |
| B110 | A106 | Telephone conference (3) with Mr. Coleman re CRO, operations and hearing preparation | 0.35 | 140.00 | CMG |
| B110 | A104 | Review memos to/from Ms. Pearson regarding status of budget and related issues regarding employee benefits and budgeting for them | 0.20 | 80.00 | CMG |
| B130 | A108 | Telephone conference with Brent Baker re possible interest in acquisition, renting facilities and numerous related matters involving debtor | 0.30 | 120.00 | CMG |
| B185 | A104 | Review memos to/from Ms. Pearson re Mid-South Grain Inspection Service and necessity to maintain contract with same to remain viable | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Jim Spencer re additional categories of purchaser; Telephone conference with Mr. Coleman re same | 0.20 | 80.00 | CMG |
| B185 | A104 | Review COS filed by Andy Phillips | 0.10 | 40.00 | CMG |
| B185 | A104 | Review draft "farmer" protection/sale order; Review memos to/from Andy Phillips re same | 0.75 | 300.00 | CMG |
| B185 | A103 | Review motion to assume lease or executory contract filed by creditor Hausner and Murphey | 0.85 | 340.00 | CMG |
| B185 | A103 | Dictation of response to Hausner/Murphey motion | 0.75 | 300.00 | CMG |

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| B185 | A104 | Review and revision of response to Hausner/Murphey motion | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Andy Phillips re order to protect farm commodity sales | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Andy Phillips; Review draft contract order; Suggest alternative provision re assumption by conduct | 0.35 | 140.00 | CMG |
| B185 | A104 | Review memos to/from Walker Sturdivant re direct sales of beans to third party | 0.15 | 60.00 | CMG |
| B185 | A103 | Dictation of memo to Andy Phillips regarding pending 365 Motion and possible resolution of it by Agreed Order | 0.20 | 80.00 | CMG |
| B210 | A104 | Review memos to/from Frank Childress regarding quantity of grain in bins in various locations and determination of measurements | 0.10 | 40.00 | CMG |
| B230 | A104 | Review joinder of Southern AgCredit | 0.25 | 100.00 | CMG |
| B230 | A104 | Review memos to/from Ms. Pearson; review budget | 0.45 | 180.00 | CMG |
| B230 | A104 | Review joinder filed by Eileen Shaffer on behalf of various farmers to prior pleadings | 0.25 | 100.00 | CMG |
| B230 | A104 | Review updates and new cash collateral draft order | 0.45 | 180.00 | CMG |
| B230 | A103 | Dictation of memo to Mr. Coleman, Ms. Pearson re updated cash collateral order and reporting requirements | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Kelli Norfleet re comments to proposed cash collateral order from Macquarie | 0.20 | 80.00 | CMG |
| B230 | A107 | Telephone conference with David Houston re local rules response | 0.15 | 60.00 | CMG |
| B230 | A107 | Conference call with counsel for UMB, Macquarie, StoneX re CRO, cash | 0.45 | 180.00 | CMG |

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| | | | collateral use, adequate protection and related issues | | | |
| | B230 | A108 | Numerous telephone conferences with Tammy Pearson, Kelli Norfleet re payment for soybeans, segregation of funds from use of beans, amount of bean costs and how to determine | 0.65 | 260.00 | CMG |
| | B230 | A101 | Review files; Review numerous cash collateral objections, outline arguments on use of cash collateral and general hearing preparation | 1.60 | 640.00 | CMG |
| | B230 | A104 | Review memos to/from Kelli Norfleet regarding new budget projections | 0.10 | 40.00 | CMG |
| | B240 | A107 | Telephone conference with Jet Hollingsworth, et al. at Butler Snow re new market tax credits | 0.25 | 100.00 | CMG |
| | B185 | A110 | Review file and court docket re: 10/12/21 hearing on Hausner Farm's & Murphey Farms' Amended Emergency Motion for Debtor to Accept/Reject Grain Contracts; prepare hearing folder for same | 0.30 | 58.50 | KLC |
| | B185 | A103 | Assist CMG drafting and revising Answer, Response to Hausner Farms/Murphey Farms' Amended Emergency Motion for Debtor to Assume Reject Grain Contracts | 0.70 | 136.50 | KLC |
| | B230 | A110 | Review file and court docket re: 10/12/21 hearing on Emergency Motion to Use Cash Collateral, etc.; prepare hearing folder for same | 0.75 | 146.25 | KLC |
| | B230 | A110 | Download and organize documents from Debtor to produce to UMB per cash collateral order | 1.80 | 351.00 | KLC |
| Oct-12-21 | B110 | A104 | Review equity security holders list | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review memos to/from Mr. Gerrard requesting his participation in telephonic hearings and possible outcomes/input from him | 0.10 | 40.00 | CMG |

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| B110 | A104 | Review memos to/from Ms. Pearson regarding cash balances into account, delay due to getting cleared checks from BankPlus | 0.20 | 80.00 | CMG |
| B130 | A104 | Review memos to/from Mr. Childress re terms of "farmer" sale order | 0.10 | 40.00 | CMG |
| B140 | A104 | Review motion to expedite hearing from StoneX and its pending motion | 0.25 | 100.00 | CMG |
| B140 | A104 | Review memo from Meredith Gunnells; Review COS on StoneX motion | 0.10 | 40.00 | CMG |
| B140 | A104 | Review hearing notice [StoneX] | 0.20 | 80.00 | CMG |
| B160 | A104 | Review memos to/from Dennis Gerrard, counsel re draft retention letter for CR3 Partners and related comments | 0.45 | 180.00 | CMG |
| B160 | A108 | Telephone conference with client, Mr. Abraham; Telephone conference with Dennis Gerrard re hearing and CRO duties | 0.75 | 300.00 | CMG |
| B160 | A104 | Review engagement letter, comments to/from counsel regarding CR3 engagement letter | 0.20 | 80.00 | CMG |
| B160 | A104 | Review memos to/from Mr. Gerrard regarding certain provisions of engagement letter | 0.10 | 40.00 | CMG |
| B185 | A104 | Review memos to/from Andy Phillips re consensual order, strategy and tactics on farmer contracts and benefit to Debtor | 0.15 | 60.00 | CMG |
| B185 | A104 | Review reset order on farmer contracts motion | 0.10 | 40.00 | CMG |
| B185 | A104 | Review COS from Andy Phillips re reset farmer contracts motion | 0.10 | 40.00 | CMG |
| B185 | A104 | Review revised order concerning amended emergency motion for farmers grain and numerous related comments, memos to/from counsel re same | 0.55 | 220.00 | CMG |
| B185 | A104 | Review memos to/from Walker Sturdivant | 0.20 | 80.00 | CMG |

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| | | regarding alternate means for disposal of grain without waiting for debtor financing | | | |
| B210 | A107 | Telephone conference with Spencer Clift, Frank Childress re possible scenarios for determining value of "processed" soybeans | 0.25 | 100.00 | CMG |
| B210 | A104 | Review memos to/from Mr. Coleman re grain locations and related matters | 0.25 | 100.00 | CMG |
| B210 | A104 | Review memos to/from Eric Johnson regarding estimate of cash balance in bank, difficulty in determining because of the "float" on checks, and new COD payments that are being required | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Eric Johnson re contingencies and other line item entries that he will either comment on or reserve rights to object to | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Ms. Pearson re cash balances, overdraft situation at UMB and deducting that from actual cash balance at BankPlus | 0.20 | 80.00 | CMG |
| B230 | A109 | Conference with client, final trial preparation | 1.00 | 400.00 | CMG |
| B230 | A109 | Attended cash collateral and farmer motion hearings | 4.50 | 1,800.00 | CMG |
| B230 | A104 | Review minute entry | 0.10 | 40.00 | CMG |
| B230 | A104 | Review exhibit/witness lists | 0.20 | 80.00 | CMG |
| B230 | A107 | Telephone conference with David Houston re length of cash collateral order, pricing on beans in process | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Mr. Gerrard regarding Express duties and location/explanation in cash collateral order | 0.10 | 40.00 | CMG |
| B230 | A104 | Review memos to/from Mr. Johnson | 0.10 | 40.00 | CMG |

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| | | | regarding status of Agreed Order and changes to it | | | |
| | B230 | A104 | Review memos to/from Mr. Johnson regarding contingency line item on budget and high cost of diesel included in budget | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson, Kelli Norfleet regarding fire at the processing mill, possible damage and related matters | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson regarding purchase of diesel and purpose of purchasing as much diesel as indicated | 0.20 | 80.00 | CMG |
| | B240 | A104 | Review memos to/from Mr. Coleman regarding tax losses, issues and phantom income artificially increasing taxes | 0.20 | 80.00 | CMG |
| | B140 | A104 | Receipt and review of Order Granting StoneX's Motion for Expedited Hearing on Motion for Relief from Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| | B185 | A104 | Receipt and review of Order Partially Granting Hausner Farm's & Murphey Farms' Amended Emergency Motion for Debtor to Accept/Reject Grain Contracts; calendar various deadlines, hearing date and objection deadline to trigger preparation of hearing folder | 0.20 | 39.00 | KLC |
| | B230 | A104 | Receipt and review of minute entry re Emergency Motion to Use Cash Collateral, etc.; calendar deadline to submit order, hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| Oct-13-21 | B110 | A104 | Review memos to/from Ms. Pearson re processing initial debtor interview materials and due date of same | 0.25 | 100.00 | CMG |
| | B110 | A104 | Review memos to/from Ms. Pearson re inability to pay pre-petition claims, status of various leases of equipment, financing the equipment, possibility of adequate | 0.20 | 80.00 | CMG |

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| | | protection payments and application of the automatic stay | | | |
| B110 | A104 | Review memos to/from KLC re IDI documents and related matters | 0.20 | 80.00 | CMG |
| B110 | A104 | Review memos to/from Wayne Harris (BankPlus) outlining additional checks sought to be cleared and related matters; Review memos to/from Ms. Pearson re list of checks to be cleared and conferring with bank re them | 0.20 | 80.00 | CMG |
| B110 | A104 | Review memo from Todd Bearup re master address list and related contact information | 0.15 | 60.00 | CMG |
| B110 | A104 | Review memos to/from Abby Marbury, Brad Alexander re moving the IDIs due to court conflict | 0.20 | 80.00 | CMG |
| B110 | A104 | Review memos to/from Mr. Coleman re tardy response for IDI materials | 0.10 | 40.00 | CMG |
| B110 | A104 | Review memos to/from Brad Alexander re resetting IDIs | 0.20 | 80.00 | CMG |
| B110 | A104 | Review memos to/from Mr. Coleman re deposits into BankPlus pending establishment of UMB accounts | 0.10 | 40.00 | CMG |
| B140 | A104 | Review motion to expedite hearing and draft order granting same from Macquarie | 0.25 | 100.00 | CMG |
| B140 | A104 | Review COS from StoneX | 0.10 | 40.00 | CMG |
| B140 | A104 | Review order granting Macquarie motion to expedite | 0.20 | 80.00 | CMG |
| B140 | A103 | Dictation of answer and response to StoneX motion; Review and revision of same | 1.15 | 460.00 | CMG |
| B160 | A104 | Review memos to/from Mr. Coleman re CRO rates and engagement letter | 0.05 | 20.00 | CMG |
| B185 | A104 | Review memos to/from Andy Phillips; Review and revise farmer contracts sale | 0.45 | 180.00 | CMG |

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| | | motion to include consensual arrangements for sale of grain or rejection of contracts without further court oversight | | | |
| B185 | A104 | Review memos to/from Andy Phillips re additional considerations for out-of-court resolution of rejections/acceptances and renegotiation of farmer contracts | 0.15 | 60.00 | CMG |
| B185 | A104 | Review memos to/from Mr. Coleman re farmer breach of contract claims for modified and negotiated contracts that are underwater | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Eric Johnson re revised interim cash collateral order and comments on pricing for soybeans to be used in processing | 0.35 | 140.00 | CMG |
| B230 | A104 | Review memos to/from David Houston re status conference and for pricing on soybeans being used in the manufacturing process | 0.20 | 80.00 | CMG |
| B230 | A104 | Review numerous additional comments on pricing of soybeans in cash collateral order, alternative pricing, reservation of rights to seek additional funds or additional pricing | 0.35 | 140.00 | CMG |
| B230 | A104 | Review memos to/from Mr. Coleman re exact amount for reserve for post-petition bean train shipment | 0.10 | 40.00 | CMG |
| B230 | A104 | Review additional comments to/from Mr. Johnson, Ms. Norfleet, Mr. Houston re terms and conditions of pricing, how to determine same, court intervention in the absence of an agreement re pricing | 0.25 | 100.00 | CMG |
| B230 | A104 | Review notice of hearing on use of cash collateral | 0.20 | 80.00 | CMG |
| B230 | A104 | Review notice of hearing by telephone conference | 0.10 | 40.00 | CMG |
| B230 | A104 | Review numerous memos to/from Eric Johnson re open items on cash collateral | 0.50 | 200.00 | CMG |

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| | | order, insertion and reservations of pricing for future date, addition of disclaimer as to carve out provisions and numerous related matters | | | |
| B230 | A104 | Review memos to/from from Kari Coniglio re draft cash collateral order | 0.10 | 40.00 | CMG |
| B230 | A106 | Telephone conference with Mr. Gerrard, client re hearing preparation for winding up cash collateral hearing, case overview and results, explanation of pricing issues for use of soybeans | 0.65 | 260.00 | CMG |
| B230 | A109 | Attended telephonic hearing re finalizing cash collateral order | 0.55 | 220.00 | CMG |
| B230 | A104 | Review numerous memos to/from counsel, court staff re coordinating the final draft of the cash collateral order and related matters | 0.50 | 200.00 | CMG |
| B230 | A104 | Review memos to/from Jeff Rawlings re case status and possible exit financing | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Justin Little re inclusion of all claimants in scope of order and including corn in definition of grain | 0.20 | 80.00 | CMG |
| B230 | A104 | Review joinder of State of Mississippi to motion | 0.20 | 80.00 | CMG |
| B230 | A104 | Review minute entry re pricing of beans to be used | 0.15 | 60.00 | CMG |
| B230 | A104 | Review notice of hearing re status conference on October 19th | 0.20 | 80.00 | CMG |
| B230 | A104 | Review notice of hearing by telephone | 0.15 | 60.00 | CMG |
| B230 | A104 | Review memos to/from Mr. Coleman re pricing, hedging against the price established by the court for soybeans, lack of relevance of pricing at this stage in merchant repurchase agreement and related matters | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Dennis Gerrard re | 0.20 | 80.00 | CMG |

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| | | interim or final cash collateral order currently set, interim or final cash collateral orders for future hearings | | | |
| B230 | A104 | Review memos to/from Mr. Coleman re exact amount needed to set forth in the order as to segregated funds | 0.10 | 40.00 | CMG |
| B230 | A104 | Review numerous memos to/from counsel re arguments for and against amount debtor suggested for pricing on soybeans to be used in the manufacturing process for the next week to two weeks | 0.35 | 140.00 | CMG |
| B230 | A104 | Review memos to/from Mr. Coleman re process to begin "counting" soybeans used in the manufacturing process, amount of beans and calculation of raw soybean contribution to finished product and paying for it | 0.30 | 120.00 | CMG |
| B230 | A108 | Telephone conference with court re telephonic hearing | 0.20 | 80.00 | CMG |
| B230 | A104 | Review drafts of cash collateral order and memos to/from counsel re pricing on soybeans and cash collateral order | 0.35 | 140.00 | CMG |
| B240 | A104 | Review memos to/from Mr. Coleman re new market tax credits | 0.10 | 40.00 | CMG |
| B110 | A103 | Assist CMG drafting and revising Motion for Additional Time to File Schedules, etc. and Order re same | 0.15 | 29.25 | KLC |
| B140 | A103 | Assist CMG drafting and revising Answer, Response to StoneX's Emergency Motion for Relief | 1.10 | 214.50 | KLC |
| B160 | A103 | Assist CMG drafting Application to Employ CMG, Certificate of Service and Order re same | 0.20 | 39.00 | KLC |
| B185 | A103 | Assist CMG drafting and revising Amended and Supplemental Response to Hausner Farms/Murphey Farms' Amended Emergency Motion for Debtor to Assume Reject Grain Contracts | 0.40 | 78.00 | KLC |

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| Oct-14-21 | B110 | A104 | Review memos to/from Mr. Coleman, Wayne Lewis at BankPlus re debit cards for ordering supplies | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review memos to/from Brad Alexander re IDI | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review notice of appearance from 446 Farms | 0.15 | 60.00 | CMG |
| | B110 | A104 | Review memos to/from Andrea Chase re additional accounts that need to be opened and named | 0.25 | 100.00 | CMG |
| | B110 | A104 | Review memos to/from Patti Davis re correct address for Virden Law Offices | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review memos to/from Wayne Harris re checks approved for clearing | 0.25 | 100.00 | CMG |
| | B110 | A104 | Review memo from client re Delta Western payment for soybean meal it is owed | 0.20 | 80.00 | CMG |
| | B110 | A107 | Telephone conference with Richard Noble re Delta Western payment | 0.20 | 80.00 | CMG |
| | B110 | A106 | Telephone conference with Mr. Gerrard re privacy | 0.10 | 40.00 | CMG |
| | B140 | A104 | Review rescheduled hearing on emergency motion for stay relief and additional notices resetting various hearings and status conferences | 0.20 | 80.00 | CMG |
| | B140 | A104 | Review response of Macquarie Commodities to StoneX motion for relief from stay | 0.50 | 200.00 | CMG |
| | B140 | A104 | Review COS from StoneX of its motion to lift stay | 0.10 | 40.00 | CMG |
| | B140 | A104 | Review of motion for adequate protection of Macquarie | 1.00 | 400.00 | CMG |
| | B140 | A103 | Dictation of limited response to Maquarie motion for adequate protection | 0.60 | 240.00 | CMG |

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| B140 | A104 | Review and revision of limited response to Maquarie motion for adequate protection | 0.30 | 120.00 | CMG |
| B140 | A104 | Review response of farm group to StoneX motion for relief from the automatic stay | 0.65 | 260.00 | CMG |
| B140 | A104 | Review objection of AgResource to StoneX motion to lift | 0.35 | 140.00 | CMG |
| B140 | A104 | Review Hausner/Murphey joinder into objections to StoneX motion | 0.10 | 40.00 | CMG |
| B140 | A104 | Review UMB Bank objection to StoneX motion for relief from stay | 0.45 | 180.00 | CMG |
| B140 | A104 | Review Agrifund objection to StoneX motion for relief from stay | 0.35 | 140.00 | CMG |
| B140 | A104 | Review farm group objection to StoneX motion for relief from stay | 0.35 | 140.00 | CMG |
| B140 | A104 | Review Bank of Commerce objection to StoneX motion | 0.85 | 340.00 | CMG |
| B140 | A104 | Review Bank of Commerce response to Macquarie motion for adequate protection | 0.40 | 160.00 | CMG |
| B140 | A104 | Review joinder of farming entities to StoneX motion | 0.10 | 40.00 | CMG |
| B140 | A104 | Review memos to/from Kelli Norfleet re continuance of hearing on Macquarie motion and related matters | 0.20 | 80.00 | CMG |
| B140 | A104 | Review joinder of Southern AgCredit to prior objections on StoneX motion | 0.10 | 40.00 | CMG |
| B140 | A104 | Review Hausner/Murphey joinder in objection of farm group to Macquarie motion for relief from automatic stay | 0.10 | 40.00 | CMG |
| B140 | A104 | Review joinder of farm group in objections to Macquarie motion | 0.10 | 40.00 | CMG |
| B140 | A104 | Review joinder of Southern AgCredit re StoneX motion | 0.20 | 80.00 | CMG |

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| B140 | A104 | Review motion/order from Macquarie to reset its hearing on adequate protection | 0.20 | 80.00 | CMG |
| B140 | A104 | Review memos to/from David Houston re continuance of his pending motion, additions to draft orders on assumption of farmer contracts practice and procedure | 0.20 | 80.00 | CMG |
| B140 | A106 | Telephone conference with Mr. Coleman re Sidon commingled grain, defenses to StoneX and Macquarie motions, debit cards and new accounts at UMB | 0.35 | 140.00 | CMG |
| B140 | A107 | Telephone conference with Kelli Norfleet re continuing her adequate protection motion | 0.20 | 80.00 | CMG |
| B160 | A104 | Review memos to/from Mr. Gerrard re CRO engagement letter and employment | 0.20 | 80.00 | CMG |
| B160 | A104 | Review memos to/from client re payment of fees | 0.15 | 60.00 | CMG |
| B185 | A104 | Review memos to/from Eric Johnson re his comments on existing farmer contract draft orders | 0.35 | 140.00 | CMG |
| B185 | A104 | Review order scheduling status conference on executory contract procedures | 0.20 | 80.00 | CMG |
| B185 | A104 | Review notice of hearing by telephonic conference | 0.10 | 40.00 | CMG |
| B185 | A104 | Review rescheduled hearing notice | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Andy Phillips re suggested changes on contract procedures order and additional proposals | 0.30 | 120.00 | CMG |
| B185 | A104 | Review response of Guaranty Bank to contract procedures order | 0.30 | 120.00 | CMG |
| B185 | A104 | Review Agrifund response to farmer contract motion | 0.50 | 200.00 | CMG |
| B185 | A104 | Review joinder of Jim Spencer's farm group | 0.10 | 40.00 | CMG |

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| B185 | A104 | Review Staple Cotton response to farmer contract motion | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memo from Eric Johnson re supplemental objection; Review of proposals in debtor's third response to farmer contract motion | 0.10 | 40.00 | CMG |
| B185 | A104 | Review UMB supplemental objection to farmer contract motion | 0.75 | 300.00 | CMG |
| B185 | A108 | Conference call with counsel for UMB, Mr. Gerrard re negotiating detail points on orders for farmer contracts, issues relating to assumption, rejection and comparison of proposed orders re same | 0.55 | 220.00 | CMG |
| B185 | A104 | Review memos to/from Kelli Norfleet re language reserving lien issues and priorities on order to allow farmer contract assumption | 0.20 | 80.00 | CMG |
| B185 | A108 | Conference call with client, CRO team re timing of delivery of grain, all aspects of assumption of contracts, rejection of contracts with farmers, new contracts and numerous related issues | 0.40 | 160.00 | CMG |
| B185 | A104 | Review memos to/from Andy Phillips and farmer lawyers; Review proposed supplemental agreed order; Review edits, compare from edits from UMB and numerous related matters for resolving orders on motion to allow contract assumption and related matters | 0.75 | 300.00 | CMG |
| B185 | A104 | Review Guaranty Bank response to farmer contract assumptions | 0.45 | 180.00 | CMG |
| B185 | A104 | Review memos to/from Jim Spencer re additional comments on order allowing assumption | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Eileen Shaffer re additional comments on order allowing assumption | 0.15 | 60.00 | CMG |
| B185 | A104 | Review additional memos to/from | 0.50 | 200.00 | CMG |

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| | | counsel re comments on orders for farmer contracts | | | |
| B190 | A103 | Dictation of utility adequate assurance motion | 0.50 | 200.00 | CMG |
| B210 | A104 | Review memos to/from Mr. Coleman re Delta Electric's concern of paying its account payable and methods to cure | 0.20 | 80.00 | CMG |
| B210 | A104 | Review memos to/from Mr. Johnson re additional accounts and locating same | 0.20 | 80.00 | CMG |
| B210 | A104 | Review memos to/from Bobby Warrington re utility claims and numerous related matters | 0.25 | 100.00 | CMG |
| B210 | A107 | Telephone conference with S. Brandon re HR/personnel legal work for the debtor | 0.25 | 100.00 | CMG |
| B210 | A104 | Review numerous memos to/from Bobby Warrington [Delta Electric] demanding adequate assurance for utility service | 0.25 | 100.00 | CMG |
| B210 | A104 | Review memo from client re utility service bond amounts | 0.20 | 80.00 | CMG |
| B230 | A106 | Conference call with Mr. Gerrard and his team re hearing preparation re motions pending on October 15th, case overview, possible DIP financing, carveouts for fees and numerous related matters | 0.45 | 180.00 | CMG |
| B230 | A104 | Review memos to/from Katie Carter, CR3 regarding matters set for hearing and review of documents | 0.20 | 80.00 | CMG |
| B310 | A104 | Review IRS POC | 0.25 | 100.00 | CMG |
| B310 | A104 | Review POC from Royal Palms | 0.30 | 120.00 | CMG |
| B140 | A104 | Receipt and review of Order Granting Motion for Expedited Hearing re Macquarie's Emergency Motion for Adequate Protection; calendar hearing date to trigger preparation of hearing folder | 0.10 | 19.50 | KLC |

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| B140 | A110 | Review file and court docket re: 10/15/21 hearing on StoneX's Emergency Motion for Relief from Stay; prepare hearing folder for same | 0.50 | 97.50 | KLC |
| B140 | A110 | Review file and court docket re: 10/15/21 hearing on Macquarie's Emergency Motion for Adequate Protection; prepare hearing folder for same | 0.40 | 78.00 | KLC |
| B140 | A103 | Assist CMG drafting Limited Response to Macquarie's Emergency Motion for Adequate Protection | 0.20 | 39.00 | KLC |
| B185 | A104 | Receipt and review of status hearing notice re executory contract procedures; calendar hearing date to trigger preparation of hearing folder | 0.10 | 19.50 | KLC |
| B185 | A110 | Review file and court docket re: 10/15/21 hearing on Hausner Farm's and Murphey Farms' Amended Emergency Motion for Debtor to Accept/Reject Grain Contracts; update hearing folder for same | 0.50 | 97.50 | KLC |
| B185 | A103 | Assist CMG revising Amended and Supplemental Response to Hausner Farms/Murphey Farms' Amended Emergency Motion for Debtor to Assume Reject Grain Contracts | 0.10 | 19.50 | KLC |
| B230 | A104 | Receipt and review of Agreed Second Interim Order on Emergency Motion to Use Cash Collateral, etc.; calendar various deadlines, hearing date and objection deadline to trigger preparation of hearing folder | 0.25 | 48.75 | KLC |
| B230 | A103 | Assist CMG drafting Certificate of Service re Agreed 2nd Interim Order on Emergency Motion to Use Cash Collateral, etc. | 0.60 | 117.00 | KLC |
| Oct-15-21 | B110 | A104 Review memos to/from David Houston, Eric Johnson, CRO re creditor/client meetings | 0.10 | 40.00 | CMG |
| | B110 | A104 Review memo from Ms. Pearson re utility deposits | 0.20 | 80.00 | CMG |

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| B110 | A104 | Review memo from Ms. Pearson re pre-petition checks that cleared post-petition | 0.20 | 80.00 | CMG |
| B110 | A104 | Review memo from Mr. Coleman re available space for bean storage | 0.10 | 40.00 | CMG |
| B110 | A104 | Review memo from Ms. Pearson re check signatories | 0.15 | 60.00 | CMG |
| B110 | A104 | Review numerous memos to/from Wayne Harris, client re hedge funds and out of contingency item | 0.25 | 100.00 | CMG |
| B110 | A104 | Review memos to/from Brad Alexander, Mr. Coleman regarding IDI deficiencies | 0.20 | 80.00 | CMG |
| B110 | A104 | Review memos to/from Mr. Coleman, Ms. Pearson regarding amount of debt owed to Dreyfus and Bunge | 0.10 | 40.00 | CMG |
| B110 | A104 | Review letter from Bobby Warrington regarding advanced invoices for Delta Electric; Dictation of memo to client regarding timing of payment of utility claims and demands | 0.25 | 100.00 | CMG |
| B110 | A103 | Dictation of memo to client regarding preparation for IDI and reminder | 0.10 | 40.00 | CMG |
| B110 | A104 | Review memos to/from Wayne Harris, John Coleman regarding contingency and hedging funds not being in the budget | 0.10 | 40.00 | CMG |
| B110 | A104 | Review memos to/from Mr. Coleman regarding signatory on new checking accounts and removal of older ones | 0.10 | 40.00 | CMG |
| B110 | A104 | Review memos to/from Brad Alexander, client group, CRO regarding initial debtor interview | 0.20 | 80.00 | CMG |
| B110 | A104 | Review memos to/from Ms. Pearson regarding checks that were written pre-petition but cleared post-petition | 0.20 | 80.00 | CMG |
| B185 | A109 | Attended hearing/status hearing re farmer contracts | 2.50 | 1,000.00 | CMG |

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| B185 | A104 | Review numerous memos to/from counsel re language in various order proposals | 0.30 | 120.00 | CMG |
| B185 | A107 | Telephone conference with Kristi Johnson, Doug Noble re grain/pre- and post-sales, urgency of grain sale process and language for contract order | 0.25 | 100.00 | CMG |
| B185 | A107 | Telephone conference with John Crowell re farm client who wishes to reject sale contract | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from counsel and the court re suggestions for order | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memo from Jeff Williams re contract list of farmers with open contracts | 0.10 | 40.00 | CMG |
| B185 | A104 | Review memos to/from Andy Phillips, Eric Johnson and review revised farmer contract orders | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Kristi Johnson, Eric Johnson re ag lenders issues in grain sale order | 0.20 | 80.00 | CMG |
| B185 | A103 | Dictation of memo to Andy Phillips regarding initial round of assumptions and rejections | 0.10 | 40.00 | CMG |
| B185 | A104 | Review memos to/from Tammy Pearson regarding missing contracts and updated list of same | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Ms. Pearson regarding confirmation that contracts are memorializing all agreements for the sale and purchase of soybeans | 0.10 | 40.00 | CMG |
| B185 | A104 | Review minute entries | 0.10 | 40.00 | CMG |
| B185 | A104 | Review witness/exhibit list | 0.15 | 60.00 | CMG |
| B185 | A104 | Review memos to/from Kristi Johnson, Eric Johnson et al, regarding additional language of Ag Lenders protecting their interests in cash collateral order | 0.20 | 80.00 | CMG |

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| B230 | A101 | Review file, hearing preparation | 0.30 | 120.00 | CMG |
| B230 | A104 | Review notice from David Houston regarding agreed modification of cash collateral to provide for revised and agreed upon pricing | 0.10 | 40.00 | CMG |
| B230 | A104 | Review orders setting and resetting hearings | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Justin Little, Kristi Johnson regarding liens to farmers, production lenders under new cash collateral workout | 0.10 | 40.00 | CMG |
| B110 | A102 | Assist CMG performing UCC search | 0.40 | 78.00 | KLC |
| B140 | A104 | Receipt and review of Order on ore tenus motion to reschedule hearing on StoneX's Emergency Motion for Relief from Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| B140 | A104 | Receipt and review of Order on Motion to Reschedule Hearing on Macquarie's Emergency Motion for Adequate Protection; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| B185 | A103 | Assist CMG drafting letter to Judge Maddox re comments on grain contracts order | 0.50 | 97.50 | KLC |
| B190 | A103 | Assist CMG drafting and revising Motion to Provide Adequate Assurance to Delta Electric | 0.50 | 97.50 | KLC |
| B190 | A103 | Assist CMG drafting Motion to Expedite Hearing re Motion to Provide Adequate Assurance to Delta Electric and Order re same | 0.40 | 78.00 | KLC |
| B230 | A103 | Assist CMG drafting Certificate of Service re Emergency Motion to Use Cash Collateral, etc. | 0.30 | 58.50 | KLC |

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| | B230 | A110 | Organize and supervise mailout of Emergency Motion to Use Cash Collateral, etc. | 0.40 | 78.00 | KLC |
| Oct-16-21 | B185 | A104 | Review farmer contract order | 0.35 | 140.00 | CMG |
| | B185 | A107 | Telephone conference with Walter Newman re farmer contract order, NSF checks | 0.10 | 40.00 | CMG |
| Oct-17-21 | B185 | A104 | Review memos to/from ag lender counsel; Dictation of memo to ag lender counsel re open contract list | 0.30 | 120.00 | CMG |
| | B185 | A107 | Telephone conference with Jim Spencer re additional coverage for his farmers | 0.20 | 80.00 | CMG |
| | B185 | A104 | Review list of contracts and nondebtor contracted parties; dictation of memo to Agricultural Lender Council regarding same | 0.45 | 180.00 | CMG |
| | B210 | A104 | Review memos to/from Chad Hammons regarding amount of bushels available in storage | 0.20 | 80.00 | CMG |
| Oct-18-21 | B110 | A104 | Review response of Delta Electric and letter from Bobby Warrington re same | 0.55 | 220.00 | CMG |
| | B110 | A104 | Review memos to/from Mr. Gerrard re timing and content of hearings | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review memos to/from Erin McManus re notice of utility motion and setting emergency motion for hearing | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review memos to/from Vickie Beason re transfer of funds and opening of UMB bank account | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review filed order on utility setting and related matters | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review memos to/from William Thompson re transfer of funds and related issues from BankPlus to UMB Bank | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review memos to/from Erin McManus re utility motion notice | 0.20 | 80.00 | CMG |

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| B110 | A106 | Telephone conference with Mr. Gerrard re voluntary document production to StoneX, prep for utility hearing | 0.25 | 100.00 | CMG |
| B110 | A107 | Telephone conference with T. Flanagan regarding Greenwood Utilities issues; timing of payment | 0.20 | 80.00 | CMG |
| B110 | A107 | Telephone conference with B. Warrington regarding Greenwood Utilities issues; timing of payment | 0.20 | 80.00 | CMG |
| B110 | A104 | Review Delta Electric response | 0.20 | 80.00 | CMG |
| B110 | A104 | Review and revision of Motion for Joint Administration | 0.40 | 160.00 | CMG |
| B110 | A104 | Review Utility Order | 0.50 | 200.00 | CMG |
| B110 | A104 | Review memos to/from B. Warrington and his staff regarding hearing | 0.25 | 100.00 | CMG |
| B140 | A104 | Review COS from StoneX | 0.10 | 40.00 | CMG |
| B185 | A107 | Telephone conference with Eileen Shaffer regarding beans not covered | 0.15 | 60.00 | CMG |
| B185 | A104 | Review memos to/from A. Phillips regarding response to contracts at \$14.00 per bushel | 0.15 | 60.00 | CMG |
| B185 | A104 | Review memos to/from Mr. Fair regarding his grain and notice | 0.20 | 80.00 | CMG |
| B185 | A107 | Telephone conference with D. Houston regarding floating rate on January beans | 0.20 | 80.00 | CMG |
| B185 | A106 | Telephone conference with CRO regarding bean pricing; contracts status; contracts process and expansion of current order to other farmers | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Anne Fair regarding her claim, deposit of soybeans and amounts not under contract | 0.20 | 80.00 | CMG |

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| B210 | A104 | Review numerous memos to/from BankPlus re checks to be paid, budget items, transfer of funds and related issues | 0.55 | 220.00 | CMG |
| B230 | A104 | Review memos to/from Eric Johnson re status conference and agenda for same | 0.15 | 60.00 | CMG |
| B230 | A103 | Dictation of Certificate of Service regarding cash collateral order | 0.10 | 40.00 | CMG |
| B230 | A107 | Telephone conference with D. Houston regarding case status; pricing issues and cash collateral update | 0.20 | 80.00 | CMG |
| B210 | A104 | Receipt and review of Order on Motion to Expedite Hearing on Motion to Provide Adequate Assurance to Delta Electric; calendar hearing date to trigger preparation of hearing folder | 0.10 | 19.50 | KLC |
| B210 | A110 | Review file and court docket re: 10/19/21 hearing on Motion to Provide Adequate Assurance to Delta Electric; prepare hearing folder for same | 0.20 | 39.00 | KLC |
| B210 | A103 | Assist CMG drafting Certificate of Service re Order Expediting Hearing on Motion to Provide Adequate Assurance to Delta Electric | 0.25 | 48.75 | KLC |
| B210 | A110 | Organize and supervise mailout of Motion to Provide Adequate Assurance to Delta Electric | 0.20 | 39.00 | KLC |
| B110 | A104 | Review and revision of Utility Order | 0.20 | 80.00 | CMG |
| B110 | A104 | Review Notice from Turner Industries Group | 0.10 | 40.00 | CMG |
| B110 | A104 | Review memo from Vickie Beason regarding verification of beneficial ownership of accounts | 0.10 | 40.00 | CMG |
| B110 | A104 | Review memos to/from Ms. Pearson regarding list of farmer contract names and addresses; 20 largest unsecured creditors list and farmers thereon | 0.20 | 80.00 | CMG |

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| B110 | A104 | Review memos to/from CRO, review Chris Stratton contracts and proposals, comment on same to CRO | 0.65 | 260.00 | CMG |
| B110 | A104 | Review numerous memos to/from Patricia Nowlin of Bobby Warrington's office regarding utility issues, agreed order and forthcoming statements; payment for them | 0.10 | 40.00 | CMG |
| B110 | A104 | Review U.S. Trustee objection to extension request | 0.25 | 100.00 | CMG |
| B185 | A108 | Conference call with UMB, CRO regarding all aspects of case, including contract issues and numerous related matters | 0.60 | 240.00 | CMG |
| B185 | A104 | Review memos to/from CRO and Brent Grecian regarding pricing concerns and proposals from StoneX | 0.20 | 80.00 | CMG |
| B185 | A104 | Review additional minute entries from morning and afternoon hearings | 0.10 | 40.00 | CMG |
| B185 | A104 | Review memos to/from client regarding StoneX proposal for pricing on pre-petition soybeans | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Dennis Gerrard organizing contracts for the sale of beans, divisions into accepted/unaccepted and uncertain | 0.10 | 40.00 | CMG |
| B185 | A109 | Attended hearings and status conference | 1.25 | 500.00 | CMG |
| B210 | A104 | Review memos to/from Mary Johnson, CRO regarding contact with The Andersons | 0.10 | 40.00 | CMG |
| B210 | A104 | Review numerous memos to/from CRO regarding bean pricing | 0.30 | 120.00 | CMG |
| B110 | A103 | Assist CMG revising Motion for Joint Administration | 0.25 | 48.75 | KLC |
| B185 | A104 | Receipt and review of minute entry re status hearing; calendar rescheduled status | 0.10 | 19.50 | KLC |

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| | | | hearing to trigger preparation of hearing folder | | | |
| | B185 | A104 | Receipt and review of Order on Hausner's/Murphey's Amended Emergency Motion for Debtor to Assume/Reject Grain Contracts; calendar various deadlines | 0.10 | 19.50 | KLC |
| | B210 | A103 | Assist CMG drafting Agreed Order on Motion to Provide Adequate Assurance to Delta Electric | 0.15 | 29.25 | KLC |
| Oct-20-21 | B110 | A104 | Review Maples Gas Notice | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review memos to/from Mr. Gerrard regarding promotion within accounting department | 0.10 | 40.00 | CMG |
| | B210 | A104 | Review memos to/from CRO, D. Houston, K. Norfleet regarding bean pricing agreement and discussion surrounding it | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review Hearing Notice regarding grain pricing | 0.20 | 80.00 | CMG |
| | B230 | A106 | Telephone conference with Mr. Gerrard regarding strike price at .30 over; additional funds owed on grain delivered; overlay analytics employment; Application to Employ entire professional staff | 0.45 | 180.00 | CMG |
| | B110 | A103 | Assist CMG drafting Amended Matrix - farmers | 3.15 | 614.25 | KLC |
| | B110 | A103 | Assist CMG drafting Amended Matrix, Schedule G, Schedule E/F, List of 20 Largest Unsecured Creditors | 1.50 | 292.50 | KLC |
| | B110 | A110 | Assist CMG preparing IDI documents | 0.25 | 48.75 | KLC |
| Oct-21-21 | B110 | A103 | Dictation of memo to Katie Carter regarding UCC search and adding creditors to Matrix | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review memos to/from Marc Patterson, Wayne Harris re account signatories | 0.20 | 80.00 | CMG |

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| B110 | A104 | Review memo from V. Beason regarding UMB accounts | 0.10 | 40.00 | CMG |
| B110 | A104 | Review Hearing Notice and Order to Submit [consd] | 0.20 | 80.00 | CMG |
| B110 | A104 | Review memos to/from Ms. Pearson regarding IDI attendance and documents due | 0.15 | 60.00 | CMG |
| B110 | A106 | Telephone conference with Mr. Gerrard regarding IDI; application to employ; grain pricing and Monday hearing | 0.20 | 80.00 | CMG |
| B110 | A109 | Conference with client regarding amended and updated Matrix | 0.20 | 80.00 | CMG |
| B110 | A101 | Review IDI documents; prepare for IDI | 0.75 | 300.00 | CMG |
| B110 | A109 | Attended IDI | 0.50 | 200.00 | CMG |
| B110 | A104 | Review notice from State of MS | 0.20 | 80.00 | CMG |
| B110 | A104 | Review additional initial debtor interview documents submitted to U.S. Trustee's office | 0.75 | 300.00 | CMG |
| B110 | A104 | Review numerous memos to/from Ms. Pearson, Katie Carter regarding amended Matrix, creditors to be included, farmers to be included, new creditor interests and numerous related matters | 0.55 | 220.00 | CMG |
| B110 | A104 | Review memos to/from Ms. Pearson regarding additional farmers/NSL checkholders to add to Matrix and creditor list; 20 largest unsecureds | 0.20 | 80.00 | CMG |
| B140 | A104 | Review Certificate of Service - Macquarie | 0.05 | 20.00 | CMG |
| B140 | A104 | Review memos to/from Andy Phillips, review draft bailment/motion for relief from stay papers to be filed on behalf of Mitchell McNutt clients | 0.75 | 300.00 | CMG |
| B160 | A104 | Review memos to/from Mr. Gerrard regarding timing of filing Application for Compensation | 0.20 | 80.00 | CMG |

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| B185 | A104 | Review memos to/from Ms. Pearson regarding contracts for sale/purchase of soybeans | 0.20 | 80.00 | CMG |
| B185 | A107 | Telephone conference with D. Houston, K. Norfleet regarding grain pricing; notice to parties | 0.20 | 80.00 | CMG |
| B185 | A108 | Conference Zoom call with CR3, client, Katie Carter regarding contracts analysis in Tranches 2 and 4 to immediately accept or reject | 1.00 | 400.00 | CMG |
| B185 | A104 | Review single contracts to accept with positive attributes and memo from Mr. Patterson regarding same | 0.25 | 100.00 | CMG |
| B185 | A103 | Dictation of initial motions to assume single contract participants' agreements | 1.05 | 420.00 | CMG |
| B185 | A104 | Review and revision of Executory Contract Motions | 0.85 | 340.00 | CMG |
| B185 | A103 | Dictation of letter to A. Phillips regarding Motion to accept | 0.10 | 40.00 | CMG |
| B185 | A104 | Review memos to/from K. Norfleet regarding status conference | 0.05 | 20.00 | CMG |
| B185 | A104 | Initial review of contract lists for those to be assumed without contingencies | 0.30 | 120.00 | CMG |
| B185 | A104 | Review numerous memos to/from Katie Carter, Ms. Pearson regarding copies of contracts that are to be assumed, issues relating to existence of contracts; contracts prepared but not executed and returned and numerous related matters | 0.50 | 200.00 | CMG |
| B185 | A104 | Review numerous memos to/from Mr. Coleman regarding delivered v. FOB terms as to existing soybeans on site or not | 0.30 | 120.00 | CMG |
| B185 | A104 | Review memos to/from Tammy Pearson, review contracts that are in Category 2 that are ready to be submitted | 0.85 | 340.00 | CMG |
| B185 | A104 | Review memos to/from Marc Patterson regarding timing of contract review and | 0.20 | 80.00 | CMG |

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| | | | related matters concerning tomorrow's agenda | | | |
| | B185 | A105 | Conference with Katie Carter regarding amended and updated motion | 0.20 | 80.00 | CMG |
| | B230 | A108 | Conference call regarding carve outs, bean pricing with UMB counsel; CRO | 0.35 | 140.00 | CMG |
| | B230 | A107 | Conference call with UMB, StoneX, Macquarie counsel regarding pricing of bean issues | 0.35 | 140.00 | CMG |
| | B230 | A104 | Review StoneX Notice regarding pricing | 0.10 | 40.00 | CMG |
| | B230 | A104 | Review memos to/from David Houston, Kelli Norfleet, Eric Johnson regarding draft notice regarding pricing and agreement of the parties to make it retroactive to last week's status conference | 0.30 | 120.00 | CMG |
| | B230 | A104 | Review memos to/from Greg Hesse regarding information to be distributed to his client arising out of its alleged interest in collateral at debtor | 0.20 | 80.00 | CMG |
| | B110 | A110 | Assist CMG preparing IDI documents | 0.30 | 58.50 | KLC |
| | B110 | A103 | Assist CMG revising Amended Matrix | 2.75 | 536.25 | KLC |
| | B185 | A103 | Assist CMG drafting and revising Motions to Assume Contracts | 0.50 | 97.50 | KLC |
| | B190 | A104 | Receipt and review of Agreed Order on Motion to Provide Adequate Assurance to Delta Electric; calendar deadline to pay pre-petition billing | 0.10 | 19.50 | KLC |
| Oct-22-21 | B110 | A104 | Receipt and review of hearing notice re Motion for Joint Administration; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| | B110 | A104 | Receipt and review of Order to File Certificate of Service re hearing notice on Motion for Joint Administration; calendar deadline to file certificate and notice out materials | 0.15 | 29.25 | KLC |

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| | B110 | A103 | Assist CMG revising Amended Matrix | 0.75 | 146.25 | KLC |
| | B185 | A108 | Participated in Zoom call with Marc Patterson, Dennis Gerrard, CMG, John Coleman re grain contracts | 0.40 | 78.00 | KLC |
| | B185 | A103 | Assist CMG drafting and revising Motions to Assume Contracts | 1.60 | 312.00 | KLC |
| Oct-23-21 | B230 | A104 | Review memos to/from Eric Johnson regarding agreement on bean pricing | 0.20 | 80.00 | CMG |
| Oct-24-21 | B110 | A104 | Review memo from Ms. Pearson regarding insurance/notice issues | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review memos to/from Dennis Gerrard, Tammy Pearson regarding timing and types of payments to Delta Electric Power Association under agreement to pay timely and estimate future payments | 0.20 | 80.00 | CMG |
| | B160 | A104 | Review memo from E. Johnson commenting on CR3 engagement letter | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review memos to/from Marc Patterson regarding possible waterfall and inability to prepare a meaningful waterfall until further developments in the case with respect to use of cash collateral and numerous other matters | 0.20 | 80.00 | CMG |
| Oct-25-21 | B110 | A104 | Review memo from client regarding U.S. Trustee as notice party | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review memos to/from A. Wilson; Ms. Pearson regarding Maples debt; budget issues | 0.25 | 100.00 | CMG |
| | B110 | A104 | Review numerous memos to/from Mr. Coleman, Pat Courter regarding natural gas issues and cutoffs; alternative sources and need for contract with CIMA | 0.55 | 220.00 | CMG |
| | B110 | A103 | Dictation of Certificate of Service regarding Motion for Joint Administration; Matrix Amendments; review and revision of same | 0.20 | 80.00 | CMG |

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| B110 | A104 | Review Notice - Heartland Renaissance Fund | 0.10 | 40.00 | CMG |
| B110 | A104 | Review and revision of 20 largest unsecured creditors | 0.15 | 60.00 | CMG |
| B110 | A104 | Review memos to/from Mr. Newman regarding farmers meeting | 0.20 | 80.00 | CMG |
| B110 | A104 | Review memos to/from Steve Brandon, review EEOC charges and related claims of administrative agency | 0.75 | 300.00 | CMG |
| B110 | A104 | Review memos to/from Andrew Wilson regarding Maples Gas Company claims, reclamation issues and numerous related matters concerning course of business of Maples Gas; dictation of memo to Ms. Pearson regarding same and allocations for purchasing of gas from alternative sources | 0.20 | 80.00 | CMG |
| B140 | A104 | Review Andy Phillips MTLs and exhibits | 0.40 | 160.00 | CMG |
| B140 | A104 | Review Motion to Expedite MTLs | 0.20 | 80.00 | CMG |
| B140 | A103 | Dictation of memo to client regarding Andy Phillips motion | 0.20 | 80.00 | CMG |
| B160 | A106 | Telephone conference with Mr. Gerrard regarding docket timing; Application to Employ CR3; comments on CR3 engagement letter | 0.20 | 80.00 | CMG |
| B185 | A104 | Review Motion to Expedite (Dendy Farm); dictation of memo to client regarding Dendy Farm, et al, current contract status | 0.25 | 100.00 | CMG |
| B185 | A105 | Conference with Katie Carter regarding 341 and farmers' multiple contracts and completion for August delivery; review memo from client regarding completed 341 executory contracts | 0.20 | 80.00 | CMG |
| B185 | A103 | Dictation of numerous motions to assume for signed and unsigned contracts | 3.65 | 1,460.00 | CMG |

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| B185 | A104 | Review Jim Spencer Motion to Reconsider | 0.45 | 180.00 | CMG |
| B185 | A104 | Review Hearing Notices regarding Motions to Assume | 0.25 | 100.00 | CMG |
| B185 | A104 | Review Orders to Submit Orders (Jim Spencer Motion) | 0.10 | 40.00 | CMG |
| B185 | A104 | Review order regarding additional Notice regarding added farmers | 0.20 | 80.00 | CMG |
| B185 | A104 | Review and revision of Motions to Assume regarding single contract claimants | 1.40 | 560.00 | CMG |
| B185 | A104 | Review memos to/from Eric Johnson regarding assumptions/rejections of contracts, review comments on same from Marc Patterson and Mr. Gerrard | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Walker Sturdivant, review cancelled contract # 27889, review memos to/from Mr. Patterson regarding analysis of contract # 27889 and letter from Walker Sturdivant regarding same | 0.45 | 180.00 | CMG |
| B185 | A103 | Dictation of memo to Katie Carter regarding status of contract #27889 and related issues | 0.10 | 40.00 | CMG |
| B185 | A104 | Review memos to/from Mr. Patterson regarding additional inquiries from creditors as to grain amounts, location and status | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Marc Patterson and farmers regarding location whereabouts of master trading agreements and reliance upon them (or not) in the ordinary course of the debtor's business and past transactions | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from client group regarding communication with farmers, various tranches that Mr. Patterson has grouped contracts into | 0.20 | 80.00 | CMG |

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| B185 | A104 | Review memos to/from Mr. Patterson regarding what contracts belong in what particular tranche | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Eric Johnson, Mr. Patterson regarding UMB requests for contract reviews under the existing circumstances | 0.25 | 100.00 | CMG |
| B230 | A109 | Attended hearing (initial) regarding pricing of grain | 0.25 | 100.00 | CMG |
| B230 | A106 | Telephone conference with Mr. Coleman regarding pricing of grain; how contracts that are basis contracts actually work; unsigned contracts; Master Trading Agreements and Rules relating to grain sale | 0.50 | 200.00 | CMG |
| B230 | A104 | Review memos to/from David Houston regarding amended Agreed 2nd Order for use of cash collateral and including pricing ruling for the court | 0.25 | 100.00 | CMG |
| B230 | A104 | Review memos to/from Mr. Patterson regarding StoneX issues | 0.20 | 80.00 | CMG |
| B230 | A108 | Telephone conference with clerk regarding notice issues on bean sale procedure order | 0.20 | 80.00 | CMG |
| B230 | A107 | Conference call with Macquarie regarding case status, processing info | 0.40 | 160.00 | CMG |
| B230 | A104 | Review minute entry | 0.10 | 40.00 | CMG |
| B230 | A103 | Dictation of memo to Mr. Gerrard regarding use of post-petition grain in processing exclusively and related financing issues that flow from that | 0.20 | 80.00 | CMG |
| B260 | A106 | Telephone conference with Dr. Coleman; J. Coleman regarding Board reports and duties; CR3 duties and limits; interactions between Board and CR3; grain processing for post-petition grain and related issues | 0.75 | 300.00 | CMG |
| B110 | A103 | Assist CMG drafting Notice to Added | 1.30 | 253.50 | KLC |

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| | | | Creditors and Certificate of Service re same | | | |
| | B110 | A110 | Organize and supervise mailout of Notice to Added Creditors | 1.90 | 370.50 | KLC |
| | B110 | A103 | Assist CMG drafting Certificate of Service re Motion for Joint Administration | 0.20 | 39.00 | KLC |
| | B110 | A110 | Organize and supervise mailout of Motion for Joint Administration | 0.45 | 87.75 | KLC |
| | B110 | A103 | Assist CMG revising List of 20 Largest Unsecured Creditors | 0.35 | 68.25 | KLC |
| | B185 | A103 | Assist CMG drafting and revising Motions to Assume Contracts | 4.10 | 799.50 | KLC |
| Oct-26-21 | B110 | A104 | Review memos to/from Mr. Coleman regarding threats against his father | 0.10 | 40.00 | CMG |
| | B110 | A106 | Telephone conference with Mr. Coleman regarding threats against his father and indemnity obligations | 0.15 | 60.00 | CMG |
| | B110 | A104 | Review Motion for 2004 Examination | 0.40 | 160.00 | CMG |
| | B110 | A104 | Review memos to/from Ms. Pearson regarding response to Motion for 2004 Exam | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review Notice of Hearing in connection with Rule 2004 Exam | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review memos to/from Mary-Tipton Thalheimer; Review Heartland Renaissance Fund documents and related matters | 0.75 | 300.00 | CMG |
| | B110 | A104 | Additional review of Community Bank Motion for 2004 Exam | 0.30 | 120.00 | CMG |
| | B110 | A103 | Dictation of memo to Ms. Pearson regarding 2004 Exam | 0.20 | 80.00 | CMG |
| | B160 | A103 | Work on CR3 Application; Order; Declaration and Engagement letter | 1.05 | 420.00 | CMG |

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| B160 | A104 | Review memos to/from Mr. Gerrard regarding non-start of draft Vine Advisors engagement letter | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Marc Patterson, Ms. Norfleet regarding confirming beans in bins 1 and 3 have not been used for crushing | 0.10 | 40.00 | CMG |
| B185 | A104 | Review updated spreadsheet outlining contracts to be assumed/rejected, conference with Katie Carter regarding same | 0.40 | 160.00 | CMG |
| B185 | A104 | Review memos to/from Derek Henderson, client regarding claimant regarding 900 bushels of post-petition beans | 0.20 | 80.00 | CMG |
| B185 | A104 | Review and revision of template for Notice of Rejection of farmer grain contracts; review memo from Marc Patterson regarding requested changes | 0.20 | 80.00 | CMG |
| B185 | A104 | Review numerous memos to/from Derek Henderson, Jim Spencer, Eileen Shaffer, client regarding sales of corn, segregation of funds, debtor position regarding return of grain for which there is no contract and numerous related issues | 0.60 | 240.00 | CMG |
| B185 | A104 | Review memos to/from Derek Henderson, Eileen Shaffer regarding contracts/terms and debtor's position concerning them | 0.20 | 80.00 | CMG |
| B185 | A104 | Review numerous Hearing Notices | 0.75 | 300.00 | CMG |
| B185 | A104 | Review numerous Orders for Certificate of Service | 0.35 | 140.00 | CMG |
| B185 | A106 | Conference call with client regarding determining ordinary course of business for basis contracts; grain deliveries with no contracts; NGFA trade rules; basis contracts ties of NGFA rules | 1.05 | 420.00 | CMG |
| B185 | A103 | Dictation of template for rejecting contracts; review and revision of same | 0.20 | 80.00 | CMG |

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| B185 | A103 | Dictation of additional Tranche 2 Motions to Assume; review additional grain contracts | 1.45 | 580.00 | CMG |
| B185 | A104 | Review and revision of additional grain contracts motions | 0.55 | 220.00 | CMG |
| B185 | A104 | Review numerous memos to/from client's staff regarding urgency of analysis/contracts to assume | 0.75 | 300.00 | CMG |
| B185 | A104 | Review memos to/from Doug Noble regarding updated list of Staple Cotton farmers affected by assumption/rejection process | 0.20 | 80.00 | CMG |
| B160 | A103 | Assist CMG drafting and revising Application to Employ CR3 Partners as CRO, Declaration of Dennis Gerrard and Certificate of Service re same | 2.90 | 565.50 | KLC |
| B160 | A103 | Assist CMG revising Application to Employ CMG and drafting Attorney Disclosure Statement | 0.15 | 29.25 | KLC |
| B160 | A103 | Assist CMG drafting Order re Application to Employ CR3 Partners as CRO | 0.50 | 97.50 | KLC |
| B185 | A103 | Assist CMG drafting form contract rejection letter | 0.10 | 19.50 | KLC |
| B185 | A103 | Assist CMG drafting and revising Motions to Assume Contracts | 2.65 | 516.75 | KLC |
| B230 | A103 | Assist CMG drafting letter to Greg Hesse re cash collateral documents | 0.10 | 19.50 | KLC |
| B110 | A104 | Review docket updates | 0.20 | 80.00 | CMG |
| B185 | A104 | Review numerous memos to/from Marc Patterson regarding access to Google Drive reports and related information, efforts to obtain contracts on a more timely basis | 0.40 | 160.00 | CMG |
| B185 | A104 | Review memos to/from Marc Patterson to merchandisers regarding transmission of rejection notices no charge for farmers | 0.20 | 80.00 | CMG |

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| B185 | A104 | Review entered order on Motion to Reconsider | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Mr. Patterson regarding grain contracts to assume or reject and furnishing contacts related to them | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Marc Patterson; review memos from Due West regarding proposal to resolve Due West contract issues | 0.20 | 80.00 | CMG |
| B185 | A108 | Telephone conference with Marc Patterson regarding modified/assumed contracts | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Marc Patterson regarding lack of grain contracts | 0.20 | 80.00 | CMG |
| B185 | A104 | Review list of missing contracts; conference with Katie Carter; memos to/from Marc Patterson regarding supplementing contract list | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Andrew Wilson regarding timing of payment to Maples | 0.20 | 80.00 | CMG |
| B185 | A104 | Review order granting extension | 0.30 | 120.00 | CMG |
| B210 | A104 | Review memos to/from R. Bosey regarding Wynne Cox retrieving his grain | 0.20 | 80.00 | CMG |
| B210 | A104 | Review memos to/from Mr. Coleman regarding ADM bean sell/purchase agreement | 0.20 | 80.00 | CMG |
| B210 | A104 | Review initial CR3 reporting dashboard | 0.25 | 100.00 | CMG |
| B230 | A108 | Telephone conference with Mr. Coleman; Mr. Stratton regarding need for DIP financing and discussion of sale v. reorganization | 0.25 | 100.00 | CMG |
| B230 | A104 | Review First South continued objection to use of cash collateral | 0.20 | 80.00 | CMG |
| B260 | A109 | Attended board meeting regarding CR3 | 1.30 | 520.00 | CMG |

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| | | | update; business status; future reports; contract assumptions | | | |
| | B310 | A104 | Review additional proof of claims from Chase Bank | 0.30 | 120.00 | CMG |
| | B160 | A103 | Assist CMG drafting Motion to Expedite Hearing on Application to Employ CR3 Partners as CRO and Order re same | 0.15 | 29.25 | KLC |
| | B185 | A103 | Assist CMG drafting and revising Certificates of Service re Motions to Assume Contracts | 1.10 | 214.50 | KLC |
| | B185 | A103 | Assist CMG drafting and revising Motions to Assume Contracts | 2.35 | 458.25 | KLC |
| | B190 | A103 | Assist CMG drafting Response, Objection to Community Bank's Motion to Expedite Hearing on Motion for 2004 Exam | 0.15 | 29.25 | KLC |
| | B210 | A103 | Assist CMG revising Motion Authorizing Payment of Critical Vendor Claim of Gresham Petro and Order re same | 0.25 | 48.75 | KLC |
| Oct-28-21 | B110 | A104 | Review memos to/from Ms. Pearson regarding definition of insiders for schedule purposes | 0.20 | 80.00 | CMG |
| | B110 | A108 | Telephone conference with clerks regarding scheduling difficulties | 0.25 | 100.00 | CMG |
| | B180 | A104 | Review drafts of accounting spreadsheets made within 90 days, accounts receivable and accounts payable | 1.85 | 740.00 | CMG |
| | B185 | A104 | Review Dendy Farms Certificate of Service | 0.10 | 40.00 | CMG |
| | B185 | A107 | Telephone conference with Jim Stinson regarding gas supply at CIMA | 0.20 | 80.00 | CMG |
| | B185 | A104 | Review memos to/from client group regarding Riceland contracts that remain open; review Riceland contracts | 0.60 | 240.00 | CMG |
| | B185 | A104 | Review additional 40 contracts | 1.20 | 480.00 | CMG |

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| B185 | A103 | Dictation of additional Motions to Assume | 1.95 | 780.00 | CMG |
| B185 | A104 | Review memos to/from Marc Patterson; Marcus Cordonnier regarding Livingston contract | 0.25 | 100.00 | CMG |
| B185 | A104 | Review numerous Hearing Notices | 0.55 | 220.00 | CMG |
| B185 | A104 | Review numerous orders for Certificate of Service | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Pat Courter regarding request for CIMA contract, terms and conditions of same | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Mr. Coleman, review Moody Farms contract and amount left to fulfill the contract for 2022 | 0.35 | 140.00 | CMG |
| B230 | A104 | Review memos to/from Eric Johnson regarding revised and updated cash collateral order | 0.55 | 220.00 | CMG |
| B230 | A104 | Review joinder to Cash Collateral Motion objections | 0.30 | 120.00 | CMG |
| B230 | A104 | Review objection to Cash Collateral Motion by Heartland Renaissance | 0.55 | 220.00 | CMG |
| B230 | A104 | Review Macquarie response | 0.35 | 140.00 | CMG |
| B230 | A104 | Review Staple Cotton joinder | 0.25 | 100.00 | CMG |
| B230 | A104 | Review Guaranty Bank, StoneX and new market tax credit lenders' objections | 1.00 | 400.00 | CMG |
| B230 | A104 | Review memos to/from Jeff Barber regarding resolving his objection | 0.25 | 100.00 | CMG |
| B230 | A104 | Review memos to/from Mary-Tipton Thalheimer regarding document stipulation | 0.20 | 80.00 | CMG |
| B230 | A107 | Conference call with creditor group regarding budget, cash collateral order and milestone establishment | 0.55 | 220.00 | CMG |

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| | B230 | A106 | Telephone conference with Mr. Gerrard regarding specific components of income line | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review memos to/from client regarding gas supplier; review Andy Phillips' joinder to cash collateral objections | 0.20 | 80.00 | CMG |
| | B310 | A104 | Review Ferrell - Ross Proof of Claim | 0.20 | 80.00 | CMG |
| | B185 | A103 | Assist CMG drafting and revising Motions to Assume Contracts | 11.40 | 2,223.00 | KLC |
| Oct-29-21 | B110 | A104 | Review memo from Katie Carter regarding upcoming deadlines | 0.20 | 80.00 | CMG |
| | B185 | A104 | Continued review of grain contracts; Dictation of Motions to Assume same; review and revision of Motions to Assume | 1.85 | 740.00 | CMG |
| | B185 | A104 | Continued review and revision of Motions to Assume; court hearing notices and orders for Certificate of Service | 1.20 | 480.00 | CMG |
| | B185 | A104 | Review memos to/from Marc Patterson, review maintenance amendment and Express Grain contracts with Turner | 1.15 | 460.00 | CMG |
| | B230 | A104 | Review memos to/from Jeff Barber regarding recent contact by New Markets Investments 126, LLC, and proposed stipulation regarding its documents and position in cash collateral order | 0.20 | 80.00 | CMG |
| | B230 | A101 | Review file; prepare for hearing | 0.40 | 160.00 | CMG |
| | B230 | A104 | Review updated budget and cash flow forecast | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review numerous memos to/from client regarding updated cash flow, presentation; conference with Katie Carter regarding distribution of updated cash flow | 0.25 | 100.00 | CMG |
| | B230 | A106 | Telephone conferences (2) with Mr. Gerrard regarding budget, carve out, extension for one week | 0.35 | 140.00 | CMG |

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| B230 | A109 | Attended cash collateral hearing | 0.75 | 300.00 | CMG |
| B230 | A104 | Review minute entry | 0.20 | 80.00 | CMG |
| B230 | A107 | Conference call with E. Johnson; Ag Lenders' counsel regarding carve out and cash collateral order terms | 0.35 | 140.00 | CMG |
| B230 | A104 | Review final draft of cash collateral order; memos to/from E. Johnson regarding same | 0.25 | 100.00 | CMG |
| B230 | A104 | Review minute entries | 0.10 | 40.00 | CMG |
| B230 | A104 | Review Notice regarding Cash Collateral reset | 0.20 | 80.00 | CMG |
| B230 | A104 | Review entered Cash Collateral Order | 0.05 | 20.00 | CMG |
| B230 | A104 | Review Exhibit/Witness list | 0.20 | 80.00 | CMG |
| B110 | A104 | Receipt and review of Order on Motion for Additional Time to File Required Documents; calendar deadline to Schedules, SOFA and Attorney Disclosure Statement | 0.10 | 19.50 | KLC |
| B110 | A104 | Receipt and review of notice from UST re IDI deficiencies; calendar deadline to cure deficiencies | 0.10 | 19.50 | KLC |
| B185 | A104 | Receipt and review of Order Granting Motion to Expedite Hearing re Dendy Farms, etc.'s Motion for Order Confirming Crops Subject to Bailment are not Property of the Debtor's Estate; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| B185 | A104 | Receipt and review of various hearing notices re Motions to Assume Contracts; calendar hearing date and objection deadline to trigger preparation of hearing folders | 0.25 | 48.75 | KLC |
| B185 | A104 | Receipt and review of various Orders to File Certificate of Service re various hearing notices on Motions to Assume | 0.25 | 48.75 | KLC |

Contracts; calendar deadline to file
certificate and notice out materials

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| | B185 | A103 | Assist CMG drafting and revising Motions to Assume Contracts | 5.30 | 1,033.50 | KLC |
| | B190 | A104 | Receipt and review of hearing notice re Motion to Authorize Payment of Critical Vendor Claim to Gresham Petroleum; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| | B190 | A104 | Receipt and review of Order to File Certificate of Service re hearing notice on Motion to Authorize Payment of Critical Vendor Claim to Gresham Petroleum; calendar deadline to file certificate and notice out materials | 0.15 | 29.25 | KLC |
| | B190 | A104 | Receipt and review of Order Granting Motion to Expedite Hearing re Community Bank's Motion for 2004 Exam of Debtor; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| | B230 | A110 | Review file and court docket re: 10/29/21 hearing on Emergency Motion to Use Cash Collateral, etc.; update hearing folder for same | 0.75 | 146.25 | KLC |
| Oct-31-21 | B110 | A104 | Review Community Bank 2004 Motion and Exhibit | 0.35 | 140.00 | CMG |
| | B110 | A103 | Dictation of Answer to Community Bank Rule 2004 Motion | 0.30 | 120.00 | CMG |
| | B310 | A104 | Review Proof of Claim of CPM Roskamp Champion | 0.25 | 100.00 | CMG |
| Nov-01-21 | B110 | A104 | Review and revision of response to motion for 2004 exam | 0.15 | 60.00 | CMG |
| | B110 | A104 | Review response of UMB Bank to Motion for 2004 Examination | 0.35 | 140.00 | CMG |
| | B110 | A104 | Review memo from John Kilgore | 0.10 | 40.00 | CMG |

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| | | regarding adding U.S. Trustee as notice party to insurance contracts | | | |
| B140 | A104 | Review UMB Bank response to Macquarie reservation | 0.35 | 140.00 | CMG |
| B185 | A104 | Review memos to/from Marcus Wilson regarding revised Blue Cross Blue Shield Motion | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Jim Stinson regarding CIMA contract and adequate assurance of future performance | 0.20 | 80.00 | CMG |
| B185 | A104 | Review Flying Tater, Dendy Farms and Evans contracts | 0.45 | 180.00 | CMG |
| B185 | A104 | Review memos to/from Marcus Wilson, review draft BCBS proposed interim stipulation and order to keep insurance in effect | 0.65 | 260.00 | CMG |
| B185 | A103 | Dictation of memo to client regarding contracts needed for 11/3 hearing | 0.20 | 80.00 | CMG |
| B185 | A104 | Review numerous notices and Certificates of Service regarding Assumption Motions | 0.35 | 140.00 | CMG |
| B185 | A103 | Dictation of last remaining Motions to Assume; review inconsistent contracts; conference with Katie Carter to confirm inconsistent contracts to motions | 1.20 | 480.00 | CMG |
| B185 | A104 | Review and revision of inconsistent contracts to motions; review memos to/from Warren Jones regarding MTAs for 11/3 hearing | 0.40 | 160.00 | CMG |
| B185 | A104 | Review memos to/from Andy Phillips regarding continuance | 0.20 | 80.00 | CMG |
| B185 | A103 | Dictation of letter to counsel regarding continuance and new objection deadline | 0.10 | 40.00 | CMG |
| B185 | A104 | Review memos to/from Jim Stinson, review CIMA Energy/natural gas base contracts, confirmation template and numerous related issues concerning supply | 1.25 | 500.00 | CMG |

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| | | | of natural gas from CIMA and possible alternatives | | | |
| | B185 | A104 | Review memos to/from Warren Jones regarding status of Evans, et. al. contracts | 0.25 | 100.00 | CMG |
| | B210 | A104 | Review memos to/from John Coleman regarding down time due to repairs and possible employment of Turner Construction to take over repairs | 0.25 | 100.00 | CMG |
| | B230 | A104 | Review memos to/from Mr. Coleman regarding developments with cash collateral; cash collateral order, upcoming hearings and preparation for them | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review Staple Cotton updated and supplemental response | 0.25 | 100.00 | CMG |
| | B185 | A110 | Organize and supervise mailout of Motions to Assume Contracts | 4.90 | 955.50 | KLC |
| | B185 | A103 | Assist CMG drafting Motion for Additional Time to Assume, Reject Limited Number of Contracts and Order re same | 0.30 | 58.50 | KLC |
| | B185 | A103 | Assist CMG drafting and revising Motions to Assume Contracts | 1.75 | 341.25 | KLC |
| | B190 | A103 | Assist CMG drafting Answer, Response to Community Bank's Motion for 2004 Exam | 0.20 | 39.00 | KLC |
| Nov-02-21 | B110 | A104 | Review memos to/from Ms. Pearson regarding unsecured creditors of specific entities | 0.20 | 80.00 | CMG |
| | B110 | A108 | Telephone conference with CR3 reps regarding Sidon beans issue; scales at processing; treatment of waste and related issues | 0.30 | 120.00 | CMG |
| | B110 | A106 | Telephone conference with Mr. Coleman regarding diesel C.V. issue; meeting with managers and corp. governance | 0.20 | 80.00 | CMG |
| | B110 | A104 | Continued review and revision of Certificates of Service; telephone | 0.25 | 100.00 | CMG |

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| | | conferences (2) with Mr. Coleman; review memos to/from Mr. Coleman regarding CV Motions and related matters | | | |
| B110 | A104 | Review memos to/from J. Rawlings regarding settling 2004 Motion | 0.20 | 80.00 | CMG |
| B110 | A104 | Review minute entries | 0.20 | 80.00 | CMG |
| B140 | A104 | Review Macquarie Motion to Reset | 0.25 | 100.00 | CMG |
| B140 | A107 | Telephone conference with Kelli Norfleet regarding date changes for 11/17; audit issues | 0.20 | 80.00 | CMG |
| B140 | A104 | Review memos to/from David Houston regarding reset motion; review reset orders | 0.10 | 40.00 | CMG |
| B185 | A104 | Review memos to/from Andy Phillips regarding Continuance Order | 0.10 | 40.00 | CMG |
| B185 | A103 | Dictation of Certificates of Service regarding most recent contract assumptions; review and revision of same | 0.35 | 140.00 | CMG |
| B185 | A104 | Review memos to/from K. Johnson regarding rejected contracts | 0.20 | 80.00 | CMG |
| B185 | A106 | Telephone conference with Warren Jones regarding procedures for accepting grain deliveries; writing basic contracts; pricing and selling beans; documenting the sale process | 0.35 | 140.00 | CMG |
| B110 | A110 | Review file and court docket re: 11/3/21 hearing on Community Bank's Motion for 2004 Exam; prepare hearing folder for same | 0.30 | 58.50 | KLC |
| B140 | A110 | Review file and court docket re: 11/3/21 hearing on StoneX's Motion for Relief; update hearing folder for same | 0.10 | 19.50 | KLC |
| B185 | A110 | Organize and supervise mailout of Motions to Assume Contracts | 0.40 | 78.00 | KLC |
| B185 | A103 | Assist CMG drafting and revising | 3.40 | 663.00 | KLC |

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| | | | Certificates of Service re Motions to Assume Contracts | | | |
| | B210 | A103 | Assist CMG drafting Certificate of Service re Motion Authorizing Payment of Critical Vendor Claim of Gresham Petro | 0.10 | 19.50 | KLC |
| | B210 | A110 | Organize and supervise mailout of Motion Authorizing Payment of Critical Vendor Claim of Gresham Petro | 0.75 | 146.25 | KLC |
| Nov-03-21 | B110 | A104 | Review memos to/from Abby Marbury regarding tax account and large case fee application guidelines | 0.20 | 80.00 | CMG |
| | B110 | A109 | Conference with client group regarding grain existence; hearing prep | 1.00 | 400.00 | CMG |
| | B140 | A104 | Review motion and order to limit notice for Bank of the West | 0.20 | 80.00 | CMG |
| | B170 | A104 | Review Eileen Shaffer Objection to Application to Employ CR3 | 0.30 | 120.00 | CMG |
| | B310 | A104 | Review Witness/Exhibit list | 0.10 | 40.00 | CMG |
| | B185 | A103 | Assist CMG drafting and revising Motions to Assume Contracts and Certificates of Service re same; Organize and supervise mailout of same | 9.70 | 1,891.50 | KLC |
| Nov-04-21 | B110 | A104 | Review initial information for statement of financial affairs and schedules; review memos to/from Ms. Pearson and Mr. Coleman regarding same | 1.75 | 700.00 | CMG |
| | B110 | A104 | Review reset order and notices | 0.20 | 80.00 | CMG |
| | B110 | A109 | Attended Board meeting | 1.10 | 440.00 | CMG |
| | B110 | A104 | Review memos to/from Ms. Pearson; telephone conference with Ms. Pearson regarding schedules and SOFA information/questions; distinction between 3 debtors; attachments to be used/needed | 0.40 | 160.00 | CMG |
| | B180 | A104 | Review memos to/from client | 0.10 | 40.00 | CMG |

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| | | regarding amount of pre-petition debt owed to insiders | | | |
| B185 | A104 | Review response to Motion to Assume from Larry Murry | 0.20 | 80.00 | CMG |
| B185 | A104 | Review additional notices of hearing, orders to submit Certificate of Service and related matters concerning most recent motions to assume | 0.45 | 180.00 | CMG |
| B185 | A103 | Work on last group of Grain Sales contracts; review and revision of same | 1.25 | 500.00 | CMG |
| B185 | A104 | Review memos to/from Jim Stinson regarding additional discussions on CIMA contracts and terms of repayment/ordering of natural gas | 0.20 | 80.00 | CMG |
| B210 | A108 | Conference call with CRO/Macquarie regarding bean processing issues, accounting for processing; plant down time and profitability | 0.45 | 180.00 | CMG |
| B210 | A106 | Telephone conference with Mr. Gerrard regarding board meeting resolving reduction in working capital and solving that issues; repair contract | 0.25 | 100.00 | CMG |
| B230 | A104 | Review First South objection to Cash Collateral Motion | 0.65 | 260.00 | CMG |
| B230 | A103 | Dictation of memo to client regarding Cash collateral trial prep. and schedules to complete | 0.25 | 100.00 | CMG |
| B230 | A104 | Review Agrifund objection to Cash Collateral use | 0.25 | 100.00 | CMG |
| B230 | A104 | Review Jim Spencer joinder; review StoneX objection | 0.45 | 180.00 | CMG |
| B230 | A104 | Review additional objections to use of Cash Collateral | 0.75 | 300.00 | CMG |
| B230 | A106 | Telephone conference with Mr. Gerrard regarding Cash Collateral hearing prep | 0.25 | 100.00 | CMG |

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| B230 | A104 | Review B. Spencer Joinder | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Jim Spencer regarding corn sales and segregation | 0.20 | 80.00 | CMG |
| B230 | A107 | Telephone conference with Eric Johnson regarding issues for Cash Collateral hearing; going concern value; employer base; correction of negative cash burn and related issues | 0.30 | 120.00 | CMG |
| B230 | A101 | Review file; Exhibits for Cash Collateral hearing; hearing prep | 1.00 | 400.00 | CMG |
| B110 | A103 | Assist CMG drafting attachment to Schedule G | 2.80 | 546.00 | KLC |
| B160 | A103 | Assist CMG revising Order on Motion to Expedite Hearing on Application to Employ CR3 Partners as CRO | 0.10 | 19.50 | KLC |
| B160 | A103 | Assist CMG revising Attorney Disclosure Statement and Application to Employ CMG | 0.15 | 29.25 | KLC |
| B185 | A103 | Assist CMG drafting and revising Motions to Assume Contracts and Certificates of Service re same | 4.05 | 789.75 | KLC |
| B230 | A103 | Assist CMG drafting letter re exhibits for hearing on 11/5/21 | 0.15 | 29.25 | KLC |
| Nov-05-21 | B110 | A106 Telephone conference with Mr. Coleman regarding issues arising from debt/activity in Express; Trustee issues | 0.20 | 80.00 | CMG |
| | B140 | A104 Review Hearing Notice - Bank of the West | 0.20 | 80.00 | CMG |
| | B185 | A104 Review memos to/from Eileen Shaffer, Warren Jones regarding C2 farms contract | 0.25 | 100.00 | CMG |
| | B230 | A104 Review Notice of Hearing by telephonic conference, review Notice of Hearings on cash collateral and related matters for Nov. 30th | 0.20 | 80.00 | CMG |

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| | B230 | A106 | Telephone conference with Mr. Gerrard regarding hearing prep | 0.30 | 120.00 | CMG |
| | B230 | A104 | Review minute entry | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review Witness/Exhibit list | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review draft Cash Collateral Order | 0.10 | 40.00 | CMG |
| | B230 | A107 | Telephone conference with E. Johnson regarding Cash Collateral Order | 0.10 | 40.00 | CMG |
| | B310 | A104 | Review Chase Proof of Claim | 0.25 | 100.00 | CMG |
| | B110 | A103 | Assist CMG drafting and revising Schedules, SOFA and attachments | 11.10 | 2,164.50 | KLC |
| | B230 | A110 | Review file and court docket re: 11/5/21 hearing on Emergency Motion to Use Cash Collateral, etc.; update hearing folder for same | 0.75 | 146.25 | KLC |
| Nov-06-21 | B230 | A104 | Review memos to/from Mr. Gerrard regarding fourth interim cash collateral terms | 0.20 | 80.00 | CMG |
| | B140 | A104 | Receipt and review of Order Granting Macquarie's Motion to Reschedule Hearing re Emergency Motion for Adequate Protection; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| | B140 | A104 | Receipt and review of Order Granting StoneX's Motion to Reschedule Hearing re Emergency Motion for Relief; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.10 | 19.50 | KLC |
| | B140 | A104 | Receipt and review of hearing notice re Bank of the West's Motion for Relief from Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| | B160 | A104 | Receipt and review of Order Granting Motion to Expedite Hearing re Application | 0.15 | 29.25 | KLC |

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| | | | to Employ CRO CR3 Partners, LLC; calendar hearing date and objection deadline to trigger preparation of hearing folder | | | |
| | B185 | A104 | Receipt and review of Agreed Order of Continuance re Dendy Farms, etc.'s Motion Confirming Crops Subject to Bailment are not Property of the Estate; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| | B185 | A104 | Receipt and review of various hearing notices re Motions to Assume Contracts; calendar hearing date and objection deadline to trigger preparation of hearing folders | 0.25 | 48.75 | KLC |
| | B190 | A104 | Receipt and review of Order Granting Selman Farms, etc.'s Motion to Expedite Hearing re Motion to Appoint Trustee; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| | B230 | A104 | Receipt and review of Fourth Interim Order on Emergency Motion to Use Cash Collateral, etc.; calendar various deadlines, hearing date and objection deadline to trigger preparation of hearing folder | 0.20 | 39.00 | KLC |
| Nov-07-21 | B140 | A103 | Dictation of memo to Chad Hammons regarding Scheduling | 0.10 | 40.00 | CMG |
| | B185 | A104 | Review H. Williams response to Assumption Motion | 0.25 | 100.00 | CMG |
| | B185 | A104 | Review memos to/from Warren Jones regarding bean sales/payment | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review various memos to/from Mr. Coleman regarding issues involving trustee; ability to prevail in contested Cash Collateral hearings, investigative duties and obligations | 0.35 | 140.00 | CMG |

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| Nov-08-21 | B110 | A104 | Review numerous memos to/from client, Steve Brandon regarding EEOC issues and engagement of Mr. Brandon to defend EEOC claims | 0.45 | 180.00 | CMG |
| | B110 | A104 | Review memos to/from U.S. Trustee /client regarding U.S. Trustee fees | 0.20 | 80.00 | CMG |
| | B140 | A104 | Review memos to/from Chad Hammons regarding Bank of the West issues and hearing dates | 0.25 | 100.00 | CMG |
| | B140 | A104 | Review orders on StoneX; Dendy Farms; Macquarie resets | 0.20 | 80.00 | CMG |
| | B160 | A103 | Dictation of Certificate of Service regarding CRO Application | 0.10 | 40.00 | CMG |
| | B160 | A104 | Review memos to/from S. Brandon regarding Application to Employ and authority to represent debtor | 0.25 | 100.00 | CMG |
| | B160 | A104 | Review memos to/from Steve Brandon regarding his authority to act on behalf of the debtor pending application and approval of employment for him | 0.25 | 100.00 | CMG |
| | B185 | A104 | Review memos to/from Warren Jones regarding paying farmers, ordinary course of business in normal times and numerous related matters | 0.25 | 100.00 | CMG |
| | B185 | A104 | Review numerous memos to/from Eileen Shaffer regarding Ellis and Ellis Farms claims, review memo from Mr. Jones regarding actual delivery of grain by Ellis and Ellis and related matters | 0.35 | 140.00 | CMG |
| | B185 | A104 | Review memos to/from Eileen Shaffer; W. Jones regarding Ellis and Ellis Farms beans and sale of them | 0.25 | 100.00 | CMG |
| | B185 | A109 | Conference with Walter Newman regarding extensions of time | 0.10 | 40.00 | CMG |
| | B185 | A104 | Review memos to/from Jim Lodoen; W. Jones regarding contract assumption | 0.25 | 100.00 | CMG |

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| B185 | A104 | Review memos to/from Jim Spencer, Walter Newman regarding requests for additional time to respond to new farmer contracts | 0.20 | 80.00 | CMG |
| B185 | A104 | Brief review of initial responses to Motions to Assume | 0.75 | 300.00 | CMG |
| B185 | A104 | Review memos to/from Eileen Shaffer regarding ordinary course of business of Ellis and Ellis contracts | 0.25 | 100.00 | CMG |
| B190 | A107 | Telephone conference with C. Swayze (III) regarding representation; path forward of case; Trustee issues and related matters | 0.25 | 100.00 | CMG |
| B230 | A104 | Review latest cash forecast from CRO | 0.25 | 100.00 | CMG |
| B310 | A104 | Review Phillips 66 Proof of Claim | 0.25 | 100.00 | CMG |
| B310 | A104 | Review Verizon Proof of Claim | 0.20 | 80.00 | CMG |
| B160 | A103 | Assist CMG drafting Certificate of Service re Application to Employ CR3 Partners | 0.10 | 19.50 | KLC |
| B160 | A110 | Organize and supervise mailout of Application to Employ CR3 Partners | 0.40 | 78.00 | KLC |
| B230 | A103 | Assist CMG drafting Notice of Entry of 4th Interim Cash Collateral Order and Certificate of Service | 0.35 | 68.25 | KLC |
| Nov-09-21 | B110 | A104 Review memos to/from U.S. Trustee regarding Monthly Operating Report; U.S. Trustee fees | 0.20 | 80.00 | CMG |
| | B110 | A104 Review Order regarding additional noticing requirements | 0.25 | 100.00 | CMG |
| | B110 | A104 Review numerous emails to client/CR3 group regarding access to GrainSoft program | 0.75 | 300.00 | CMG |
| | B160 | A104 Review memo from Todd Bearup; review CR3 invoice through October 30 | 0.25 | 100.00 | CMG |

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| B160 | A108 | Telephone conference with clerk regarding 2016 statement | 0.20 | 80.00 | CMG |
| B160 | A104 | Review and revision of Application to Employ and 2016 statement | 1.00 | 400.00 | CMG |
| B170 | A104 | Review Andy Phillips' objection to CRO application and dictation of memo to CRO regarding same | 0.40 | 160.00 | CMG |
| B170 | A104 | Review various Joinders to Objections CR3 Application | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Christina Taylor, Anthony Minchella; review numerous invoices, submissions from CompuWeigh Corp. regarding alleged executory contract for weighing scale | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Jim Spencer regarding assumption motions on filled contracts or contracts where no beans remain | 0.20 | 80.00 | CMG |
| B185 | A104 | Review UMB, Ag lenders objections to Motions to Assume | 0.35 | 140.00 | CMG |
| B185 | A104 | Review Hearing Notice - BCBS | 0.20 | 80.00 | CMG |
| B185 | A106 | Conference with Warren Jones regarding all aspects of bean/corn contracts; "master" basis contract from which other contracts flow; requirements of assumption; division of labor as to all contracts assumptions and cures; financial viability of contracts | 1.50 | 600.00 | CMG |
| B185 | A106 | Telephone conference with D. Gerrard regarding recap of contract assumption motions status and case issues | 0.25 | 100.00 | CMG |
| B185 | A104 | Review 446 Farms responses | 0.35 | 140.00 | CMG |
| B185 | A104 | Review notices regarding terminated hearings | 0.30 | 120.00 | CMG |
| B210 | A104 | Review memos to/from E. Johnson; D. Gerrard regarding funds in Hedge account | 0.25 | 100.00 | CMG |

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| B210 | A104 | Review numerous memos to/from E. Johnson, D. Gerrard, Marcus Cordonnior regarding Hedge Account Analysis | 0.55 | 220.00 | CMG |
| B230 | A107 | Telephone conference with E. Johnson regarding liquidity issues | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memo from Mr. Gerrard; review grain contracts and analysis for 4th cash collateral order | 0.35 | 140.00 | CMG |
| B230 | A103 | Dictation of Notice regarding 4th cash collateral order; Certificate of Service regarding same; conference with Katie Carter regarding noticing | 0.35 | 140.00 | CMG |
| B185 | A110 | Assist and coordinate copies of motions to assume | 1.00 | 195.00 | CCT |
| B140 | A104 | Receipt and review of Order Granting Bank of the West's Motion to Expedite Hearing re Motion for Abandonment; calendar hearing date to trigger preparation of hearing folder | 0.10 | 19.50 | KLC |
| B160 | A103 | Assist CMG revising Attorney Disclosure Statement and Application to Employ CMG | 0.15 | 29.25 | KLC |
| B185 | A104 | Receipt and review of hearing notice re Blue Cross Blue Shield's Motion to Approve Agreed Order re Debtor's Employee Health Benefit Plan; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| B185 | A103 | Assist CMG drafting and revising Certificates of Service re various Motions to Assume, organize contracts and supervise mailout of various Motions to Assume Contracts | 1.10 | 214.50 | KLC |
| B230 | A110 | Organize and supervise mailout of Notice of Entry of 4th Interim Cash Collateral Order | 0.65 | 126.75 | KLC |
| Nov-10-21 | B110 | A104 Review memos to/from court staff regarding settings on 12/17 | 0.20 | 80.00 | CMG |

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| B110 | A109 | Attended CRO update | 0.25 | 100.00 | CMG |
| B110 | A104 | Review dashboard | 0.25 | 100.00 | CMG |
| B160 | A104 | Review engagement letter of Vine advisors, review memos to/from Mr. Gerrard regarding abating application pending further developments | 0.45 | 180.00 | CMG |
| B160 | A104 | Review memos to/from Michelle Shriro regarding revision of engagement letter of CR3 | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Jim Spencer regarding contracts that have been filled or cannot be filled; post-petition deliveries to Jennings and Taylor | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memo from Christina Taylor regarding executory contract on grain scale | 0.10 | 40.00 | CMG |
| B185 | A104 | Review memos to/from Mr. Patterson; John Fenner regarding Turner contract; review Turner contract and letter from Mr. Fenner regarding contract amendments | 0.75 | 300.00 | CMG |
| B185 | A103 | Dictation of numerous Certificates of Service regarding recent contracts; review and revision of same | 0.65 | 260.00 | CMG |
| B185 | A108 | Telephone conference with Henry Reid regarding sale/return of post-petition grain | 0.20 | 80.00 | CMG |
| B185 | A104 | Review BCBS Certificate of Service | 0.10 | 40.00 | CMG |
| B230 | A107 | Conference call with UMB counsel regarding liquidity; budget questions and issues on bean sales and basic points | 0.65 | 260.00 | CMG |
| B230 | A108 | Conference call with UMB; CRO regarding amortizing bean/corn use over 13 week budget | 0.55 | 220.00 | CMG |
| B230 | A106 | Telephone conference with Mr. Gerrard; Mr. Bearup regarding models for bean purchases and related issues | 0.25 | 100.00 | CMG |

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| | B230 | A108 | Conference call with client, UMB regarding liquidity event term | 0.75 | 300.00 | CMG |
| | B230 | A106 | Telephone conference with CR3 regarding liquidity report | 0.25 | 100.00 | CMG |
| | B185 | A103 | Assist CMG drafting and revising Certificates of Service re various Motions to Assume, organize contracts and supervise mailout of various Motions to Assume Contracts | 2.30 | 448.50 | KLC |
| Nov-11-21 | B160 | A104 | Review memos to/from Mr. Gerrard, review calculation of effective hourly rate after discount | 0.25 | 100.00 | CMG |
| | B160 | A104 | Review memos to/from Dennis Gerrard regarding review of engagement issues with Michelle Shriro | 0.10 | 40.00 | CMG |
| | B185 | A104 | Review memos to/from Warren Jones, review spreadsheet outlining rejectable/assumable soybean and corn contracts | 0.75 | 300.00 | CMG |
| | B185 | A104 | Review additional memos to/from Warren Jones and updated supplemented "assumability" or "rejectability" of entire list of contested contracts | 0.40 | 160.00 | CMG |
| | B185 | A104 | Review memos to/from W. Jones regarding status of rejection damage analysis | 0.20 | 80.00 | CMG |
| | B185 | A104 | Review initial rejection damage analysis from W. Jones | 0.35 | 140.00 | CMG |
| | B210 | A104 | Review estimate of costs to complete construction projects that have not been completed | 0.25 | 100.00 | CMG |
| | B230 | A107 | Telephone conference with E. Johnson regarding calculations relating to unsegregated grain and model for liquidity | 0.20 | 80.00 | CMG |
| | B230 | A106 | Telephone conference with CR3 regarding model adjustments on liquidity; engagement terms | 0.20 | 80.00 | CMG |

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| | B185 | A104 | Receipt and review of hearing notice re UMB Bank's Omnibus Response to Motions to Assume Contracts; calendar hearing date to trigger preparation of hearing folder | 0.10 | 19.50 | KLC |
| | B185 | A104 | Receipt and review of Order to Submit Proposed Order re various Motions to Assume Contracts; calendar deadline to submit order | 0.10 | 19.50 | KLC |
| | B185 | A104 | Receipt and review of Order Providing Additional Requirements for Notice re various Motions to Assume Contracts; calendar objection deadline | 0.10 | 19.50 | KLC |
| | B185 | A110 | Review file and court docket re: 11/15/21 hearings on various Motions to Assume Contracts; prepare hearing folders for same | 4.60 | 897.00 | KLC |
| Nov-12-21 | B110 | A104 | Review notice from MDOR | 0.10 | 40.00 | CMG |
| | B160 | A104 | Review Order for Certificate of Service | 0.10 | 40.00 | CMG |
| | B160 | A104 | Review Notice of Hearing | 0.15 | 60.00 | CMG |
| | B160 | A107 | Telephone conference with E. Johnson regarding CR3 engagement issues | 0.25 | 100.00 | CMG |
| | B185 | A104 | Review memos to/from Andy Phillips analyzing remaining issues on Jody Murphey claims | 0.25 | 100.00 | CMG |
| | B185 | A104 | Review memos to/from Andy Phillips regarding impromptu status conference, additional status of payments for grain and numerous open issues | 0.20 | 80.00 | CMG |
| | B185 | A104 | Review memo from Derek Henderson regarding payments to farmers and accounting for them | 0.10 | 40.00 | CMG |
| | B185 | A104 | Review memos to/from Warren Jones regarding additional contracts for consideration that were filed late and analysis of them | 0.10 | 40.00 | CMG |

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| B185 | A105 | Conference with Katie Carter, review memo from Katie Carter transmitting list of contracts to be rejected as not beneficial to the bankruptcy estate | 0.20 | 80.00 | CMG |
| B185 | A104 | Review Notice of Hearing by telephonic conference | 0.15 | 60.00 | CMG |
| B185 | A104 | Review memos to/from Jim Spencer regarding Wolf Run Contract and efforts to reject same | 0.35 | 140.00 | CMG |
| B185 | A104 | Review memos to/from Warren Jones, review list of post-petition grain payments | 0.30 | 120.00 | CMG |
| B185 | A104 | Review minute entry | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Jim Spencer regarding additional farmers without grain to deliver | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Warren Jones regarding additional contracts to reject | 0.20 | 80.00 | CMG |
| B185 | A104 | Review response by BOA Farms | 0.35 | 140.00 | CMG |
| B185 | A104 | Review amended response from Jim Spencer on Corley Moses requests | 0.30 | 120.00 | CMG |
| B185 | A104 | Review memos to/from Andy Phillips regarding Jody Murphey contracts and cancellations | 0.20 | 80.00 | CMG |
| B185 | A104 | Review numerous memos to/from Andy Phillips regarding Jody Murphey contracts; review motions and review contracts not up for assumption | 0.35 | 140.00 | CMG |
| B185 | A108 | Telephone conference with Walter Newman; court regarding payments for post-petition grain and how that affects rest of trial settings | 0.65 | 260.00 | CMG |
| B185 | A109 | Attended telephonic status hearing regarding assumption motions | 0.75 | 300.00 | CMG |
| B230 | A107 | Telephone conference with Eric Johnson | 0.25 | 100.00 | CMG |

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| | | | regarding events of the day, status of hearings on Monday and liquidity issues | | | |
| | B185 | A104 | Receipt and review of minute entry re status hearing held 11/12/21; calendar deadline for farmer attorneys to provide list of farmers with no additional grain to deliver | 0.10 | 19.50 | KLC |
| | B185 | A103 | Assist CMG drafting Answer, Response to Dendy Farms, etc.'s Motion to Confirm Crops Subject to Bailment are not Property of the Estate | 0.50 | 97.50 | KLC |
| | B185 | A110 | Review file and court docket re: 11/15/21 hearings on various Motions to Assume Contracts; prepare hearing folders for same | 5.10 | 994.50 | KLC |
| | B190 | A103 | Assist CMG drafting and revising Answer, Response to Selman Farms, etc.'s Motion to Appoint Trustee | 1.20 | 234.00 | KLC |
| Nov-13-21 | B160 | A104 | Review memos to/from Dennis Gerrard regarding employment of Vine Advisors and timing of its Application to Employ | 0.20 | 80.00 | CMG |
| | B185 | A104 | Review memos to/from Jim Spencer regarding payment to Jennings or Taylor | 0.20 | 80.00 | CMG |
| | B185 | A104 | Review numerous memos to/from Mr. Coleman, Ms. Pearson regarding claims from Anthony Manchella regarding part payment for grain scales and assumption or rejection regarding the grain scales and the Capex project | 0.55 | 220.00 | CMG |
| | B185 | A104 | Review memos to/from Todd Bearup regarding timing of filing of petition to determine pre- and post-petition grain sales | 0.10 | 40.00 | CMG |
| | B185 | A104 | Review memos to/from Jim Spencer regarding Wolf Run number of contracts | 0.10 | 40.00 | CMG |
| Nov-14-21 | B160 | A107 | Telephone conference with Michelle Shiro regarding employment of CR3; all aspects of the Chapter 11 case; unique | 1.35 | 540.00 | CMG |

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| | | | position of CR3, modification of existing engagement letter | | | |
| Nov-15-21 | B140 | A104 | Review and revision of Answer to Andy Phillips' Motion to Lift Stay | 0.35 | 140.00 | CMG |
| | B170 | A104 | Review objection of Bank of Commerce to Application to Employ | 0.75 | 300.00 | CMG |
| | B185 | A104 | Review memos to/from John Crowell regarding not contesting Delta Point Partnership | 0.20 | 80.00 | CMG |
| | B185 | A104 | Review memos to/from Mr. Jones regarding additional farmers to be placed on the rejection list | 0.25 | 100.00 | CMG |
| | B185 | A104 | Review memos to/from Charles Winfield regarding Jolly Land Company and J and J Farms inability to deliver additional grain and related matters | 0.25 | 100.00 | CMG |
| | B185 | A104 | Review Notice of Terminated Hearing due to settlement or related matters | 0.20 | 80.00 | CMG |
| | B185 | A104 | Review additional orders to submit | 0.20 | 80.00 | CMG |
| | B185 | A104 | Review response of UMB Bank to declaratory judgment motion | 0.25 | 100.00 | CMG |
| | B185 | A104 | Review memos to/from Charlie Winfield regarding lack of grain and postponing his client's motion | 0.25 | 100.00 | CMG |
| | B185 | A104 | Review memo from Warren Jones; review outline of paid post petition grain sellers | 0.20 | 80.00 | CMG |
| | B185 | A103 | Dictation of memo to farmer lawyers regarding paid claims | 0.05 | 20.00 | CMG |
| | B185 | A104 | Review updates on rejected contracts | 0.20 | 80.00 | CMG |
| | B185 | A107 | Conference with Walter Newman regarding remaining beans to be sold | 0.20 | 80.00 | CMG |
| | B185 | A103 | Dictation of updated memo regarding remaining contract rejections | 0.15 | 60.00 | CMG |

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| B185 | A107 | Telephone conference with E. Johnson regarding 1:00 hearing; attended telephonic Status Conference | 0.75 | 300.00 | CMG |
| B185 | A104 | Review memos to/from Eric Wilson regarding limited objection of Guaranty Bank to contract assumptions | 0.25 | 100.00 | CMG |
| B190 | A104 | Review response of Bank of Commerce and First South Farm Credit to Motion to Appoint Trustee | 0.65 | 260.00 | CMG |
| B190 | A104 | Review objection to Motion for Appointment of Chapter 11 Trustee from StoneX | 0.35 | 140.00 | CMG |
| B190 | A104 | Review joinder of Staple Cotton to various motions | 0.20 | 80.00 | CMG |
| B190 | A104 | Review hearing minutes | 0.20 | 80.00 | CMG |
| B190 | A104 | Review response of Macquarie to Chapter 11 Trustee Motion | 0.65 | 260.00 | CMG |
| B190 | A104 | Review joinder of Department of Agriculture to Motion to Appoint Trustee | 0.20 | 80.00 | CMG |
| B190 | A104 | Review UMB response to Trustee Motion | 0.20 | 80.00 | CMG |
| B190 | A106 | Telephone conference with Mr. Gerrard regarding Trustee issues; conference with UMB and related issues | 0.25 | 100.00 | CMG |
| B190 | A104 | Review memos to/from Mr. Coleman regarding investment banker; Trustee issues | 0.25 | 100.00 | CMG |
| B210 | A104 | Review letters from Robert Warrington, response from Ms. Pearson regarding payment of utilities represented by Mr. Warrington on a timely basis and review of billings | 0.25 | 100.00 | CMG |
| B210 | A104 | Review numerous memos to/from Mr. Coleman, Ms. Pearson regarding bond issue for state authority to act and related matters | 0.25 | 100.00 | CMG |

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| | B185 | A104 | Receipt and review of Order to Submit Order re various Motions to Assume Contracts; calendar deadline to submit order | 0.10 | 19.50 | KLC |
| | B185 | A110 | Review file and court docket re: 11/15/21 hearings on various Motions to Assume Contracts; prepare hearing folders for same | 3.40 | 663.00 | KLC |
| Nov-16-21 | B170 | A101 | Trial prep; outline argument and examinations; review and study objections to CR3 Application; review Trustee Motions and Joinders; review proposed Exhibits | 2.40 | 960.00 | CMG |
| | B185 | A104 | Review memos to/from John Crowell, Katie Carter regarding Delta Point Partnership claim | 0.10 | 40.00 | CMG |
| | B185 | A104 | Review memos to/from Jim Spencer, Warren Jones regarding groups of contracts including post-petition contracts, unpriced basis contracts, hedge to arrive contracts and basis contracts with cure amounts | 0.25 | 100.00 | CMG |
| | B185 | A104 | Review memos to/from Warren Jones, Andy Phillips, regarding Jody Murphey contracts | 0.30 | 120.00 | CMG |
| | B185 | A104 | Review memos to/from Jim Spencer, Warren Jones regarding post-petition contracts with Wolf Run Farms | 0.20 | 80.00 | CMG |
| | B190 | A104 | Review abatement text | 0.20 | 80.00 | CMG |
| | B190 | A104 | Review numerous memos to/from F. Childress regarding litigation issues and proof; telephone conference with Mr. Childress regarding same | 0.35 | 140.00 | CMG |
| | B190 | A103 | Dictation of letter to court/counsel regarding exhibits | 0.20 | 80.00 | CMG |
| | B190 | A104 | Review clerk's adjustment of schedule | 0.20 | 80.00 | CMG |

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| B210 | A104 | Review numerous memos to/from client group regarding bond issues | 0.30 | 120.00 | CMG |
| B260 | A109 | Attended extended board meeting regarding 11/17 hearings; replacement of board issues; sale and governance | 2.25 | 900.00 | CMG |
| B160 | A110 | Review file and court docket re: 11/17/21 hearing on Application to Employ CR3 Partners; prepare hearing folder for same | 0.75 | 146.25 | KLC |
| B160 | A103 | Assist CMG drafting and revising Motion to Expedite Hearing on Application to Employ CMG and Order re same | 0.15 | 29.25 | KLC |
| B185 | A103 | Assist CMG drafting and revising contract rejection list | 3.25 | 633.75 | KLC |
| B185 | A103 | Assist CMG drafting Motions to Withdraw Motions to Assume Contracts and Orders re same | 0.75 | 146.25 | KLC |
| B190 | A110 | Review file and court docket re: 11/17/21 hearing on Selman Farms, etc.'s Motion to Appoint Trustee; prepare hearing folder for same | 0.75 | 146.25 | KLC |
| B190 | A110 | Assist CMG drafting letter re exhibits for 11/17 hearings and preparation of exhibits | 0.90 | 175.50 | KLC |
| Nov-17-21 | B110 | A107 Telephone conference with Derek Henderson; Lee Abraham regarding moving hearings | 0.25 | 100.00 | CMG |
| | B110 | A109 Attended CRO update | 0.35 | 140.00 | CMG |
| | B110 | A103 Dictation of Administrative Consolidation Order; review and revision of same | 0.50 | 200.00 | CMG |
| | B110 | A104 Review order re 2004 exam | 0.10 | 40.00 | CMG |
| | B110 | A104 Review notice from BankPlus | 0.10 | 40.00 | CMG |
| | B110 | A104 Review memos to/from C. Kelley re subpoena reach & testimony | 0.25 | 100.00 | CMG |
| | B130 | A104 Review memos to/from Colby Gibbins of Sandton Capital re interest in assets | 0.20 | 80.00 | CMG |

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| B160 | A107 | Various telephone conferences with Lee Abraham regarding CRO; reports | 0.25 | 100.00 | CMG |
| B160 | A103 | Dictation of amended application to employ; Conference with Mr. Gerrard re same | 0.65 | 260.00 | CMG |
| B160 | A103 | Dictation of motion to expedite hearing on amended CRO application; Review and revision of same | 0.30 | 120.00 | CMG |
| B185 | A104 | Review and revision of "rejection" list | 0.25 | 100.00 | CMG |
| B185 | A103 | Dictation of letter to court/counsel regarding "rejection" list | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memo from KLC re rejection list | 0.10 | 40.00 | CMG |
| B185 | A104 | Review memos to/from Jim Spencer re partial rejection | 0.20 | 80.00 | CMG |
| B190 | A106 | Conference with Mr. Gerrard regarding trial testimony and trial prep | 1.85 | 740.00 | CMG |
| B110 | A103 | Assist CMG revising Order on Motion for Joint Administration | 0.10 | 19.50 | KLC |
| B110 | A110 | Update/preparation of document management control (subfiles and pleadings) | 2.00 | 390.00 | KLC |
| B160 | A103 | Assist CMG drafting and revising Amended Application to Employ CR3 Partners and Order re same, Amended Engagement Letter | 1.15 | 224.25 | KLC |
| B160 | A103 | Assist CMG drafting Motion to Expedite Hearing re Amended Application to Employ CR3 Partners and Order re same | 0.30 | 58.50 | KLC |
| B110 | A104 | Review memos to/from Abby Marbury regarding corporate representatives and testimony that will occur and from whom | 0.20 | 80.00 | CMG |
| B110 | A104 | Review memos to/from Abby Marbury regarding terms of Scheduling Order | 0.10 | 40.00 | CMG |

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| B110 | A104 | Review order on administrative consolidation | 0.10 | 40.00 | CMG |
| B110 | A106 | Telephone conference with Mr. Coleman re meeting of creditors and case status | 0.35 | 140.00 | CMG |
| B110 | A104 | Review numerous memos to/from UMB/Debtor re debit card, account closing | 0.30 | 120.00 | CMG |
| B110 | A104 | Review notice of issuance of subpoena | 0.15 | 60.00 | CMG |
| B110 | A104 | Review memos to/from Steve Brandon regarding inability to not contest EEOC's issues, suggestion of request for a temporary stay | 0.10 | 40.00 | CMG |
| B110 | A104 | Review memos to/from Abby Marbury re scheduling order | 0.20 | 80.00 | CMG |
| B160 | A104 | Review order re expedited hearing on amended application to employ CRO | 0.20 | 80.00 | CMG |
| B160 | A103 | Dictation of COS re expedited hearing on amended application to employ CRO | 0.15 | 60.00 | CMG |
| B160 | A104 | Review order re application to employ attorney hearing | 0.20 | 80.00 | CMG |
| B160 | A103 | Dictation of COS re expedited hearing on application to employ attorney | 0.15 | 60.00 | CMG |
| B185 | A104 | Review order re additional time to answer from Walter Newman | 0.10 | 40.00 | CMG |
| B185 | A104 | Review memos to/from Andy Phillips, Warren Jones re Jody Murphey contract rejection | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Christina Taylor, Tony Minchella regarding CompuWeigh Corp executory contract and status of assumption or rejection | 0.45 | 180.00 | CMG |
| B185 | A104 | Review memos to/from Warren Jones, KLC re Murphey contracts | 0.25 | 100.00 | CMG |

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| B210 | A104 | Review memos to/from Marc Patterson re timing of payment to critical vendors | 0.20 | 80.00 | CMG |
| B310 | A104 | Review POC of Chase Bank | 0.20 | 80.00 | CMG |
| B310 | A104 | Review Entergy POC | 0.20 | 80.00 | CMG |
| B110 | A104 | Receipt and review of Order Granting Motion for Joint Administration; calendar deadline to file combined matrix | 0.10 | 19.50 | KLC |
| B160 | A104 | Receipt and review of Order on Motion to Expedite Hearing on Amended Application to Employ CR3 Partners as CRO; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| B160 | A104 | Receipt and review of Order Continuing Hearing on Application to Employ CR3 Partners as CRO and Selman Farms, etc.'s Motion to Appoint Trustee; calendar deadline to submit exhibits and hearing date to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| B160 | A104 | Receipt and review of Order on Motion to Expedite Hearing on Application to Employ CMG; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| B160 | A103 | Assist CMG drafting Certificate of Service re Application to Employ CMG | 0.10 | 19.50 | KLC |
| B160 | A103 | Assist CMG drafting Certificate of Service re Amended Application to Employ CR3 Partners | 0.10 | 19.50 | KLC |
| B160 | A110 | Organize and supervise mailout of Application to Employ CMG and Amended Application to Employ CR3 Partners | 0.50 | 97.50 | KLC |
| B185 | A103 | Assist CMG revising contract rejection list | 0.20 | 39.00 | KLC |

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| Nov-19-21 | B230 | A104 | Review memos to/from Eric Johnson regarding update on liquidity events | 0.10 | 40.00 | CMG |
| | B310 | A104 | Review letter to court re post-petition grain payments | 0.20 | 80.00 | CMG |
| | B310 | A104 | Review memos to/from Andrew Cicero, David Houston re warehouse receipts and missing information | 0.20 | 80.00 | CMG |
| Nov-21-21 | B110 | A104 | Review memos to/from John Coleman regarding not listing Dr. Coleman as one of the 20 Largest Creditors because he is an insider of the debtor | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review multiple memos to/from client, CR3 group re MORs re inventory, A/R, payables, post-petition payments on pre-petition debt, bank accounts, UST fees and numerous related matters | 1.25 | 500.00 | CMG |
| | B110 | A104 | Review order to submit re administrative consolidation | 0.10 | 40.00 | CMG |
| | B185 | A102 | Legal research re 365(c)(2) issues of financial accommodation contracts; Review legislative history and cases under 365 | 2.15 | 860.00 | CMG |
| | B185 | A103 | Dictation of memorandum re master trade agreements, financial accommodations contracts (1/2 time charged to 557 issues; 1/2 charged to main case) | 0.95 | 380.00 | CMG |
| | B185 | A104 | Review order on executory contracts | 0.25 | 100.00 | CMG |
| | B185 | A104 | Review minute entry | 0.10 | 40.00 | CMG |
| Nov-22-21 | B110 | A104 | Review memos to/from client/CR3 group, UST re payment of UST fees and MOR submission | 0.60 | 240.00 | CMG |
| | B110 | A104 | Review memos to/from Abby Marbury; Review draft scheduling orders and approve them | 0.75 | 300.00 | CMG |
| | B110 | A108 | Telephone conference with Tammy | 0.15 | 60.00 | CMG |

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| | | Pearson re capital assets on schedules and MORs | | | |
| B110 | A105 | Conference with KLC; Telephone conference with client group re schedules, MORs and coordination of 341s | 0.35 | 140.00 | CMG |
| B110 | A106 | Conference call with client group, CR3 re 341 preparation | 0.30 | 120.00 | CMG |
| B140 | A104 | Review Bank of the West papers | 0.75 | 300.00 | CMG |
| B140 | A103 | Review and revision of answer to Bank of the West motion | 0.35 | 140.00 | CMG |
| B140 | A103 | Dictation of answer to Bank of the West motion | 0.55 | 220.00 | CMG |
| B150 | A104 | Review memos to/from client re UST ID for 341 | 0.10 | 40.00 | CMG |
| B150 | A104 | Review memos to/from Heather Williams re 341 participation | 0.20 | 80.00 | CMG |
| B150 | A109 | Attended 341 | 2.75 | 1,100.00 | CMG |
| B170 | A104 | Review Jim Spencer/Ed Lawler joinders | 0.20 | 80.00 | CMG |
| B185 | A104 | Review Order to Submit | 0.10 | 40.00 | CMG |
| B185 | A104 | Review memos to/from Warren Jones regarding V&K Farms contracts and the ordinary course of business that has usually been associated with them | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from Jim Spencer regarding urgent need of corn farmer to sell grain, review additional memos to/from Mr. Spencer outlining amount of grain to be sold and price, review memos to/from Mr. Jones regarding same issues | 0.25 | 100.00 | CMG |
| B185 | A104 | Review memos to/from Jim Spencer re corn contract rejection | 0.15 | 60.00 | CMG |
| B185 | A108 | Telephone conference with Warren Jones re issues with V & K Farms | 0.20 | 80.00 | CMG |

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| B185 | A104 | Review and revision of brief re MTAs and financial accommodations contracts (1/2 charged to 557 issues; 1/2 charged to main case) | 0.50 | 200.00 | CMG |
| B185 | A104 | Review memos to/from Kristi Johnson re lenders' borrowers | 0.15 | 60.00 | CMG |
| B185 | A103 | Dictation of omnibus motion to withdraw motions to assume | 0.35 | 140.00 | CMG |
| B185 | A104 | Review exhibit to omnibus motion | 0.10 | 40.00 | CMG |
| B185 | A104 | Review and revision of omnibus motion to withdraw motions to assume | 0.15 | 60.00 | CMG |
| B185 | A104 | Final review and revision of omnibus motion | 0.10 | 40.00 | CMG |
| B185 | A104 | Review Jim Spencer brief re MTAs (1/2 charged to 557 issues; 1/2 charged to main case) | 0.20 | 80.00 | CMG |
| B185 | A104 | Review briefs of Jim Spencer, Walter Newman, UMB Bank re MTAs and financial accommodations (1/2 charged to 557 issues; 1/2 charged to main case) | 0.45 | 180.00 | CMG |
| B185 | A104 | Review orders; Review file and sale documents/contracts; Review case law and dictation of brief re motion to assume issues (1.0 charged to 557 issues; 2.95 charged to main case) | 2.95 | 1,180.00 | CMG |
| B230 | A104 | Review memos to/from Todd Bearup, Eric Johnson regarding Model Assumption questions in liquidity analysis and related issues | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Todd Bearup, Dennis Gerrard regarding draft cash forecast involving a liquidity event | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Todd Bearup re UMB questions | 0.10 | 40.00 | CMG |
| B230 | A108 | Conference call with client, UMB re sales and liquidity | 0.40 | 160.00 | CMG |

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| | B110 | A108 | Attended Zoom call with Dennis Gerrard, Todd Bearup, Tammy Pearson re Schedules, SOFA | 0.75 | 146.25 | KLC |
| | B185 | A103 | Assist CMG drafting and revising Memorandum of Authorities re Legal Issues re Motions to Assume (0.55 charged to 557 issues; 1.55 charged to main case) | 1.55 | 302.25 | KLC |
| | B185 | A103 | Assist CMG drafting Omnibus Motion to Withdraw Motions to Assume | 0.60 | 117.00 | KLC |
| Nov-23-21 | B110 | A104 | Review income tax returns | 0.75 | 300.00 | CMG |
| | B110 | A104 | Review Express Holdings tax returns | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review memo from Ms. Pearson regarding NAICS code for Express Grain | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review memos to/from Tammy Pearson, Abigail Marbury re PPP loan forgiveness; Review PPP loan forgiveness documents | 0.30 | 120.00 | CMG |
| | B110 | A104 | Review memos to/from Tammy Pearson re provisions and attachments to MORs | 0.35 | 140.00 | CMG |
| | B140 | A104 | Review memos to/from Chad Hammons regarding possible adequate protection payments to Bank of the West | 0.20 | 80.00 | CMG |
| | B170 | A104 | Review Billy Spencer's Joinder to objection to employ CR3 | 0.25 | 100.00 | CMG |
| | B170 | A104 | Review U.S. Trustee objection to appointment of CR3 as CRO | 0.35 | 140.00 | CMG |
| | B190 | A104 | Review objection to critical vendor motion | 0.25 | 100.00 | CMG |
| | B240 | A104 | Review memos to/from Ms. Pearson regarding tax credit diagrams and background information on various additional entities | 0.25 | 100.00 | CMG |
| | B260 | A109 | Attended board meeting | 0.65 | 260.00 | CMG |
| | B140 | A103 | Assist CMG drafting Answer, | 0.15 | 29.25 | KLC |

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| | | | Response to Bank of the West's Motion for Abandonment | | | |
| | B185 | A104 | Receipt and review of Order to Submit Order re Omnibus Motion to Withdraw Motions to Assume Contracts; calendar deadline to submit order | 0.10 | 19.50 | KLC |
| Nov-24-21 | B185 | A104 | Review memo from Mr. Jones regarding Ashton Planting claims of underpayment for post-petition grain shipments | 0.10 | 40.00 | CMG |
| | B240 | A104 | Review memos to/from Charles Swayze III, Dennis Gerrard regarding conference call concerning new market tax credits and debt owed by Express Grain | 0.20 | 80.00 | CMG |
| | B240 | A104 | Review memos to/from Jim Spencer requesting transcripts of the NMTC transaction | 0.20 | 80.00 | CMG |
| | B185 | A103 | Assist CMG drafting Order on Omnibus Motion to Withdraw Motions to Assume | 0.10 | 19.50 | KLC |
| | B230 | A103 | Assist CMG drafting letter re exhibits for 11/30 hearings | 0.10 | 19.50 | KLC |
| Nov-26-21 | B110 | A104 | Review memos to/from Todd Bearup re latest dashboard | 0.20 | 80.00 | CMG |
| | B160 | A104 | Review memos to/from Mr. Gerrard regarding payment to CR3 for fees earned thus far | 0.15 | 60.00 | CMG |
| | B160 | A104 | Review memos to/from Todd Bearup; Review updated CR3 fee and expense summary and mark as exhibit | 0.30 | 120.00 | CMG |
| | B170 | A104 | Review of Eileen Shaffer objection to CR3 employment application | 0.45 | 180.00 | CMG |
| | B190 | A104 | Review UMB Bank Motion for Status Hearing | 0.30 | 120.00 | CMG |
| | B190 | A104 | Review Motion for Status Conference, expedited hearing and related matters | 0.40 | 160.00 | CMG |
| | B210 | A104 | Review billing from Delta Electric and | 0.25 | 100.00 | CMG |

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| | | | memos to/from Bob Warrington and client re bill payment | | | |
| | B230 | A104 | Review Witness and Exhibit List for UMB Bank | 0.25 | 100.00 | CMG |
| | B230 | A107 | Telephone conference with Eric Johnson regarding Motion for Status Conference, issues to be presented, use of Cash Collateral and related matters | 0.25 | 100.00 | CMG |
| | B230 | A104 | Review memos to/from Mr. Gerrard regarding 11/19/21 analysis of forecast and inability to come to a conclusion at present | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review memos to/from Todd Bearup, Dennis Gerrard re cash flow exhibit; Review farmer disbursements | 0.45 | 180.00 | CMG |
| | B230 | A103 | Dictation of witness and exhibit lists; Review and revision of same | 0.30 | 120.00 | CMG |
| | B230 | A103 | Dictation of letter to Court re exhibit, witness list | 0.10 | 40.00 | CMG |
| | B230 | A104 | Review Jim Spencer witness and exhibit list | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review letter from Rosamond Posey re exhibits | 0.10 | 40.00 | CMG |
| | B230 | A104 | Review Derek Henderson exhibits | 0.75 | 300.00 | CMG |
| | B230 | A103 | Dictation of memo to Dennis Gerrard re analysis of Derek Henderson exhibits | 0.20 | 80.00 | CMG |
| | B230 | A103 | Assist CMG drafting Witness/Exhibit List for 11/30 hearings and preparation of exhibits | 1.10 | 214.50 | KLC |
| | B230 | A103 | Assist CMG revising letter re exhibits for 11/30 hearings | 0.15 | 29.25 | KLC |
| Nov-27-21 | B185 | A104 | Review memos to/from Jim Spencer, Warren Jones regarding Ashton Planting claim for post-petition grain sales and whether or not Ashton has been paid | 0.20 | 80.00 | CMG |

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| | B210 | A104 | Review EEOC dismissal | 0.25 | 100.00 | CMG |
| | B230 | A104 | Review numerous memos to/from counsel for UMB, Mr. Gerrard regarding Status Conference set for Monday | 0.35 | 140.00 | CMG |
| Nov-29-21 | B110 | A104 | Review memos to/from Mr. Coleman regarding amended schedules and execution of them | 0.20 | 80.00 | CMG |
| | B140 | A104 | Review memos to/from Chad Hammons, Jace Ferraez regarding rescheduling Bank of the West Motion | 0.20 | 80.00 | CMG |
| | B170 | A101 | Extensive file review, review Cash Collateral Motion and Objection; Application to Employ CR3 and objections; Motion of the appointment of Trustee and objections; outline arguments, questions of direct and cross examination, outline closing argument and related trial preparation matters | 3.25 | 1,300.00 | CMG |
| | B170 | A108 | Conference with Mr. Gerrard regarding trial preparation and preparing him for direct and cross examination | 1.15 | 460.00 | CMG |
| | B170 | A104 | Review memos to/from Katie Carter, Tom Norton regarding executed verification and related issues regarding timing of filing of same | 0.10 | 40.00 | CMG |
| | B170 | A104 | Review Bill Spencer joinder | 0.20 | 80.00 | CMG |
| | B190 | A104 | Review Order Granting Motion to Expedite Hearing and setting hearing | 0.20 | 80.00 | CMG |
| | B190 | A104 | Review minute entry from Status Conference | 0.15 | 60.00 | CMG |
| | B190 | A104 | Review order re expedited hearing; Review memos to/from Jace Ferraez re hearing logistics and related issues | 0.35 | 140.00 | CMG |
| | B190 | A109 | Attended status conference | 0.85 | 340.00 | CMG |
| | B195 | A111 | Travel to Aberdeen | 1.50 | 600.00 | CMG |

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| B230 | A104 | Review memos to/from Rosamond Posey, review her supplemental exhibit and witness list | 0.25 | 100.00 | CMG |
| B230 | A104 | Review memos to/from Derek Henderson regarding inability to attend status conference | 0.10 | 40.00 | CMG |
| B230 | A104 | Review Supplemental Objection to use of Cash Collateral from Kristi Johnson | 0.35 | 140.00 | CMG |
| B230 | A104 | Review memos to/from Jim Spencer, review additional exhibits from Jim Spencer client group | 0.35 | 140.00 | CMG |
| B230 | A104 | Review memos to/from Rosamond Posey; review additional exhibits for hearing she submitted | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Tammy Pearson regarding hearing preparation and documents to have available | 0.25 | 100.00 | CMG |
| B230 | A104 | Review memos to/from Derek Henderson, review resume of Lance Mohamed | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Ms. Pearson regarding exhibits and any documents necessary for 11/30 hearings | 0.10 | 40.00 | CMG |
| B230 | A107 | Conference call with UMB, StoneX, Macquarie re cash collateral, 11/30 hearings, DIP financing | 1.75 | 700.00 | CMG |
| B240 | A108 | Conference call with Kim Smith, Dennis Gerrard, Charlie Swayze re NMTC | 0.75 | 300.00 | CMG |
| B240 | A106 | Telephone conference with Dennis Gerrard re NMTC and effect on bankruptcy estate | 0.20 | 80.00 | CMG |
| B160 | A110 | Review file and court docket re: 11/30/21 hearing on Amended Application to Employ CR3 Partners as CRO; prepare hearing folder for same | 0.90 | 175.50 | KLC |
| B230 | A110 | Review file and court docket re: 11/30/21 hearing on Emergency Motion to Use | 0.25 | 48.75 | KLC |

Cash Collateral, etc.; update hearing folder for same

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| Nov-30-21 | B110 | A104 | Review memos to/from Vicky Beason regarding final closing of remaining accounts that were left open | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review memo from US Trustee regarding delinquent reports | 0.25 | 100.00 | CMG |
| | B110 | A107 | Telephone conference with John Collette regarding retainer and case status | 0.20 | 80.00 | CMG |
| | B140 | A104 | Review minute entry regarding Bank of the West continuance | 0.10 | 40.00 | CMG |
| | B140 | A104 | Review Interlocutory Order on Bank of the West matter | 0.20 | 80.00 | CMG |
| | B170 | A106 | Conference with Mr. Gerrard and final trial prep. | 1.05 | 420.00 | CMG |
| | B190 | A109 | Attended trial | 9.00 | 3,600.00 | CMG |
| | B195 | A111 | Travel to Jackson | 1.50 | 600.00 | CMG |
| | B310 | A104 | Review Airgas 2 Proofs of Claim | 0.30 | 120.00 | CMG |
| | B140 | A104 | Receipt and review of minute entry re Bank of the West's Motion for Relief from Stay; calendar rescheduled hearing date to trigger preparation of hearing folder | 0.10 | 19.50 | KLC |
| | B160 | A103 | Assist CMG drafting Application to Employ Steve Brandon as Special Counsel for EEOC Matters, Certificate of Service and Order re same | 0.50 | 97.50 | KLC |
| Dec-01-21 | B110 | A104 | Review Notice from WB Farms | 0.15 | 60.00 | CMG |
| | B110 | A104 | Review Notice from Heartland Renaissance Fund | 0.15 | 60.00 | CMG |
| | B110 | A104 | Review memos to/from Mr. Patterson regarding retention of computer and technology equipment by David Lavendar | 0.20 | 80.00 | CMG |

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| B110 | A104 | Review notice (and order) re Turner Industries | 0.25 | 100.00 | CMG |
| B150 | A104 | Review Meeting of Creditors and U.S. Trustee trial attorney memorandums | 0.30 | 120.00 | CMG |
| B160 | A104 | Review memos to/from Todd Bearup; review recent billings | 0.25 | 100.00 | CMG |
| B185 | A103 | Dictation of order to withdraw certain motions to assume; Review and revision of same | 0.60 | 240.00 | CMG |
| B185 | A109 | Conference with Walter Newman re additional information needed, 2022 contracts, court assistance on timing | 0.30 | 120.00 | CMG |
| B185 | A106 | Telephone conference with Dennis Gerrard approving rejection of 2022 contracts | 0.10 | 40.00 | CMG |
| B185 | A107 | Telephone conference with Jim Spencer re 2022 contracts | 0.10 | 40.00 | CMG |
| B185 | A109 | Attended court hearing re additional time to complete contract "grouping" | 0.15 | 60.00 | CMG |
| B210 | A104 | Review memos to/from Eric Johnson, Dennis Gerrard regarding flood insurance | 0.20 | 80.00 | CMG |
| B210 | A103 | Dictation of memo to Warren Jones re copies of second round of post-petition checks | 0.15 | 60.00 | CMG |
| B230 | A104 | Review memos to/from Kirk Patrick regarding extension of cash collateral and additional responses to Turner Industries | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Eric Johnson, Mr. Gerrard regarding 13 week cash flow to use as an exhibit to cash collateral order | 0.25 | 100.00 | CMG |
| B110 | A104 | Review memos to/from Tammy Pearson regarding amendments that need to be made to the schedules and statements of affairs | 0.10 | 40.00 | CMG |
| B110 | A104 | Review memos to/from Mr. Bearup, review list of unemcumbered assets and | 0.55 | 220.00 | CMG |

descriptions of paid in full assets to be included in the schedules and amendments

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| B110 | A103 | Work on amended Matrix | 0.25 | 100.00 | CMG |
| B185 | A103 | Dictation of Order of Withdrawal of noncontroversial Motions to Assume, review memos to/from Walter Newman, Jim Spencer regarding form and content of the proposed withdrawal order, and discussion of need to modify exhibit thereto | 0.75 | 300.00 | CMG |
| B185 | A104 | Review memos to/from Andy Phillips regarding resolution of all of his client's contracts | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Mr. Gerrard regarding budget variance language for financing | 0.15 | 60.00 | CMG |
| B230 | A104 | Review UMB DIP financing offer | 0.85 | 340.00 | CMG |
| B230 | A106 | Telephone conference with Dennis Gerrard re DIP financing offer and related matters | 0.35 | 140.00 | CMG |
| B230 | A107 | Telephone conference with Eric Johnson re DIP term sheet | 0.50 | 200.00 | CMG |
| B110 | A103 | Assist CMG drafting Combined Joint Matrix | 1.60 | 312.00 | KLC |
| B110 | A103 | Assist CMG drafting Cover Sheet for Combined Joint Matrix | 0.15 | 29.25 | KLC |
| B110 | A103 | Assist CMG drafting Notice of Change of Address for Jolly Land Company | 0.10 | 19.50 | KLC |
| B185 | A103 | Assist CMG revising Order on Omnibus Motion to Withdraw Motions to Assume | 0.10 | 19.50 | KLC |
| B210 | A104 | Review memos to/from Patricia Nowlin, distributing and then redistributing Delta Electric Power Association billing and payment instructions pursuant to agreement previously reached | 0.20 | 80.00 | CMG |

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| | B150 | A104 | Receipt and review of Minutes from Meeting of Creditors; calendar deadline to cure deficiencies | 0.10 | 19.50 | KLC |
| | B230 | A104 | Receipt and review of 5th Interim Order re Emergency Motion to Use Cash Collateral, etc.; calendar various deadlines and hearing date to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| Dec-05-21 | B230 | A104 | Review numerous memos to/from Eric Johnson, review draft term sheet for possible debtor in possession financing and comment on same | 0.75 | 300.00 | CMG |
| Dec-06-21 | B185 | A104 | Review Order to Submit on BCBS Motion | 0.10 | 40.00 | CMG |
| | B185 | A104 | Review memos to/from Warren Jones regarding cure amounts for Jennings and Howard Farms | 0.10 | 40.00 | CMG |
| | B185 | A104 | Review memos to/from Todd Bearup, Eric Easley, Katie Carter regarding status of Easley Farms rejection/acceptance of contracts | 0.20 | 80.00 | CMG |
| | B185 | A104 | Review memos to/from Dennis Gerrard, Tony Minchella re scale construction contract claims | 0.25 | 100.00 | CMG |
| | B210 | A104 | Review memos to/from Mr. Retherford regarding return of critical vendor checks | 0.20 | 80.00 | CMG |
| | B230 | A106 | Telephone conference with Dennis Gerrard re DIP financing, sale report | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson, Todd Bearup, Dennis Gerrard; Review revised DIP financing term sheet | 0.55 | 220.00 | CMG |
| | B230 | A103 | Dictation of notice re entry of 5th CC order | 0.15 | 60.00 | CMG |
| | B230 | A104 | Review memos to/from KLC re service of cash collateral order | 0.20 | 80.00 | CMG |
| | B230 | A103 | Assist CMG drafting Notice of Entry of | 0.20 | 39.00 | KLC |

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| | | | 5th Cash Collateral Order and Certificate of Service re same | | | |
| | B230 | A110 | Organize and supervise mailout of Notice of Entry of 5th Cash Collateral Order | 0.40 | 78.00 | KLC |
| Dec-07-21 | B110 | A104 | Review memos to/from KLC, UST re form and content of MORs | 0.20 | 80.00 | CMG |
| | B210 | A104 | Review memos to/from Rebecca Wilson (Attorney General's office), Mr. Gerrard regarding formal requests for financial statements from District Court plaintiffs | 0.25 | 100.00 | CMG |
| | B210 | A104 | Review memos to/from Rebecca Wilson re production of records | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review draft cash forecast, assumption and take aways, presentation for Debtor-in-possession financing | 0.75 | 300.00 | CMG |
| | B110 | A103 | Assist CMG drafting Notice of Change of Address for Westwood Farm | 0.10 | 19.50 | KLC |
| | B185 | A103 | Assist CMG drafting letter to Warren Jones re Walter Newman's offer re Ashley Selman Farms Partnership | 0.10 | 19.50 | KLC |
| Dec-08-21 | B130 | A104 | Review memos to/from Mr. Gerrard, review AMERRA nondisclosure/confidentiality agreement and approve same | 0.35 | 140.00 | CMG |
| | B180 | A104 | Review checks representing payment for post-petition grain | 0.45 | 180.00 | CMG |
| | B185 | A104 | Review memos to/from Walter Newman regarding Selman offer, review letter to Warren Jones re analysis of Selman Farms claim and related matters | 0.25 | 100.00 | CMG |
| | B185 | A104 | Review letter from Walter Newman re Selman Farms contract | 0.20 | 80.00 | CMG |
| | B210 | A108 | Conference call with Todd Bearup, Dennis Gerrard re term sheet and response from Dr. Coleman, funds for CRO, disclaimer | 0.35 | 140.00 | CMG |

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| | | | on books and records, reports on buyer inspections/due diligence | | | |
| | B230 | A104 | Review memo from Eric Johnson, comments on updated cash projections, revised and updated draft of DIP financing term sheet | 0.45 | 180.00 | CMG |
| | B230 | A104 | Review memos to/from Mr. Johnson, Todd Bearup regarding updated debtor-in-possession financing model and breaking out on separate line items and various income and expense sources | 0.15 | 60.00 | CMG |
| | B230 | A104 | Review memos to/from client group regarding adjustment in debtor-in-possession model for various contingencies | 0.20 | 80.00 | CMG |
| Dec-09-21 | B160 | A104 | Review notice of terminated hearing | 0.15 | 60.00 | CMG |
| | B180 | A104 | Review memos to/from Tammy Pearson; Review documents evidencing post-petition grain payments | 0.35 | 140.00 | CMG |
| | B185 | A104 | Review memos to/from Walter Newman, Jim Spencer re current status of contract motions | 0.10 | 40.00 | CMG |
| | B185 | A104 | Review memos to/from Jim Spencer, Walter Newman; Review draft and final "groupings" and positions | 0.65 | 260.00 | CMG |
| Dec-10-21 | B160 | A104 | Review memos to/from Ms. Clay regarding Certificate of Service | 0.10 | 40.00 | CMG |
| | B160 | A108 | Telephone conference with Ms. Clay regarding Certificate of Service and related Application for Compensation issues | 0.15 | 60.00 | CMG |
| | B160 | A104 | Review existing Certificate of Service, dictation of amended Certificate of Service regarding Application for Compensation | 0.20 | 80.00 | CMG |
| | B160 | A103 | Dictation of motion for interim compensation | 0.55 | 220.00 | CMG |

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| | B210 | A104 | Review memos to/from Mr. Gerrard, Mr. Coleman regarding FEMA response on survey related to flood insurance | 0.20 | 80.00 | CMG |
| | B210 | A104 | Review Notice of Hearing | 0.20 | 80.00 | CMG |
| | B210 | A104 | Review memos to/from Jeremy Retherford regarding continuing hearing on vendor motion | 0.25 | 100.00 | CMG |
| | B230 | A103 | Dictation of amendment to cash collateral motion seeking additional funds on a modified basis | 0.25 | 100.00 | CMG |
| | B230 | A104 | Review memos to/from Frank Childress regarding issues on possible DIP financing and pledging of collateral | 0.10 | 40.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson, CR3, Mr. Coleman re terms of DIP financing | 0.20 | 80.00 | CMG |
| | B310 | A104 | Review Proof of Claim from Cone Solvents | 0.25 | 100.00 | CMG |
| | B160 | A103 | Assist CMG drafting Motion for Interim Payment to CRO, Motion to Expedite Hearing and Order re same | 0.45 | 87.75 | KLC |
| | B160 | A103 | Assist CMG drafting Amended Certificate of Service re Application to Employ CMG | 0.10 | 19.50 | KLC |
| | B190 | A104 | Receipt and review of status hearing notice re Application and Amended Application to Employ CRO and Selman Farms, etc.'s Motion to Appoint Trustee; calendar hearing date to trigger preparation of hearing folder | 0.10 | 19.50 | KLC |
| | B230 | A103 | Assist CMG drafting Amendment to Emergency Motion to Use Cash Collateral, etc. | 0.20 | 39.00 | KLC |
| Dec-12-21 | B160 | A104 | Review and revision of motion for interim compensation | 0.15 | 60.00 | CMG |
| Dec-13-21 | B160 | A104 | Review minute entry regarding Application to Employ | 0.10 | 40.00 | CMG |

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| | B185 | A104 | Review opinion on executory contracts | 0.65 | 260.00 | CMG |
| | B185 | A104 | Review memos to/from Warren Jones regarding cure amounts on DeLoach and contracts with January delivery | 0.25 | 100.00 | CMG |
| | B210 | A104 | Review memos to/from Jeremy Retherford regarding confirmation of continuance | 0.20 | 80.00 | CMG |
| | B210 | A103 | Dictation of Order of Continuance on critical vendor motion | 0.25 | 100.00 | CMG |
| | B210 | A104 | Review memos to/from Kristi Johnson regarding Order of Continuance on critical vendor motion | 0.20 | 80.00 | CMG |
| | B210 | A104 | Review demand from AG, letter from Travelers re bond claim | 0.25 | 100.00 | CMG |
| | B210 | A104 | Review memo from Jace Ferraez re hearing | 0.10 | 40.00 | CMG |
| | B230 | A107 | Telephone conference with Lee Abraham re DIP financing | 0.15 | 60.00 | CMG |
| | B230 | A104 | Review numerous memos to/from Eric Johnson, Todd Bearup re cash collateral terms and projections | 0.75 | 300.00 | CMG |
| Dec-14-21 | B160 | A109 | Attended hearing on ruling on application to employ CR3 and motion to appoint trustee | 0.45 | 180.00 | CMG |
| | B160 | A104 | Review and revision of motion re interim compensation | 0.25 | 100.00 | CMG |
| | B160 | A103 | Dictation of motion to expedite hearing re motion re interim compensation for CR3 | 0.30 | 120.00 | CMG |
| | B180 | A104 | Review post-petition payments for pre-petition debt and list of such payments | 0.30 | 120.00 | CMG |
| | B210 | A104 | Review memos to/from court staff regarding continuance of critical vendor motion | 0.20 | 80.00 | CMG |
| | B210 | A104 | Review memos to/from Patricia Nowlin at Bobby Warrington's office regarding Delta | 0.25 | 100.00 | CMG |

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| | | | Electric Power bills that are due and coming due | | | |
| | B210 | A108 | Telephone conference with Dennis Gerrard re board meeting | 0.10 | 40.00 | CMG |
| | B230 | A104 | Review draft term sheet for DIP loan | 0.45 | 180.00 | CMG |
| | B260 | A109 | Attended board meeting re results of court ruling, DIP financing, chain of command and possible exit strategy | 0.75 | 300.00 | CMG |
| | B110 | A110 | Update/preparation of document management control (subfiles and pleadings) | 4.30 | 838.50 | KLC |
| Dec-15-21 | B110 | A104 | Review memos to/from Jeremy Retherford, Ms. Pearson regarding payment to Maples for propane | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review memos to/from Mr. Patterson regarding checking on debit cards | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review numerous emails to/from James McCullough, Jim Spencer re scheduling | 0.25 | 100.00 | CMG |
| | B210 | A104 | Review numerous memos to/from Tammy Pearson, John Long regarding Delta Electric Power Association bills and missing bill | 0.25 | 100.00 | CMG |
| | B210 | A109 | Attended telephonic CRO report | 0.30 | 120.00 | CMG |
| | B230 | A107 | Conference call with UMB, client re cash collateral order and DIP loan | 0.75 | 300.00 | CMG |
| Dec-16-21 | B110 | A104 | Review memos to/from Mr. Gerrard to Mr. Coleman regarding lack of revisions in current books and records | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review numerous memos to/from Ms. Pearson, review bank statements for new market tax credit accounts, reconciliations, additional Monthly Operating Report data and information; review additional schedules | 0.65 | 260.00 | CMG |

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| B110 | A104 | Review memo from Gregory Hesse re status conference | 0.05 | 20.00 | CMG |
| B140 | A104 | Review memos to/from Chad Hammons re Bank of the West documents and evidence | 0.25 | 100.00 | CMG |
| B160 | A103 | Dictation of order re expedited hearing on fees due to CRO; Review and revision of same | 0.25 | 100.00 | CMG |
| B180 | A104 | Review memos to/from Ms. Pearson regarding outlines of checks payable apparently for pre-petition debt that were issued post-petition to a number of farmers and ag lenders | 0.20 | 80.00 | CMG |
| B180 | A104 | Review memos to/from Kristi Johnson re post-petition transfers re actual post-petition transfers receipts | 0.30 | 120.00 | CMG |
| B185 | A107 | Telephone conference with Jim Spencer re situation with two farmers | 0.20 | 80.00 | CMG |
| B210 | A104 | Review model and bridge analysis; narrative analysis of bridge exhibit | 0.25 | 100.00 | CMG |
| B230 | A108 | Telephone conference with Dennis Gerrard, Todd Bearup re budget, cash collateral hearing, corn escrow and sales, new request for grain purchases, sale/co-op route, DIP status and related issues | 0.60 | 240.00 | CMG |
| B230 | A103 | Dictation of memo re expedited hearing | 0.10 | 40.00 | CMG |
| B230 | A104 | Review exhibits for cash collateral hearing | 0.65 | 260.00 | CMG |
| B230 | A107 | Conference call with Gregory Hesse re corn sales proceeds out of escrow | 0.30 | 120.00 | CMG |
| B230 | A107 | Telephone conference with Eric Johnson re DIP loan issues, response from StoneX and Macquarie, pay down of pre-petition loan | 0.25 | 100.00 | CMG |
| B230 | A104 | Review Guaranty Bank, PCA and Bank of Commerce current objections to use of | 0.85 | 340.00 | CMG |

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| | | | cash collateral, joinders to objections to use of cash collateral | | | |
| | B230 | A107 | Telephone conference with Eric Johnson re DIP status | 0.55 | 220.00 | CMG |
| | B230 | A101 | Review file; Prepare for cash collateral hearing and Bank of the West MTLs hearing; Review past objections to cash collateral use; Review exhibits received; Prepare examination of Dennis Gerrard, anticipate cross-examination/redirect questions | 1.75 | 700.00 | CMG |
| | B310 | A104 | Review memos to/from Greg Hesse regarding Guaranty Bank objection and scheduling a discussion of it | 0.05 | 20.00 | CMG |
| | B310 | A104 | Review Great American Financial Services Corporation Proof of Claim | 0.20 | 80.00 | CMG |
| | B110 | A103 | Assist CMG preparing September 2021 MOR for filing and draft disclaimer | 0.90 | 175.50 | KLC |
| | B140 | A110 | Review file and court docket re: 12/17/21 hearing on Bank of the West's Motion for Abandonment; prepare hearing folder for same | 0.25 | 48.75 | KLC |
| | B160 | A103 | Assist CMG revising Order on Motion to Expedite Hearing on Motion for Interim Payment to CRO | 0.10 | 19.50 | KLC |
| | B190 | A103 | Assist CMG drafting letter re exhibits for hearing on 12/17/21 | 0.25 | 48.75 | KLC |
| | B230 | A110 | Review file and court docket re: 12/17/21 hearing on Debtor's Emergency Motion to Use Cash Collateral, etc.; update hearing folder for same | 0.75 | 146.25 | KLC |
| Dec-17-21 | B110 | A104 | Review and study Monthly Operating Report; conference with Katie Carter re filing of Monthly Operating Report | 0.55 | 220.00 | CMG |
| | B110 | A104 | Review notice from Selman Farms | 0.10 | 40.00 | CMG |
| | B110 | A104 | Review Interlocutory Order | 0.25 | 100.00 | CMG |

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| B110 | A104 | Review MOR | 0.65 | 260.00 | CMG |
| B185 | A104 | Review memos to/from Mr. Patterson regarding ability to reject executory contracts even if we have been making post-petition payments | 0.10 | 40.00 | CMG |
| B185 | A104 | Review memos to/from Marc Patterson re Tranche 3 contracts | 0.20 | 80.00 | CMG |
| B210 | A104 | Review letter from Commissioner of Agriculture regarding revocation of license | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from Eric Johnson regarding StoneX review of budget and request to schedule DIP loan on 12/23 | 0.20 | 80.00 | CMG |
| B230 | A106 | Telephone conference with Dennis Gerrard re hearing preparation | 0.40 | 160.00 | CMG |
| B230 | A107 | Telephone conference with David Houston re cash collateral hearing and DIP financials at issue | 0.20 | 80.00 | CMG |
| B230 | A104 | Review and revision of changes to Fifth Amendment to financing transaction | 0.30 | 120.00 | CMG |
| B310 | A104 | Review memos to/from Ms. Pearson regarding debt dispute and contact with third party | 0.20 | 80.00 | CMG |
| B310 | A104 | Review memos to/from Katie Carter, and from John Cannizaro regarding Billups Family Trust and correction of amounts owed | 0.30 | 120.00 | CMG |
| B110 | A110 | Assist CMG preparing September 2021 MOR for filing | 0.25 | 48.75 | KLC |
| B140 | A104 | Receipt and review of minute entry re Bank of the West's Motion for Abandonment; calendar deadline to submit order | 0.10 | 19.50 | KLC |
| B160 | A104 | Receipt and review of Order on Motion to Expedite Hearing on Motion for Interim Payment to CRO; calendar hearing date | 0.15 | 29.25 | KLC |

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| | | | and objection deadline to trigger preparation of hearing folder | | | |
| | B160 | A103 | Assist CMG drafting Certificate of Service re Motion for Interim Payment to CRO | 0.10 | 19.50 | KLC |
| | B160 | A110 | Organize and supervise mailout of Motion for Interim Payment to CRO | 0.55 | 107.25 | KLC |
| | B190 | A104 | Receipt and review of minute entry re Motion to Authorize Payment to Critical Vendor Gresham Petroleum; calendar rescheduled hearing date to trigger preparation of hearing folder | 0.10 | 19.50 | KLC |
| | B230 | A104 | Receipt and review of Order Extending Debtor's Use of Cash Collateral, etc.; calendar hearing date to trigger preparation of hearing folder | 0.10 | 19.50 | KLC |
| Dec-19-21 | B230 | A104 | Review order re DIP financing | 0.75 | 300.00 | CMG |
| | B230 | A104 | Review numerous memos to/from Ms. Norfleet, David Houston, Todd Bearup, Eric Johnson re provisions of DIP term sheet, cash flow projections and related matters | 0.55 | 220.00 | CMG |
| | B230 | A107 | Telephone conference with Eric Johnson re wrap up of DIP financing terms | 0.20 | 80.00 | CMG |
| Dec-20-21 | B140 | A104 | Review State of MS motion to lift | 0.25 | 100.00 | CMG |
| | B140 | A106 | Telephone conference with Mr. Coleman re State of MS MTLs | 0.20 | 80.00 | CMG |
| | B230 | A103 | Work on DIP order and motion; Review numerous memos re same; Review DIP order and motion, cash flow models and related matters | 1.10 | 440.00 | CMG |
| | B230 | A107 | Telephone conference with Eric Johnson re DIP filing and exhibits | 0.20 | 80.00 | CMG |
| | B230 | A107 | Telephone conference with David Houston re DIP motion and exhibits, related issues | 0.20 | 80.00 | CMG |

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| | B230 | A103 | Dictation of motion/order to expedite hearing; Review and revision of same | 0.45 | 180.00 | CMG |
| | B230 | A104 | Review memos to/from law clerk re timing of filing DIP motion | 0.20 | 80.00 | CMG |
| | B230 | A103 | Assist CMG revising Motion to Approve DIP Financing and prepare exhibits for same | 1.00 | 195.00 | KLC |
| | B230 | A103 | Assist CMG drafting and revising Motion to Expedite Hearing re Motion to Approve DIP Financing and Order re same | 0.35 | 68.25 | KLC |
| Dec-21-21 | B110 | A104 | Review memos to/from Jim Spencer, review draft Agreed Order, review memos from client regarding Agreed Order and advise Mr. Spencer of acceptability of order | 0.45 | 180.00 | CMG |
| | B110 | A104 | Review notice from CIMA Energy, LP | 0.15 | 60.00 | CMG |
| | B110 | A104 | Review memo from Tammy Pearson; Review MOR for Express Grain | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review memo from Tammy Pearson re Express Processing MORs and backups | 0.20 | 80.00 | CMG |
| | B110 | A104 | Review memo from Dennis Gerrard re 401(k) audit and COVID mandates | 0.20 | 80.00 | CMG |
| | B140 | A106 | Telephone conference with Mr. Gerrard re hearing preparation, Ag Commissioner MTLS | 0.20 | 80.00 | CMG |
| | B140 | A104 | Review Notice of Hearing on State of Mississippi Motion for Relief from the Automatic Stay | 0.20 | 80.00 | CMG |
| | B140 | A104 | Review Notice of Hearing on Motion to Seal submitted by State of Mississippi | 0.20 | 80.00 | CMG |
| | B140 | A104 | Review order for Certificate of Service | 0.10 | 40.00 | CMG |
| | B140 | A104 | Review memos to/from Mr. Gerrard regarding Department of Agriculture Motion for Relief from the Automatic Stay | 0.20 | 80.00 | CMG |

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| B160 | A104 | Review memos to/from Marc Patterson re CPA engagement | 0.25 | 100.00 | CMG |
| B230 | A108 | Telephone conference with Mr. Bearup, Mr. Gerrard re StoneX response to DIP loan | 0.25 | 100.00 | CMG |
| B230 | A106 | Telephone conference with Mr. Gerrard re hearing preparation for DIP loan | 1.35 | 540.00 | CMG |
| B230 | A108 | Conference call with UMB, Debtor re DIP loan | 1.00 | 400.00 | CMG |
| B230 | A107 | Telephone conference with Charles Kelley re DIP loan | 0.25 | 100.00 | CMG |
| B230 | A104 | Dictation of Certificate of Service, review memos to/from client regarding financing motions | 0.15 | 60.00 | CMG |
| B230 | A104 | Review memos to/from Eric Johnson, Todd Bearup re corn pay down and initial funding of bean account | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memo from David Houston and draft StoneX objection | 0.75 | 300.00 | CMG |
| B230 | A104 | Review Kristi Johnson supplemental objection to use of cash collateral | 0.30 | 120.00 | CMG |
| B230 | A104 | Additional review of Kristi Johnson objection to interim use of cash collateral | 0.65 | 260.00 | CMG |
| B230 | A103 | Dictation of letter to court re exhibits | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memo from Kelli Norfleet and review draft Macquarie objection to financing | 0.65 | 260.00 | CMG |
| B230 | A104 | Review letter from James McCullough; Review Macquarie exhibit and witness list | 0.25 | 100.00 | CMG |
| B260 | A109 | Attended board meeting re DIP loan | 0.40 | 160.00 | CMG |
| B140 | A104 | Receipt and review of hearing notice re MDAC's Motion to Seal Exhibits B & C to DK #1526; calendar hearing date and | 0.15 | 29.25 | KLC |

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| | | | objection deadline to trigger preparation of hearing folder | | | |
| | B140 | A104 | Receipt and review of hearing notice re MDAC's Motion for Relief from Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| | B140 | A103 | Assist CMG drafting Order re Bank of the West's Motion for Abandonment | 0.10 | 19.50 | KLC |
| | B230 | A104 | Receipt and review of Order on Debtor's Motion to Expedite Hearing re Motion to Approve DIP Financing; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| | B230 | A110 | Review file and court docket re: 12/22/21 hearing on Motion to Approve DIP Financing; prepare hearing folder for same | 0.25 | 48.75 | KLC |
| | B230 | A103 | Assist CMG drafting Certificate of Service re Motion to Approve DIP Financing | 0.15 | 29.25 | KLC |
| | B230 | A110 | Organize and supervise mailout of Motion to Approve DIP Financing | 0.85 | 165.75 | KLC |
| | B230 | A103 | Assist CMG drafting and revising letter re exhibits for hearing on 12/22/21 and prepare exhibits for same | 0.45 | 87.75 | KLC |
| Dec-22-21 | B110 | A104 | Review October MOR | 1.10 | 440.00 | CMG |
| | B110 | A107 | Telephone conference with Charlie Swayze re case status, next steps | 0.25 | 100.00 | CMG |
| | B140 | A104 | Review motion to seal | 0.25 | 100.00 | CMG |
| | B140 | A104 | Review order on motion to seal | 0.15 | 60.00 | CMG |
| | B170 | A104 | Review UST objection to compensation request | 0.20 | 80.00 | CMG |
| | B210 | A104 | Review demand letter from Travelers re bond | 0.20 | 80.00 | CMG |

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| B230 | A104 | Review numerous objections and joinders to DIP motion | 1.75 | 700.00 | CMG |
| B230 | A107 | Telephone conference with David Houston re terms of DIP financing | 0.20 | 80.00 | CMG |
| B230 | A106 | Telephone conference with Mr. Gerrard re hearing preparation, continuance | 0.30 | 120.00 | CMG |
| B230 | A107 | Telephone conference with David Houston re continuance | 0.15 | 60.00 | CMG |
| B230 | A103 | Dictation of memo to UMB counsel re continuance | 0.20 | 80.00 | CMG |
| B230 | A103 | Dictation of motion to continue; Review and revision of same | 0.40 | 160.00 | CMG |
| B230 | A107 | Telephone conference with UMB counsel re continuance | 0.20 | 80.00 | CMG |
| B230 | A104 | Review memos to/from law clerk re continuance | 0.20 | 80.00 | CMG |
| B230 | A103 | Dictation of order re motion to continue; Review and revision of same | 0.25 | 100.00 | CMG |
| B230 | A107 | Telephone conference with Eric Johnson re continuance; Review objections issues and resolution of them | 0.20 | 80.00 | CMG |
| B110 | A103 | Assist CMG revising October 2021 MOR and prepare attachments for same | 0.80 | 156.00 | KLC |
| B140 | A104 | Receipt and review of Order on MDAC's Motion to Seal Exhibits; calendar objection deadline | 0.10 | 19.50 | KLC |
| B160 | A110 | Review file and court docket re: 12/27/21 hearing on Motion for Interim Payment to CRO; prepare hearing folder for same | 0.50 | 97.50 | KLC |
| B230 | A110 | Review file and court docket re: 12/22/21 hearing on Motion to Approve DIP Financing; update hearing folder for same | 0.75 | 146.25 | KLC |
| B230 | A104 | Receipt and review of Order on Motion to Continue Hearing re Motion to Approve | 0.10 | 19.50 | KLC |

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| | | | DIP Financing; calendar hearing date to trigger preparation of hearing folder | | | |
| | B230 | A103 | Assist CMG drafting Motion to Continue Hearing on Motion to Approve DIP Financing | 0.40 | 78.00 | KLC |
| | B230 | A103 | Assist CMG drafting Order on Motion to Continue Hearing on Motion to Approve DIP Financing | 0.10 | 19.50 | KLC |
| Dec-23-21 | B140 | A103 | Dictation of letter to Chad Hammons re Bank of the West order | 0.10 | 40.00 | CMG |
| | B140 | A104 | Review memo from Chad Hammons regarding approval of Bank of the West Order | 0.10 | 40.00 | CMG |
| | B160 | A101 | Review file for exhibits for 12/27 hearing | 0.25 | 100.00 | CMG |
| | B160 | A103 | Dictation of letter to court re exhibits | 0.20 | 80.00 | CMG |
| | B170 | A104 | Review objection from Andy Phillips, Jim Spencer to CR3 compensation request | 1.00 | 400.00 | CMG |
| | B230 | A104 | Review and revision of draft sixth cash collateral order | 0.40 | 160.00 | CMG |
| | B140 | A103 | Assist CMG revising Order re Bank of the West's Motion for Abandonment | 0.20 | 39.00 | KLC |
| | B160 | A103 | Assist CMG drafting letter re exhibits for hearing on 12/27/21 | 0.10 | 19.50 | KLC |
| | B160 | A103 | Assist CMG drafting Motion to Strike Farm Group 1's Joinder to Motion for Interim Payment to CRO | 0.20 | 39.00 | KLC |
| | B230 | A103 | Assist CMG revising Final Cash Collateral Order | 0.40 | 78.00 | KLC |
| Dec-26-21 | B160 | A101 | Review file; Telephone conference with Dennis Gerrard re hearing preparation | 0.65 | 260.00 | CMG |
| | B160 | A104 | Review prior orders and itemization of fees for CR3; Review objections filed to CR3 request and prepare for hearing | 1.70 | 680.00 | CMG |

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| Dec-27-21 | B160 | A109 | Attended hearing on CR3 fees | 1.75 | 700.00 | CMG |
| | B160 | A104 | Review memos to/from Dennis Gerrard re funds to pay fees | 0.20 | 80.00 | CMG |
| | B160 | A109 | Attended ruling on CR3 payment request | 0.55 | 220.00 | CMG |
| | B160 | A108 | Conference call with CR3 re documents/filings to comply with court order | 0.25 | 100.00 | CMG |
| | B230 | A104 | Review draft pricing provisions and memos to/from Eric Johnson, David Houston, Kelli Norfleet re same | 0.30 | 120.00 | CMG |
| | B230 | A104 | Review witness/exhibit list | 0.20 | 80.00 | CMG |
| | B230 | A104 | Review minute entry | 0.10 | 40.00 | CMG |
| Dec-28-21 | B110 | A104 | Review corn sales/collections analysis and spreadsheets reflecting same; Review memos to/from Todd Bearup re corn sales and collection analysis | 0.60 | 240.00 | CMG |
| | B140 | A104 | Review Notice of Hearing on Riceland Foods Motion to Lift Stay | 0.20 | 80.00 | CMG |
| | B140 | A104 | Review order directing Riceland Foods to submit Certificate of Service and related hearing requirements | 0.15 | 60.00 | CMG |
| | B140 | A104 | Review filed order on Bank of the West Motion | 0.10 | 40.00 | CMG |
| | B140 | A107 | Telephone conference with David Houston regarding current status of negotiations with Dept. of Agriculture, pricing and Agreed Order regarding pricing of grain through 1/7/2022 | 0.20 | 80.00 | CMG |
| | B140 | A107 | Telephone conference with Ed Lawler re status of licenses, possible effects of cancellation, possible workout scenarios | 0.75 | 300.00 | CMG |
| | B160 | A104 | Review Interlocutory Order regarding CR3 fees | 0.20 | 80.00 | CMG |

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| B160 | A104 | Review updated CR3 invoices | 0.20 | 80.00 | CMG |
| B160 | A104 | Review memos to/from Dennis Gerrard re further revisions to invoices | 0.35 | 140.00 | CMG |
| B160 | A106 | Telephone conference with Dennis Gerrard re code for revisions to invoices and analysis | 0.25 | 100.00 | CMG |
| B160 | A103 | Dictation of supplement to request re travel time | 0.75 | 300.00 | CMG |
| B160 | A103 | Dictation of second supplement to request re corn sale and collection information | 0.40 | 160.00 | CMG |
| B160 | A104 | Review and revision of first and second supplements to motion to pay CRO | 0.20 | 80.00 | CMG |
| B185 | A104 | Review memos to/from debtor regarding rejecting 2 bean train sales contracts with ADM | 0.20 | 80.00 | CMG |
| B230 | A104 | Review Guaranty Bank reservation of rights | 0.20 | 80.00 | CMG |
| B260 | A109 | Attended board meeting | 0.65 | 260.00 | CMG |
| B140 | A104 | Receipt and review of hearing notice re Riceland Foods' Motion for Relief from Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 29.25 | KLC |
| B160 | A104 | Receipt and review of minute entry re Motion for Interim Payment to CRO; calendar deadline to file supplements to motion and objection deadline | 0.15 | 29.25 | KLC |
| B160 | A103 | Assist CMG drafting Supplement to Motion for Interim Payment to CRO | 0.30 | 58.50 | KLC |
| B160 | A103 | Assist CMG drafting and revising Second Supplement to Motion for Interim Payment to CRO | 0.60 | 117.00 | KLC |
| B185 | A104 | Receipt and review of hearing notice re Riceland Foods' Motion to Shorten Debtor's Time to Assume/Reject | 0.15 | 29.25 | KLC |

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| | | | Contracts; calendar hearing date and objection deadline to trigger preparation of hearing folder | | | |
| Dec-29-21 | B140 | A104 | Review response of Bank of Commerce to state Motion to Lift Stay | 0.30 | 120.00 | CMG |
| | B140 | A104 | Review memos to/from Jim Spencer, Todd Bearup re highlighted portions of Exhibit C | 0.25 | 100.00 | CMG |
| | B310 | A106 | Telephone conference with Dennis Gerrard re MTLs, sale procedures | 0.25 | 100.00 | CMG |
| Dec-30-21 | B160 | A104 | Review order of compliance | 0.30 | 120.00 | CMG |
| | B230 | A108 | Conference call re DIP financing | 1.10 | 440.00 | CMG |
| | B230 | A107 | Telephone conference with Mr. Johnson re amendments to DIP order and cash status in light of MTLs | 0.30 | 120.00 | CMG |
| | B230 | A104 | Review memo from John Coleman re price spread | 0.20 | 80.00 | CMG |
| Dec-31-21 | B160 | A104 | Review and revise itemizations | 0.35 | 140.00 | CMG |
| Jan-03-22 | B110 | A104 | Review memos to/from Mr. Gerrard, Mr. Patterson and Mr. Coleman requesting Mr. Coleman to stop interfering with operations | 0.20 | 90.00 | CMG |
| | B110 | A104 | Review Notice from Travelers | 0.15 | 67.50 | CMG |
| | B110 | A104 | Review invoice and notice from Tammy Mathis | 0.25 | 112.50 | CMG |
| | B140 | A104 | Review Interlocutory Order determining Automatic Stay remaining in effect | 0.15 | 67.50 | CMG |
| | B185 | A104 | Review motion from Riceland Foods | 0.15 | 67.50 | CMG |
| | B230 | A104 | Review memos from Eric Johnson requesting timing of filing of Motion to Continue | 0.10 | 45.00 | CMG |

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| | B230 | A103 | Dictation of Motion to Continue; review and revision of Motion to Continue | 0.30 | 135.00 | CMG |
| | B230 | A104 | Review joinder of 446 Farms | 0.20 | 90.00 | CMG |
| | B230 | A104 | Receipt and review of Amended 5th Interim Order re Emergency Motion to Use Cash Collateral, etc.; calendar hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| Jan-04-22 | B140 | A104 | Review Jim Spencer's response to Motion to Lift Stay | 0.60 | 270.00 | CMG |
| | B140 | A107 | Telephone conference with Eric Johnson, Jim Lodoen regarding objection to Department of Agriculture's Motion to Lift Stay, status of DIP financing motion | 0.40 | 180.00 | CMG |
| | B140 | A104 | Review Department of Agriculture's Motion to Lift Stay | 1.00 | 450.00 | CMG |
| | B140 | A103 | Dictation of answer to response to Motion to Lift Stay of Department of Agriculture | 1.10 | 495.00 | CMG |
| | B140 | A104 | Review and revision of answer to response to Department of Agriculture's Motion to Lift Stay | 0.40 | 180.00 | CMG |
| | B140 | A104 | Review UMB objection to State of MS Motion to Lift Stay | 0.75 | 337.50 | CMG |
| | B230 | A108 | Conference call with UMB, CR3 regarding DIP financing issues, questions and recommendations | 1.20 | 540.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson, Dennis Gerrard regarding payment in full of all post-petition grain purchases | 0.10 | 45.00 | CMG |
| | B260 | A109 | Attended board meetings | 1.00 | 450.00 | CMG |
| | B110 | A110 | Update/preparation of document management control (subfiles and pleadings) | 3.10 | 620.00 | KLC |
| | B140 | A103 | Assist CMG drafting and revising Answer | 1.00 | 200.00 | KLC |

and Objection to MDAC's Motion for Relief from Stay

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| | B185 | A103 | Assist CMG updating contract assumption/rejection list and organizing contract hearing folders into assumption/rejection categories | 1.70 | 340.00 | KLC |
| Jan-05-22 | B140 | A106 | Telephone conference with Mr. Gerrard regarding continued State of MS Motion to Lift Automatic Stay; possible settlement and workout of Motion to Lift Stay | 0.20 | 90.00 | CMG |
| | B140 | A107 | Telephone conference with Ed Lawler re notice re continuance, possible settlement; Telephone conference with Jace Ferraez re status of State's MTLs | 0.40 | 180.00 | CMG |
| | B140 | A104 | Review memos to/from Eric Johnson re MTLs continuance | 0.10 | 45.00 | CMG |
| | B230 | A104 | Review objection to Motion to use cash collateral filed by State of MS | 0.65 | 292.50 | CMG |
| | B230 | A104 | Review objection to Motion to use cash collateral filed by UMB Bank | 0.75 | 337.50 | CMG |
| | B230 | A104 | Review notice re continuance | 0.20 | 90.00 | CMG |
| | B230 | A107 | Conference call with UMB, StoneX and Macquarie re bean reserve account, tolling agreement, cost/time of alternate exit strategies, exhaustion of bean inventory | 0.45 | 202.50 | CMG |
| | B110 | A110 | Update/preparation of document management control (subfiles and pleadings) | 0.40 | 80.00 | KLC |
| | B140 | A104 | Receipt and review of hearing notice re MDAC's Motion for Relief from Stay; calendar hearing date to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B185 | A103 | Assist CMG updating contract assumption/rejection list and organizing contract hearing folders into assumption/rejection categories | 3.10 | 620.00 | KLC |

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| | B230 | A103 | Assist CMG drafting Motion to Continue Hearing on Motion to Approve DIP Financing | 0.10 | 20.00 | KLC |
| Jan-06-22 | B110 | A104 | Review Order to Submit | 0.10 | 45.00 | CMG |
| | B140 | A107 | Telephone conference with Ed Lawler regarding dissemination of documents submitted to Department of Agriculture and numerous related matters | 0.25 | 112.50 | CMG |
| | B140 | A104 | Review proposed exhibits from Kristi Johnson and Jim Spencer | 0.30 | 135.00 | CMG |
| | B140 | A104 | Review Certificate of Service from State of MS | 0.15 | 67.50 | CMG |
| | B140 | A104 | Review minute entry | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review exhibit list | 0.15 | 67.50 | CMG |
| | B230 | A104 | Review memos to/from Dennis Gerrard regarding updates to StoneX and Macquarie; preparation for cash collateral hearing | 0.10 | 45.00 | CMG |
| | B230 | A107 | Telephone conference with David Houston regarding StoneX concerns about soybean reserve account, cash collateral issues | 0.20 | 90.00 | CMG |
| | B230 | A103 | Dictation of memo to Mr. Gerrard regarding upcoming exhibits and reasons for them | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review memos to/from Jeff Barber regarding retention and restriction on his client's accounts in future cash collateral orders | 0.10 | 45.00 | CMG |
| | B230 | A106 | Telephone conference with Mr. Gerrard re StoneX complaints, cash collateral hearing preparation | 0.35 | 157.50 | CMG |
| | B230 | A105 | Conference KLC; Dictation of letter to Court re hearing exhibits | 0.20 | 90.00 | CMG |
| | B310 | A104 | Review memos to/from Mr. Gerrard, Mr. Coleman regarding Pearman Casanova | 0.20 | 90.00 | CMG |

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| | | | software upgrade orders, requests and tabling of same | | | |
| | B230 | A110 | Review file and court docket re: 1/7/22 hearing on Emergency Motion to Use Cash Collateral, etc.; update hearing folder for same | 0.60 | 120.00 | KLC |
| | B230 | A104 | Receipt and review of Order to Submit Proposed Order re Motion to Continue Hearing on Motion to Approve DIP Financing; calendar deadline to submit order | 0.10 | 20.00 | KLC |
| | B230 | A103 | Assist CMG drafting letter re exhibits for 1/7/22 hearing | 0.15 | 30.00 | KLC |
| Jan-07-22 | B185 | A104 | Review letter from Minchella and Associates regarding executory contract issues, timing for assumption/rejection; option to return previously delivered equipment | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson regarding Guaranty Bank request/current accounts payable and related matters | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review memos to/from Frank Childress regarding issues raised for cash collateral hearing and response | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson regarding segregated line for grain including corn | 0.10 | 45.00 | CMG |
| | B230 | A101 | Review file; Review objections to use of cash collateral; Prepare for cash collateral hearing | 1.10 | 495.00 | CMG |
| | B230 | A109 | Attended cash collateral hearing | 5.00 | 2,250.00 | CMG |
| | B210 | A103 | Assist CMG drafting WARN Act Notice | 0.50 | 100.00 | KLC |
| | B230 | A104 | Receipt and review of minute entry re Emergency Motion to Use Cash Collateral, etc.; calendar hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |

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| Jan-09-22 | B230 | A106 | Telephone conference with Mr. Gerrard regarding effect of segregating additional funds, future use of cash collateral, and "plan" as required by court order | 0.50 | 225.00 | CMG |
| | B230 | A108 | Conference call with Dr. Coleman, John Coleman, Lee Abraham and CR3 regarding use of cash collateral, court ruling on Friday, alternative means to pursue exit strategy and numerous related matters | 1.00 | 450.00 | CMG |
| | B230 | A106 | Additional telephone conference with Mr. Gerrard regarding refining "plan" as ordered by court, conflicting uses of cash collateral, new account to be set up and related issues | 0.45 | 202.50 | CMG |
| | B230 | A104 | Review memos to/from Kristi Johnson, Eric Johnson, review draft cash collateral order; review draft responses from Kristi Johnson | 0.75 | 337.50 | CMG |
| | B230 | A104 | Review memos to/from court clerk, counsel regarding hearings, review notice of hearing on status conference | 0.30 | 135.00 | CMG |
| | B230 | A104 | Review memos to/from Mr. Gerrard regarding necessary changes to cash flow, updating proposed final cash collateral order and related issues concerning notices to employees | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson regarding final order on cash collateral and related issues | 0.20 | 90.00 | CMG |
| Jan-10-22 | B110 | A104 | Review memos to/from Mr. Gerrard regarding additional addresses, recipients of employee notice and related issues | 0.20 | 90.00 | CMG |
| | B160 | A104 | Review memos to/from Todd Bearup re fees and timing of payments | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review minute entry | 0.15 | 67.50 | CMG |
| | B230 | A106 | Telephone conference with Mr. Gerrard re "double dips" of including all receipts and bean costs, inventory reduction | 0.25 | 112.50 | CMG |

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| | B230 | A104 | Review memos to/from Eric Johnson re changes to cash collateral order and review drafts of "response" order | 0.20 | 90.00 | CMG |
| | B230 | A106 | Telephone conference with Mr. Gerrard re budget and cash collateral order/issues | 0.20 | 90.00 | CMG |
| | B230 | A103 | Dictation of final cash collateral order | 0.65 | 292.50 | CMG |
| Jan-11-22 | B230 | A104 | Review entered cash collateral order | 0.30 | 135.00 | CMG |
| | B230 | A103 | Dictation of notice re final cash collateral order; Review and revision of same | 0.75 | 337.50 | CMG |
| | B230 | A103 | Finalize final cash collateral order to conform to entered orders | 0.45 | 202.50 | CMG |
| | B230 | A106 | Telephone conference with Mr. Gerrard re production overview, shifts for production, witnesses for hearing | 0.25 | 112.50 | CMG |
| | B260 | A109 | Attended board meeting re new offer and proposal for recent purchaser of subcontract | 0.75 | 337.50 | CMG |
| | B230 | A104 | Receipt and review of 5th Interim Order re Emergency Motion to Use Cash Collateral, etc.; calendar various deadlines and hearing date to trigger preparation of hearing folder | 0.35 | 70.00 | KLC |
| | B230 | A103 | Assist CMG revising Final Order on Emergency Motion to Use Cash Collateral, etc. | 1.15 | 230.00 | KLC |
| | B230 | A103 | Assist CMG drafting and revising Notice of Final Hearing on Emergency Motion to use Cash Collateral, etc. and Proposed Final Order and Certificate of Service re same | 2.00 | 400.00 | KLC |
| | B230 | A103 | Assist CMG drafting Notice of Entry of 6th Interim Order on Emergency Motion to Use Cash Collateral, etc. | 0.15 | 30.00 | KLC |
| | B230 | A110 | Organize and supervise mailout of Notice of Final Hearing on Emergency Motion to | 0.50 | 100.00 | KLC |

use Cash Collateral, etc. and Proposed
Final Order

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| | B310 | A110 | Organize and supervise mailout of Omnibus Response to Opening Briefs re Common Legal Issues | 0.50 | 100.00 | KLC |
| Jan-12-22 | B110 | A104 | Review memos to/from KLC, CR3 re schedule amendments | 0.25 | 112.50 | CMG |
| | B110 | A104 | Review memos from KLC, James Baring re amendments to schedules | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review State of MS supplemental Certificate of Service | 0.10 | 45.00 | CMG |
| | B210 | A104 | Review memo from Marc Patterson re collection of Newson receivable for Aflatoxin Corp. | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review demand from Mr. Prenger re Dublin A/P | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review memos to/from Mr. Gerrard re cash collateral order | 0.20 | 90.00 | CMG |
| | B310 | A104 | Review memos to/from Eileen Shaffer re extension of claims bar date | 0.20 | 90.00 | CMG |
| | B310 | A104 | Review Maples POC | 0.25 | 112.50 | CMG |
| | B110 | A104 | Review schedules/SOFAs, minutes from Meeting of Creditors for information needed to make amendments and respond to email from James Baring re same | 1.30 | 260.00 | KLC |
| Jan-13-22 | B110 | A104 | Review numerous memos to/from James Baring, KLC re schedule amendments | 1.00 | 450.00 | CMG |
| | B110 | A104 | Review memos to/from James Baring re insurance notices, extensive information for amendments to schedules | 1.15 | 517.50 | CMG |
| | B110 | A104 | Review notice - CFSC | 0.15 | 67.50 | CMG |
| | B110 | A104 | Review memos to/from client re schedule amendments | 0.25 | 112.50 | CMG |

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| | B140 | A104 | Review State motion to unseal | 0.45 | 202.50 | CMG |
| | B185 | A104 | Reivew memos to/from Warren Jones re rejected sales contracts accounting | 0.25 | 112.50 | CMG |
| | B230 | A107 | Telephone conference with David Houston re presentation for reserve to supplement, insurance issues and related matters | 0.25 | 112.50 | CMG |
| | B230 | A110 | Organize and supervise mailout of Notice of Entry of 6th Interim Order on Emergency Motion to Use Cash Collateral, etc. | 0.40 | 80.00 | KLC |
| Jan-14-22 | B160 | A104 | Review and revision of itemizations | 2.15 | 967.50 | CMG |
| | B160 | A103 | Dictation of application for compensation | 0.75 | 337.50 | CMG |
| | B185 | A104 | Review memos to/from counsel re Riceland motion status | 0.10 | 45.00 | CMG |
| | B185 | A107 | Telephone conference with Sam Waddell re Riceland motion and current issues | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review memo from David Houston; Review StoneX analysis re crushing operation, methodology and related issues | 0.55 | 247.50 | CMG |
| | B310 | A104 | Review Motion Industries POC | 0.30 | 135.00 | CMG |
| | B310 | A104 | Review memos to/from Mr. Gerrard re method/cash analysis of crushing operation | 0.25 | 112.50 | CMG |
| | B110 | A103 | Assist CMG drafting and revising Amended SOFA, Amended Schedules, Amended Matrix | 2.30 | 460.00 | KLC |
| | B140 | A104 | Receipt and review of hearing notice re MDAC's Motion to Unseal Exhibits B & C to Motion for Relief from Stay; calendar hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| | B310 | A104 | Receipt and review of Agreed Order Extending Deadline for Creditors to File Proof of Claims; calendar deadline for creditors to file proofs of claim | 0.10 | 20.00 | KLC |

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| Jan-15-22 | B110 | A104 | Review memos to/from Andrew Cicero regarding Travelers Bond on grain licenses and demand on it | 0.25 | 112.50 | CMG |
| | B110 | A104 | Review memos to/from Kristi Johnson regarding withdrawal of critical vendor motion | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review memos to/from Marc Patterson, Grantham Poole regarding 401(k)/retirement plan issues | 0.25 | 112.50 | CMG |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 5.00 | 1,000.00 | KLC |
| Jan-16-22 | B110 | A104 | Review memos to/from Kristi Johnson re withdrawal of CV motion | 0.20 | 90.00 | CMG |
| | B110 | A103 | Work on Form 426; Review and revision of same | 0.45 | 202.50 | CMG |
| Jan-17-22 | B110 | A103 | Assist CMG revising Schedules, SOFA, Amended Matrix | 2.75 | 550.00 | KLC |
| Jan-18-22 | B140 | A104 | Review Riceland motion to lift stay and exhibits | 1.05 | 472.50 | CMG |
| | B140 | A103 | Dictation of draft answer to Riceland MTLS | 1.00 | 450.00 | CMG |
| | B140 | A109 | Attended hearing on motion to unseal | 0.10 | 45.00 | CMG |
| | B140 | A104 | Review memo from Ed Lawler; Review draft order unsealing audits | 0.25 | 112.50 | CMG |
| | B185 | A104 | Review Riceland motion to set date for assumption/rejection of Riceland contracts | 0.55 | 247.50 | CMG |
| | B185 | A103 | Dictation of draft answer to motion to set date | 0.50 | 225.00 | CMG |
| | B185 | A104 | Review and revision of answers to Riceland's motions | 0.60 | 270.00 | CMG |
| | B185 | A104 | Review memos to/from Eric Johnson re responses to Riceland motions | 0.20 | 90.00 | CMG |

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| | B230 | A104 | Review minute entry | 0.10 | 45.00 | CMG |
| | B230 | A104 | Review witness & exhibit list | 0.10 | 45.00 | CMG |
| | B110 | A103 | Assist CMG drafting Notice to Added Creditors and Certificate of Service re same | 0.40 | 80.00 | KLC |
| | B140 | A103 | Assist CMG drafting and revising Answer, Objection to Riceland's Motion for Relief | 0.50 | 100.00 | KLC |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 3.15 | 630.00 | KLC |
| | B160 | A103 | Assist CMG drafting and revising CR3's 2nd Interim Fee Application and Order re same | 1.00 | 200.00 | KLC |
| | B185 | A103 | Assist CMG drafting and revising Answer, Objection to Riceland's Motion to Shorten Time for Debtor to Assume/Reject Contracts | 0.15 | 30.00 | KLC |
| | B210 | A104 | Receipt and review of rescheduled hearing notice re Motion to Authorize Payment of Critical Vendor Claim of Gresham Petroleum; calendar hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| Jan-19-22 | B110 | A104 | Review memos to/from David Houston regarding possible insurance issues | 0.10 | 45.00 | CMG |
| | B140 | A104 | Review "released " auditors reports and study same compared to prior reports and audits previously submitted | 1.25 | 562.50 | CMG |
| | B110 | A110 | Organize and supervise mailout of Notice to Added Creditors | 0.40 | 80.00 | KLC |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 2.15 | 430.00 | KLC |
| | B160 | A103 | Assist CMG drafting and revising CMG's 1st Fee Application, Certificate of Service and Order re same | 0.50 | 100.00 | KLC |
| Jan-20-22 | B110 | A104 | Review memos to/from Mr. Gerrard regarding Greensfelder return of deposit | 0.15 | 67.50 | CMG |

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| | B110 | A104 | Review memos to/from Greg Hesse re additional period of transactions | 0.20 | 90.00 | CMG |
| | B140 | A107 | Telephone conference with Ed Lawler re hearing on licenses | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review memos to/from Charles Kelley re Ag Department's motion/hearing | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review numerous memos to/from Mr. Patterson regarding Agilent claim and reasons for denial of its request to return goods | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review reset order on motion to borrow | 0.20 | 90.00 | CMG |
| | B310 | A104 | Review MDOR POC | 0.25 | 112.50 | CMG |
| | B160 | A103 | Assist CMG drafting Motion to Expedite Hearing on CMG's 1st Fee Application and Order re same | 0.20 | 40.00 | KLC |
| | B160 | A103 | Assist CMG drafting Motion to Expedite Hearing on CR3's 2nd Fee Application and Order re same | 0.15 | 30.00 | KLC |
| | B230 | A103 | Assist CMG revising Order on 2nd Motion to Continue Hearing on Motion to Approve DIP Financing | 0.10 | 20.00 | KLC |
| Jan-21-22 | B140 | A103 | Dictation of answer and response to Petition to Cancel Licenses | 1.00 | 450.00 | CMG |
| | B190 | A104 | Brief review of motion to convert | 0.25 | 112.50 | CMG |
| | B140 | A103 | (MDAC Matter) Assist CMG drafting Answer, Response to Petition to Cancel and/or Revoke Warehouse Licenses | 0.50 | 100.00 | KLC |
| | B160 | A104 | Receipt and review of hearing notice re CMG's 1st Fee Application; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B160 | A104 | Receipt and review of Order to File Certificate of Service re CMG's 1st Fee Application; calendar deadline to file certificate and notice out materials | 0.15 | 30.00 | KLC |

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| | B230 | A104 | Receipt and review of Order on Motion to Continue Hearing on Motion to Approve DIP Financing; calendar hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| Jan-22-22 | B185 | A104 | Review memos to/from client group, Jim Stenson regarding CIMA decision to not extend gas supply contract to the debtor when it expires at the end of the month | 0.25 | 112.50 | CMG |
| Jan-23-22 | B230 | A107 | Conference call with UMB re cash collateral issues and new model for cash collateral calculations | 0.25 | 112.50 | CMG |
| Jan-24-22 | B140 | A109 | Attended telephonic hearing with Department of Agriculture re continuance | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review memos to/from John Colette regarding testimony before the Department of Agriculture in connection with licensing issues | 0.15 | 67.50 | CMG |
| | B140 | A107 | Telephone conference with Ed Lawler re Department of Agriculture conference | 0.20 | 90.00 | CMG |
| | B140 | A108 | Telephone conference with Department of Agriculture re continuance | 0.20 | 90.00 | CMG |
| | B140 | A106 | Telephone conference with Dennis Gerrard re Department of Agriculture continuance, cash collateral issues; Telephone conference with Dennis Gerrard, Heather Williams re 557 procedures, costs, techniques, cost shifting and related issues | 0.65 | 292.50 | CMG |
| | B185 | A104 | Review memos to/from Mr. Gerrard regarding gas contract cancellation and declining extension past January 31 | 0.20 | 90.00 | CMG |
| | B185 | A104 | Review additional memos to/from Marc Patterson, John Coleman, Pat Courter regarding natural gas issues and replacement of natural gas supplier prior to January 31 | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review joinder of farm group to Bank of Commerce objection | 0.20 | 90.00 | CMG |

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| | B230 | A104 | Review memos to/from Mr. Gerrard regarding clarifying funding and of amount of soybean account under new procedure | 0.15 | 67.50 | CMG |
| | B310 | A104 | Review minute entries regarding claims bar date | 0.15 | 67.50 | CMG |
| | B310 | A104 | Review Proof of Claim from Canadian National Railway | 0.30 | 135.00 | CMG |
| Jan-25-22 | B110 | A104 | Review memos to/from Roy Furrh, Marc Patterson regarding conference call with MDEQ | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review memos to/from court re new dates of State of MS MTLS | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review memo from Bob Graves, review Notice of Hearing before the Department of Agriculture for license revocation scheduled for February 3, 2022 | 0.20 | 90.00 | CMG |
| | B185 | A104 | Reivew numerous memos to/from client re gas supply, new gas contracts, extension of gas contracts | 0.55 | 247.50 | CMG |
| | B190 | A104 | Review memos to/from Andy Phillips; Review order on Chapter 7 motion and dictation of motion to continue hearing re same | 0.55 | 247.50 | CMG |
| | B210 | A104 | Review memos to/from Jim Spencer regarding explanation of 2 million dollars into various accounts, source and transfer | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review memos to/from Mr. Gerrard regarding repair issues and problems with a L50 piece of equipment and the bin that was not collapsed | 0.20 | 90.00 | CMG |
| | B230 | A103 | Dictation of letter to counsel re exhibits | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review Guaranty Bank & Trust exhibits and letter to court | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review exhibits of debtor; Dictation of letter to court re debtor exhibits | 0.40 | 180.00 | CMG |

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| B230 | A104 | Review updated response of UMB to motion to use cash collateral, continued review of draft update order on use of cash collateral | 1.00 | 450.00 | CMG |
| B230 | A104 | Review Macquarie and StoneX objections regarding use of cash collateral | 0.75 | 337.50 | CMG |
| B230 | A104 | Review Guaranty Bank objection to use of cash collateral | 0.75 | 337.50 | CMG |
| B230 | A104 | Review supplemental response of UMB Bank to Motion to use Cash Collateral | 0.35 | 157.50 | CMG |
| B230 | A104 | Review wind down documents, prepare to submit to court; revisions to same | 0.65 | 292.50 | CMG |
| B310 | A104 | Review Turner Industries Proof of Claim | 0.20 | 90.00 | CMG |
| B140 | A110 | Review file and court docket re: 1/26/22 hearing on MDAC's Motion for Relief from Stay; prepare hearing folder for same | 0.50 | 100.00 | KLC |
| B190 | A103 | Assist CMG drafting Motion to Continue Hearing on Joint Motion to Convert and Order re same | 0.40 | 80.00 | KLC |
| B190 | A103 | Assist CMG drafting letter re exhibits for 1/26 hearing and preparation of exhibits | 0.40 | 80.00 | KLC |
| B230 | A110 | Review file and court docket re: 1/26/22 hearing on Emergency Motion to Use Cash Collateral, etc.; update hearing folder for same | 0.75 | 150.00 | KLC |
| B190 | A104 | Review motion of Andy Phillips to reduce time and set hearing | 0.20 | 90.00 | CMG |
| B190 | A104 | Review numerous joinders to motion to convert | 0.35 | 157.50 | CMG |
| B210 | A104 | Review memos to/from Ms. Newsom at Delta Wire re payment logistics for corn sales | 0.25 | 112.50 | CMG |
| B210 | A104 | Review memos to/from client re gas supply | 0.20 | 90.00 | CMG |

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| | B230 | A104 | Review memo from Eric Johnson; Review re-drafted cash collateral order and respond to memo with comments | 0.75 | 337.50 | CMG |
| | B140 | A104 | Receipt and review of minute entry re Riceland Foods' Motion for Relief from Stay; calendar rescheduled hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| | B185 | A104 | Receipt and review of minute entry re Riceland Foods' Motion to Shorten Time for Debtor to Assume/Reject Contracts; calendar rescheduled hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| | B190 | A104 | (MDAC v.) Receipt and review of hearing notice re MDAC's Petition to Cancel and/or Revoke Grain Warehouse Licenses; calendar hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| | B190 | A104 | Receipt and review of hearing notice re Farm Groups' Joint Motion to Convert Case to Ch. 7, etc.; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| Jan-27-22 | B110 | A104 | Review memos to/from Mr. Gerrard, James Baring, Jim Spencer regarding tracing and location of the 2 million dollars in question | 0.25 | 112.50 | CMG |
| | B140 | A104 | Review minute entry on motion for relief from stay | 0.10 | 45.00 | CMG |
| | B190 | A104 | Review Certificate of Service from Andy Phillips regarding motion to appoint Trustee | 0.10 | 45.00 | CMG |
| | B210 | A108 | Conference call with Marc Patterson, Vick V. re completion of MDEQ reports | 0.35 | 157.50 | CMG |
| | B230 | A104 | Review exhibit witness list on motion to use cash collateral | 0.10 | 45.00 | CMG |
| | B310 | A104 | Review Louis Dreyfus proof of claim | 0.30 | 135.00 | CMG |
| | B310 | A104 | Review proof of claim of Richard Hays | 0.25 | 112.50 | CMG |

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| | B320 | A103 | Dictation of motion to extend exclusivity period; Review and revision of same | 0.75 | 337.50 | CMG |
| | B320 | A103 | Assist CMG drafting Motion to Extend Exclusivity Period | 0.10 | 20.00 | KLC |
| Jan-28-22 | B110 | A104 | Review memos to/from Jim Spencer, Dennis Gerrard regarding 2 million dollar missing money | 0.20 | 90.00 | CMG |
| | B110 | A104 | Review memos to/from Heather Williams regarding 401(k) liquidation costs and winding up and plan | 0.25 | 112.50 | CMG |
| | B110 | A104 | Review memos to/from Michelle Clark regarding engineers to meet at plant site | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review memo from Marc Patterson regarding production organization | 0.20 | 90.00 | CMG |
| | B230 | A106 | Telephone conference with Mr. Gerrard re consequences of no cash collateral order | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review cash collateral order | 0.50 | 225.00 | CMG |
| | B230 | A104 | Review numerous memos to/from client re cash collateral order | 0.25 | 112.50 | CMG |
| | B140 | A104 | Receipt and review of rescheduled hearing notice re MDAC's Motion for Relief from Stay; calendar hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| | B190 | A104 | Receipt and review of Order Denying as Moot Motion to Limit Time/Notice and Granting Motion to Expedite Hearing; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B320 | A104 | Receipt and review of Order to Submit Order re Motion to Extend Exclusivity Period; calendar deadline to submit order | 0.10 | 20.00 | KLC |
| Jan-30-22 | B210 | A104 | Review memos to/from Mr. Gerrard regarding absent personnel, Monthly Operating Report issues and related matters | 0.25 | 112.50 | CMG |

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| Jan-31-22 | B110 | A104 | Review memos to/from James Baring outlining approach and methodology he used to determine U.S. Trustee fees | 0.25 | 112.50 | CMG |
| | B110 | A104 | Review memos to/from James Baring, Mr. Gerrard regarding tax ID numbers of the debtor and debtor affiliates | 0.20 | 90.00 | CMG |
| | B110 | A104 | Review memos to/from CR3 re MORs and payment of UST fees | 0.25 | 112.50 | CMG |
| | B140 | A104 | Review memos to/from John Coleman regarding date, time and place of hearing from Department of Agriculture | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review memos to/from Bob Graves, Rebecca Wilson regarding Department of Agriculture hearing statistics | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review memos to/from Charles Kelley regarding procedure and arguments at the Department of Agriculture motion to revoke licenses | 0.20 | 90.00 | CMG |
| | B190 | A104 | Review memos to/from Jeremy Retherford regarding critical vendor motion | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review memos to/from Todd Bearup regarding staffing for this week with COVID abounding and U.S. Trustee fee analysis | 0.40 | 180.00 | CMG |
| | B210 | A104 | Review memos to/from Larry Lacey, Mr. Gerrard regarding employee morale and difficult operating challenges | 0.25 | 112.50 | CMG |
| Feb-01-22 | B110 | A104 | Review memos to/from Roy Furrh, Dennis Gerrard regarding status conference with MDEQ and logistics of meeting; topics | 0.20 | 90.00 | CMG |
| | B140 | A107 | Telephone conference with David Houston regarding Department of Agriculture issues | 0.10 | 45.00 | CMG |
| | B140 | A104 | Review memos to/from R. Wilson, Mr. Gerrard re Ag Department hearing logistics | 0.25 | 112.50 | CMG |
| | B190 | A104 | Review memos to/from Jeremy Retherford | 0.25 | 112.50 | CMG |

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| | | | regarding withdrawal of critical vendor motion with Gresham | | | |
| | B210 | A104 | Review memo from Mr. Gerrard re confirmation tolling agreement won't work | 0.20 | 90.00 | CMG |
| | B320 | A103 | Dictation of order on motion to extend exclusivity period; Review and revision of same | 0.35 | 157.50 | CMG |
| | B320 | A103 | Assist CMG drafting Order re Motion to Extend Exclusvity Period | 0.10 | 20.00 | KLC |
| Feb-02-22 | B110 | A104 | Review memos to/from Roy Furrh regarding notice of status conference | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review memos to/from Amanda Wooten, Ed Lawler confirming hearing | 0.15 | 67.50 | CMG |
| | B140 | A101 | Review file, review Title 75 statutes involving grain warehouses and Department of Agriculture; prepare for hearing | 1.00 | 450.00 | CMG |
| | B185 | A104 | Review memos to/from Warren Jones, Matt Giltner at ADM regarding default on soybean contract | 0.35 | 157.50 | CMG |
| | B320 | A104 | Review order extending exclusivity | 0.25 | 112.50 | CMG |
| | B320 | A104 | Review updates for deadlines for filing plans and related matters | 0.20 | 90.00 | CMG |
| | B230 | A104 | Receipt and review of Final Order re Emergency Motion to Use Cash Collateral, etc.; calendar various deadlines | 0.10 | 20.00 | KLC |
| Feb-03-22 | B110 | A104 | Review memos to/from Samantha Ebarb (UST) regarding returned UST wire transfer fees | 0.25 | 112.50 | CMG |
| | B110 | A104 | Review extensive memo from James Baring, and numerous attachments regarding amendments to Monthly Operating Reports from September to November, reasons for them, explanation as to Maquarie and StoneX matters/claims | 0.65 | 292.50 | CMG |

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| B110 | A104 | Review memos to/from Samantha Ebarb concerning U.S. Trustee payments and wire transfer approval | 0.20 | 90.00 | CMG |
| B110 | A104 | Review memos to/from James Baring regarding status of completeness of Monthly Operating Reports | 0.25 | 112.50 | CMG |
| B140 | A109 | Final hearing preparation, attended hearing before Department of Agriculture on licensing issues | 2.50 | 1,125.00 | CMG |
| B190 | A104 | Review memos to/from Kristi Johnson regarding removal of critical vendor and DIP motion from 2/15 docket | 0.20 | 90.00 | CMG |
| B190 | A104 | Review additional memos to/from Kristi Johnson regarding withdrawal of critical vendor and DIP Motion | 0.20 | 90.00 | CMG |
| B160 | A104 | Receipt and review of hearing notice re CMG's 1st Fee Application; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| B160 | A104 | Receipt and review of Order to File Certificate of Service re CMG's 1st Fee Application; calendar deadline to file certificate and notice out materials | 0.15 | 30.00 | KLC |
| B160 | A103 | Assist CMG drafting Certificate of Service re CMG's 1st Fee Application | 0.10 | 20.00 | KLC |
| B320 | A104 | Receipt and review of Order on Motion to Extend Exclusivity Period; calendar deadline to file plan/DS and reminders | 0.10 | 20.00 | KLC |
| B110 | A104 | Review Monthly Operating Reports | 1.15 | 517.50 | CMG |
| B185 | A104 | Review numerous memos to/from Marc Patterson, Devin Garrison, Marcus Cordonnier regarding deliveries to Tyson, problems with collections and related matters | 0.45 | 202.50 | CMG |
| B210 | A104 | Review memos to/from Mr. Gerrard regarding repo debt not being on the balance sheet | 0.20 | 90.00 | CMG |

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| | B210 | A104 | Review memos to/from Marc Patterson and others regarding collection of Tyson receivables | 0.20 | 90.00 | CMG |
| | B110 | A103 | Assist CMG drafting and revising Amended September and October 2021 MORs, November 2021 MOR, drafting disclaimers for each and preparing exhibits for filing | 3.00 | 600.00 | KLC |
| | B190 | A110 | Review file and court docket re: 2/7/22 hearing on Farm Groups' Amended Joint Motion to Convert Case to Ch. 7 and Appoint Trustee; prepare hearing folder for same | 0.75 | 150.00 | KLC |
| | B190 | A103 | Assist CMG drafting and revising Answer, Response to Farm Groups' Joint Motion to Convert Case to Ch. 7 | 1.35 | 270.00 | KLC |
| | B190 | A103 | Assist CMG drafting and revising letter re exhibits for 2/7 hearing and prepare exhibits for same | 0.50 | 100.00 | KLC |
| Feb-05-22 | B190 | A104 | Review motion to convert | 1.25 | 562.50 | CMG |
| | B190 | A104 | Dictation of answer in response to motion to convert | 1.50 | 675.00 | CMG |
| | B190 | A104 | Review and revision of answer in response to motion to convert | 0.35 | 157.50 | CMG |
| | B190 | A104 | Review UMB objection to motion to convert | 0.50 | 225.00 | CMG |
| | B210 | A104 | Work on PPP loan forgiveness documents, review numerous memos to/from Jim Lodoen, Heather Williams and Tammy Pearson re same | 0.65 | 292.50 | CMG |
| Feb-06-22 | B140 | A104 | Review Ag Commissioner exhibits | 0.85 | 382.50 | CMG |
| | B190 | A104 | Review and study motions for trustee, to lift stay and joinders and objections | 1.00 | 450.00 | CMG |
| | B190 | A101 | Trial preparation for 2/7 hearing | 1.40 | 630.00 | CMG |

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| | B190 | A104 | Review numerous, extensive exhibits submitted by Andy Phillips, Kristi Johnson, Ag Department and prepare examinations based on them | 1.40 | 630.00 | CMG |
| | B190 | A106 | Telephone conference with Mr. Gerrard re trial preparation | 0.55 | 247.50 | CMG |
| Feb-07-22 | B110 | A106 | Telephone conference with Mr. Gerrard regarding wind down and related issues on answering requests for production of documents for Bank of Commerce | 0.25 | 112.50 | CMG |
| | B110 | A104 | Review memos to/from Courtney Stubbs regarding status of Tyson accounts receivable and timing of payment | 0.25 | 112.50 | CMG |
| | B110 | A104 | Review memos to/from Mr. Gerrard regarding support for foreign transaction | 0.20 | 90.00 | CMG |
| | B140 | A109 | Attended hearings on amended motion to convert and Department of Agriculture motion for relief from the automatic stay | 7.50 | 3,375.00 | CMG |
| | B190 | A107 | Telephone conference with Eric Johnson regarding hearing, additional proof for 2/8 and related matters | 0.30 | 135.00 | CMG |
| | B190 | A104 | Review memo from KLC regarding additional exhibits for upcoming hearings including letter from MDEQ and related exhibits | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review list of exhibits from parties for cash collateral and related hearings | 0.75 | 337.50 | CMG |
| | B190 | A103 | Assist CMG drafting letter re additional exhibits for 2/7 hearing and prepare exhibits for same | 0.15 | 30.00 | KLC |
| Feb-08-22 | B110 | A104 | Review minute entry | 0.10 | 45.00 | CMG |
| | B110 | A104 | Review memos to/from Mr. Gerrard regarding additional exhibits, copy of bank account summary, PPP forgiveness issues, comparison of pre- and post-petition grain and inventory, MDEQ issues, StoneX purchases | 0.30 | 135.00 | CMG |

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| B110 | A104 | Review memos to/from Mr. Gerrard regarding bank deposit information and review of that as a potential exhibit | 0.20 | 90.00 | CMG |
| B110 | A104 | Review minute entry and witness/exhibit list | 0.15 | 67.50 | CMG |
| B180 | A103 | Dictation of demand to MS Reproductive Medicine | 0.25 | 112.50 | CMG |
| B180 | A103 | Dictation of demand to Alexander's Twin Pharmacy | 0.25 | 112.50 | CMG |
| B185 | A104 | Review minute entry regarding Riceland claims | 0.30 | 135.00 | CMG |
| B190 | A104 | Review additional exhibits,work on direct examination questions and closing arguments | 1.45 | 652.50 | CMG |
| B190 | A109 | Attended trial on Trustee/conversion and lift stay motions | 4.00 | 1,800.00 | CMG |
| B190 | A104 | Review memos to/from Frank Childress regarding results of hearing and additional issues presented | 0.20 | 90.00 | CMG |
| B190 | A104 | Review memos to/from Mr. Gerrard regarding hearing results and future steps | 0.20 | 90.00 | CMG |
| B210 | A104 | Review memos to/from Marc Patterson, Agilent regarding retention of assets and equipment transferred pre-petition | 0.25 | 112.50 | CMG |
| B310 | A104 | Review James Middleton proof of claim | 0.20 | 90.00 | CMG |
| B140 | A104 | Receipt and review of rescheduled hearing notice re Riceland Foods' Motion for Relief from Stay; calendar hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| B180 | A103 | Assist CMG drafting demand letter to Mississippi Reproductive Medicine | 0.15 | 30.00 | KLC |
| B180 | A103 | Assist CMG drafting demand letter to Alexander's Twin Pharmacy | 0.15 | 30.00 | KLC |
| B185 | A104 | Receipt and review of rescheduled hearing | 0.10 | 20.00 | KLC |

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| | | | notice re Riceland Foods' Motion to Shorten Time for Debtor to Assume/Reject Contracts; calendar hearing date to trigger preparation of hearing folder | | | |
| Feb-09-22 | B110 | A104 | Review numerous memos to/from Samantha Crow, Marcus Cordonnier regarding efforts to collect past due balance from Tyson | 0.45 | 202.50 | CMG |
| | B110 | A104 | Review memos to/from Samantha Ebarb regarding Monthly Operating Reports for affiliates; dictation of letter to Mr. Gerrard in regard to those reports | 0.20 | 90.00 | CMG |
| | B110 | A104 | Review CRO update and daily dashboard | 0.40 | 180.00 | CMG |
| | B110 | A109 | Attended bench opinion announcement | 0.65 | 292.50 | CMG |
| | B110 | A104 | Review memos to/from Samantha Ebarb, client regarding payment of U.S. Trustee fees and current status of those fees | 0.25 | 112.50 | CMG |
| | B180 | A108 | Numerous telephone conferences, review memos to/from James Baring, work on 11 USC Section 549 transfers, review checks and payment of 549 transfers | 0.75 | 337.50 | CMG |
| | B210 | A108 | Telephone conference with Warren Jones, Marc Patterson re propane | 0.25 | 112.50 | CMG |
| | B260 | A109 | Attended board meeting | 0.35 | 157.50 | CMG |
| Feb-10-22 | B110 | A106 | Telephone conference with Mr. Gerrard regarding ongoing wind down issues, court ruling today | 0.25 | 112.50 | CMG |
| | B110 | A104 | Review minute entry | 0.20 | 90.00 | CMG |
| | B110 | A104 | Review memos to/from James Baring regarding updated biodeisel and processing December Monthly Operating Reports with exhibits | 0.20 | 90.00 | CMG |
| | B140 | A103 | Dictation of complaint for injunctive relief | 2.25 | 1,012.50 | CMG |

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| | B140 | A104 | Review motion to lift stay from Chase Auto, review memos to/from Michelle Estrada at Chase, review memos to/from client regarding 2019 Chevrolet Silverado and equity in truck | 1.00 | 450.00 | CMG |
| | B190 | A104 | Review memos to/from Derek Henderson regarding withdrawal of motions | 0.20 | 90.00 | CMG |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 1.30 | 260.00 | KLC |
| Feb-11-22 | B110 | A104 | Review and revision of Monthly Operating Reports for affiliates, review memos to/from KLC, Mr. Gerrard regarding same | 0.40 | 180.00 | CMG |
| | B140 | A104 | Review memos to/from client regarding 2019 truck, amount owed and related issues | 0.25 | 112.50 | CMG |
| | B190 | A104 | Review memos to/from Jeremy Retherford regarding withdrawal of critical vendor motion | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review memos to/from Dennis Gerrard regarding communication to employees regarding future employment | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review memos to/from Eric Johnson regarding honoring checks | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review additional memos to/from Eric Johnson regarding UMB honoring of drafts absent contrary instructions | 0.25 | 112.50 | CMG |
| | B140 | A104 | Receipt and review of hearing notice re JPMorgan Chase's Motion for Relief from Stay as to 2019 Chevy Silverado; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B140 | A103 | (v. MDAC) Assist CMG drafting Complaint to Extend & Apply Automatic Stay | 1.90 | 380.00 | KLC |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 1.05 | 210.00 | KLC |

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| Feb-13-22 | B140 | A104 | Review memos to/from Bob Graves, Andy Gibson regarding return of licenses | 0.15 | 67.50 | CMG |
| | B140 | A104 | Final review and revision of complaint regarding ramifications of licenses; review research in support of it, motion for temporary restraining order, affidavit for Mr. Gerrard | 2.75 | 1,237.50 | CMG |
| Feb-14-22 | B110 | A104 | Review memos to/from Samantha Ebarb re UST fees and UST reports - all entities | 0.25 | 112.50 | CMG |
| | B110 | A104 | Review memos to/from Roy Furrh re status of MDEQ closure plan | 0.25 | 112.50 | CMG |
| | B190 | A103 | Dictation of order on Gresham; Review and revision of same | 0.35 | 157.50 | CMG |
| | B210 | A104 | Review memos to/from Marc Patterson re excess scrap metal | 0.25 | 112.50 | CMG |
| | B310 | A104 | Review Travelers POC | 0.40 | 180.00 | CMG |
| | B160 | A103 | Assist CMG drafting Order withdrawing CMG's 1st Fee Application | 0.10 | 20.00 | KLC |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 1.70 | 340.00 | KLC |
| | B190 | A103 | Assist CMG drafting Order withdrawing Motion to Approve Gresham Pretroleum as Critical Vendor | 0.10 | 20.00 | KLC |
| | B230 | A103 | Assist CMG drafting Order withdrawing Motion to Approve DIP Financing | 0.10 | 20.00 | KLC |
| Feb-15-22 | B110 | A107 | Telephone conference with Roy Furrh re closing plan | 0.10 | 45.00 | CMG |
| | B110 | A104 | Review memo to/from CR3 re A/R Bio collection | 0.25 | 112.50 | CMG |
| | B110 | A104 | Review numerous memos to/from Mike Prenger, A/R Biometer International, Courtney Stubbs regarding collection of past due indebtedness | 0.45 | 202.50 | CMG |

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| | B210 | A104 | Review memo from Dennis Gerrard re closure plan in general and for MDEQ | 0.10 | 45.00 | CMG |
| | B210 | A104 | Review closure outline; Review file and compare to budget | 0.30 | 135.00 | CMG |
| | B210 | A103 | Dictation of memo to Roy Furrh re closure plan | 0.10 | 45.00 | CMG |
| | B230 | A104 | Review memos to/from James Baring regarding revised budget, cash segregation issues | 0.20 | 90.00 | CMG |
| | B260 | A104 | Review memos to/from client re board meeting | 0.10 | 45.00 | CMG |
| | B110 | A110 | Update/preparation of document management control (subfiles and pleadings) | 3.10 | 620.00 | KLC |
| Feb-16-22 | B110 | A104 | Review memos to/from Marc Patterson regarding initial petition initiating case | 0.20 | 90.00 | CMG |
| | B110 | A104 | Review notice from Mississippi Development Authority | 0.10 | 45.00 | CMG |
| | B230 | A104 | Review dashboard information and memo from client | 0.35 | 157.50 | CMG |
| | B310 | A104 | Review Proof of Claim from Mississippi Development Authority | 0.35 | 157.50 | CMG |
| Feb-17-22 | B230 | A103 | Dictation of motion to extend final cash collateral order; Review and revision of same | 0.75 | 337.50 | CMG |
| | B230 | A103 | Dictation of motion to expedite cash collateral motion; Review and revision of same | 0.40 | 180.00 | CMG |
| | B230 | A104 | Review memos to/from James Baring, review wind down budget | 0.75 | 337.50 | CMG |
| | B230 | A103 | Assist CMG drafting Motion to Extend Final Cash Collateral Order Past Hearing on Motion to Sell, Motion to Expedite Hearing and Order re same | 0.40 | 80.00 | KLC |

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| Feb-18-22 | B110 | A104 | Review memos to/from Mr. Gerrard re environmental questionnaires | 0.20 | 90.00 | CMG |
| Feb-19-22 | B230 | A104 | Review order granting motion to expedite hearing on cash collateral motion | 0.20 | 90.00 | CMG |
| Feb-21-22 | B230 | A103 | Dictation of Certificate of Service on cash collateral order | 0.15 | 67.50 | CMG |
| | B230 | A104 | Review memos to/from Andy Phillips regarding use of cash collateral either as additional request or colse down | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review memos to/from Kelli Norfleet, David Houston regarding correct depository/correct account for soybean proceeds and declining to move funds from one account to another in the absence of court order | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review objection of BOC/PCA to motion to use cash collateral | 0.75 | 337.50 | CMG |
| | B230 | A104 | Review statement of issues on appeal | 0.40 | 180.00 | CMG |
| | B230 | A104 | Review notice of transcripts ordered for appeal | 0.10 | 45.00 | CMG |
| | B160 | A104 | Receipt and review of Bank of Commerce, First South's Statement of Issues on Appeal re Memorandum Opinion and Order on Amended Application to Employ CR3 Partners, LLC as CRO; calendar deadline for Appellee to file statement of issues on appeal | 0.10 | 20.00 | KLC |
| | B230 | A104 | Receipt and review of Order on Motion to Expedite Hearing on Motion to Extend Final Cash Collateral Order; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B230 | A103 | Assist CMG drafting Certificate of Service re Motion to Extend Final Cash Collateral Order Past Hearing on Motion to Sell | 0.10 | 20.00 | KLC |
| | B230 | A110 | Organize and supervise mailout of Motion | 0.40 | 80.00 | KLC |

to Extend Final Cash Collateral Order Past Hearing on Motion to Sell

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| Feb-22-22 | B190 | A104 | Review opposition to motion to certify appeal directly to Fifth Circuit | 0.75 | 337.50 | CMG |
| | B190 | A103 | Dictation of joinder to opposition to direct appeal request; review and revision of same | 0.20 | 90.00 | CMG |
| | B190 | A104 | Review opposition response to request from direct appeal | 0.75 | 337.50 | CMG |
| | B210 | A104 | Review memos to/from Jim Lodoen, Mr. Gerrard regarding status of remaining beans and corn; termination of crushing operation | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review exhibits for cash collateral hearing | 0.45 | 202.50 | CMG |
| | B230 | A104 | Review numerous objections to cash collateral use | 1.20 | 540.00 | CMG |
| | B230 | A104 | Review memos to/from Kelli Norfleet, David Houston regarding segregation of beans and ambiguities in prior orders | 0.20 | 90.00 | CMG |
| | B230 | A103 | Dictation of letter to court regarding exhibits for cash collateral | 0.20 | 90.00 | CMG |
| | B230 | A106 | Telephone conference with Mr. Gerrard regarding cash collateral testimony and exhibits to be used | 0.10 | 45.00 | CMG |
| | B230 | A104 | Review memos to/from Kelli Norfleet, Dennis Gerrard regarding additional requests and issues to fund reserve account | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review memos to/from Mr. Gerrard, review exhibits for cash collateral hearing | 0.55 | 247.50 | CMG |
| | B230 | A104 | Review objection of Macquarie to use of cash collateral | 0.55 | 247.50 | CMG |
| | B230 | A104 | Review memos to/from James Baring explaining negative cash flow as a result of transfer to segregated accounts | 0.20 | 90.00 | CMG |

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| | B230 | A104 | Review objection of StoneX to motion to use cash collateral | 0.55 | 247.50 | CMG |
| | B230 | A104 | Review Department of Agriculture joinder and objections to use of cash collateral | 0.15 | 67.50 | CMG |
| | B230 | A104 | Review joinder of Farm Groups II and III and objections to use of cash collateral | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review joinder of farm group to objection to use of cash collateral | 0.20 | 90.00 | CMG |
| | B230 | A110 | Review file and court docket re: 2/23/22 hearing on Motion to Extend Final Cash Collateral Order Past Hearing on Sale Motion; prepare hearing folder for same | 0.75 | 150.00 | KLC |
| | B230 | A103 | Assist CMG drafting letter re exhibits for 2/23 hearing and prepare exhibits for same | 0.25 | 50.00 | KLC |
| Feb-23-22 | B110 | A104 | Review CRO update | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review memos to/from Mr. Gerrard regarding differences in lien positions on pre and post petition beans | 0.20 | 90.00 | CMG |
| Feb-24-22 | B130 | A104 | Review memos to/from Marc Patterson regarding listing of ERGON assets at issue | 0.20 | 90.00 | CMG |
| | B185 | A104 | Review minute entry regarding Riceland Food scheduling | 0.15 | 67.50 | CMG |
| | B160 | A104 | (BOC v. 22-cv-00029) Receipt and review of Notice of Appeal of Memorandum Opinion and Order Approving Amended Application to Employ CR3 Partners; calendar appellant brief and appellee brief deadlines | 0.15 | 30.00 | KLC |
| Feb-25-22 | B140 | A104 | Review memos to/from Bob Graves, review notice of hearing for Department of Agriculture Motion to Revoke | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review memos to/from KLC, Mr. Gerrard, extensive review of wind down plan | 0.65 | 292.50 | CMG |
| Feb-26-22 | B180 | A104 | Review additional memos to/from Warren | 0.25 | 112.50 | CMG |

Jones regarding ADM contract, rejection of it and exposure for rejection; defenses

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| Feb-27-22 | B230 | A104 | Review and revise cash collateral order, review memos to/from Eric Johnson re same | 0.85 | 382.50 | CMG |
| | B230 | A104 | Review draft cash collateral order from Eric Johnson, comment on same | 0.65 | 292.50 | CMG |
| Feb-28-22 | B160 | A103 | Review and revision of itemizations | 1.50 | 675.00 | CMG |
| | B210 | A104 | Review memos to/from Marc Patterson, Michael Prenger regarding collection of account receivable from A/R Bio | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson, review cash collateral order draft and comment on same | 0.55 | 247.50 | CMG |
| | B140 | A104 | Receipt and review of minute entry re Riceland Foods' Motion for Relief from Stay; calendar rescheduled hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| Mar-01-22 | B140 | A104 | Review JPMorgan Chase motion | 0.65 | 292.50 | CMG |
| | B140 | A107 | Telephone conference with Karen Maxey (vm) regarding settlement of Chase motion on vehicle | 0.10 | 45.00 | CMG |
| | B140 | A103 | Work on answer to JPMorgan motion; Review and revision of same | 0.55 | 247.50 | CMG |
| | B185 | A104 | Review memos to/from Sam Waddell regarding scheduling conflict and substantive issues on motions to assume or reject | 0.25 | 112.50 | CMG |
| | B185 | A104 | Review minute entry regarding Riceland motion | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review memos to/from Mr. Prenger regarding collection of A/R Bio claim | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson, comments from Kristi Johnson regarding initial draft of cash collateral order | 0.20 | 90.00 | CMG |

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| | B230 | A104 | Review memos to/from Kelli Norfleet, David Houston regarding funding bean segregation account early | 0.25 | 112.50 | CMG |
| | B310 | A104 | Review Bunge proof of claim | 0.25 | 112.50 | CMG |
| | B140 | A103 | Assist CMG drafting Answer, Response to JPMorgan Chase's Motion for Relief from Stay | 0.15 | 30.00 | KLC |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 5.30 | 1,060.00 | KLC |
| Mar-02-22 | B110 | A104 | Review CRO update documents | 0.25 | 112.50 | CMG |
| | B110 | A109 | Attended CRO update | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review memos to/from Mr. Gerrard re retrieving deposits on cancelled services | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review memos to/from James Baring regarding liquidation of Wedbush account | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review numerous memos to/from Mr. Gerrard regarding use of cash collateral, additional motions for that and purposes beyond March, 2022, Express Grain's notice from Selman Farms | 0.25 | 112.50 | CMG |
| | B320 | A104 | Review minute entries from hearings held on March 1 | 0.20 | 90.00 | CMG |
| | B140 | A110 | Review file and court docket re: 3/3/22 hearing on JPMorgan Chase's Motion for Relief from Stay; prepare hearing folder for same | 0.25 | 50.00 | KLC |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 2.60 | 520.00 | KLC |
| | B185 | A104 | Receipt and review of minute entry re Riceland Foods' Motion to Shorten Time to Assume/Reject Contracts; calendar rescheduled hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| Mar-03-22 | B140 | A104 | Review memos to/from Karen Maxey regarding continuance | 0.20 | 90.00 | CMG |

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| B140 | A109 | Review file, appeared at hearing on motion for relief from stay filed by Chase | 0.30 | 135.00 | CMG |
| B140 | A104 | Review minute entry regarding hearing on Chase motion for relief fom the automatic stay | 0.20 | 90.00 | CMG |
| B140 | A104 | Review interlocutory order regarding extension of stay on Chase collateral | 0.20 | 90.00 | CMG |
| B140 | A104 | Review memos to/from Chris Meredith regarding balance owed on Ram pickup | 0.20 | 90.00 | CMG |
| B230 | A104 | Review memos to/from Kristi Johnson comparing her version of the cash collateral order to what was actually ordered | 0.35 | 157.50 | CMG |
| B310 | A104 | Review memos to/from Katie Carter regarding appeal of Department of Agriculture order and pleadings to initiate it | 0.20 | 90.00 | CMG |
| B140 | A104 | Receipt and review of rescheduled hearing notice re JPMorgan Chase's Motion for Relief from Stay; calendar hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| B160 | A103 | Assist CMG reviewing and revising itemizations | 1.00 | 200.00 | KLC |
| B130 | A104 | Review memos to/from Warren Jones regarding sale of automobiles/other assets not specifically pledged to UMB | 0.25 | 112.50 | CMG |
| B140 | A104 | Review memos to/from Karen Maxey regarding agreement with Chase on Chevrolet automobile | 0.25 | 112.50 | CMG |
| B140 | A104 | Review memos to/from Chris Meredith regarding lien upon Dodge automobile and related matters | 0.25 | 112.50 | CMG |
| B230 | A104 | Review memos to/from David Houston regarding additional conditions added to | 0.25 | 112.50 | CMG |

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| | | | cash collateral order for funding corn account | | | |
| | B230 | A104 | Review memos to/from Kristi Johnson, Eric Johnson, review proposed changes suggested by Kristi Johnson and concerns relating thereto | 0.50 | 225.00 | CMG |
| | B230 | A104 | Review memos to/from David Houston regarding cash collateral issues and inability to agree to Kristi Johnson's requests for amendment which were not brought before the court | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson, Kristi Johnson regarding new issues raised for the first time on cash collateral orders | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review memos to/from counsel regarding intent of new "corn" provisions | 0.25 | 112.50 | CMG |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 6.70 | 1,340.00 | KLC |
| Mar-05-22 | B210 | A104 | Review memos to/from Abby Marbury regarding Mike Kirwan's inquiry on payment for open account debt | 0.10 | 45.00 | CMG |
| | B210 | A104 | Review memos to/from Mr. Patterson, Michael Prenger regarding additional considerations for the CRCO deliveries and collections of amounts due | 0.25 | 112.50 | CMG |
| Mar-06-22 | B230 | A104 | Review cash collateral order draft | 0.40 | 180.00 | CMG |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 7.90 | 1,580.00 | KLC |
| Mar-07-22 | B140 | A104 | Review numerous memos to/from Warren Jones, Chris Meredith regarding Ram truck and return to BankPlus | 0.35 | 157.50 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson re cash collateral order status | 0.05 | 22.50 | CMG |
| | B230 | A104 | Review notices of appeal, statement of issues on appeal and designation of record in both pending appeals to District Court | 0.50 | 225.00 | CMG |

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| | B230 | A103 | Dictation of designation of record, dictation of statement of issues on appeal; review and revision of same on both appeals to District Court | 0.40 | 180.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson, Kristi Johnson regarding revised and updated cash collateral motion | 0.10 | 45.00 | CMG |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 6.75 | 1,350.00 | KLC |
| | B190 | A103 | Assist CMG drafting Designation of Record and Statement of Issues on Appeal for both BOC/First South appeals | 0.60 | 120.00 | KLC |
| Mar-08-22 | B140 | A104 | Review memos to/from Chris Meredith, review draft joint motion and exhibits, approve same | 0.55 | 247.50 | CMG |
| | B140 | A104 | Review memos to/from KLC regarding appeal of Agriculture Department Order | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review memos to/from Dennis Gerrard re cash collateral expenditures and budget | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review memos to/from Kristi Johnson, Eric Johnson approving form and content of cash collateral order | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review memos to/from Mr. Dennis, CR3 team regarding need for cash collateral budget, items that can be moved into the "sale" category and seeking buyers for them | 0.20 | 90.00 | CMG |
| Mar-09-22 | B140 | A104 | Review memos to/from Chris Meredith re BankPlus approval of pleadings | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review hearing date on BankPlus matters | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review memos to/from Warren Jones, Chris Meredith regarding delivery of 2019 Dodge Ram and termination of insurance | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review memos to/from Heather Williams, review Express Grain Terminals LLC 401k forms and begin termination process | 0.65 | 292.50 | CMG |

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| | B210 | A104 | Review memos to/from Heather Williams regarding return of FBI files | 0.15 | 67.50 | CMG |
| | B230 | A104 | Review numerous memos to/from Dennis Gerrard, StoneX, David Houston regarding additional comments on funding of soybean account | 0.50 | 225.00 | CMG |
| Mar-10-22 | B130 | A104 | Review memos to/from Mr. Gerrard regarding Vicksburg Equipment and necessity of resolving ERGON dispute | 0.25 | 112.50 | CMG |
| | B140 | A104 | Review Certificate of Service from BankPlus | 0.10 | 45.00 | CMG |
| | B185 | A104 | Review memos to/from Warren Jones regarding remaining and outstanding contracts/ motions to assume/reject | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review memos to/from Mr. Gerrard, review emailed history with Delta Western, compromise of Delta Western claim | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review memos to/from KLC regarding status of cash collateral order and whether it has been uploaded | 0.20 | 90.00 | CMG |
| | B310 | A104 | Review memo from Bob Graves, review pleading designed to obtain bond funds | 0.45 | 202.50 | CMG |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 1.90 | 380.00 | KLC |
| Mar-11-22 | B140 | A103 | Dictation of notice of appeal | 0.45 | 202.50 | CMG |
| | B185 | A104 | Review numerous memos to/from Warren Jones regarding contracts to be assumed/rejected and their status; timing on final assumption or rejection | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review memos to/from Mr. Gerrard, review copy of wind down project plan and study same | 0.75 | 337.50 | CMG |
| | B230 | A104 | Review memos to/from KLC re exhibit to cash collateral order | 0.20 | 90.00 | CMG |

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| | B140 | A104 | Receipt and review of hearing notice re Joint Motion to Approve Agreed Order for Relief from Stay with BankPlus; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B140 | A103 | (MDAC Matter) Assist CMG drafting and revising Notice of Appeal and Bond re same | 0.70 | 140.00 | KLC |
| | B140 | A110 | (MDAC Matter) Organize and supervise mailout of Notice of Appeal | 0.25 | 50.00 | KLC |
| Mar-13-22 | B185 | A104 | Review memos to/from Marc Patterson and CR3 representative regarding status of ERGON contract; sale to Hammermills subject to the ERGON contract | 0.10 | 45.00 | CMG |
| Mar-14-22 | B230 | A104 | Review memos to/from KLC, clerk, selection of appropriate budget to cash collateral order | 0.20 | 90.00 | CMG |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 2.80 | 560.00 | KLC |
| Mar-15-22 | B185 | A104 | Review memos to/from Marc Patterson, Charles Swayze regarding ERGON contract and acquisition of contracted for equipment with ERGON and disposition of same | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review memos to/from Mr. Gerrard, review analysis of final results of operations, telephone conference with Mr. Gerrard regarding results of operations and numeorus related matters | 0.45 | 202.50 | CMG |
| | B230 | A104 | Review numerous memos to/from Mr. Gerrard, review full cash forecast and related explanations of cash status and related matters | 0.55 | 247.50 | CMG |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 2.80 | 560.00 | KLC |
| | B230 | A103 | Assist CMG drafting and revising Motion for Post-Sale Use of Cash Collateral | 1.60 | 320.00 | KLC |

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| Mar-16-22 | B210 | A109 | Attended CRO update | 0.25 | 112.50 | CMG |
| | B230 | A103 | Dictation of Motion to use Cash Collateral | 1.15 | 517.50 | CMG |
| | B230 | A104 | Review and revision of Motion to use Cash Collateral | 0.35 | 157.50 | CMG |
| | B230 | A103 | Dictation of Motion to Expedite Hearing on Motion to use Cash Collateral; review and revision of Motion and Order to Expedite | 0.30 | 135.00 | CMG |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 5.70 | 1,140.00 | KLC |
| | B230 | A103 | Assist CMG revising Motion for Post-Sale Use of Cash Collateral | 0.30 | 60.00 | KLC |
| | B230 | A103 | Assist CMG drafting Notice re Motion for Post-Sale Use of Cash Collateral | 0.70 | 140.00 | KLC |
| | B230 | A103 | Assist CMG drafting Motion to Expedite Hearing re Motion for Post-Sale Use of Cash Collateral and Order re same | 0.10 | 20.00 | KLC |
| Mar-17-22 | B210 | A104 | Review memos to/from Sarah Beth Wilson, review list of documents the examiner seeks to have produced | 0.55 | 247.50 | CMG |
| | B210 | A104 | Review memos to/from Mr. Gerrard regarding lack of existence of certain documents requested by the examiner in John Coleman's individual case | 0.20 | 90.00 | CMG |
| | B160 | A103 | Assist CMG drafting CR3's 2nd and 3rd Fee Applications re 557 Issues and Sale Issues, Certificates of Service and Orders re same | 0.55 | 110.00 | KLC |
| Mar-18-22 | B210 | A104 | Review memos to/from Dennis Gerrard regarding termination of 401(k) plan, fees and expenses regarding it | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review order setting hearing on cash collateral | 0.20 | 90.00 | CMG |

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| B230 | A103 | Dictation of order and notice on use of cash collateral | 1.75 | 787.50 | CMG |
| B230 | A103 | Dictation of Certificate of Service for use of cash collateral | 0.20 | 90.00 | CMG |
| B230 | A104 | Review and revision of notice, order and Certificate of Service for use of cash collateral | 0.40 | 180.00 | CMG |
| B230 | A103 | Work on cash collateral order | 0.50 | 225.00 | CMG |
| B160 | A103 | Assist CMG reviewing and revising itemizations | 1.40 | 280.00 | KLC |
| B230 | A104 | Receipt and review of Order Granting Motion to Expedite Hearing on Motion for Post-Sale Use of Cash Collateral; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| B230 | A103 | Assist CMG drafting Certificate of Service re Motion for Post-Sale Use of Cash Collateral | 0.20 | 40.00 | KLC |
| B230 | A110 | Organize and supervise mailout of Motion for Post-Sale Use of Cash Collateral | 0.70 | 140.00 | KLC |
| B230 | A103 | Assist CMG revising Notice of Hearing on Motion for Post-Sale Use of Cash Collateral | 0.30 | 60.00 | KLC |
| B230 | A103 | Assist CMG drafting and revising Order on Motion for Post-Sale Use of Cash Collateral | 1.40 | 280.00 | KLC |
| B140 | A104 | Review minute entry regarding Chase Bank Motion to Lift | 0.15 | 67.50 | CMG |
| B210 | A104 | Review memos to/from Marc Patterson, Charlie Swayze regarding open issues on Vicksburg Equipment and status of alleged ERGON breach of contract | 0.25 | 112.50 | CMG |
| B210 | A104 | Review memos to/from Charles Kelley regarding steps the Colemans intend to take/not take with respect to bond of | 0.20 | 90.00 | CMG |

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| | | Travelers Department of Agriculture petition | | | |
| B210 | A104 | Review memos to/from Mayor Brown regarding bond claims and defenses | 0.20 | 90.00 | CMG |
| B230 | A104 | Review objection to use of cash collateral from Kristina Johnson | 0.75 | 337.50 | CMG |
| B230 | A106 | Numerous telephone conferences with Mr. Gerrard regarding prepare for cash collateral hearing | 0.65 | 292.50 | CMG |
| B230 | A104 | Review proposed exhibits for cash collateral hearing | 0.30 | 135.00 | CMG |
| B230 | A104 | Review memos to/from Kristi Johnson regarding ongoing settlement discussions and continuing same despite an additional objection to use of cash collateral | 0.20 | 90.00 | CMG |
| B230 | A104 | Review letters to/from Eric Johnson confirming that protections in prior orders are carried forward in current draft cash collateral order | 0.20 | 90.00 | CMG |
| B230 | A104 | Review protective objective of UMB | 0.35 | 157.50 | CMG |
| B230 | A103 | Dictation of letter to court regarding exhibits for upcoming hearing | 0.20 | 90.00 | CMG |
| B230 | A104 | Review memo from Kristi Johnson; Dictation of memo to Mr. Gerrard regarding Bank of Commerce exhibits for cash collateral hearing | 0.10 | 45.00 | CMG |
| B230 | A104 | Review memos to/from Mr. Gerrard regarding deferring all cash needs until Thursday except for payroll | 0.20 | 90.00 | CMG |
| B230 | A109 | Attended cash collateral hearing | 0.50 | 225.00 | CMG |
| B230 | A106 | Telephone conference with Mr. Gerrard regarding results of cash collateral hearing | 0.20 | 90.00 | CMG |
| B230 | A110 | Review file and court docket re: 3/21/22 hearing on Motion for Post-Sale Use of | 0.45 | 90.00 | KLC |

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| | | | Cash Collateral; prepare hearing folder for same | | | |
| | B230 | A103 | Assist CMG drafting letter re exhibits for hearing on 3/21 | 0.25 | 50.00 | KLC |
| Mar-22-22 | B140 | A103 | Dictation of memo to Nichole Ortiz regarding additional time to sell Silverado in Agreed Order | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review memos to/from Mr. Gerrard regarding Riceland receivable and insurance as listed expenses previously paid | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review minute entry on use of cash collateral | 0.15 | 67.50 | CMG |
| | B230 | A104 | Receipt and review of minute entry re Motion for Post-Sale Use of Cash Collateral; calendar continued hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| | B230 | A103 | Assist CMG drafting Interim Order on Motion for Post-Sale Use of Cash Collateral | 0.20 | 40.00 | KLC |
| Mar-23-22 | B210 | A109 | Attended CRO update | 0.30 | 135.00 | CMG |
| | B210 | A104 | Review memo from Mr. Gerrard, review CRO update documents | 0.55 | 247.50 | CMG |
| | B210 | A104 | Review memos to/from Jacob Jenkins regarding position of Express Grain and guarantors on Travelers Bond and Agriculture Department Motion | 0.20 | 90.00 | CMG |
| | B310 | A104 | Review Proofs of Claim from Coleman Farms and Michael Coleman | 0.20 | 90.00 | CMG |
| | B230 | A104 | Receipt and review of minute entry re Motion for Post-Sale Use of Cash Collateral; calendar deadline to submit order | 0.10 | 20.00 | KLC |
| Mar-24-22 | B140 | A104 | Review multiple Motions for Relief from | 1.00 | 450.00 | CMG |

the Automatic Stay regarding new tax credits

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| B140 | A104 | Review multiple motions to reduce limit notice on new market tax credits Motion for Relief from the Automatic Stay | 0.20 | 90.00 | CMG |
| B140 | A104 | Review memos to/from Jeff Barber regarding expediting relief on closing out accounts | 0.15 | 67.50 | CMG |
| B210 | A104 | Review memos to/from Charlie Swayze regarding payment/return of deposit from Greenwood Utilities | 0.20 | 90.00 | CMG |
| B230 | A106 | Telephone conference with Mr. Gerrard; prepare for cash collateral trial | 0.45 | 202.50 | CMG |
| B230 | A109 | Attended Motion to Enforce Protective Order and cash collateral trial | 2.00 | 900.00 | CMG |
| B230 | A104 | Review memos to/from Kristi Johnson regarding need for evidentiary hearing on cash collateral and her response | 0.20 | 90.00 | CMG |
| B230 | A104 | Review exhibits, review correspondence to court and counsel regarding new exhibits to be introduced into evidence | 0.50 | 225.00 | CMG |
| B310 | A104 | Brief review of numerous Proofs of Claim | 1.00 | 450.00 | CMG |
| B310 | A104 | Brief review of additional Proofs of Claim | 0.65 | 292.50 | CMG |
| B190 | A104 | Review orders for Certificates of Service on administrative expense requests | 0.20 | 90.00 | CMG |
| B140 | A104 | Receipt and review of hearing notice re New Markets Investments 126's Motion for Relief from Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| B140 | A104 | Receipt and review of hearing notice re AMCREF Fund 50's Motion for Relief from Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |

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|-----------|------|------|--|------|--------|-----|
| | B140 | A104 | Receipt and review of hearing notice re AMCREF Fund 47's Motion for Relief from Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B140 | A104 | Receipt and review of hearing notice re MuniStrategies' Motion for Relief from Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B140 | A104 | Receipt and review of hearing notice re Rustic Ventures' Motion for Relief from Stay; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| Mar-28-22 | B210 | A104 | Review memos to/from Charles Swayze, review Motion and Order to Withdraw in Appeal | 0.45 | 202.50 | CMG |
| Mar-29-22 | B140 | A104 | Receipt and review of Agreed Order on JPMorgan Chase's Motion for Relief from Stay; calendar deadline to sell 2019 Chevy Silverado | 0.10 | 20.00 | KLC |
| | B310 | A104 | Receipt and review of hearing notice re Borton, LC's Application for Administrative Expenses; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B310 | A104 | Receipt and review of hearing notice re Riceland Foods' Application for Administrative Expenses; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| Mar-30-22 | B185 | A104 | Review memos to/from Dennis Gerrard re delivery of shipment to Riceland and timing of same | 0.20 | 90.00 | CMG |
| | B210 | A109 | Attended weekly CRO update | 0.30 | 135.00 | CMG |
| | B210 | A104 | Review documents from CRO for CRO update | 0.20 | 90.00 | CMG |

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| Mar-31-22 | B140 | A104 | Review numerous certificates of service from Jeff Barber | 0.15 | 67.50 | CMG |
| | B190 | A103 | Dictation of Motion to Continue; review and revision of Order to Continue Hearing on Administrative Expense/Reclamation Claims | 0.35 | 157.50 | CMG |
| | B190 | A104 | Review memos to/from Doug Noble re continuing and resetting hearing on motion for administrative expense claims | 0.20 | 90.00 | CMG |
| | B110 | A110 | Update/preparation of document management control (subfiles and pleadings) | 2.40 | 480.00 | KLC |
| | B190 | A103 | Assist CMG drafting Motion to Continue Hearings re Borton, LC's and Riceland Foods' Motions for Approval of Administrative Expense Claims | 0.20 | 40.00 | KLC |
| | B190 | A103 | (MDAC Appeal) Assist CMG drafting Entry of Appearance | 0.10 | 20.00 | KLC |
| | B190 | A110 | (MDAC Appeal) Organize and supervise mailout of Entry of Appearance | 0.25 | 50.00 | KLC |
| Apr-01-22 | B310 | A104 | Receipt and review of rescheduled hearing notice re Borton, LC's Motion for Administrative Expense Claim; calendar hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| | B310 | A104 | Receipt and review of rescheduled hearing notice re Riceland Foods' Motion for Administrative Expense Claim; calendar hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| | B310 | A104 | Receipt and review of hearing notice re Maples Gas Company's Motion for Administrative Expense Claim; calendar hearing date and objection to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B310 | A103 | Assist CMG drafting Motion to Continue Hearing re Maples Gas' Motion for Approval of Administrative Expense Claim and Order re same | 0.15 | 30.00 | KLC |

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| | B310 | A103 | Assist CMG drafting Order re Motion to Continue Hearings re Borton, LC's and Riceland Foods' Motions for Approval of Administrative Expense Claims | 0.10 | 20.00 | KLC |
| Apr-02-22 | B190 | A104 | Review notices of hearing and orders rescheduling hearings | 0.25 | 112.50 | CMG |
| Apr-04-22 | B140 | A104 | Review order granting motion to limit notices | 0.20 | 90.00 | CMG |
| | B190 | A103 | Dictation of motion/order to continue Maples Gas motion | 0.25 | 112.50 | CMG |
| | B190 | A104 | Review COS from Andrew Wilson | 0.15 | 67.50 | CMG |
| | B190 | A104 | Review certificate of service from Doug Noble on administrative expense request | 0.15 | 67.50 | CMG |
| | B210 | A103 | Dictation of complaints against MS Reproductive Medicine, Alexander's Twin Pharmacy; Review and revision of same; Review transfers | 1.50 | 675.00 | CMG |
| | B180 | A103 | Assist CMG drafting Complaints vs. MS Reproductive Medicine and Alexander's Twin Pharmacy | 0.90 | 180.00 | KLC |
| | B185 | A103 | Assist CMG drafting Motion to Reject Executory Contract of Borton, LC | 0.10 | 20.00 | KLC |
| | B190 | A103 | Assist CMG drafting letter to Don Barrett re Melissa Truitt letter | 0.15 | 30.00 | KLC |
| | B190 | A103 | Assist CMG drafting letter to Don Barrett re preservation of evidence | 0.20 | 40.00 | KLC |
| | B310 | A103 | Assist CMG drafting letter to Dennis Gerrard re administrative expense claims | 0.15 | 30.00 | KLC |
| Apr-05-22 | B140 | A104 | Review notice of terminated hearing | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review notice from Department of Agriculture | 0.20 | 90.00 | CMG |
| | B180 | A104 | Review summons | 0.20 | 90.00 | CMG |

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| B180 | A103 | Dictation of COS re summons on fraudulent conveyance claims | 0.20 | 90.00 | CMG |
| B180 | A104 | Review modified plaintiff memo from clerk's office | 0.20 | 90.00 | CMG |
| B180 | A104 | (v. Alexander's Twin Pharmacy) Receipt and review of Summons; calendar deadline for defendant to answer Complaint | 0.10 | 20.00 | KLC |
| B180 | A104 | (v. MS Reproductive Medicine) Receipt and review of Summons; calendar deadline for defendant to answer Complaint | 0.10 | 20.00 | KLC |
| B180 | A103 | (v. Alexander's Twin Pharmacy) Assist CMG drafting Summons Service Executed | 0.10 | 20.00 | KLC |
| B180 | A110 | (v. Alexander's Twin Pharmacy) Organize and supervise mailout of Summons & Complaint | 0.10 | 20.00 | KLC |
| B180 | A103 | (v. MS Reproductive Medicine) Assist CMG drafting Summons Service Executed | 0.10 | 20.00 | KLC |
| B180 | A110 | (v. MS Reproductive Medicine) Organize and supervise mailout of Summons & Complaint | 0.10 | 20.00 | KLC |
| B120 | A104 | Review numerous memos to/from James Baring; Review invoices and itemizations of account for unpaid accounts receiveable; Dictation of demand letters; Review and revision of same for collection of past due accounts | 1.10 | 495.00 | CMG |
| B140 | A104 | Review order re BankPlus MTLs | 0.10 | 45.00 | CMG |
| B190 | A104 | Review orders re motion to continue Riceland's, Maples' motions for administrative expenses | 0.10 | 45.00 | CMG |
| B190 | A104 | Review memos from Riceland; Review statutory and case law authority on setoff; Dictation of memo to Sam Waddell confessing Riceland motions for setoff and to compel contract assumption | 0.85 | 382.50 | CMG |

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| | B190 | A104 | Review memos to/from Eric Johnson re status of Riceland motions | 0.10 | 45.00 | CMG |
| | B210 | A109 | Attended CRO update call | 0.35 | 157.50 | CMG |
| | B210 | A104 | Review memo from John Coleman re tax return for 2021 | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review memos to/from Kristi Johnson re status of cash collateral order | 0.20 | 90.00 | CMG |
| | B120 | A103 | Assist CMG drafting demand letters to A/R Bio-International, J & J Bagging, SME Dublin and Wilkerson's Trucking | 0.30 | 60.00 | KLC |
| | B140 | A110 | Review file and court docket re: 4/7/22 hearing on Riceland Foods' Motion for Relief from Stay; prepare hearing folder for same | 0.25 | 50.00 | KLC |
| | B185 | A110 | Review file and court docket re: 4/7/22 hearing on Riceland Foods' Motion to Shorten Time for Debtor to Assume/Reject Contracts; prepare hearing folder for same | 0.25 | 50.00 | KLC |
| Apr-07-22 | B130 | A104 | Review memos to/from Dennis Gerrard re sale of Silverado truck | 0.20 | 90.00 | CMG |
| | B140 | A104 | Initial review of order on State of Mississippi's motion and underlying motion for the appointment of a trustee or to convert case | 1.10 | 495.00 | CMG |
| | B190 | A109 | Review file; Attended hearings on Riceland motions and announcements | 0.35 | 157.50 | CMG |
| | B190 | A104 | Review orders on Riceland motions; Review memos to/from Sam Waddell on comments and changes to be made, final approval after changes were made | 0.75 | 337.50 | CMG |
| | B190 | A104 | Review minute entry from Riceland hearing | 0.15 | 67.50 | CMG |
| | B310 | A104 | Receipt and review of Order on Motion to Continue Hearing on Maples Gas' Motion for Administrative Expense Claim; | 0.10 | 20.00 | KLC |

calendar hearing date to trigger preparation of hearing folder

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| Apr-08-22 | B190 | A104 | Review memos to/from Sam Waddell; Review and revision of draft Riceland orders | 0.55 | 247.50 | CMG |
| | B230 | A103 | Dictation of cash collateral order | 1.60 | 720.00 | CMG |
| | B230 | A104 | Receipt and review of Order to Submit Proposed Order re Motion for Post-Sale Use of Cash Collateral; calendar deadline to submit order | 0.10 | 20.00 | KLC |
| | B230 | A103 | Assist CMG revising Order on Motion for Post-Sale Use of Cash Collateral | 0.35 | 70.00 | KLC |
| Apr-11-22 | B230 | A104 | Review memos to/from Kristi Johnson; Review suggested changes/updates to cash collateral order; Review memos to/from Dennis Gerrard re corn sale shortfalls and amendments to draft cash collateral order | 0.55 | 247.50 | CMG |
| Apr-12-22 | B140 | A104 | Review notice of hearing on Heartland motion | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review MTLs from Mary-Tipton Thalheimer; Review extensive exhibits | 1.75 | 787.50 | CMG |
| | B140 | A104 | Review motion/order to limit notice | 0.15 | 67.50 | CMG |
| | B140 | A104 | Review order to submit | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review terminated hearing notice | 0.15 | 67.50 | CMG |
| | B190 | A104 | Review Riceland entered orders | 0.15 | 67.50 | CMG |
| | B190 | A104 | Review memo to Dennis Gerrard re witnesses for 5/17 hearings | 0.20 | 90.00 | CMG |
| | B130 | A103 | Assist CMG drafting Motion to Sell Vehicles | 0.60 | 120.00 | KLC |
| | B140 | A104 | Receipt and review of hearing notice re Heartland's Motion for Relief from Stay; calendar hearing date and objection | 0.15 | 30.00 | KLC |

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| | | | deadline to trigger preparation of hearing folder | | | |
| | B140 | A103 | Assist CMG drafting Motion to Continue Hearing on Heartland's Motion for Relief from Stay and Order re same | 0.10 | 20.00 | KLC |
| Apr-13-22 | B130 | A104 | Review memos to/from Warren Jones re source of values for certain items of equipment | 0.20 | 90.00 | CMG |
| | B140 | A104 | Review memo from Jeff Barber; Review draft NMTC lift stay orders | 0.50 | 225.00 | CMG |
| | B140 | A104 | Review order limiting notice on NMTC | 0.20 | 90.00 | CMG |
| | B180 | A104 | Review memos to/from Heather Williams re initial set up for Chapter 5 claims | 0.15 | 67.50 | CMG |
| | B210 | A104 | Review memo from Dennis Gerrard; Review CRO update documents | 0.20 | 90.00 | CMG |
| Apr-14-22 | B110 | A104 | Review memos to/from James Baring, KLC re finalizing MOR, execution/approval of same; Review memo from Dennis Gerrard approving MOR for January | 0.15 | 67.50 | CMG |
| Apr-18-22 | B110 | A104 | Assist CMG reviewing and preparing January 2022 MOR for filing | 0.80 | 160.00 | KLC |
| Apr-19-22 | B110 | A104 | Review memos to/from James Baring, KLC re completion of January 2022 MOR | 0.20 | 90.00 | CMG |
| | B190 | A104 | Review Borton, Riceland Foods motions and exhibits | 1.25 | 562.50 | CMG |
| | B190 | A103 | Dictation of answers and responses to Riceland and Borton claims for administrative expenses | 1.50 | 675.00 | CMG |
| | B210 | A108 | Telephone conference with Lonnie Hollingsworth re payment for fuel and payment terms | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review numerous memos to/from James Baring, EGT staff re Cal-Maine claim of offset and notice issues | 0.55 | 247.50 | CMG |

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| | B230 | A104 | Review memos to/from Dennis Gerrard, Kristi Johnson; Review and revision of cash collateral order and review memos to counsel re same | 0.75 | 337.50 | CMG |
| | B230 | A103 | Assist CMG revising Order on Motion for Post-Sale Use of Cash Collateral | 0.35 | 70.00 | KLC |
| Apr-20-22 | B180 | A107 | Telephone conference with Jim Spencer re claims vs. MS Reproductive Medicine | 0.20 | 90.00 | CMG |
| | B190 | A103 | Assist CMG drafting Answer, Response to Riceland's Motion for Administrative Expense Claim | 0.20 | 40.00 | KLC |
| | B190 | A103 | Assist CMG drafting Answer, Response to Borton's Motion for Administrative Expense Claim | 0.10 | 20.00 | KLC |
| | B230 | A103 | Assist CMG revising Order on Motion for Post-Sale Use of Cash Collateral | 0.30 | 60.00 | KLC |
| Apr-21-22 | B210 | A104 | Review memos to/from Sam Wright re returning cash and method of accomplishing same | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review notice from Bank of the West re equipment repossession and Article 9 sale | 0.25 | 112.50 | CMG |
| | B310 | A104 | Review proof of claim from Research Solutions Group | 0.30 | 135.00 | CMG |
| Apr-22-22 | B210 | A104 | Review memos to/from James Baring, Garrett Anderson re access to data room, general ledger transactions | 0.25 | 112.50 | CMG |
| Apr-26-22 | B190 | A104 | Review Maples Gas motion for administrative expense claim on reclamations | 0.75 | 337.50 | CMG |
| | B190 | A103 | Dictation of answer and response to Maples Gas motion for administrative expense claim on reclamations; Review and revision of same | 0.65 | 292.50 | CMG |
| | B190 | A104 | Review and revision of response to Maples Gas motion | 0.20 | 90.00 | CMG |

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| | B190 | A103 | Assist CMG drafting Answer, Response to Maples Gas' Administrative Expense Claim | 0.10 | 20.00 | KLC |
| Apr-27-22 | B110 | A104 | Review monthly operating report for January, 2022 | 1.25 | 562.50 | CMG |
| | B110 | A104 | Review memos to/from James Baring concerning monthly operating reports | 0.15 | 67.50 | CMG |
| | B210 | A104 | Review memos to/from Arsalan Mohammed, Dennis Gerrard re weekly status conferences and postponing same | 0.20 | 90.00 | CMG |
| | B210 | A106 | Telephone conference with Dennis Gerrard re cash collateral order, sale of rolling stock, contact with Chase to release lien and related matters; Review memo to Karen Maxcy requesting lien release and payoff amount | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review CRO update | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson re cash collateral issues and approval of order | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review memos to/from Eric Johnson re corn issues on cash collateral order | 0.15 | 67.50 | CMG |
| | B310 | A104 | Review memos to/from Karen Maxcy, Dennis Gerrard re release of Chase lien | 0.25 | 112.50 | CMG |
| | B110 | A110 | Assist CMG reviewing and preparing February 2022 MOR for filing | 0.50 | 100.00 | KLC |
| Apr-28-22 | B110 | A104 | Review February 2022 monthly operating report | 1.10 | 495.00 | CMG |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 1.10 | 220.00 | KLC |
| Apr-29-22 | B180 | A104 | Review memos to/from Jim Spencer re response of MS Reproductive Medicine and timing of receipt of payment | 0.20 | 90.00 | CMG |
| | B180 | A104 | Review memos to/from Jim Spencer re his receipt of funds and settlement issues | 0.15 | 67.50 | CMG |

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| | B230 | A104 | Review memos to/from Eric Johnson, Dennis Gerrard re division of corn into pre- and post-petition in cash collateral order | 0.25 | 112.50 | CMG |
| May-01-22 | B180 | A107 | Telephone conference with Richard Trenk (New Jersey counsel for Alexander's Twin Pharmarcy) re case background and extension of time to respond to complaint | 0.25 | 112.50 | CMG |
| | B180 | A104 | Review memos to/from Richard Trenk re additional time within which to respond to adversary complaint against Alexander's Twin Pharmacy | 0.20 | 90.00 | CMG |
| May-02-22 | B140 | A104 | Review notice of terminated hearing | 0.15 | 67.50 | CMG |
| | B140 | A104 | Review order to Mary Tipton to submit order | 0.15 | 67.50 | CMG |
| | B140 | A104 | Review numerous memos to/from Bob Graves, clerk's papers, letter to attorney to examine record, transcript and related documents pertaining to appeal of Department of Agriculture's prior order | 0.75 | 337.50 | CMG |
| | B180 | A103 | Dictation of motion to settle and compromise MS Reproductive Medicine adversary and review memo to Jim Spencer re same | 1.20 | 540.00 | CMG |
| | B230 | A104 | Review order on motion to expedite | 0.20 | 90.00 | CMG |
| | B180 | A103 | (v. MS Reproductive Medicine) Assist CMG drafting and revising Rule 9019 Motion to Settle | 0.40 | 80.00 | KLC |
| | B230 | A103 | Assist CMG revising Order on Motion for Post-Sale Use of Cash Collateral | 0.15 | 30.00 | KLC |
| May-03-22 | B210 | A104 | Review memos to/from Dennis Gerrard re necessity for payroll | 0.15 | 67.50 | CMG |
| | B230 | A104 | Review and revision of cash collateral motion/motion and order to expedite | 0.55 | 247.50 | CMG |
| | B230 | A103 | Dictation of motion to use cash collateral | 1.25 | 562.50 | CMG |

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| | B230 | A104 | Final review and revision of motion to use cash collateral | 0.30 | 135.00 | CMG |
| | B230 | A103 | Dictation of motion/order, memos to clerk to expedite cash collateral hearing; Review and revision of same | 0.50 | 225.00 | CMG |
| | B320 | A103 | Dictation of second motion to extend exclusivity; Review and revision of same, work on order | 0.65 | 292.50 | CMG |
| | B230 | A103 | Assist CMG drafting and revising 2nd Motion for Post-Sale Use of Cash Collateral | 0.20 | 40.00 | KLC |
| | B230 | A103 | Assist CMG drafting Motion to Expedite Hearing on 2nd Motion for Post-Sale Use of Cash Collateral and Order re same | 0.30 | 60.00 | KLC |
| | B320 | A103 | Assist CMG drafting 2nd Motion to Extend Exclusivity Period | 0.15 | 30.00 | KLC |
| May-04-22 | B180 | A104 | Review memos to/from Jim Spencer; Review and revision of motion to settle claims | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review memos to/from clerks re cash collateral order | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review executed order on expedited hearing; Dictation of certificate of service re same | 0.20 | 90.00 | CMG |
| | B320 | A103 | Dictation of order re exclusivity extension; Review and revision of same | 0.50 | 225.00 | CMG |
| | B320 | A104 | Review order to submit re exclusivity extension | 0.20 | 90.00 | CMG |
| | B230 | A104 | Receipt and review of Order re Motion to Expedite Hearing on 2nd Motion for Post-Sale Use of Cash Collateral; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B230 | A103 | Assist CMG revising Order on Motion to Expedite Hearing on 2nd Motion for Post-Sale Use of Cash Collateral | 0.10 | 20.00 | KLC |

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| | B230 | A103 | Assist CMG drafting Certificate of Service re 2nd Motion for Post-Sale Use of Cash Collateral | 0.10 | 20.00 | KLC |
| | B230 | A110 | Organize and supervise mailout of 2nd Motion for Post-Sale Use of Cash Collateral | 0.30 | 60.00 | KLC |
| | B320 | A104 | Receipt and review of Order to Submit Proposed Order re 2nd Motion to Extend Exclusivity Period; calendar deadline to submit order | 0.10 | 20.00 | KLC |
| May-05-22 | B180 | A104 | Review notice of telephonic hearing on application to compromise | 0.20 | 90.00 | CMG |
| | B180 | A104 | Dictation of certificate of service re application to compromise | 0.15 | 67.50 | CMG |
| | B180 | A104 | Review order for certificate of service | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review CRO update | 0.30 | 135.00 | CMG |
| | B210 | A104 | Review memos to/from Sam Wright re return of petty cash taken by FBI during raid | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review response from Bank of Commerce to cash collateral motion | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review UMB response | 0.35 | 157.50 | CMG |
| | B230 | A107 | Telephone conference with Eric Johnson re cash collateral response | 0.25 | 112.50 | CMG |
| | B230 | A106 | Telephone conference with Dennis Gerrard re preparation for hearing on use of cash collateral | 0.45 | 202.50 | CMG |
| | B180 | A104 | Receipt and review of hearing notice re Rule 9019 Motion to Settle with MS Reproductive Medicine; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B180 | A103 | Assist CMG drafting Certificate of Service re Rule 9019 Motion to Settle with MS Reproductive Medicine | 0.10 | 20.00 | KLC |

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| | B180 | A110 | Organize and supervise mailout of Rule 9019 Motion to Settle with MS Reproductive Medicine | 0.35 | 70.00 | KLC |
| | B230 | A103 | Assist CMG drafting letter re exhibits for hearing on 5/6/2022 and preparing of exhibits | 0.25 | 50.00 | KLC |
| | B320 | A103 | Assist CMG drafting Order on 2nd Motion to Extend Exclusivity Period | 0.10 | 20.00 | KLC |
| May-06-22 | B110 | A104 | Review memos to/from UST re fees that are allegedly owed for the prior quarter | 0.20 | 90.00 | CMG |
| | B110 | A103 | Dictation of memo to Dennis Gerrard re fees allegedly due | 0.20 | 90.00 | CMG |
| | B130 | A104 | Review memos to/from Warren Jones, Dennis Gerrard re Chevrolet truck title | 0.25 | 112.50 | CMG |
| | B180 | A104 | Review notice of telephonic hearing on adversary against MS Reproductive Medicine | 0.20 | 90.00 | CMG |
| | B180 | A104 | Review order to submit order in Alexander's Twin Pharmacy adversary proceeding | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review memos to/from Garrett Anderson, Dennis Gerrard re confirmation of documents provided to examiner | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review memos to/from Kelly McQueen, Robert Gambrell re former employee information for purposes of taxes and bankruptcy | 0.20 | 90.00 | CMG |
| | B230 | A104 | Review memos to/from Dennis Gerrard, James Baring re cash collateral correction | 0.25 | 112.50 | CMG |
| | B230 | A101 | Hearing preparation for cash collateral motion; Review exhibits; Review memos to/from Dennis Gerrard re cash flow adjustment | 0.65 | 292.50 | CMG |
| | B230 | A109 | Attended cash collateral hearing | 0.75 | 337.50 | CMG |

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| | B230 | A104 | Review exhibit/witness list from cash collateral motion | 0.10 | 45.00 | CMG |
| | B230 | A104 | Review minute entry | 0.10 | 45.00 | CMG |
| | B310 | A104 | Review proof of claim from Industrial Scientific Corporation | 0.20 | 90.00 | CMG |
| | B320 | A104 | Review order extending exclusivity | 0.20 | 90.00 | CMG |
| | B320 | A104 | Review update Chapter 11 disclosure statement deadlines | 0.20 | 90.00 | CMG |
| May-09-22 | B110 | A104 | Review memos to/from Samantha Ebarb, Dennis Gerrard re UST fees due and especially with respect to additional memos for timing of payment | 0.25 | 112.50 | CMG |
| | B180 | A104 | Review notice of hearing on 9019 motion with MS Reproductive Medicine | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review memos to/from Robert Gambrell, Kelly McQueen re proof of payment of former employee | 0.20 | 90.00 | CMG |
| | B180 | A104 | (v. Alexander's Twin Pharmacy) Receipt and review of Order to Submit Default Paperwork; calendar deadline to submit default paperwork | 0.10 | 20.00 | KLC |
| | B180 | A104 | (v. MS Reproductive Medicine) Receipt and review of hearing notice re Rule 9019 Motion to Settle; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B230 | A104 | Receipt and review of minute entry re 2nd Motion for Post-Sale Use of Cash Collateral; calendar deadline to submit proposed order | 0.10 | 20.00 | KLC |
| | B320 | A104 | Receipt and review of Order on 2nd Motion to Extend Exclusivity Period; calendar deadline to file DS/Plan and reminders | 0.10 | 20.00 | KLC |
| May-10-22 | B190 | A104 | Review memos to/from Sam Waddell re | 0.25 | 112.50 | CMG |

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| | | | Riceland motion for administrative expense claim | | | |
| | B190 | A104 | Review memos to/from Dennis Gerrard re issues on Riceland request for administrative expense claim | 0.20 | 90.00 | CMG |
| | B110 | A110 | Update/preparation of document management control (subfiles and pleadings) | 1.30 | 260.00 | KLC |
| May-11-22 | B190 | A104 | Review memos to/from Sam Waddell re allowance of Riceland claim but deferring payment issues | 0.30 | 135.00 | CMG |
| | B210 | A107 | Telephone conference with Sam Wright re FBI return of funds | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review memos to/from Randall Eubanks, James Baring re post-petition taxes due for February and payment of same | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review memos to/from Warren Jones re examination and interview by Attorney General's office, reminder they are to contact me first and establishing time and date for interview | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review CRO update | 0.35 | 157.50 | CMG |
| | B210 | A104 | Review memos to/from Warren Jones re investigation by criminal investigatory authority | 0.25 | 112.50 | CMG |
| | B310 | A104 | Review additional memos to/from Sally Edison, Eric Johnson re ISC equipment, return of same or acquisition by purchaser | 0.25 | 112.50 | CMG |
| | B110 | A110 | Update/preparation of document management control (subfiles and pleadings) | 1.60 | 320.00 | KLC |
| May-12-22 | B130 | A103 | Review receipts for sale of golf carts; Review escrow account; Dictation of report of sale; Review and revision of report of sale | 0.50 | 225.00 | CMG |
| | B190 | A104 | Review memos to/from Andrew Wilson re status of settlement on Riceland and | 0.25 | 112.50 | CMG |

Borton reclamation/administrative expense claims

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|-----------|------|------|--|------|--------|-----|
| | B190 | A104 | Review numerous memos to/from Heather Williams re Riceland claims, Maples Gas claims, Borton claims, defenses to those claims and reasons to pay/not pay them | 0.75 | 337.50 | CMG |
| | B190 | A104 | Review memos to/from Andrew Wilson re status of Riceland and construction company claims | 0.20 | 90.00 | CMG |
| | B240 | A104 | Reivew additional memos to/from Randall Eubanks; Dictation of additional memos to/from client re open issues with tax claims, post-petition and defenses thereto | 0.20 | 90.00 | CMG |
| | B130 | A103 | Assist CMG revising Report of Sale of golf carts, truck | 0.30 | 60.00 | KLC |
| | B180 | A103 | Assist CMG reviewing payments made within 90 days before filing as reported on SOFA, Amended SOFA | 2.95 | 590.00 | KLC |
| May-13-22 | B190 | A104 | Review memos to/from Heather Williams re defenses to Maples and Riceland claims and analysis needed to defend those claims on May 17 when they are set for trial | 0.25 | 112.50 | CMG |
| | B230 | A104 | Review memos to/from Kristi Johnson re cash collateral order | 0.20 | 90.00 | CMG |
| | B180 | A103 | Assist CMG reviewing payments made within 90 days before filing as reported on SOFA, Amended SOFA | 1.80 | 360.00 | KLC |
| | B230 | A103 | Assist CMG drafting Order on 2nd Motion for Post-Sale Use of Cash Collateral | 0.20 | 40.00 | KLC |
| May-14-22 | B310 | A104 | Review numerous memos to/from Heather Williams, Kelly McQueen re Cal-Main claims, request to offset, defense and analysis of pre-petition v. post-petition setoffs attempted by Cal-Main | 1.00 | 450.00 | CMG |
| May-15-22 | B190 | A104 | Review memos to/from Heather Williams re possible defenses to claims of Maples Gas; Review ordinary course of business overview of Maples Gas | 0.55 | 247.50 | CMG |

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|-----------|------|------|--|------|--------|-----|
| May-16-22 | B190 | A104 | Review numerous memos to/from Andrew Wilson re possible continuance and settlement of preferences at the same time the remaining reclamation claims are determined | 0.55 | 247.50 | CMG |
| | B190 | A104 | Review memos to/from Sam Waddell; Review draft settlement order with Riceland; Dictation of memo to Mr. Waddell re continuance | 0.65 | 292.50 | CMG |
| | B190 | A104 | Review memo from Sam Waddell re clerk's response and announcement at hearing of continuance pending settlement | 0.20 | 90.00 | CMG |
| | B190 | A104 | Review docket text re hearing not held on Maples | 0.15 | 67.50 | CMG |
| | B190 | A108 | Telephone conference with Dennis Gerrard, Marc Patterson re hearings on Borton Construction | 0.45 | 202.50 | CMG |
| | B190 | A104 | Review Borton contracts, payments; Review Borton exhibits and review Debtor's exhibits to prepare for hearing | 0.75 | 337.50 | CMG |
| | B210 | A104 | Review memos to/from Marc Patterson re the "squatter" on premises and removal of blocks as foundation | 0.25 | 112.50 | CMG |
| | B310 | A104 | Review recent proof of claim of Riceland | 0.20 | 90.00 | CMG |
| | B190 | A110 | Review file and court docket re: 5/17/22 hearing on Borton's Motion for Administrative Expense Claim; prepare hearing folder for same | 0.30 | 60.00 | KLC |
| | B190 | A110 | Review file and court docket re: 5/17/22 hearing on Maples Gas' Motion for Administrative Expense Claim; prepare hearing folder for same | 0.30 | 60.00 | KLC |
| | B190 | A110 | Review file and court docket re: 5/17/22 hearing on Riceland's Motion for Administrative Expense Claim; prepare hearing folder for same | 0.30 | 60.00 | KLC |
| | B190 | A104 | Receipt and review of minute entry re Maples Gas' Motion for Administrative | 0.10 | 20.00 | KLC |

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|-----------|------|------|---|------|--------|-----|
| | | | Expense Claim; calendar rescheduled hearing date to trigger preparation of hearing folder | | | |
| | B190 | A103 | Assist CMG drafting letter re exhibits for 5/17 hearings and preparation of exhibits | 0.35 | 70.00 | KLC |
| | B230 | A103 | Assist CMG reviewing and revising Order on 2nd Motion for Post-Sale Use of Cash Collateral | 0.20 | 40.00 | KLC |
| May-17-22 | B130 | A104 | Review and revision of spreadsheet listing vehicles and values for sale | 0.35 | 157.50 | CMG |
| | B130 | A103 | Dictation of motion to sell equipment; Review and revision of same | 1.65 | 742.50 | CMG |
| | B130 | A103 | Dictation of motion to expedite hearing on motion to sell vehicles; Dictation of order; Review and revision of same | 0.50 | 225.00 | CMG |
| | B130 | A104 | Review memos to/from Sally Edison re status of ISC equipment and deferred to UMB | 0.25 | 112.50 | CMG |
| | B140 | A104 | Review administrative record exhibits, letter from Bob Graves re appeal of Department of Agriculture decision | 0.20 | 90.00 | CMG |
| | B190 | A107 | Telephone conference with Doug Noble re possible resolution, issues to be determined at hearing | 0.35 | 157.50 | CMG |
| | B190 | A109 | Attended hearing on Riceland and Borton motions | 0.20 | 90.00 | CMG |
| | B190 | A107 | Telephone conference with Doug Noble, Eric Johnson re possible completion of contract by UMB and court announcement re same | 0.20 | 90.00 | CMG |
| | B190 | A104 | Review minute entries from this morning's hearings | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review memos to/from Garrett Anderson, Dennis Gerrard, Heather Williams re additional requests for documents and limits from Examiner | 0.25 | 112.50 | CMG |

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|-----------|------|------|---|------|--------|-----|
| | B210 | A104 | Review memos to/from Todd Bearup, Tom Gaffney, Dennis Gerrard re outline and recapitulation of soybeans at facility upon CR3 engagement, assessment of more beans than originally considered, assessment of less meal, beans crushed, total amount of beans through facility from date of petition to current | 0.75 | 337.50 | CMG |
| | B130 | A103 | Assist CMG revising Motion to Sell Vehicles and attachment | 0.50 | 100.00 | KLC |
| May-18-22 | B130 | A104 | Review order for certificate of service on sale of vehicles | 0.20 | 90.00 | CMG |
| | B130 | A104 | Review notice of hearing on sale of vehicles | 0.20 | 90.00 | CMG |
| | B130 | A104 | Review memos to/from Erin McManus re expediting hearing on motion for sale of equipment/vehicles | 0.20 | 90.00 | CMG |
| | B130 | A103 | Dictation of motion and order to expedite hearing on sale of equipment; Review and revision of same | 0.50 | 225.00 | CMG |
| | B210 | A108 | Conference call with Dennis Gerrard, Heather Williams re review of requests for information from Examiner | 0.55 | 247.50 | CMG |
| | B210 | A104 | Review memos to/from Garrett Anderson re review of document requests and set up conference call to discuss | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review memo from Vinnie at Vine Advisors re engagement letter for 2021 income taxes | 0.15 | 67.50 | CMG |
| | B210 | A104 | Review list of documents to be produced re Examiner requests | 0.35 | 157.50 | CMG |
| | B210 | A104 | Review memos to/from Garrett Anderson re postponing notifying court of substance of meet and confer | 0.20 | 90.00 | CMG |
| | B210 | A104 | Review CRO update and report | 0.45 | 202.50 | CMG |
| | B230 | A104 | Review and revision of cash collateral order; Review memo to counsel re same | 0.35 | 157.50 | CMG |

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|-----------|------|------|--|------|--------|-----|
| | B130 | A103 | Assist CMG drafting and revising Certificate of Service re Motion to Sell Vehicles | 0.15 | 30.00 | KLC |
| | B130 | A103 | Assist CMG drafting Motion to Expedite Hearing on Motion to Sell Vehicles and Order re same | 0.10 | 20.00 | KLC |
| | B160 | A103 | Assist CMG reviewing and revising itemizations | 2.20 | 440.00 | KLC |
| | B190 | A104 | Receipt and review of rescheduled hearing notice re Riceland's Motion for Administrative Expense Claim; calendar hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| | B190 | A104 | Receipt and review of rescheduled hearing notice re Borton's Motion for Administrative Expense Claim; calendar hearing date to trigger preparation of hearing folder | 0.10 | 20.00 | KLC |
| May-19-22 | B130 | A110 | Organize and supervise mailout of Motion to Sell Vehicles | 0.20 | 40.00 | KLC |
| May-20-22 | B230 | A104 | Review memos to/from KLC re cash collateral update and order | 0.20 | 90.00 | CMG |
| | B130 | A103 | Assist CMG drafting and revising CMG's 3rd Fee Application | 1.10 | 220.00 | KLC |
| May-23-22 | B130 | A104 | Review memos to/from John Centrella (interested purchaser of equipment), Warren Jones re negotiating offer for equipment | 0.25 | 112.50 | CMG |
| | B130 | A104 | Review memos to/from Warren Jones re eligibility to bid on equipment | 0.20 | 90.00 | CMG |
| | B190 | A104 | Review memos to/from Sam Waddell re Riceland order | 0.15 | 67.50 | CMG |
| | B210 | A104 | Review memos to/from Warren Jones re ADM claims | 0.20 | 90.00 | CMG |

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|-----------|------|------|---|------|----------|-----|
| | B230 | A104 | Review order to submit | 0.20 | 90.00 | CMG |
| | B230 | A105 | Conference with KLC; Review final revisions to cash collateral order | 0.20 | 90.00 | CMG |
| | B110 | A104 | Assist CMG reviewing and preparing March 2022 MOR for filing | 0.50 | 100.00 | KLC |
| | B130 | A104 | Receipt and review of Order on Motion to Expedite Hearing re Motion to Sell Vehicles; calendar hearing date and objection deadline to trigger preparation of hearing folder | 0.15 | 30.00 | KLC |
| | B230 | A103 | Assist CMG revising Order on 2nd Motion for Post-Sale Use of Cash Collateral | 0.25 | 50.00 | KLC |
| May-24-22 | B110 | A104 | Review March MOR | 0.75 | 337.50 | CMG |
| | B210 | A104 | Review memos to/from James Baring, Marc Patterson re EPA attest engagement | 0.25 | 112.50 | CMG |
| | B210 | A104 | Review memo from client re tax engagement letter | 0.20 | 90.00 | CMG |
| | B160 | A103 | Assist CMG revising CMG's 3rd Fee App and reviewing and revising itemizations | 2.05 | 410.00 | KLC |
| May-25-22 | B160 | A104 | Review, revise and finalize applications for compensation and itemizations for Debtor's professionals | 2.65 | 1,192.50 | CMG |
| | B110 | A110 | Update/preparation of document management control (subfiles and pleadings) | 0.60 | 120.00 | KLC |
| | B160 | A103 | Assist CMG drafting CR3's 4th Fee Application, Certificate of Service and Order re same | 0.25 | 50.00 | KLC |
| | B160 | A103 | Assist CMG revising CMG's 3rd Fee App | 0.45 | 90.00 | KLC |

Totals

964.75

\$331,064.75

DISBURSEMENTS

EXPENSE

CODE

| | | | |
|-----------|------|------------------------------------|--------|
| Sep-29-21 | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 5.13 |
| | E105 | Long Distance | 2.13 |
| Sep-30-21 | E105 | Long Distance | 2.00 |
| Oct-02-21 | E105 | Long Distance | 4.13 |
| | E105 | Long Distance | 5.13 |
| Oct-04-21 | E105 | Long Distance | 2.00 |
| | E105 | Long Distance | 3.00 |
| | E105 | Long Distance | 2.00 |
| Oct-05-21 | E105 | Long Distance | 3.13 |
| | E105 | Long Distance | 3.13 |
| | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 2.13 |
| Oct-07-21 | E101 | Photocopies 408 @ \$.25 re mailout | 102.00 |
| | E105 | Long Distance | 5.00 |
| | E108 | Postage 23 @ \$1.76 re mailout | 40.48 |
| Oct-08-21 | E105 | Long Distance | 3.00 |
| | E105 | Long Distance | 2.00 |
| | E105 | Long Distance | 2.00 |
| Oct-09-21 | E105 | Long Distance | 5.13 |
| Oct-10-21 | E105 | Long Distance | 3.13 |
| | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 3.00 |
| Oct-11-21 | E105 | Long Distance | 3.13 |

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|-----------|------|---|----------|
| Oct-12-21 | E105 | Long Distance | 3.13 |
| Oct-14-21 | E105 | Long Distance | 4.13 |
| | E105 | Long Distance | 3.13 |
| | E105 | Long Distance | 2.00 |
| | E105 | Long Distance | 2.00 |
| | E105 | Long Distance | 2.00 |
| Oct-15-21 | E101 | Photocopies 280 @ \$.25 re mailout | 70.00 |
| | E105 | Long Distance | 2.13 |
| | E108 | Postage 13 @ \$1.76 re mailout | 22.88 |
| Oct-17-21 | E105 | Long Distance | 3.00 |
| Oct-18-21 | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 2.00 |
| | E105 | Long Distance | 2.00 |
| | E105 | Long Distance | 2.13 |
| Oct-19-21 | E105 | Long Distance | 2.00 |
| | E105 | Long Distance | 2.13 |
| Oct-20-21 | E105 | Long Distance | 3.13 |
| | E112 | Court Fees COURTS/USBC-MS-N - Express Processing | 1,738.00 |
| | E112 | Court Fees COURTS/USBC-MS-N | 1,738.00 |
| | E112 | Court Fees COURTS/USBC-MS-N - Express Biodiesel | 1,738.00 |
| Oct-21-21 | E105 | Long Distance | 3.13 |
| | E105 | Long Distance | 3.00 |
| Oct-25-21 | E101 | Photocopies 3677 @ \$.25 re notice add. creditors and mailout | 919.25 |
| | E108 | Postage 401 @ \$.73 re mailout | 292.73 |
| | E108 | Postage 5 @ \$.53 re mailout | 2.65 |

| Invoice #: 347656 | | Page 174 | May 26, 2022 |
|-------------------|------|--|--------------|
| Case 21-11832-SDM | | Doc 2847 Filed 05/27/22 Entered 05/27/22 14:03:47 Desc Main Document Page 197 of 203 | |
| Oct-27-21 | E101 | Photocopies 134 @ \$.25 re Motion to Assume Contract | 33.50 |
| | E108 | Postage 19 @ \$.53 re Motion to Assume Contract | 10.07 |
| | E108 | Postage 12 @ \$.53 re Motion to Assume Contract | 6.36 |
| Oct-28-21 | E105 | Long Distance | 2.00 |
| | E105 | Long Distance | 2.13 |
| Oct-29-21 | E105 | Long Distance | 3.13 |
| Nov-01-21 | E101 | Photocopies 607 @ \$.25 re Motions to Assume | 151.75 |
| | E108 | Postage 53 @ \$.53 re Motions to Assume | 28.09 |
| | E108 | Postage 25 @ \$.73 re Motions to Assume | 18.25 |
| | E108 | Postage 2 @ \$1.56 re Motions to Assume | 3.12 |
| Nov-02-21 | E101 | Photocopies 680 @ \$.25 re mailouts | 170.00 |
| | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 3.00 |
| | E105 | Long Distance | 3.13 |
| | E105 | Long Distance | 2.00 |
| | E105 | Long Distance | 2.13 |
| | E108 | Postage 1 @ \$1.56 re Motions to Assume | 1.56 |
| | E108 | Postage 5 @ \$.53 re mailout | 2.65 |
| | E108 | Postage 3 @ \$.73 re Motions to Assume | 2.19 |
| Nov-04-21 | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 2.13 |
| Nov-05-21 | E105 | Long Distance | 2.13 |
| Nov-08-21 | E101 | Photocopies 35 @ \$.25 re mailout | 8.75 |
| | E105 | Long Distance | 3.00 |

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|-----------|------|--|--------|
| | E108 | Postage 3 @ \$.73 re mailout | 2.19 |
| Nov-09-21 | E101 | Photocopies 593 @ \$.25 re copies of motions to assume | 148.25 |
| | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 2.13 |
| | E108 | Postage 3 @ \$.53 re mailout | 1.59 |
| Nov-10-21 | E105 | Long Distance | 2.13 |
| | E108 | Postage 1 @ \$1.56 re Motions to Assume | 1.56 |
| | E108 | Postage 13 @ \$.73 re Motions to Assume | 9.49 |
| Nov-11-21 | E105 | Long Distance | 3.00 |
| | E105 | Long Distance | 2.13 |
| Nov-12-21 | E105 | Long Distance | 4.13 |
| | E105 | Long Distance | 2.13 |
| Nov-14-21 | E105 | Long Distance | 5.00 |
| Nov-17-21 | E105 | Long Distance | 3.00 |
| Nov-18-21 | E101 | Photocopies 84 @ \$.25 re mailout | 21.00 |
| | E105 | Long Distance | 3.13 |
| | E108 | Postage 2 @ \$2.16 re mailout | 4.32 |
| Nov-19-21 | E111 | Meals Meal - 11/17 | 32.98 |
| | E111 | Meals Meal 11/3 | 68.48 |
| | E112 | Court Fees COURTS/USBC-MS-N | 32.00 |
| Nov-22-21 | E105 | Long Distance | 2.13 |
| Nov-29-21 | E110 | Out-of-town travel Mileage 184 miles @ \$.58/mile | 106.72 |
| | E111 | Meals | 27.41 |
| Nov-30-21 | E105 | Long Distance | 2.13 |
| | E110 | Out-of-town travel Mileage 184 miles @ \$.58/mile | 106.72 |

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|-----------|------|----------------------------------|-------|
| Dec-01-21 | E105 | Long Distance | 2.00 |
| Dec-02-21 | E105 | Long Distance | 3.00 |
| | E105 | Long Distance | 3.00 |
| Dec-06-21 | E105 | Long Distance | 2.13 |
| | E108 | Postage 2 @ \$.53 re mailout | 1.06 |
| Dec-08-21 | E105 | Long Distance | 2.13 |
| Dec-13-21 | E105 | Long Distance | 2.13 |
| Dec-14-21 | E105 | Long Distance | 2.13 |
| Dec-16-21 | E105 | Long Distance | 3.13 |
| | E105 | Long Distance | 4.13 |
| Dec-17-21 | E105 | Long Distance | 3.13 |
| | E105 | Long Distance | 2.00 |
| | E108 | Postage 2 @ \$1.76 re mailout | 3.52 |
| Dec-19-21 | E105 | Long Distance | 2.13 |
| Dec-20-21 | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 2.13 |
| | E110 | Out-of-town travel Lodging 11/29 | 85.80 |
| | E112 | Court Fees COURTS/USBC-MS-N | 32.00 |
| Dec-21-21 | E101 | Photocopies 51 @ \$.25/page | 12.75 |
| | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 3.00 |
| | E105 | Long Distance | 2.13 |
| | E108 | Postage mailout 2 @ \$1.56 | 3.12 |
| Dec-22-21 | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 3.00 |
| | E105 | Long Distance | 2.13 |

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|-----------|------|--|--------|
| | E105 | Long Distance | 2.00 |
| Dec-27-21 | E105 | Long Distance | 3.13 |
| Dec-28-21 | E105 | Long Distance | 2.13 |
| Dec-29-21 | E105 | Long Distance | 3.13 |
| Dec-30-21 | E105 | Long Distance | 3.13 |
| Dec-31-21 | E106 | Online research Pacer 7/1-12/31/21 | 0.10 |
| Jan-05-22 | E105 | Long Distance | 3.13 |
| | E105 | Long Distance | 3.13 |
| | E105 | Long Distance | 2.13 |
| Jan-06-22 | E105 | Long Distance | 2.00 |
| | E105 | Long Distance | 2.13 |
| Jan-07-22 | E105 | Long Distance | 3.13 |
| | E105 | Long Distance | 3.13 |
| Jan-10-22 | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 2.13 |
| Jan-11-22 | E101 | Photocopies 620 @ \$.25 re mailout | 155.00 |
| | E105 | Long Distance | 3.13 |
| | E105 | Long Distance | 2.00 |
| | E108 | Postage 14 @ \$1.96 re mailout | 27.44 |
| | E108 | Postage 29 @ \$1.36 re mailout | 39.44 |
| Jan-13-22 | E101 | Photocopies 82 @ \$.25 re mailout | 20.50 |
| | E105 | Long Distance | 3.00 |
| | E108 | Postage 2 @ \$1.76 re mailout | 3.52 |
| Jan-19-22 | E101 | Photocopies 200 @ \$.25 re Notice to Added Creditors | 50.00 |
| | E108 | Postage 10 @ \$1.56 re Notice to Added Creditors | 15.60 |
| Jan-20-22 | E112 | Court Fees COURTS/USBC-MS-N | 32.00 |

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|-----------|------|--|-------|
| Jan-24-22 | E105 | Long Distance | 6.13 |
| Jan-28-22 | E105 | Long Distance | 3.13 |
| Feb-06-22 | E105 | Long Distance | 4.13 |
| Feb-07-22 | E105 | Long Distance | 2.13 |
| | E105 | Long Distance | 3.13 |
| Feb-08-22 | E108 | Postage 1 @ \$.53 re MS Reproductive Medicine | 0.53 |
| | E108 | Postage 1 @ \$.53 re Alexander's Twin Pharmacy | 0.53 |
| Feb-09-22 | E105 | Long Distance | 2.13 |
| Feb-10-22 | E105 | Long Distance | 2.13 |
| Feb-16-22 | E105 | Long Distance | 2.00 |
| Feb-21-22 | E101 | Photocopies 68 @ \$.25 re mailout | 17.00 |
| | E108 | Postage 3 @ \$1.76 re mailout | 5.28 |
| Mar-01-22 | E105 | Long Distance | 2.00 |
| Mar-11-22 | E101 | Photocopies 35 @ \$.25 re mailout - Notice of Appeal | 8.75 |
| | E108 | Postage 5 @ \$.73 re mailout - Notice of Appeal | 3.65 |
| Mar-15-22 | E105 | Long Distance | 2.00 |
| Mar-18-22 | E101 | Photocopies 93 @ \$.25 re mailout | 23.25 |
| | E108 | Postage 3 @ \$1.76 re mailout | 5.28 |
| Mar-21-22 | E105 | Long Distance | 3.13 |
| Mar-31-22 | E101 | Photocopies 5 @ \$.25 re mailout | 1.25 |
| | E108 | Postage 5 @ \$.53 re mailout | 2.65 |
| Apr-05-22 | E101 | Photocopies 9 @ \$.25 re:Ms. Rep. Med/Alexander's Twin Pharm | 2.25 |
| | E108 | Postage 2 @ \$.53 re Ms. Reproductive Medicine | 1.06 |
| | E108 | Postage 1 @ \$.53 re Alexander's Twin Pharmacy | 0.53 |

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|--------------------------------------|------|---|---------------------|
| | E108 | Postage 1 @ \$.53 re SME Dublin | 0.53 |
| | E108 | Postage 1 @ \$2.36 re AR Bio-International | 2.36 |
| Apr-06-22 | E101 | Photocopies 55 @ \$.25 re SME Dublin, Wilkerson's Trucking et al | 13.75 |
| | E108 | Postage 1 @ \$.73 re Wilkerson's Trucking | 0.73 |
| | E108 | Postage 1 @ \$.73 re J & J Bagging | 0.73 |
| May-01-22 | E105 | Long Distance | 3.00 |
| May-03-22 | E101 | Photocopies 40 @ \$.25 re mailout | 10.00 |
| | E108 | Postage 3 @ \$.73 re mailout | 2.19 |
| May-04-22 | E108 | Postage 3 @ \$1.56 re mailout | 4.68 |
| May-05-22 | E101 | Photocopies 60 @ \$.25 re mailout | 15.00 |
| | E105 | Long Distance | 4.13 |
| | E108 | Postage 3 @ \$.53 re mailout | 1.59 |
| May-11-22 | E105 | Long Distance | 2.00 |
| May-16-22 | E105 | Long Distance | 3.13 |
| May-17-22 | E105 | Long Distance | 3.13 |
| May-19-22 | E101 | Photocopies 20 @ \$.25 re mailout | 5.00 |
| | E108 | Postage 3 @ \$.53 re mailout | 1.59 |
| Totals | | | \$8,595.40 |
| Total Fee & Disbursements | | | \$339,660.15 |
| Balance Now Due | | | \$339,660.15 |

SUMMARY BY TIMEKEEPER

| | RATE | HOURS | AMOUNT |
|------------------|-------------|--------------|---------------|
| Craig M. Geno | \$418.74 | 635.55 | \$266,132.50 |
| Cookie C. Thomas | \$195.00 | 2.30 | \$448.50 |

| | | | | |
|------------|-------------------|----------|-----------------|-------------------------------------|
| Invoice #: | 347656 | Page | 180 | May 26, 2022 |
| Case | 21-11832-SDM | Doc 2847 | Filed 05/27/22 | Entered 05/27/22 14:03:47 Desc Main |
| | | Document | Page 203 of 203 | |
| | Kathryn L. Carter | | \$197.26 | 326.90 |
| | | | | \$64,483.75 |

TAX ID Number 45-4013160